CalPERS Board of Administration Travel Report

Instructions: Please fill out the below template and return to BSU team. This report will be entered into the monthly Board travel agenda item:

Frank Ruffino- State Treasurer's Designee

Board Member Name

June 11, 2023 - June 15, 2023

Date(s) of Travel

The Trustee Leadership Forum (TLF) for Retirment Security Annual Conference

Name of Conference (if applicable)

Cambridge, MA

Location(s) Traveled To

Purpose of Travel:

The purpose of the trip is to attend the the Annual Convening of the Trustee Leadership Forum for Retirement (TLF)hosted by the Center for Labor and a Just Economy at the Harvard Law School.

Instructions: If travel includes attendance at an educational program, complete the next section and attach a copy of the program's agenda to this travel report.

Name of Educational Event:

Trustee Leadership Forum (TLF) Annual Conference

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Use page 2 if needed.

Freedom of Association & Collective Bargaining; 2023 Proxy Voting/Background/Key Votes; Labor Law

Violations; Shareholders Proposals; Sustainability & the Just Transition

Racial Equity: Tools for Investors; Current Labor Issues for Investors; Private Equity Benchmarking

8 hrs

12 hrs

Sessions Attended (include brief synopsis of information provided at each session and amount of time spent at each session). Sustainability at the State Level; House Oversight Committee Hearing on ESG; State Pensions Funds & Climate

Risk; Energy Transition

8 hrs

