

**April 2020 Prospective Report
Solicitations, Contracts, Purchase Orders, and Letters of Engagement
\$1 Million or Greater**

No.	Solicitations	Details	Program	Release	Anticipated Contract Start	Description of Services
1.	Independent Financial Statement Auditor (Solicitation No. TBD)	Solicitation; single award; five-year contract. Estimated contract value to be negotiated.	FINO	Spring 2020	April 2021	Provide annual external audit services including work on GASB 68 and 75 opinions.
2.	Pharmacy Benefit Manager (PBM) (Solicitation No. TBD)	Solicitation; five-year contract term from January 1, 2022 to December 31, 2026. Estimated contract value to be negotiated.	HPBB/HPRA	TBD	January 1, 2022	Pharmacy Benefit Manager (PBM) to administer pharmacy management services for Preferred Provider Organization and some Health Maintenance Organization plans.
3.	Health Care Decision Support System (HCDSS) Fifth Generation (GEN5) (Solicitation No. TBD)	Solicitation; five-year contract term from May 1, 2022 to April 30, 2027. Estimated contract value to be negotiated.	HPBB/HPRA	TBD	May 2022	Fifth Generation Health Care Decision Support System (HCDSS) data warehouse.
4.	CalPERS Property Management (Solicitation No. TBD)	Solicitation; single award; five-year contract term; estimated contract value to be negotiated.	OPT/OSSD	December 2020	June 2021	Provide property management services for CalPERS headquarters and regional offices.
5.	CalPERS Board of Administration Election Services (RFP No. 2020-8833)	Solicitation; single award; five-year contract term; estimated contract value to be negotiated.	OPT/OSSD	May 2020	January 2021	Services needed to conduct the Board of Administration Elections.

No.	New Contracts / Amendments	Details	Program	Award / Initiate	Contract / Amendment Start	Description of Services
1.	GI Manager (CalEast) LLC (Contract No. TBD) Investment Office	Exemption from Competitive Bid; 5-year contract; amount to be negotiated.	INVO	Summer 2020	January 1, 2021	Oversight Manager services for the Real Assets portfolio.

No.	Undefined – Legal Services Contracts	Details	Program	Award/ Initiate	Contract/ Amendment Start	Description of Services
1.	Durie Tangri, LLP (Contract No. 2018-8571)	Contract began January 2019. Total estimated contract amount may exceed \$2M.	GCO/LEGO	Existing	January 2019	Outside Legal Counsel services related to representation of the Board in state and federal judicial hearings.
2.	King & Spalding LLP (Contract No. 2019-8763)	Contract began January 2020. Total estimated contract amount expected to exceed \$1.5M.	GCO/LEGO	New	January 2020	Outside Legal Counsel services related to health law matters.
3.	Reed Smith, LLP (Contract No. 2019-8767)	Contract began January 2020. Total estimated contract amount expected to exceed \$2M.	GCO/LEGO	New	January 2020	Outside Legal Counsel services related to business and investments litigation.

No.	Purchase Orders	Details	Program	Initiate	Change Order Effective	Description of Services
1.	Axioma (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$1M for FY 2020-2021.	INVO	Existing	N/A	Optimizer tool for portfolio construction used by Global Equity.
2.	Barra/MSCI LLC (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$2M for FY 2020-2021.	INVO	Existing	N/A	Multiple asset classes. Analytics service provider; assists in internal portfolio management.
3.	Bloomberg L.P. (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$4.5M for FY 2020-2021.	INVO	Existing	N/A	Multiple asset classes. Analytics service provider; assist in internal portfolio management.
4.	Carahsoft Technology Corp. (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$1M for FY 2020-2021.	INVO	Existing	N/A	Technology Platform for vendor management services for the Investment Office.
5.	Factset Research Systems Inc. (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$5M for FY 2020-2021.	INVO	Existing	N/A	Multiple asset classes. Analytics service provider; assists in internal portfolio management.
6.	FTSE International Limited (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$1.5M for FY 2020-2021.	INVO	Existing	N/A	Benchmark data services for the investment portfolios of the fund.

No.	Purchase Orders	Details	Program	Initiate	Change Order Effective	Description of Services
7.	MRI Software, LLC (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$1.5M for FY 2020-2021.	INVO	Existing	N/A	Provider of AREIS tool used to track and reconcile Real Asset Portfolio activities.
8.	RIMES Technologies Corporation (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$1M for FY 2020-2021.	INVO	Existing	N/A	Benchmark data services for the investment portfolios of the fund.
9.	Ryedale (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$1M for FY 2020-2021.	INVO	Existing	N/A	Multiple asset classes. Analytics service provider; assists in internal portfolio management.
10.	S&P Global Market Intelligence (Purchase Order No. TBD) INVO Wide	Subscription agreement; annual renewal; total purchase order amount may exceed \$2M for FY 2020-2021.	INVO	Existing	N/A	Multiple asset classes. Analytics Service provider; assists in internal portfolio management.

No.	Letters of Engagement (LOEs)	Details	Program	Initiate	Contract / Amendment Start	Description of Services
1.	Propoint Technology, Inc. Contract No. 2020-8812 Investment Office	Investment Office Spring Fed Pool; multiple awards; estimated amount may exceed \$4M for FY 20/21.	INVO	Spring 2020	July 2020	Provide technology and project management consulting services for multiple investment technology solutions.
2.	My CalPERS Maintenance & Support (Contract No. TBD)	IT Spring-Fed Pool LOE; multiple awards; estimated amount \$3M through FY 20/21.	ITSB	Summer 2020	Summer 2020	Data analysis, data correction, system testing, test tool administration support, test automation services, application development coding, system defect analysis and resolution, system architecture design and enhancement, report and batch generation and support, business analysis, and solution architecture services.

No.	Letters of Engagement (LOEs)	Details	Program	Initiate	Contract / Amendment Start	Description of Services
3.	Data Analytics/Reporting Development & Maintenance (Contract No. TBD)	IT Spring-Fed Pool LOE; multiple awards; estimated amount \$1.4M through FY 20/21.	ITSB	Summer 2020	Summer 2020	Analytics, data engineering, report development and testing, analytical tool administration, reporting environment support, dashboard/analytic development, report deployment and change management, data integration services, and dashboard testing.

Legend:

- FINO – Financial Office
- GCO – General Counsel Office
- HPBB – Health Policy and Benefits Branch
- HPRA – Health Plan Research and Administration Division
- INVO – Investment Office
- ITSB – Information Technology Services Branch
- LEGO – Legal Office
- OPT – Operations and Technology Branch
- OSSD – Operations Support Services Division