

Strategic Plan Discussion

July 14, 2020

Enterprise Strategy & Performance Division

Session Objectives

Inform

- Enterprise Performance Overview

Assess

- Re-evaluation of Health Care Affordability

Update

- Strategy and Performance
- COVID-19 pandemic impacts

Engage

- Overview of 2022-27 Strategic Plan
- Q&A

Strategic Plan Discussion

Foundation



MISSION

Deliver retirement and health care benefits to members and their beneficiaries

VISION

A respected partner, providing a sustainable retirement system and health care program for those who serve California

CORE VALUES

Quality, Respect, Accountability, Integrity, Openness, Balance

Strategic Goals



Fund Sustainability



Health Care Affordability



Reduce Complexity



Risk Management



Talent Management

Outcome Measures



Reliable Steward of Funds



Customer Satisfaction Driven Organization



Open & Transparent Communication



Efficient & Effective Organization



Supportive & Engaged Leadership



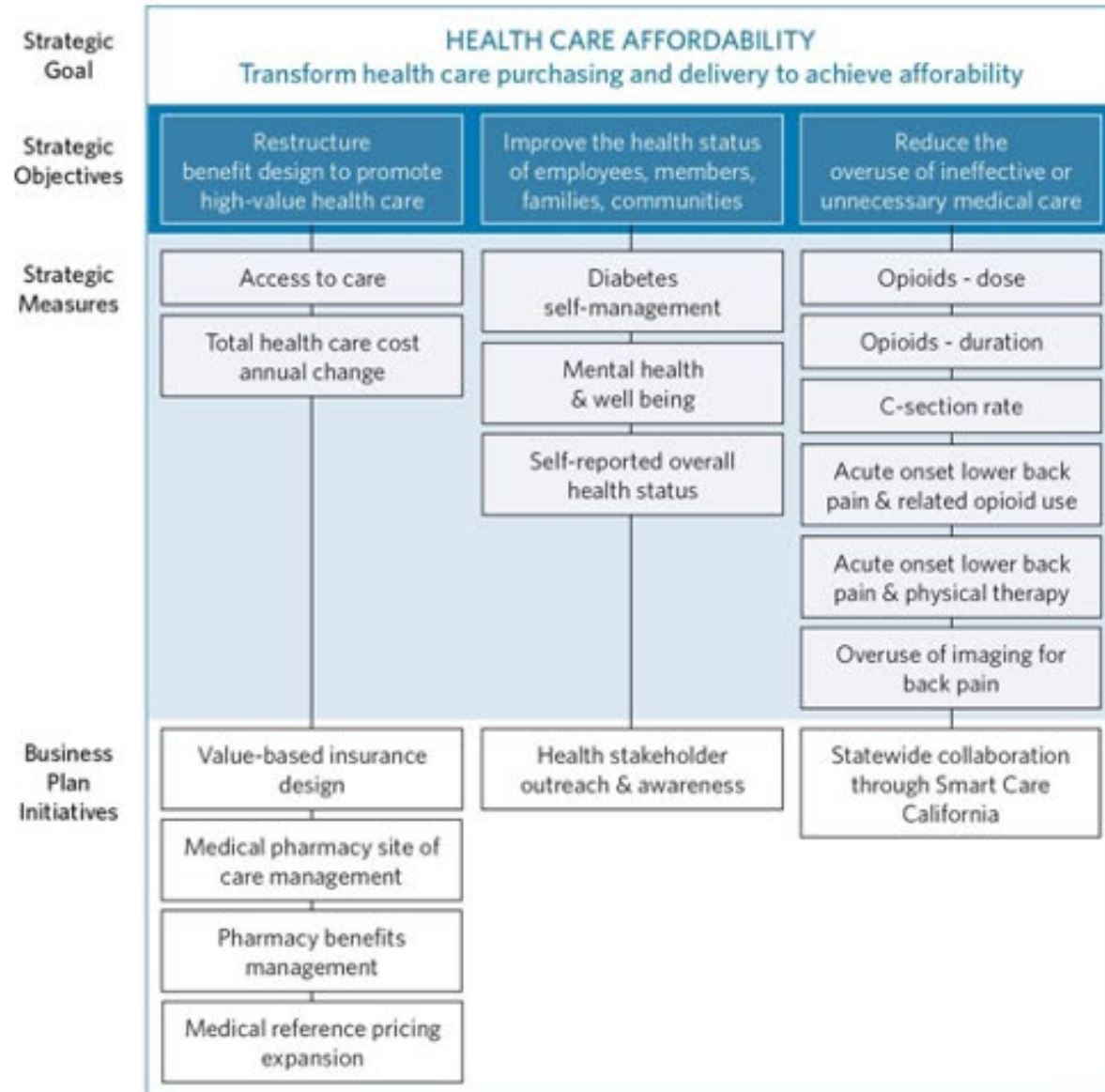
Team Member Engagement



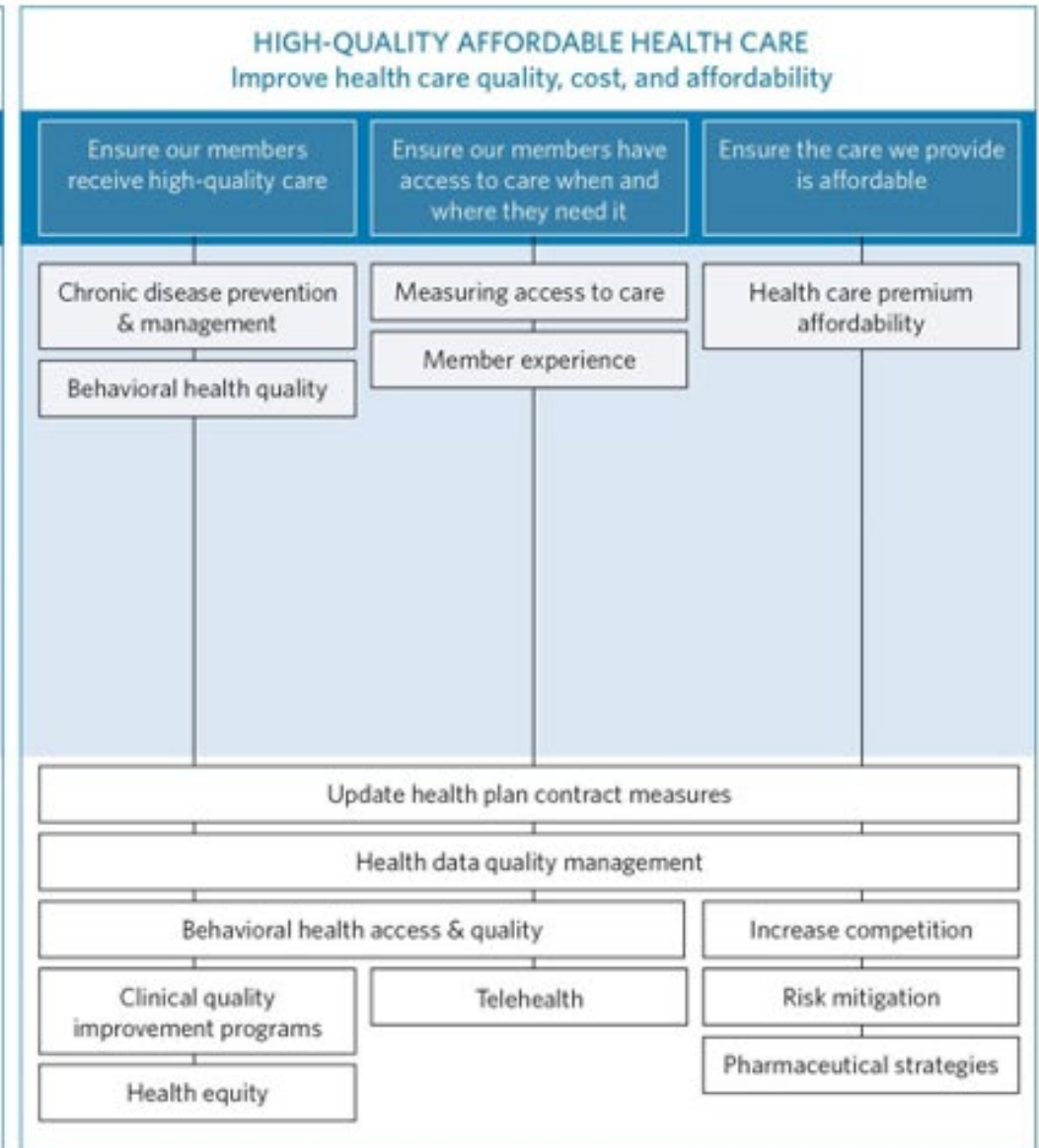
Strategic Overview



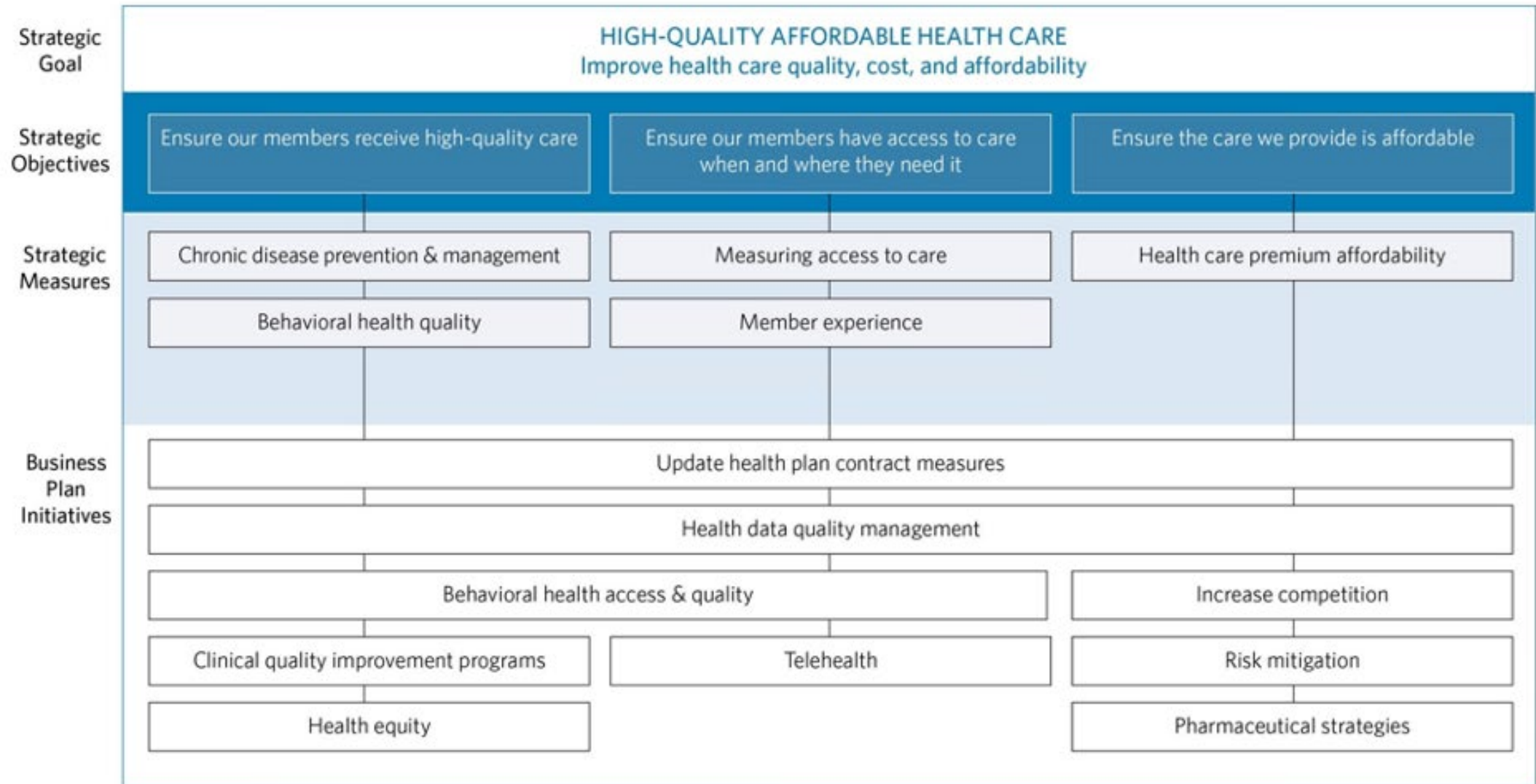
CURRENT



NEW



Strategic Plan Discussion

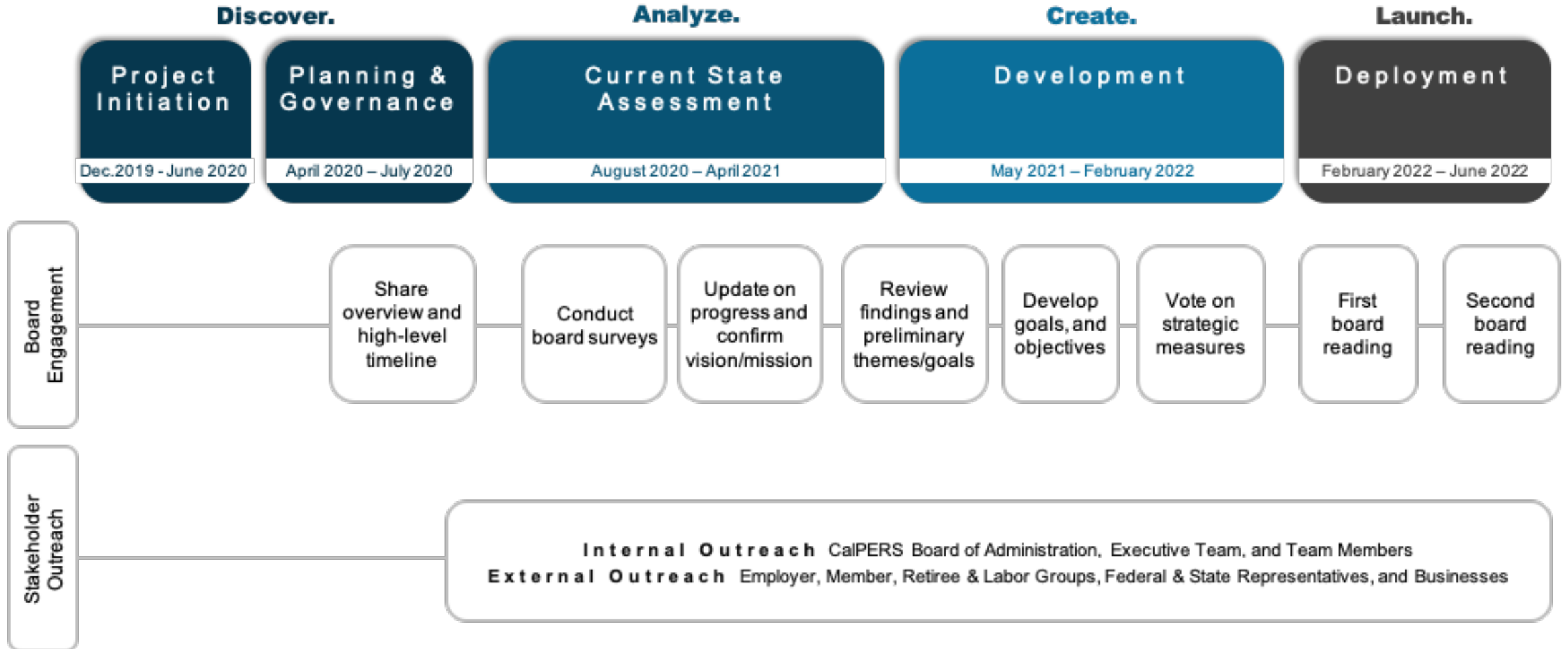


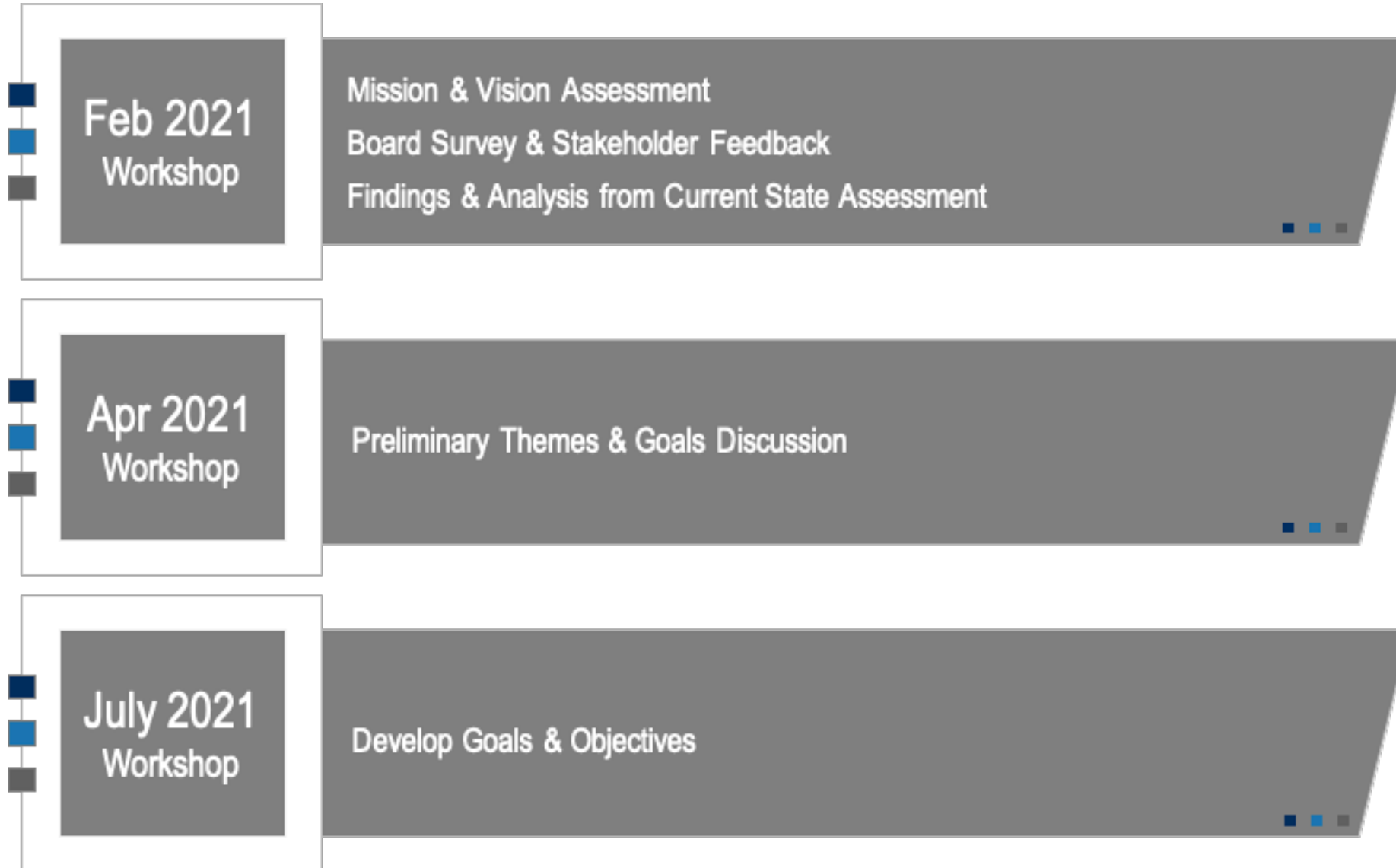


2022-2027 Strategic Plan Development Overview & Timeline

FY 19/20

FY 22/23





■ ■ ■ Questions?