Circular Letter

November 17, 2014

TO: ALL CALPERS EMPLOYERS

SUBJECT: 2014 ANNUAL MEMBER STATEMENTS

The purpose of this Circular Letter is to inform you that the 2014 Annual Member Statements (AMS) will be available online on November 17, 2014 for active members. The electronic generation and retention of member’s AMS supports CalPERS ongoing efforts to reduce costs and encourage a green community.

Your employees can access their AMS by logging in to their my|CalPERS account at my.calpers.ca.gov. The AMS will include the member’s accumulated service credit, a breakdown of contributions and interest, name of employer(s), and retirement formula(s) as of June 30, 2014.

If your employees would like to receive their AMS by mail in future years, they can log in to my.calpers.ca.gov and update their mailing preference, by going to the Profile tab and selecting Mailing Preference.

For employers, the Present Employer Statement Report is available to generate on demand in my|CalPERS. This report displays summarized annual member statement information for your employees including current contributions, posted interest, total service credit, and retirement eligibility status. The information provided within the report is current as of the month it’s generated.

For detailed information on accessing reports in my|CalPERS, please review the online student guide; Course 205: So You Want to Run a Cognos Report? The guide can be found within the CalPERS Education Center area of CalPERS On-Line, by going to Employer Education & Events, and then selecting Employer Education and my|CalPERS Training.

If you have questions about the AMS or the Present Employer Statement Report, please visit our Website at www.calpers.ca.gov or contact the CalPERS Customer Contact Center at 888 CalPERS (or 888-225-7377).

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