

CalPERS Board Member Education Program Attendance Report - Calendar Year 2015

[Government Code Section 20100](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

The [CalPERS Board Member Education Policy](#) was amended in December 2014 to conform to the Government Code. The Policy applies to Board members and their designees.

The [CalPERS Board Member Education Program Schedule 2015](#) outlines and links to the sessions CalPERS offered in Calendar Year 2015 to meet the requirements of the Government Code and Board Member Education Policy.

This table lists hours of education completed by Board members and their designees from January 1, 2015 to December 31, 2015. Each Board member and designee has two years from their respective Effective Date to meet the 24-hour educational requirement.

Name (indented names indicate Board Member Designees)	Position	Effective Date	Fiduciary Training		Funding & Risk Mitigation Workshop (February)		US Retirement Security - Public and Private Environment		Communications & Message Development		Internal Controls, Financial Reporting, and Audits		Private Equity		New Board Member Orientation		Other			Total Hours Complete
			Hours: 2.0		Hours: 1.5		Hours: 3.5		Hours: 1.0		Hours: 2.0		Hours: 4.0		Hours: varies		Hours: varies			
			Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date(s) Complete	Hours	Event(s)	Date(s) Complete	Hours	
Bilbrey, Michael	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0	11/16/15	4						12
Chiang, John	Member (STO)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0		0						8
Boyken, Grant	Designee (STO)	1/1/15	1/22/15	2		0	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						12.5
Elliot, Christina	Designee (STO)	3/16/15	3/23/15	2		0	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						12.5
Lawyer, Eric	Designee (STO)	1/1/15	2/3/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4	17/2015, 1/8/2015	9.75	Fiduciary Training (CalSTRS); Acct. and Financial Reporting for Investments (CalSTRS)	6/11/15 2/4/15	1.75	25.5
Moore, Frank	Designee (STO)	1/1/15	2/3/15	2	12/11/15	1.5	9/14/15	3.5	12/11/15	1	9/17/15	2	11/16/15	4			Fiduciary Training (CalSTRS); Acct. and Financial Reporting for Investments (CalSTRS)	9/11/2015	1.75	15.75
Rosales, Najia	Designee (STO)	1/1/15	2/9/15	2		0		0		0		0		0						2
Wong-Martinusen, Collin	Designee (STO)	1/1/15	2/12/15	2		0		0		0		0		0						2
Costigan, Richard	Member (SPB)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Feckner, Rob	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Gillihan, Richard	Member (CalHR)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0		0						8
Cobb, Ralph	Designee (CalHR)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0		0						8
Hagen, Katie	Designee (CalHR)	3/30/15		0		0		0		0	9/17/15	2	11/16/15	4						6
Hollinger, Dana	Member (IIR)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14

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			Hours: 2.0		Hours: 1.5		Hours: 3.5		Hours: 1.0		Hours: 2.0		Hours: 4.0		Hours: varies		Hours: varies			
			Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date(s) Complete	Hours	Event(s)	
Jelincic, JJ	ElectedMember	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4			Spring and Fall Council of Institutional Investors; Bay Area Trustee Leadership Forum; Trustee Leadership Forum Webinar; Harvard Trustee Leadership Forum; Factor Investing Webinar	3/30-4/1/15 9/30-10/2/15 4/29/15 5/7/15 6/4/15 6/24/15	14.75 3 1 10 1	61.75
Jones, Henry	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0	11/16/15	4						12
Lind, Ron	Member (UFCW5)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4			NCPERS Conference	5/2 - 5/6/15	10	24
Mathur, Priya	Elected Member	1/1/15	2/13/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Slaton, Bill	Member (SMUD)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Taylor, Theresa	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4	1/8/15, 1/9/15	12				26
Yee, Betty T.	Member (SCO)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0	11/16/15	4	1/7/15, 1/8/15	12				24
Greene-Ross, Karen	Designee (SCO)	1/1/15	2/14/15	2	2/18/15	1.5		0		0		0	11/16/15	4	1/7/15, 1/8/15	12	Spring and Fall Council of Institutional Investors	3/30-4/1/15 9/30-10/2/15	12	31.5
Lofaso, Alan	Designee (SCO)	1/1/15	2/3/15	2		0	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4	1/7/15, 1/8/15	12				24.5
Paquin, Lynn	Designee (SCO)	9/1/15	9/14/15	2		0		0		0	9/17/15	2	11/16/15	4	10/6/15, 11/24/15	3.5				11.5