

PRAs for September 2020

New PRAs Received **43**

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| PRAs Closed | 35 |
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Monthly Averages from October 2019 to September 2020

PRAs Received **34**

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| PRAs Closed | 32 |
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Open Public Record Act Requests

| | Date Received | Requesting Organization | Requestor's Name | PRA # | Brief Description |
|---|---------------|-------------------------|-------------------|-------|---|
| 1 | 08/21/2018 | The Deal | Donna Horowitz | 3992 | Information regarding the Ocean Gate Life Settlement portfolio |
| 2 | 01/13/2020 | Best Best & Krieger LLP | Isabel Safie | 4914 | A list of all working after retirement determinations where a member must be reinstated and/or repay their pension benefits, with all applicable public information pertaining to those cases |
| 3 | 05/04/2020 | N/A | Byron Ling | 5112 | Winning price for RFQ Dell PowerEdge R740 |
| 4 | 05/12/2020 | DatamanUSA | Dipak Chaudhari | 5121 | Electronic copies of all awarded resumes under Information Technology Spring-Fed Pool contract #2018-8446 |
| 5 | 05/16/2020 | CCS Global Tech | Ranjeet Singh | 5127 | Awarded LOEs for the Information Technology Consultants Spring-Fed Pool, contract #2019-8610 |
| 6 | 05/26/2020 | CCS Global Tech | Ranjeet Singh | 5147 | All awarded LOEs to Agility Software Solutions, LLC for the 2019 Information Technology Consultants Spring-Fed Pool, contract #2019-8610 |
| 7 | 05/26/2020 | CCS Global Tech | Ranjeet Singh | 5148 | All awarded LOEs to American Unit Inc. for the 2019 Information Technology Consultants Spring-Fed Pool, contract #2019-8610 |
| 8 | 06/29/2020 | Celer Systems | Sreerangam Gaddam | 5218 | Scoring sheets and evaluations for MCP System Maintenance and Support - Application, AVSRE – AAI Senior Solution Developer and MCP System Maintenance and Support – BA Tester |
| 9 | 07/07/2020 | Orso Partners | Nathan Koppikar | 5246 | All communications between CalPERS and TPG, and/or its agents, regarding the arrest of William McGlashan |

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| 10 | 07/11/2020 | N/A | Sara Granda | 5266 | All CalPERS communications within CalPERS Health Benefits Divisions related to Sara Granda |
| 11 | 07/15/2020 | Board Member | Margaret Brown | 5282 | CalPERS travel expense claims including all back up for Board members, senior team members, and Investment Office Managers |
| 12 | 07/29/2020 | Cambria Solutions Inc. | Victoria Tri | 5299 | All submitted proposals, evaluations, and scoring sheets for LOE #2019-0099 |
| 13 | 08/03/2020 | Satwic | Sanjeev Sehgal | 5311 | Copy of the winning proposal and scoring matrix for the Actuarial Office Software Enhancement Support |
| 14 | 08/03/2020 | Satwic | Sanjeev Sehgal | 5313 | Copy of the winning proposal and scoring matrix for the ITSS Web Application Security Penetration Testing |
| 15 | 08/06/2020 | N/A | Lloyd Wagstaff | 5323 | CalPERS manuals used to train employees (particularly in the Benefits Division) how to enter data into the myCalPERS system, retrieve data from the myCalPERS system, and capabilities of data manipulation by the myCalPERS system |
| 16 | 08/07/2020 | The Sacramento Bee | Wes Venteicher | 5326 | Documents and communications regarding Ben Meng's resignation |
| 17 | 08/10/2020 | Aurora Advisors Inc. | Susan Webber | 5339 | Records that show the returns for "Trust Level" assets |
| 18 | 08/12/2020 | Law Offices of John Michael Jensen | John Jensen | 5344 | All public records on all interest payments that CalPERS has made under or pursuant to 2CCR555.5 from January 1, 2016 to August 1, 2020 |
| 19 | 08/13/2020 | N/A | Mary Miller | 5349 | Names and retirement dates of current miscellaneous, non-safety retirees from the City of Concord, who retired prior to October 2016, and received a warrant for July 2020 |

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| 20 | 08/17/2020 | N/A | Jim Niehaus | 5354 | All documents relating to SB 65, the legislation establishing the Judges Retirement System II |
| 21 | 08/18/2020 | Pensions & Investments | Arleen Jacobius | 5358 | All personal trading records of former Chief Investment Officer Ben Meng |
| 22 | 08/18/2020 | N/A | Joseph Jelincic | 5360 | All protocols and/or procedures in place to prevent and/or detect all errors on Forms 700 and conflicts of interest |
| 23 | 08/25/2020 | N/A | Michael Huston | 5375 | Records pertaining to cost sharing by CalPERS contract amendment under Government Code section 20516 |
| 24 | 08/31/2020 | Aurora Advisors Inc. | Susan Webber | 5388 | All communications within CalPERS and with employees and agents of Randle Communications with respect to its original purchase order for June 2019 through January 2020 |
| 25 | 08/31/2020 | Aurora Advisors Inc. | Susan Webber | 5389 | All proposals and contracts, including any amendments and contracts or notices with respect to subcontractors, entered into by CalPERS for Public Affairs, Communications Support, Video Production and Multimedia |
| 26 | 08/31/2020 | Board Member | Margaret Brown | 5394 | All requisitions, purchase orders, change orders, contracts, and invoices expensed to ORG 1410, and ORG 1413 for FY 18/19 and FY 19/20 |
| 27 | 09/02/2020 | Buyout Magazine | Justin Mitchell | 5396 | The report on the internal CalPERS investigation into former CIO Ben Meng's personal investments and possible conflicts of interest |
| 28 | 09/09/2020 | N/A | Benjamin Glickman | 5404 | All documents reflecting the maximum pension contribution for 2020 for PEPRA members in Bargaining Unit 2 |
| 29 | 09/10/2020 | Aurora Advisors Inc. | Susan Webber | 5411 | Logs/communications of a Board review of an internal investigation of Ben Meng |

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| 30 | 09/11/2020 | N/A | Jason Gentry | 5415 | All proposal scoring sheet(s), evaluation forms, and winning bid for the CalPERS IT Spring Fed Pool Opportunity – MCP System Maintenance and Support for a Business Analyst/Tester |
| 31 | 09/11/2020 | N/A | Vanessa Greer | 5416 | Records showing the pension payments and other payments made to a CalPERS member |
| 32 | 09/11/2020 | N/A | Jason Gentry | 5417 | All proposal scoring sheet(s), evaluation forms, and winning bid for the CalPERS IT Spring Fed Pool Opportunity – Enterprise Solutions Development Division – Business Analyst/Tester Support |
| 33 | 09/15/2020 | N/A | Edward Ballantine | 5426 | Data on all current active CalPERS members |
| 34 | 09/15/2020 | Estrada | Summer Shan | 5428 | Copy of the awarded vendor's proposal and scoring sheet for RFP 2019-0081 - Enterprise Solutions Development Division Business Analyst/Tester Support |
| 35 | 09/16/2020 | Greenberg Traurig LLP | Ruben Sislyan | 5429 | Copies of any and all emails containing the term “25136” between any CalPERS staff to or from any email address ending in “@ftb.ca.gov” during the period January 1, 2010 through September 15, 2020 |
| 36 | 09/16/2020 | N/A | Edward Ballantine | 5432 | Names, job titles, and compensation of all CalPERS Investment staff for fiscal or calendar years 2019 and 2020 |
| 37 | 09/16/2020 | N/A | Linda Tripoli | 5434 | Any and all documents referring to or referencing the Graton Fire Protection District |
| 38 | 09/18/2020 | CCS Global Tech | Raminder Singh | 5437 | Copy of the winning proposal and scoring sheet for LOE No. 2019-0179 - Data Modeling for the Technology Business Management Division |
| 39 | 09/18/2020 | CCS Global Tech | Raminder Singh | 5438 | Copy of the winning proposal and scoring sheet for LOE No. 2019-0113 - Windows Active Directory for the Technology Infrastructure Services Division |

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| 40 | 09/18/2020 | CCS Global Tech | Raminder Singh | 5439 | Copy of the winning proposal and scoring sheet LOE No. 2019-0101 – MCP System Maintenance and Support – Application Forms Developer for the Enterprise Solutions Development Division |
| 41 | 09/22/2020 | N/A | Megan Kreimer | 5442 | Copy of the current list of all active and retired members of CalPERS |
| 42 | 09/22/2020 | Board Member | Margaret Brown | 5446 | Name, address, phone, value of work, and scope of work for each vendor that provided services with a value in excess of \$70,000 to CalPERS |
| 43 | 09/25/2020 | Prequin Ltd. | Haley Parker | 5451 | Copies of historical quarterly alternative assets reports for period prior to March 31, 1990 |
| 44 | 09/25/2020 | N/A | Adam Garcia | 5452 | Information regarding CalPERS member |
| 45 | 09/25/2020 | N/A | Maria Garcia | 5453 | Information regarding CalPERS member |
| 46 | 09/25/2020 | N/A | JJ Jelincic | 5455 | Copy of any notice(s) given to any employee(s) as required by Government Code 11126 (a)(2) |
| 47 | 09/25/2020 | N/A | Maria Garcia | 5456 | Information regarding CalPERS member |
| 48 | 09/25/2020 | N/A | Maria Garcia | 5457 | Information regarding CalPERS member |
| 49 | 09/27/2020 | N/A | Adam Garcia | 5458 | Information regarding CalPERS member |
| 50 | 09/27/2020 | N/A | Maria Garcia | 5459 | Information regarding CalPERS member |
| 51 | 09/27/2020 | N/A | Adam Garcia | 5460 | Information regarding CalPERS member |
| 52 | 09/28/2020 | N/A | Adam Garcia | 5461 | Information regarding CalPERS member |
| 53 | 09/28/2020 | N/A | Maria Garcia | 5462 | Information regarding CalPERS member |

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| 54 | 09/30/2020 | N/A | Jake Petrosino | 5466 | Copies of agenda items from the September 2020 Board Meetings |
| 55 | 09/30/2020 | N/A | Martin Fassler | 5468 | Documents and communications regarding CalPERS determination of CalPERS member |

Opened and Closed in September 2020 Public Record Act Requests

| | Closed Date | Requesting Organization | Requestor's Name | PRA # | Brief Description | Date Received |
|---|-------------|-------------------------|------------------------|-------|--|---------------|
| 1 | 09/04/2020 | N/A | Regan Ortega | 5395 | All public information available in regard to the effective retirement date of CalPERS member of the Redding Police Department | 09/01/2020 |
| 2 | 09/08/2020 | N/A | JJ Jelincic | 5399 | Copy of the transcript for the open session of the Board of Administration's August 17,2020 meeting | 09/03/2020 |
| 3 | 09/11/2020 | Columbia University | Oliver Giesecke | 5397 | Public Agency Actuarial Valuation Reports from FY 2008/09 to FY 2017/19 | 09/02/2020 |
| 4 | 09/15/2020 | N/A | Steve Dupre | 5413 | The annual pension benefit paid to a California Department of Corrections employee who retired from service with a CalPERS pension in October 2019 | 09/11/2020 |
| 5 | 09/15/2020 | N/A | Priyanka Agarwal | 5425 | Complete list of holdings for CalPERS including the par value of the bonds | 09/15/2020 |
| 6 | 09/16/2020 | Sidley Austin LLC | Alexander Traum | 5412 | Copies of agreements between CalPERS and any bank or custodian relating to services provided by the bank or custodian to CalPERS | 09/11/2020 |
| 7 | 09/16/2020 | N/A | Erin Smith | 5419 | List of all past FOIA requests | 09/14/2020 |
| 8 | 09/16/2020 | Brandeis University | Christof Rindlisbacher | 5420 | Contracts with Blackrock regarding the use of its Aladdin platform | 09/14/2020 |
| 9 | 09/23/2020 | N/A | Linda Tripoli | 5422 | All records of any and all communications (written and verbal) between CalPERS and the Graton Fire Protection District | 09/14/2020 |

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| 10 | 09/24/2020 | Boston College | JP Aubry | 5405 | Copies of transcripts and agendas for the investment committee meetings and board of administration from June 2000 to September 2017 | 09/09/2020 |
| 11 | 09/24/2020 | N/A | JJ Jelincic | 5440 | Copy of any notice(s) given to any employee(s) as required by Government Code 11126 | 09/21/2020 |
| 12 | 09/24/2020 | N/A | Nena Poetry | 5443 | Retirement data for CalPERS member | 09/22/2020 |
| 13 | 09/24/2020 | N/A | Kengie Yang | 5444 | Retirement data for CalPERS member | 09/22/2020 |
| 14 | 09/30/2020 | N/A | Liana Taylor | 5448 | Request for OAH decision from ADJ DECURE issued on September 23, 2020 - Case Number 2019120103 | 09/24/2020 |