

PRAs for July 2023

New PRAs Received	37
PRAs Closed	24
Monthly Averages from August 2022 to July 2023	
PRAs Received	34
PRAs Closed	32



Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6843	All documents referencing specific investment groups
2	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6844	All communications, correspondence, and/or messages sent to or from: Valerie Kwan, Seiji Kawazoe, Mindy Lubber, Rebecca Mikula-Wright, Andrew Gray, Stephanie Pfeifer, Stephanie Maier, David Atkin, and Francois Humbert
3	11/15/2022	Americans for Public Trust	Nathaniel Serslev	6845	All communications, correspondence, and/or messages sent to or from James Andrus, Anne Simpson or Simiso Nzima that contain mentions of a variety of banks and financial institutions
4	02/14/2023	N/A	Scott Kivel	6999	Documents regarding CalPERS member David Parenti
5	04/25/2023	Louisiana Department of Justice	Patrick Voelker	7146	All documents, including engagement plans, notes, memoranda, surveys, and reports, reflecting your planned or actual engagements with any Climate Action 100+
6	05/25/2023	UC San Diego	Caitlin Lee	7196	2014-2021 Data regarding the performance of emerging managers
7	05/31/2023	N/A	Jake Petrosino	7200	Listing of Local Public Agencies without Social Security or 1959 Survivor Benefit Program coverage
8	06/02/2023	Thomson Reuters	Ross Kerber	7202	Copies of requests that CalPERS has received from Louisiana's attorney general related to ESG investing
9	06/07/2023	Baker & Wick, LLC	Emily Cobb	7210	CalPERS Member Records



1	10	06/09/2023	N/A	Maria Carr	7214	All communication between CalPERS and Anthem regarding the fact that Anthem is no longer accepted for insurance at the Fresno and Clovis Community Hospitals as in-network
1	11	06/12/2023	AgreeYa Solutions	Ajay Kaul	7215	Copy of the winning proposal for LOE #2023-0541 MCP Application Maintenance and Support - Test Automation Engineer
1	12	06/13/2023	Bloomberg	Eliyahu Kamisher	7217	All work calendars for Anton Orlich from May 1, 2023 to June 13, 2023
1	13	06/15/2023	N/A	David Gabbay	7221	All documents relating to the use of Bloomberg software by CalPERS
1	14	06/19/2023	N/A	Mahasin McNeely	7228	All CalPERS active member records
1	15	06/21/2023	LA Times	Andrew Khouri	7232	List of all properties purchased by Pacific Multifamily Investors LLC since the partnership's formation
1	16	06/23/2023	N/A	John Feringa	7239	Regional Centers health and benefits contract information
1	17	06/26/2023	Transparent California	Transparent California	7241	2022 Pension Benefit Report
1	18	06/26/2023	Righetti-Glugoski, P.C.	Matthew Righetti	7242	RFPs and/or Contracts with PBI Research Services
1	19	06/28/2023	N/A	Dev Berger	7245	PBI Research Services/Berwyn Group contract
2	20	07/03/2023	N/A	Robert Keyes	7249	Additional information on the PBI data breach
2	21	07/03/2023	N/A	Pamela Fuller	7250	Copy of the agreement CalPERS has with PBI Research Services
2	22	07/06/2023	N/A	Scott Edelen	7255	CalPERS Member records



23	07/06/2023	UC Berkeley	Katey Rusch	7256	Communications regarding OAH Case #2020090244
24	07/07/2023	Zimmerman Reed	Caleb Marker	7257	List of retired firefighters receiving CalPERS pensions beginning January 1, 2013
25	07/11/2023	N/A	John Doe	7261	Communications between California Community College District and CalPERS, relating to part-time faculty medical benefits, Assembly Bill 190, and/or Education Code Sections 87860-87868
26	07/12/2023	Health Management Associates (HMA)	Lucas Asher	7263	Various Health contracts
27	07/15/2023	UC Berkeley	Katey Rusch	7266	Any documents related to Janette Cain (Gridley) Industrial Disability Retirement, agency Case: 2015-004
28	07/15/2023	UC Berkeley	Katey Rusch	7267	Any documents related to James Grima (Santa Clara County) Industrial Disability Retirement, agency Case: 2019-1138
29	07/15/2023	UC Berkeley	Katey Rusch	7268	Any documents related to Jona Trbovich's (Santa Clara County) Industrial Disability Retirement, agency Case: 2020-0085
30	07/15/2023	UC Berkeley	Katey Rusch	7269	Any documents related to James Suess's (Pomona) Industrial Disability Retirement, agency Case: 2019-0878
31	07/18/2023	Zimmerman Reed	Josephine Lu	7275	Contact information for retired City of Glendale Fire Department firefighters receiving pensions, beginning January 1, 2013
32	07/18/2023	Zimmerman Reed	Josephine Lu	7277	Contact information for retired City of Santa Monica Fire Department firefighters receiving pensions, beginning January 1, 2013
33	07/18/2023	Zimmerman Reed	Josephine Lu	7278	Contact information for retired Culver City Fire Department firefighters receiving pensions, beginning January 1, 2013



34	07/18/2023	Zimmerman Reed	Josephine Lu	7279	Contact information for retired City of Burbank Fire Department firefighters receiving pensions, beginning January 1, 2013
35	07/18/2023	Zimmerman Reed	Josephine Lu	7280	Contact information for retired City of Long Beach Fire Department firefighters receiving pensions, beginning January 1, 2013
36	07/20/2023	Agility Software Solutions	Santhosh Karnati	7281	Carahsoft AutoCAD - Renewal contract (awarded quote, RFQ #23-042)
37	07/20/2023	Bloomberg	Data Bloomberg	7282	Fund reports for most recent quarter available
38	07/21/2023	UC Berkeley	Clair Brown	7284	CalPERS' Statements on Divestment
39	07/24/2023	Legal Services of Northern California	Madeleine Tabor	7291	CalPERS Member records
40	07/25/2023	BoozDNA	Hima Nippuleti	7294	Winning proposals for various LOEs
41	07/26/2023	AgreeYa	Ajay Kaul	7297	Copy of the winning proposal and scoring sheet for LOE #2022-0517 and LOE #2022-0575
43	07/27/2023	AgreeYa	Ajay Kaul	7298	Copy of the winning proposal and scoring sheet for various LOEs
44	07/27/2023	San Diego Metropolitan Transit System (MTS)	Brendan Shannon	7300	San Diego Metropolitan Transit System (MTS) Retiree Data
45	07/28/2023	N/A	Joseph Jelincic	7301	A copy of the employees' right to have a public hearing notice(s) pertaining to June 13, 2022 closed Investment Committee
46	07/31/2023	LA Times	Jack Dolan	7303	Retiree Benefit Data



Opened and Closed in July 2023 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	07/06/2023	JP Morgan Chase & Co.	Harry Smith	7252	Private Equity Program Fund Performance reports as of July 2023	07/05/2023
2	07/11/2023	Ardian	Remi GRENTZINGER	7253	Fund portfolio and partnership report	07/05/2023
3	07/19/2023	Zimmerman Reed	Josephine Lu	7276	Contact information for retired Los Angeles County Fire Department firefighters receiving pensions, beginning January 1, 2013	07/18/2023
4	07/24/2023	Penserra	Francisco Ghiglino	7283	CalPERS most recent available Investment Holdings	07/20/2023
5	07/24/2023	N/A	Carter Wells	7289	Copy of Nicole Musicco's CalPERS email address	07/24/2023
6	07/26/2023	N/A	Chris Zeil	7271	Copy of the retirement contract for the City of Calimesa	07/17/2023
7	07/27/2023	N/A	JJ Jelincic	7264	June 13, 2022 closed Investment Committee meeting investment decisions and voting records	07/14/2023
8	07/27/2023	Domtar	Norman Kinoshita	7270	CalPERS Health Communication Printing and Dissemination solicitation	07/17/2023
9	07/28/2023	N/A	John Degolyer	7288	How many times was access to long-term care granted, annually, under the alternative care provision in CalPERS long-term care policy	07/22/2023
10	07/28/2023	N/A	JJ Jelincic	7299	What pending litigation was discussed at the June 13, 2022 closed Investment Committee meeting	07/27/2023