

California Public Employees' Retirement System
 Annual Consulting and Service Contract Report (\$100,000 and above)
 July 1, 2019 through June 30, 2020

Contract	Amend- ment #	Contractor Name	Division	Award Process	Contract Purpose/Description	Contract Term			Previous Contract Yes/No
						Effective Date	Expiration Date	Fiscal Year Totals	
2018-8640	#1	BDO USA, LLP	Audits	Exempt from Bid	Independent Auditing Services Amendment #1: Update Key Personnel and Revise Language	6/7/2019	3/31/2021	\$2,650,000	N
2019-8699		State Controller's Office	Benefit Services	Not Subject to Bid	Electronic and Paper Distribution of Benefits	7/1/2019	12/31/2020	\$4,000,005	Y
2017-8409		Shah & Associates, A Professional Law Corporation	Board	Not Subject to Bid-Board Involvement	Independent Board Counsel on Proposed Decisions and Full Board Meetings	6/1/2018	5/31/2023	\$110,407	Y
2015-7585	#2	Wilshire Associates Inc.	Board	RFP-Board Involvement	General Pension Board Consultant Amendment #2: Update Key Personnel/Resumes	7/1/2015	6/30/2020	\$3,281,250	Y
2019-8695		Government Operations Agency	Financial Office	Not Subject to Bid	Reimbursement to the Government Operations Agency for Administrative Services	7/1/2019	6/30/2020	\$354,000	Y
2013-6936	#6	Anthem Blue Cross	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - PPO Amendment #6: Increase Funds, Extend Term and Revise Language	1/1/2014	12/31/2019	\$106,049,818	Y
2019-8676		Anthem Blue Cross	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - PPO	1/1/2020	12/31/2024		Y
2018-8530	#1	Anthem Blue Cross	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Increase Funding and Revise Language	1/1/2019	12/31/2023	\$16,982,697	Y
2018-8528	#1	Blue Shield of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Decrease Funding and Revise Language	1/1/2019	12/31/2023	\$59,721,948	Y
2018-8533	#1	Health Net of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Increase Funding and Revise Language	1/1/2019	12/31/2023	\$17,279,563	Y
2017-8341	#2	Long Term Care Group, Inc. dba LTCG Administrators	Health Plan Admin	RFP-Board Involvement	Long-Term Care Third Party Administrator Amendment #2: Revise Language	1/1/2018	12/31/2022	\$20,054,172	Y
2015-7740		Mercer Health and Benefits	Health Plan Admin	RFP-Pool	Health and Long Term Care Benefits and Actuarial Consulting Services	8/13/2015	6/30/2020	\$298,000	Y
2016-8198	#1	OptumRx, Inc.	Health Plan Admin	RFP-Board Involvement	Pharmacy Benefits Manager Amendment #1: Revise Language	1/1/2017	12/31/2021	\$22,826,223	N
2018-8531	#1	Sharp Health Plan	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Increase Funding and Revise Language	1/1/2019	12/31/2023	\$7,431,995	Y
2016-8199	#3	State Controller's Office	Health Plan Admin	Not Subject to Bid	Provide Key Data and Payroll Deduction Services Amendment #3: Increase Funding and Revise Language	7/28/2016	6/30/2021	\$1,002,280	Y
2017-8305		State Controller's Office	Health Plan Admin	Not Subject to Bid	Check Writing, Transaction Auditing, and Support Services for HMO, PPO, and Rx Payments	7/1/2017	6/30/2022	\$1,494,055	Y
2018-8532	#1	United Healthcare of California	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Decrease Funding and Revise Language	1/1/2019	12/31/2023	\$44,469,477	Y
2018-8534	#1	Western Health Advantage	Health Plan Admin	RFP-Board Involvement	Health Benefits Plan Administrator - HMO Amendment #1: Increase Funding and Revise Language	1/1/2019	12/31/2023	\$4,673,740	Y
2018-8545	#1	DSS Research	Health Policy Research	Exempt from Bid	Member Health Survey Administration Amendment #1: Increase Funding, Extend Term and Revise Language	12/27/2018	6/30/2020	\$124,000	Y
2019-8955		Health Services Advisory Group, Inc	Health Policy Research	RFP	Health Care Survey Services	6/23/2020	6/14/2025	\$360,000	N
2018-8542		Milliman, Inc.	Health Policy Research	RFP	Health Care Data Warehouse Administrator and Actuarial/Analytical Services	10/13/2018	5/31/2023	\$2,814,320	Y

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2018-8396	#2	The RAND Corporation	Health Policy Research	Exempt from Bid	Evaluation of the Reference-Based Pricing Drug Program Amendment #2: Increase Funding, Extend Term and Revise Language	6/29/2018	12/1/2020	\$135,000	N
2019-8791		Department of Human Resources	Human Resources	Not Subject to Bid	Provide On-line Exam, Selection, Medical Evaluation and Training Services	7/1/2019	7/10/2020	\$110,282	Y
2016-8275	#2	University Enterprises, Inc.	Human Resources	Not Subject to Bid	Interagency Agreement for Student Assistants Amendment #2: Time Extension, Increase Funding and Revise Language	6/5/2017	6/30/2021	\$220,026	Y
2019-8645		Employment Development Department	Information Technology	Not Subject to Bid	Printing and Mailing of CalPERS 1099R Forms	9/25/2019	6/30/2020	\$383,606	N
2018-8565	#2	inContact, Inc.	Information Technology	RFP	Contact Center Applications - Migration to Cloud Amendment #2: Revise language	1/3/2019	12/31/2023	\$837,563	N
2017-8374	#4	Perspecta State and Local, Inc.	Information Technology	Competitive Negotiation	Data Backup and Restore and Disaster Recovery Services Amendment #4: Revise Language	3/8/2018	3/7/2023	\$556,405	N
2016-8287		Rimini Street, Inc.	Information Technology	Exempt from Bid	Maintenance for Oracle Software	3/31/2017	3/30/2022	\$2,450,000	N
2006-4120	#5	Alliance Bernstein LP	Investments	RFP-Pool	International Fixed Income Manager Amendment #5: Update Schedules and Revise Language	11/22/2006	Without Defined Duration*	\$141,242	Y
2017-8291		AllianceBernstein LP	Investments	Alternative Solicitation/ Investment Proposal	Global Equity Active Emerging Markets Investment Manager	7/26/2017	7/25/2022	\$958,808	Y
2014-7482	#1	Allianz Global Investors U.S. LLC	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #1: Revise Language and Update Schedules	6/2/2015	Without Defined Duration*	\$1,830,971	N
2014-7483	#2	Arrowstreet Capital, L.P.	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #2: Revise Language and Update Schedules	12/1/2015	Without Defined Duration*	\$19,675,799	N
2017-8363		AXA Rosenberg Investment Management LLC	Investments	Exempt from Bid	ESG Investment Strategy Advice	2/16/2018	2/15/2023	\$389,403	N
2000-2263	#5	Baillie Gifford Overseas LTD.	Investments	RFP-Pool	International Investment Management Amendment #5: Update Key Personnel/Resumes and Update Schedules	5/1/2001	Without Defined Duration*	\$10,427,746	N
2000-2089	#5	Baring International Investment Limited	Investments	RFP-Pool	International Investment Management Amendment #5: Update Authorized Signatories and Update Key Personnel/Resumes	9/1/2000	Without Defined Duration*	\$445,904	N
2015-8045	#1	Barra, LLC	Investments	Exempt from Bid	Asset Allocation/Risk Management Amendment #1: Update Schedules and Revise Language	11/16/2015	11/15/2020	\$2,009,805	Y
2013-6927	#2	BlackRock Financial Management, Inc.	Investments	Exempt from Bid	Global Fixed Income Amendment #2: Revise Language and Update Key Personnel/Resumes	10/1/2014	9/30/2019	\$7,257,860	Y
2019-8702		BlackRock Financial Management, Inc.	Investments	Exempt from Bid	Investment Data Platform and Risk/Operational Reports	10/1/2019	9/30/2024	\$2,121,456	Y
2011-6287	#6	Charles River Systems, Inc. dba Charles River Development	Investments	Exempt from Bid	Provide INVO CRIMS Database Amendment #6: Revise Language	5/25/2012	5/24/2020	\$3,141,507	N
2008-4960	#5	Columbia Management Investment Advisers, LLC	Investments	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #5: Update Schedules and Revise Language	6/24/2009	Without Defined Duration*	\$2,716,283	N
2017-8336		eFront Financial Solutions, Inc.	Investments	Exempt from Bid	Provide IBOR Services for Public Equity	4/1/2018	3/31/2023	\$1,380,431	Y
2014-7481	#1	Epoch Investment Partners, Inc.	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #1: Revise Language and Update Schedules	7/8/2015	Without Defined Duration*	\$1,289,807	N

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2017-8294		Ernst & Young LLP	Investments	Exempt from Bid	Provide Global Tax Services	2/15/2018	1/31/2023	\$751,072	Y
2014-6972	#1	Fan Asset Management LLC	Investments	Exempt from Bid	Provide Data & Support Services for Global Equity Portfolio Amendment #1: Revise Language	8/31/2014	8/30/2019	\$116,413	Y
2006-3954	#5	Fidelity Institutional Asset Management	Investments	RFP-Pool	International Developed & Emerging Market Equity Management Amendment #5: Update Key Personnel/Resumes, Update Schedules and Revise Language	7/31/2006	Without Defined Duration*	\$147,277	N
2018-8590		Goldman Sachs Asset Management, L.P.	Investments	Exempt from Bid	Global Equity Momentum Strategies Investment Advisor	6/5/2019	6/4/2024	\$494,824	Y
2017-8306		Hamilton Lane Advisors, LLC	Investments	Exempt from Bid	Stock Distribution Manager for CalPERS Private Equity	6/20/2018	6/19/2023	\$722,839	Y
2013-7179	#1	Hermes European Equities Limited	Investments	Exempt from Bid	Global Equity Emerging Manager - Management Development Program Amendment #1: Name Change, Revise Language, Update Term and Update Authorized Signatories	5/6/2015	Without Defined Duration*	\$1,178,691	N
2014-7475	#1	Investec Asset Management North America	Investments	Alternative Solicitation/ Investment Proposal-Pool	Global Fixed Income Emerging Markets Currency Manager Amendment #1: Update Schedules and Revise Language	9/23/2015	Without Defined Duration*	\$148,686	N
2007-4529	#3	J.P. Morgan Investment Management Inc.	Investments	RFP-Pool-Board Involvement	US Equity Long/Short Management Amendment #3: Update Schedules and Revise Language	4/1/2008	Without Defined Duration*	\$1,727,291	Y
2008-4963	#5	J.P. Morgan Investment Management Inc.	Investments	RFP-Pool	Fixed Income Non-Investment Grade Portfolio Amendment #5: Update Schedules	6/24/2009	Without Defined Duration*	\$886,801	Y
2017-8292		Lazard Asset Management, LLC	Investments	Alternative Solicitation/ Investment Proposal	Global Equity Active Emerging Markets Investment Manager	7/26/2017	7/25/2022	\$1,134,553	Y
2016-8262	#2	Meketa Investment Group, Inc.	Investments	RFP-Board Involvement	Real Estate Board Investment Consultant Amendment #2: Name Change	4/1/2017	3/31/2022	\$1,157,416	Y
2017-8337		MUFG Capital Analytics LLC	Investments	Exempt from Bid	Accounting Book of Record Services	4/1/2018	3/31/2023	\$6,273,035	N
2014-7476	#2	Neuberger Berman Investment Advisers LLC	Investments	Alternative Solicitation/ Investment Proposal-Pool	Global Fixed Income Emerging Markets Currency Manager Amendment #2: Revise Language	5/5/2016	Without Defined Duration*	\$281,220	N
2001-2621	#4	Nomura Corporate Research & Asset Management Inc.	Investments	RFP-Pool	High Yield Investment Manager Amendment #4: Update Key Personnel/Resumes, Update Schedules and Revise Language	2/1/2002	Without Defined Duration*	\$2,625,855	Y
2001-2620	#6	Pacific Investment Management Company, LLC	Investments	RFP	Domestic Corporate Securities Manager Amendment #6: Update Authorized Signatories and Investment Guidelines	2/1/2002	Without Defined Duration*	\$1,214,670	N
2006-4121	#6	Pacific Investment Management Company, LLC	Investments	RFP-Pool	International Fixed Income Managers Amendment #6: Update Schedules and Revise Language	2/15/2007	Without Defined Duration*	\$2,877,610	Y
2017-8296	#1	QS Investors, LLC	Investments	Exempt from Bid	Data and Application Advice Amendment #1: Revise language	11/5/2017	11/4/2022	\$306,037	Y
2017-8293		Quantitative Management Associates, LLC	Investments	Alternative Solicitation/ Investment Proposal	Global Equity Active Emerging Markets Investment Manager	9/15/2017	9/14/2022	\$859,922	Y
2017-8287		RERC, LLC	Investments	RFP	Real Assets Valuation Management and Consulting Services	6/2/2017	3/31/2022	\$9,156,491	N
2012-6541	#7	State Street Bank and Trust Company	Investments	RFP	Provide Index Fund Products and Training Amendment #7: Update Schedules	9/28/2012	Without Defined Duration*	\$5,605,832	N
2018-8344	#1	State Street Bank and Trust Company	Investments	Exempt from Bid	Master Custody Services Amendment #1: Increase Funding and Revise Language	7/1/2018	6/30/2023	\$14,833,958	Y

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2014-7480	#1	Wellington Management Company, LLP	Investments	Alternative Solicitation/ Investment Proposal	Active Global Equity Investment Manager Amendment #1: Revise Language and Update Schedules	7/1/2015	Without Defined Duration*	\$5,218,233	N
2018-8550		Wellington Management Company, LLP	Investments	Exempt from Bid	Global Climate Analytics	2/7/2019	2/6/2022	\$187,500	N
2018-8496		Berman Tabacco	Legal	Not Subject to Bid	Securities Litigation and Related Matters	10/9/2018	9/28/2023	\$540,753	Y
2014-7419		Cox, Castle & Nicholson, LLP	Legal	Not Subject to Bid	Real Estate Investment Legal Services	4/1/2015	3/31/2020	\$226,465	Y
2018-8555	#1	DLA Piper, LLP	Legal	Not Subject to Bid	Private Equity and Related Investment Matters Amendment #1: Revise language	1/2/2019	12/31/2023	\$236,124	N
2018-8571		Durie Tangri, LLP	Legal	Not Subject to Bid	Class Action Defense, Long Term Care Program and Litigation Matters	1/11/2019	1/10/2024	\$649,906	N
2014-7415		Hogan Lovells, US LLP	Legal	Not Subject to Bid	Real Estate Investment Legal Services	4/1/2015	3/31/2020	\$127,380	N
2018-8549		K&L Gates, LLP	Legal	Not Subject to Bid	Private Equity, Infrastructure, Trust Level Portfolio and Opportunistic Strategies Outside Counsel	1/1/2019	12/31/2023	\$123,238	Y
2019-8763		King & Spalding LLP	Legal	Not Subject to Bid	Outside Health Legal Counsel	1/1/2020	12/31/2024	\$357,000	Y
2014-7412		Morgan Lewis & Bockius, LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	4/1/2015	3/31/2020	\$165,114	N
2018-8548		Morgan Lewis & Bockius, LLP	Legal	Not Subject to Bid	Private Equity Investments and Securities Matters	1/25/2019	12/31/2023	\$165,644	Y
2014-7781	#3	Orrick Herrington & Sutcliffe, LLP	Legal	Not Subject to Bid	Information Technology Special Advice Amendment #3: Revise Language and Update Key Personnel/Resumes	6/14/2015	6/13/2020	\$142,872	N
2014-7411		Pillsbury Winthrop Shaw Pittman, LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	4/1/2015	3/31/2020	\$789,653	Y
2018-8546		Pillsbury Winthrop Shaw Pittman, LLP	Legal	Not Subject to Bid	Private Equity, Infrastructure, Trust Level Portfolio and Opportunistic Strategies Outside Counsel	1/1/2019	12/31/2023	\$112,340	Y
2019-8797		Pillsbury Winthrop Shaw Pittman, LLP	Legal	Not Subject to Bid	Real Asset and Related Investment Matters	3/19/2020	3/31/2025	\$173,374	Y
2014-7534	#1	Reed Smith, LLP	Legal	Not Subject to Bid	Business Litigation Legal Services Amendment #1: Revise Language	1/1/2015	12/31/2019	\$464,769	N
2019-8768		Step toe & Johnson LLP	Legal	Not Subject to Bid	Business Litigation, Class Actions and Complex JRS Matters	1/17/2020	12/31/2024	\$114,434	N
2014-7537	#2	K&L Gates, LLP	Legislative Affairs	RFP-Board Involvement	Federal Legislation and Policy Representative Amendment #2: Time Extension	2/12/2015	1/31/2020	\$190,555	N
2019-8811		K&L Gates, LLP	Legislative Affairs	RFP-Pool	Federal Legislation and Policy Representative	2/13/2020	1/31/2025	\$206,073	Y
2016-8290	#1	Toppan Merrill LLC	Member Account Management	RFP	Health Open Enrollment Communication Dissemination Amendment #1: Name Change and Revise Language	6/6/2017	3/31/2022	\$128,362	N
2015-8204	#3	Colliers International	Operations Support	RFP	CalPERS Property Management Services Amendment #3: Decrease Funding and Revise Language	6/1/2016	5/31/2021	\$385,020	Y

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2016-8263		FedEx Corporate Services, Inc.	Operations Support	Not Subject to Bid	Express Small Package Air Delivery & Expedited Ground Parcel Services	11/28/2016	11/27/2021	\$180,000	Y
2018-8580		Integrity Voting Systems	Operations Support	Exempt from Bid	CalPERS Board of Administration Election Services	3/12/2019	2/29/2020	\$741,940	Y
2019-8637		Xerox Corporation	Operations Support	Exempt from Bid	Copier and Printer Maintenance	7/1/2019	6/30/2020	\$966,017	Y
2011-6059	#5	Voya Institutional Plan Services, LLC	Pension Contracts and Prefunding Programs	Exempt from Bid	Plan Administration and Recordkeeping for Supplemental Income Plans Amendment #5: Time Extension and Revise Language	8/1/2011	1/31/2020	\$2,905,544	Y
2019-8773		Voya Institutional Plan Services, LLC	Pension Contracts and Prefunding Programs	RFP	Plan Administration and Recordkeeping for Supplemental Income Plans	2/1/2020	1/31/2025	\$842,634	Y
2018-8627		GC Oakland Hotel Operator, LLC	Stakeholder Relations	Exempt from Bid	Educational Forum Venue Contract	5/20/2019	4/30/2024	\$470,000	N
2016-8276		Recon Distribution Inc.	Stakeholder Relations	RFP	Exhibition Management Services	4/1/2017	12/31/2021	\$180,000	N
Total Fiscal Amount:								\$443,949,291	

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