

PRAs for November 2019

New PRAs Received	38
PRAs Closed	42
Monthly Averages from December 2018 to November 2019	
PRAs Received	39
PRAs Closed	40



Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	08/21/2018	The Deal	Donna Horowitz	3992	Information regarding the Ocean Gate Life Settlement portfolio
2	07/15/2019	The Webster Law Firm	Jason Webster	4587	Documents regarding CalPERS ownership in Academy Sports and Outdoors either as a direct investment or as an investment in the KKR 2006 Fund, L.P.
3	08/02/2019	Aleshire & Wynder, LLP	Michael Huston	4608	All documents, including but not limited to circular letters memorandums, FAQ documents, reports and emails that include CalPERS interpretation of AB 1487 requirements
4	08/05/2019	Freed Associates	Lawrence Carlos	4615	All documentation related to the mylCalPERS System Maintenance and Support – Business Analyst/Tester, Letter of Engagement
5	08/21/2019	N/A	Michael Rosborough	4655	All presentations and correspondence related to the selection, hiring, contracting, and oversight of Standard Life and AQR as part of the Multi Asset Class partners program
6	08/22/2019	N/A	Michael Rosborough	4659	CalPERS Total Fund Performance Package for June and July 2019
7	09/13/2019	Bloomberg	John Gittelsohn	4699	All records, communications, and consultant reports filed in connection with the June 2018 decision to commit \$550 million to develop 301 Capitol Mall with CIM Group and the recent decision to end the relationship
8	09/26/2019	The Wall Street Journal	Will Louch	4722	All correspondence between CalPERS officials (including investment team, other officials and Board members) and Apollo Global Management in the period between January 01, 2019 to the present



9	09/30/2019	Boies Schiller Flexner LLP	Kathleen Hartnett	4730	All correspondence with or regarding Rimini Street, Inc. describing, discussing or otherwise concerning its provision of support for Oracle Software
10	10/24/2019	NBC Universal Media	Adiel Kaplan	4780	Copies of the Pharmacy Benefit Manager complaints reported to CalPERS from January 1, 2015 to present
11	10/30/2019	Taxpayers United of America	Matthew Schultz	4790	List of Village of Cambria employees who received pension benefits for the entire 12-month period ending December 31, 2018
12	11/01/2019	University of Central Florida	Kevin Mullally	4797	Records regarding the salaries of all investment staff and the 10 highest- paid employees who are not investment staff in fiscal years 2001 to 2018, broken out by all applicable compensation types
13	11/07/2019	Richards, Layton & Finger, P.A.	Matthew Perri	4806	All contracts, communications, and financial records regarding ICV Partners II, L.P. and ICV Associates II, LLC
14	11/12/2019	Transparent California	Robert Fellner	4810	Copy of CalPERS Fiscal Year 2019 pension benefits report
15	11/13/2019	Foresters Financial	Cheryl Cousino	4816	Current list of CalPERS members
16	11/18/2019	Harvard	Devin Kennedy	4825	Information regarding CalPERS investment strategies and asset allocations during the period 1940-1980
17	11/19/2019	SmartProcure	Mark Young	4829	All purchasing records from June 17, 2019 to present
18	11/19/2019	N/A	Alicia Minyen	4830	Records that provide each component necessary to recalculate pensions for a sample of retirees from the City of Vacaville
19	11/21/2019	University of Texas	Tim Park	4835	Information regarding CalPERS pension plans



20	11/22/2019	N/A	Krishna Rangarajan	4836	Copies of investment proposals received for public equities and income strategies
21	11/23/2019	N/A	Mary Miller	4837	The count of non-safety retirees from the City of Concord and their eligible dependents enrolled in each available health insurance plan
22	11/26/2019	Desert Sun	Chris Damien	4841	All records of contributions made to the pension account for a CalPERS member while employed at the Cathedral City Police Department
23	11/27/2019	N/A	Joe Ruiz	4842	Information and documentation regarding the closed session Board meetings held in April and May of 2019
24	11/27/2019	N/A	Karen Fremming	4843	A list of current CalPERS agencies within 15 miles from Alameda, CA



Opened and Closed in November 2019 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	11/05/2019	N/A	Joe Ruiz	4801	Emails from CEO Marcie Frost to requestor	11/04/2019
2	11/05/2019	N/A	Timothy Olson	4803	The dates of service for a CalPERS retiree	11/05/2019
3	11/12/2019	Pension & Investments	Valerie Ge	4799	CalPERS June 2019 investment holdings report	11/01/2019
4	11/13/2019	N/A	Alicia Minyen	4812	Contract amendment for the City of Vacaville that first reflected the police groups 3% at 50 formula	11/12/2019
5	11/15/2019	FOIA Group, Inc.	Rose Santos	4802	Copies of all vendor proposals, scoring, evaluations and RFP documents for RFP #20188491 - Human Resources Management Solutions	11/05/2019
6	11/15/2019	Atkinson, Andelson, Loya, Ruud & Romo	Sean Flores	4808	List of each audit conducted on the City of Cerritos since 2016 and each of their respective compliance requirements that were investigated	11/08/2019
7	11/15/2019	N/A	Jay Gedeon	4809	Copy of the demand letters CalPERS sent to certain counties	11/12/2019
8	11/15/2019	Atkinson, Andelson, Loya, Ruud & Romo	Sean Flores	4818	Copies of the listed exhibits in the OAH hearing in the matter of Huasha L. Liu and Southern California Association of Governments v. CalPERS (Case No. 2018-0638)	11/14/2019
9	11/15/2019	N/A	Will Carruthers	4819	All communications between Platinum Advisors and CalPERS regarding CalPERS investments in The GEO Group	11/14/2019



10	11/18/2019	Social Security Administration	David Rajnes	4826	List of covered and non-covered employers and the corresponding pension plan for each employer	11/18/2019
11	11/21/2019	Walsh Financial Consulting	Mark Walsh	4811	Copy of the bidder's conference sign-in sheet for RFP No. 2019-8610	11/12/2019
12	11/21/2019	N/A	Joe Ruiz	4813	Copy of JJ Jelincic's letter of protest sent to CalPERS alleging election violations	11/12/2019
13	11/22/2019	Bloomberg	John Gittelsohn	4817	Any correspondence between CalPERS and Apollo Management concerning Leon Black's dealings with Jeffrey Epstein	11/14/2019
14	11/22/2019	N/A	Scott FitzGibbon	4827	Current list of physicians and other members of the group that determines and/or revises the formulary for the PERS Choice health plan	11/18/2019
15	11/22/2019	Altman	Paige Studlack	4833	Quarterly cash-flow information for all CalPERS private capital investments from March 31, 2014 to June 30, 2018	11/20/2019
16	11/25/2019	Former Board Member	JJ Jelincic	4822	Attendance and time reports including time sheets, leave usage, STD-634, STD 642 or equivalent and/or information from PeopleSoft for CalPERS team members	11/15/2019
17	11/25/2019	Kaufman Legal Group	Gary Winuk	4838	Copies of the staff statements of compliance with election regulations that were required to be filed after the election under Regulation 554	11/25/2019
18	11/26/2019	N/A	Joe Ruiz	4804	All correspondence from Beliz Chappuie to the requestor and to the City of Industry	11/05/2019
19	11/26/2019	Institutional Shareholder Services Inc.	Zena Donovan	4820	Information and documents regarding CalPERS retirement plans	11/15/2019



20	11/26/2019	N/A	Samuel Villalobos	4821	Copies of CalPERS retirement contracts	11/15/2019
21	11/26/2019	N/A	Mike Katz	4828	Copies of all communications between CalPERS and the City of Lancaster related to medical insurance/retiree benefits	11/18/2019
22	11/26/2019	The Nerdery, LLC.	Scott Lindsay	4831	Copy of Slalom Consulting LLC's proposal submission for the CalPERS Information Technology Consultants Spring-Fed Pool	11/19/2019
23	11/27/2019	Former Board Member	JJ Jelincic	4823	All records related to communications by anyone on staff or any Board member regarding Marcos Breton related to the Henry Jones campaign or related independent expenditure committees	11/15/2019