

CalPERS Board Member Education Program
Educational Activity Report

Board Member/Designee Name:	Henry Jones
Two-year Period to Acquire 24 Hours:	1/1/2019 - 12/31/2020
Position:	Member (Elected)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Global Economy & Market Valuations	1/22/2019	1/22/2019	1.50	1.50
Regulatory Landscape	1/22/2019	1/22/2019	1.00	2.50
Return Dynamic-Financial Markets	1/22/2019	1/22/2019	0.75	3.25
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	4.75
The Affordable Care Act, The California Exchange and the 116th Congress	1/23/2019	1/23/2019	1.00	5.75
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	7.25
Re-stimulating Health Care Competition	1/23/2019	1/23/2019	1.50	8.75
Fiduciary Training	1/24/2019	1/24/2019	1.50	10.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	13.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	14.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	15.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	17.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	18.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	19.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	22.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	23.83

CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 2 of 30

Board Member/Designee Name:	Theresa Taylor
Two-year Period to Acquire 24 Hours:	1/1/2019 to 12/31/2020
Position:	Member (Elected)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	1.50
Regulatory Landscape	1/22/2019	1/22/2019	1.00	2.50
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	4.25
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	5.75
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	6.75
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	8.25
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	9.75
Fiduciary Training	1/24/2019	1/24/2019	1.50	11.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	14.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	15.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	16.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	18.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	19.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	20.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	23.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	24.83

CalPERS Board Member Education Program

Educational Activity Report

Board Member/Designee Name:	Margaret Brown
Two-year Period to Acquire 24 Hours:	1/16/2018-1/15/2020
Position:	Member (Elected)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Sustainable Development Goals: What Do They Mean for Investors	1/16/2018	1/16/2018	1.25	1.25
Investing in an Age of Technology Disruption	1/16/2018	1/16/2018	1.75	3.00
Principles for Responsible Investment (PRI) Blueprint for Next Ten Years	1/16/2018	1/16/2018	1.00	4.00
Federal Legislation and National Pension Trends Update	1/17/2018	1/17/2018	1.00	5.00
Pharmacy Programs: Achieving Value and Affordability	1/17/2018	1/17/2018	1.50	6.50
Fiduciary Training	1/18/2018	1/18/2018	1.50	8.00
Investment in an Age of Technology Disruption	7/16/2018	7/16/2018	1.50	9.50
Sustainable Development Goals	7/16/2018	7/16/2018	2.00	11.50
Rethinking the Core Economy	7/16/2018	7/16/2018	1.00	12.50
High Deductible Health Plans and the Changing Landscape	7/17/2018	7/17/2018	1.50	14.00
The Challenges of Managing Opioids	7/17/2018	7/17/2018	0.75	14.75
CalPERS Board Self-Evaluation	7/18/2018	7/18/2018	1.50	16.25
Innovations in the Quest for Board Diversity	7/18/2018	7/18/2018	1.50	17.75
Fiduciary Training	1/24/2019	1/24/2019	1.50	19.25
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	20.75
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	22.25
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	23.25
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	24.75
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	26.50
Regulatory Landscape	1/22/2019	1/22/2019	1.00	27.50

CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 4 of 30

Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	29.00
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	32.00
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	33.50
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	34.50
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	36.00
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	37.00
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	38.50
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	41.50
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	42.58

CalPERS Board Member Education Program
Educational Activity Report

Board Member/Designee Name:	Rob Feckner
Two-year Period to Acquire 24 Hours:	1/1/2019 to 12/31/2020
Position:	Member (Elected)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	1.50
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	2.50
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	4.00
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	5.75
Regulatory Landscape	1/22/2019	1/22/2019	1.00	6.75
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	8.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	11.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	12.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	13.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	15.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	16.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	17.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	20.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	21.83

CalPERS Board Member Education Program

Board Member/Designee Name:	Dana Hollinger
Two-year Period to Acquire 24 Hours:	1/1/2019 to 12/31/2020
Position:	Member (Appointed, Insurance Industry Representative)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	6/30/2019

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CalPERS Board Member Education Program

Board Member/Designee Name:	Adria Jenkins-Jones
Two-year Period to Acquire 24 Hours:	8/31/2018 to 8/30/2020
Position:	Designee
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity Report

Board Member/Designee Name:	Bill Slaton
Two-year Period to Acquire 24 Hours:	1/1/2019 to 12/31/2020
Position:	Member (Appointed)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	4/30/2019

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Agenda Item 6a, Attachment 1
Page 9 of 30

Board Member/Designee Name:	Fiona Ma
Two-year Period to Acquire 24 Hours:	1/7/2019 to 1/6/2021
Position:	Ex Officio Member, State Treasurer
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 10 of 30

Board Member/Designee Name:	David Miller
Two-year Period to Acquire 24 Hours:	1/16/2018-1/15/2020
Position:	Member (Elected)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Sustainable Development Goals: What Do They Mean for Investors	1/16/2018	1/16/2018	1.25	1.25
Investing in an Age of Technology Disruption	1/16/2018	1/16/2018	1.75	3.00
Federal Legislation and National Pension Trends Update	1/17/2018	1/17/2018	1.00	4.00
Pharmacy Programs: Achieving Value and Affordability	1/17/2018	1/17/2018	1.50	5.50
Fiduciary Training 2018	1/18/2018	1/18/2018	1.50	7.00
Investment in an Age of Technology Disruption	7/16/2018	7/16/2018	1.50	8.50
Sustainable Development Goals	7/16/2018	7/16/2018	2.00	10.50
Rethinking the Core Economy	7/16/2018	7/16/2018	1.00	11.50
High Deductible Health Plans and the Changing Landscape	7/17/2018	7/17/2018	1.50	13.00
The Challenges of Managing Opioids	7/17/2018	7/17/2018	0.75	13.75
Improving Behavioral Health Services	7/17/2018	7/17/2018	1.00	14.75
CalPERS Board Self-Evaluation	7/18/2018	7/18/2018	1.50	16.25
Innovations in the Quest for Board Diversity	7/18/2018	7/18/2018	1.50	17.75
Fiduciary Training	1/24/2019	1/24/2019	1.50	19.25
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	20.75
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	22.25
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	23.25
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	24.75
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	26.50
Regulatory Landscape	1/22/2019	1/22/2019	1.00	27.50

CalPERS Board Member Education Program

Agenda Item 6a, Attachment 1
Page 11 of 30

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Agenda Item 6a, Attachment 1
Page 12 of 30

Board Member/Designee Name:	Mona Pasquill Rogers
Two-year Period to Acquire 24 Hours:	1/15/2019 - 1/14/2021
Position:	Ex Officio Member, State Personnel Board
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	12/18/2019

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CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 13 of 30

Board Member/Designee Name:	Jason Perez
Two-year Period to Acquire 24 Hours:	1/16/2019 to 1/15/2021
Position:	Public Agency Member
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary Training	1/24/2019	1/24/2019	1.50	1.50
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	3.00
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	4.50
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	5.50
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	7.00
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	8.75
Regulatory Landscape	1/22/2019	1/22/2019	1.00	9.75
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	11.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	14.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	15.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	16.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	18.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	19.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	20.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	23.75
Investment Education Workshop #4	12/16/2019	12/16/2019	1.08	24.83

CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 14 of 30

Board Member/Designee Name:	Ramon Rubalcava
Two-year Period to Acquire 24 Hours:	1/31/2018-1/30/2020
Position:	Member (appointed)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary Training 2018	1/18/2018	4/30/2018	1.50	1.50
Investment in an Age of Technology Disruption	7/16/2018	7/16/2018	1.50	3.00
Sustainable Development Goals	7/16/2018	7/16/2018	2.00	5.00
Rethinking the Core Economy	7/16/2018	7/16/2018	1.00	6.00
High Deductible Health Plans and the Changing Landscape	7/17/2018	7/17/2018	1.50	7.50
The Challenges of Managing Opioids	7/17/2018	7/17/2018	0.75	8.25
Improving Behavioral Health Services	7/17/2018	7/17/2018	1.00	9.25
CalPERS Board Self-Evaluation	7/18/2018	7/18/2018	1.50	10.75
Innovations in the Quest for Board Diversity	7/18/2018	7/18/2018	1.50	12.25
Fiduciary Training	1/24/2019	1/24/2019	1.50	13.75
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	15.25
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	16.75
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	17.75
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	19.25
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	21.00
Regulatory Landscape	1/22/2019	1/22/2019	1.00	22.00
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	23.50
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	26.50
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	28.00
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	29.00
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	30.50

CalPERS Board Member Education Program Educational Activity Report

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Educational Activity Report

Board Member/Designee Name:	Betty Yee
Two-year Period to Acquire 24 Hours:	1/1/2019 to 12/31/2020
Position:	Member (Ex Officio, State Controller's Office)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Agenda Item 6a, Attachment 1
Page 17 of 30

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Agenda Item 6a, Attachment 1
Page 18 of 30

Board Member/Designee Name:	Genevieve Jopanda
Two-year Period to Acquire 24 Hours:	1/7/2019 to 1/6/2021
Position:	Designee
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

[Government Code Section 20100 \(PDF\)](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

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Educational Activity Report

Board Member/Designee Name:	Kasey O'Connor
Two-year Period to Acquire 24 Hours:	1/7/2019 to 1/6/2021
Position:	Designee
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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CalPERS Board Member Education Program
Educational Activity Report

Board Member/Designee Name:	Frank Ruffino
Two-year Period to Acquire 24 Hours:	1/7/2019 to 1/6/2021
Position:	Designee
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary Training	1/24/2019	1/24/2019	1.50	1.50
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	3.00
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	4.50
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	5.50
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	7.00
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	8.75
Regulatory Landscape	1/22/2019	1/22/2019	1.00	9.75
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	11.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	14.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	15.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	16.75
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	18.25
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	21.25

CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 21 of 30

Board Member/Designee Name:	Karen Greene-Ross
Two-year Period to Acquire 24 Hours:	1/1/2019 to 12/31/2020
Position:	Designee (State Controller's Office)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary Training	1/24/2019	1/24/2019	1.50	1.50
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	3.00
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	4.50
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	5.50
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	7.00
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	8.75
Regulatory Landscape	1/22/2019	1/22/2019	1.00	9.75
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	11.25
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	14.25
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	15.75
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	16.75
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	18.25
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	19.25
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	20.75
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	23.75

Agenda Item 6a, Attachment 1
Page 22 of 30

Board Member/Designee Name:	Alan Lofaso
Two-year Period to Acquire 24 Hours:	1/1/2019 to 12/31/2020
Position:	Designee (State Controller's Office)
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	1/30/2019

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Educational Activity Report

Board Member/Designee Name:	Lisa Middleton
Two-year Period to Acquire 24 Hours:	4/30/2019 to 4/29/2021
Position:	Member, Local Government Elected Official
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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CalPERS Board Member Education Program

Board Member/Designee Name:	Eraina Ortega
Two-year Period to Acquire 24 Hours:	3/7/2019 to 3/6/2021
Position:	Ex Officio Member
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity Report

Board Member/Designee Name:	Michelle Mitchell
Two-year Period to Acquire 24 Hours:	6/12/2019 to 6/11/2021
Position:	Designee
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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Agenda Item 6a, Attachment 1
Page 26 of 30

Board Member/Designee Name:	Stacie Olivares
Two-year Period to Acquire 24 Hours:	8/8/2019 to 8/7/2021
Position:	Member, Insurance Industry Representative
Current Report As Of:	12/31/2019
Date Board Member/Designee Left Office:	

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CalPERS Board Member Education Program
Educational Activity Report

Board Member/Designee Name:	Matthew Saha
Two-year Period to Acquire 24 Hours:	7/31/2017 to 7/30/2019
Position:	Designee
Current Report As Of:	7/30/2019
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
2018 ALM: Long Term Outlook for Returns	1/17/2017	12/7/2017	2.00	2.00
Value-Based Insurance Design	1/18/2017	12/7/2017	1.75	3.75
Fiduciary Training 2017	1/19/2017	12/6/2017	2.00	5.75
Sustainable Development Goals: What Do They Mean for Investors	1/16/2018	1/16/2018	1.25	7.00
Investing in an Age of Technology Disruption	1/16/2018	1/16/2018	1.75	8.75
Principles for Responsible Investment (PRI) Blueprint for Next Ten Years	1/16/2018	1/16/2018	1.00	9.75
Federal Legislation and National Pension Trends Update	1/17/2018	1/17/2018	1.00	10.75
Pharmacy Programs: Achieving Value and Affordability	1/17/2018	1/17/2018	1.50	12.25
Fiduciary Training 2018	1/18/2018	1/18/2018	1.50	13.75
Investment in an Age of Technology Disruption	7/16/2018	7/16/2018	1.50	15.25
Sustainable Development Goals	7/16/2018	7/16/2018	2.00	17.25
Rethinking the Core Economy	7/16/2018	7/16/2018	1.00	18.25
High Deductible Health Plans and the Changing Landscape	7/17/2018	7/17/2018	1.50	19.75
The Challenges of Managing Opioids	7/17/2018	7/17/2018	0.75	20.50
Improving Behavioral Health Services	7/17/2018	7/17/2018	1.00	21.50
CalPERS Board Self-Evaluation	7/18/2018	7/18/2018	1.50	23.00
Innovations in the Quest for Board Diversity	7/18/2018	7/18/2018	1.50	24.50
Fiduciary Training	1/24/2019	1/24/2019	1.50	26.00
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	27.50

CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 28 of 30

Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	29.00
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	30.00
Evolution of Private Markets	1/22/2019	1/22/2019	1.50	31.50
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	33.25
Regulatory Landscape	1/22/2019	1/22/2019	1.00	34.25
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	35.75
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	38.75
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	40.25
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	41.25
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	42.75
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	43.75
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	45.25

CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 29 of 30

Board Member/Designee Name:	Lynn Paquin
Two-year Period to Acquire 24 Hours:	9/1/2017 to 8/31/2019
Position:	Designee
Current Report As Of:	8/31/2019
Date Board Member/Designee Left Office:	

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Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Council of Institutional Investors - Fall 2017	n/a	9/14/2017	9.00	9.00
Sustainable Development Goals: What Do They Mean for Investors	1/16/2018	1/16/2018	1.25	10.25
Investing in an Age of Technology Disruption	1/16/2018	1/16/2018	1.75	12.00
Principles for Responsible Investment (PRI) Blueprint for Next Ten Years	1/16/2018	1/16/2018	1.00	13.00
Federal Legislation and National Pension Trends Update	1/17/2018	1/17/2018	1.00	14.00
Pharmacy Programs: Achieving Value and Affordability	1/17/2018	1/17/2018	1.50	15.50
Fiduciary Training 2018	1/18/2018	1/18/2018	1.50	17.00
Investment in an Age of Technology Disruption	7/16/2018	7/16/2018	1.50	18.50
Sustainable Development Goals	7/16/2018	7/16/2018	2.00	20.50
Rethinking the Core Economy	7/16/2018	7/16/2018	1.00	21.50
High Deductible Health Plans and the Changing Landscape	7/17/2018	7/17/2018	1.50	23.00
The Challenges of Managing Opioids	7/17/2018	7/17/2018	0.75	23.75
CalPERS Board Self-Evaluation	7/18/2018	7/18/2018	1.50	25.25
Innovations in the Quest for Board Diversity	7/18/2018	7/18/2018	1.50	26.75
PRI in Person Conference, San Francisco	9/12/2018-9/14/2018	9/12/2018-9/14/2018	19.00	45.75
Restimulating Health Care Competition	1/23/2019	1/23/2019	1.50	47.25
Delivering Health in Rural California	1/23/2019	1/23/2019	1.50	48.75
The ACA, The Ca Exchange and 116th Congress	1/23/2019	1/23/2019	1.00	49.75

CalPERS Board Member Education Program
Educational Activity Report

Agenda Item 6a, Attachment 1
Page 30 of 30

Evolution of Private Markets	1/22/2019	1/22/2019	1.50	51.25
Return Dynamic - Financial Markets	1/22/2019	1/22/2019	1.75	53.00
Regulatory Landscape	1/22/2019	1/22/2019	1.00	54.00
Global Economy and Market Valuations	1/22/2019	1/22/2019	1.50	55.50
Investment Risk and Return Basics	5/13/2019	5/13/2019	3.00	58.50
Asset Class Overview: The Role of Fixed Income and Benchmarks	6/17/2019	6/17/2019	1.50	60.00
Perspectives on Infrastructure Investing	7/15/2019	7/15/2019	1.00	61.00
Essentials of Successful Emerging Manager Program	7/15/2019	7/15/2019	1.50	62.50
Disruption and the Future of Health Care Technology	7/15/2019	7/15/2019	1.00	63.50
California's Changing Marketplace From the Perspective of Purchaser	7/16/2019	7/16/2019	1.50	65.00
Investment Committee Workshop #3	8/20/2019	8/20/2019	3.00	68.00