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California Public Employees' Retirement System

Retirement System Election for Misreported Service

PLEASE TYPE OR PRINT LEGIBLY IN DARK INK

Chapter 241, Statutes of 2017, (Senate Bill 525) added Government Code section 20309.7, allowing a person who was employed by a school employer on or before December 31, 2017, in a position that includes activities that meet the definition of creditable service under Section 22119.5 of the Education Code, and whose service in that position was misreported to CalPERS, to continue to retain membership in CalPERS and have his or her past and future service in that position credited under CalPERS, if the person was not enrolled into CalSTRS for that same service and is not otherwise excluded from membership in CalPERS.

A school member who performs service as described above and who has not yet retired from CalPERS may make an irrevocable election to have all of their service, and subsequent service, in that position subject to coverage by CalSTRS and excluded from coverage by CalPERS, if the member is not otherwise excluded from coverage by CalSTRS.

This election must be filed with CalPERS on or before June 30, 2018.

SECTION 1: MEMBER INFORMATION

 Name (Last, First, Middle Initial)

 CalPERS ID Number

 Mailing Address

 City, State, and Zip Code

 Telephone Number

SECTION 2: ELECTION

Election to have currently misreported service to CalPERS, reported to CalSTRS.

_____ I have performed creditable service under Section 22119.5 of the Education Code, on or before December 31, 2017, and have been notified that this service should have been reported to CalSTRS. I elect to have my creditable service under Section 22119.5 of the Education Code, that is currently being reported to CalPERS, reported to CalSTRS. I have read and understand the instructions in their entirety and I also understand this is an irrevocable election.

 Signature

 Date