

PRAs for January 2020

New PRAs Received	39
PRAs Closed	46
Monthly Averages from February 2019 to Janu	nary 2020
Monthly Averages from February 2019 to January PRAs Received	ary 2020 39



Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	08/21/2018	The Deal	Donna Horowitz	3992	Information regarding the Ocean Gate Life Settlement portfolio
2	09/26/2019	The Wall Street Journal	Will Louch	4722	All correspondence between CalPERS officials (including investment team, other officials and Board members) and Apollo Global Management from January 1, 2019 to the present
3	09/30/2019	Boies Schiller Flexner LLP	Kathleen Hartnett	4730	All correspondence with or regarding Rimini Street, Inc. describing, discussing or otherwise concerning its provision of support for Oracle Software
4	11/01/2019	University of Central Florida	Kevin Mullally	4797	Records regarding the salaries by all investment staff and the 10 highest- paid employees who are not investment staff in fiscal years 2001 to 2018, broken out by all applicable compensation types
5	11/22/2019	N/A	Krishna Rangarajan	4836	Copies of investment proposals received for public equities and income strategies
6	12/26/2019	N/A	Timothy Shelby	4886	Complete copy of member's account file for the period January 1, 2010 to December 26, 2019
7	01/02/2020	Open Vallejo	Geoffrey King	4893	All records sent, received, created or possessed by CalPERS that relate to a member of the Vallejo Police Department
8	01/02/2020	Open Vallejo	Geoffrey King	4894	All records sent, received, created or possessed by CalPERS that relate to the Vallejo City Attorney
9	01/02/2020	Open Vallejo	Geoffrey King	4895	All records sent, received, created or possessed by CalPERS that relate to a former member of Vallejo Police Department



10	01/02/2020	Open Vallejo	Geoffrey King	4896	All records sent, received, created or possessed by CalPERS that relate to a retired member of the Vallejo Police Department
11	01/02/2020	Open Vallejo	Geoffrey King	4897	All records sent, received, created or possessed by CalPERS that relate to a retired member of the Vallejo Police Department
12	01/02/2020	Open Vallejo	Geoffrey King	4898	All records sent, received, created or possessed by CalPERS that relate to a member of the Vallejo Police Department
13	01/13/2020	Best Best & Krieger LLP	Isabel Safie	4914	A list of all working after retirement determinations where a member must be reinstated and/or repay their pension benefits, with all applicable public information pertaining to those cases
14	01/14/2020	Public Sector Credit	Marc Joffe	4918	Breakdown of members receiving retirement benefits from CalPERS by state of current residence
15	01/16/2020	University of Southern California	Matthew Quan	4920	CalPERS historical data on payments made out of state
16	01/22/2020	Ernst & Young Global Limited	Mayra Romero	4925	All vendor proposals, scoring sheets, and resulting contract(s) for RFP #2018-8561 titled CalPERS Human Resources Spring-Fed Pool
17	01/23/2020	Ernst & Young Global Limited	Mayra Romero	4930	All vendor proposals, scoring sheets, and resulting contract(s) for RFO #2018-8399 titled Portfolio Due Diligence (Fiduciary Standard of Care) Investment Consulting Spring-Fed Pool 2020
18	01/24/2020	FundFire	Aziza Kasumov	4932	All the solicitation documents, addendas, required attachments and exhibits sent to CalPERS in response to RFPs for Board investment consultants
19	01/27/2020	N/A	Alan Canfield	4933	All documents that provide the authority that stepchildren do not qualify for death benefits as a survivor



20	01/27/2020	State of Wisconsin	Kelly Burnett	4934	Information and documentation regarding an Insurance Benefit Software RFP
21	01/27/2020	LA Times	Patrick McGreevy	4936	Copy of the "Retired Annuitant Separations" final audit report
22	01/28/2020	Financial News	Matthew McCue	4938	Copy of the Investment Office roster as of January 15, 2020
23	01/28/2020	N/A	Manuel Cesa	4939	Copy of all documentation or evidence relied upon by CalPERS to determine that the member has been overpaid and therefore owe repayment to CalPERS
24	01/29/2020	Open Vallejo	Geoffrey King	4942	Name, start and separation dates, badge number, and rank and/or job classification of any person who has worked as a sworn member of the Vallejo Police Department at any time since January 1, 2000
25	01/29/2020	Open Vallejo	Geoffrey King	4943	Name, start and separation dates, badge number, and rank and/or job classification of any person who has worked as a sworn member of the Vallejo Police Department at any time between January 1, 1980 and December 31, 1999
26	01/31/2020	N/A	Michael Rosborough	4947	All files at CalPERS that were created and/or maintained by the current and retired CalPERS staff as specified below which reference Michael Rosborough



Opened and Closed in January 2020 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	01/10/2020	N/A	Jake Petrosino	4905	Listing of CalPERS 457 Plan Program agencies added and those terminated during the 2019 calendar year	01/08/2020
2	01/10/2020	N/A	Jake Petrosino	4910	List of agencies enrolled in the California Employers Pension Prefunding Trust for the calendar year ending December 31, 2019	01/08/2020
3	01/13/2020	N/A	Jake Petrosino	4907	List of public agency employers added and terminated in the California Employers Retiree Benefit Trust during calendar year 2019	01/08/2020
4	01/13/2020	N/A	Jake Petrosino	4908	List of PEMHCA Program new participating local public agencies and those agencies terminating coverage during calendar year 2019	01/08/2020
5	01/13/2020	California Department of Corrections and Rehabilitation	Faye Borton	4913	Copies of the most current procurement and contracting checklists	01/13/2020
6	01/15/2020	N/A	Jake Petrosino	4906	List of public agency employer plans under Section 20691 - Employer Payment of Member Contributions added and terminated during the 2019 calendar year	01/08/2020
7	01/15/2020	N/A	Jake Petrosino	4909	Copy of the June 30, 2019 Comprehensive Annual Financial Report	01/08/2020
8	01/15/2020	OPEB Actuarial	Harish Ganesan	4912	PEMHCA membership count over the last 10 years (2010-2020), for each year	01/08/2020



9	01/17/2020	N/A	Jake Petrosino	4904	CD of 2020 Local Public Agency Rates, as a total percent of payroll and related percent funding ratios for pooled and non-pooled plans	01/08/2020
10	01/21/2020	MedRevenue Solutions	Karlene Dittrich	4916	Health documents requested by MedRevenue Solutions	01/14/2020
11	01/22/2020	N/A	Scott Kivel	4924	Copy of the Public Records Act request #4411	01/22/2020
12	01/22/2020	Public Agency Retirement Services	Rachael Sanders	4927	Copy of the 218 agreement for the City of Baldwin Park	01/22/2020
13	01/23/2020	Former Board Member	JJ Jelincic	4915	Any records that suggest a market value lower than reported value for any private asset	01/13/2020
14	01/24/2020	AJT Consultants	Andrew Tse	4919	Employer contributions for the cities of Bell Gardens, Montebello, Monterey Park, Pico Rivera, South Gate, and Whittier	01/15/2020
15	01/30/2020	N/A	Bonnie Rea	4900	All correspondence sent to Mount Diablo Unified School District staff from CalPERS from December 1, 2012 to January 6, 2020	01/06/2020
16	01/30/2020	N/A	Bonnie Rea	4901	All communications between Dan Nguyen and Christina Rollins to Mount Diablo Unified School District staff from January 1, 2012 to January 7, 2020	01/07/2020
17	01/30/2020	N/A	Jake Petrosino	4903	Copy of the Contract Activity Bulletins covering the fourth quarter of 2019	01/08/2020
18	01/31/2020	Evestment	Michael Viscusi	4926	List of the private market vehicle commitments for CalPERS in which the funds listed have been liquidated and are no longer making distributions	01/22/2020