



# Investment Committee Meeting Agenda

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**CalPERS Auditorium**

Lincoln Plaza North  
400 P Street  
Sacramento, CA

**August 20, 2019**

8:30 a.m.

**Committee Members**

Rob Feckner, Chair  
Theresa Taylor, Vice Chair  
Margaret Brown  
Henry Jones  
Fiona Ma

Lisa Middleton  
David Miller  
Stacie Olivares-Castain  
Eraina Ortega  
Jason Perez

Mona Pasquil Rogers  
Ramon Rubalcava  
Betty Yee

**Open Session**

8:30 a.m.

Item	Presentation	Q & A	Cumulative Time
1. Call to Order and Roll Call	1		1
2. Approval of the August 20, 2019 Investment Committee Education Workshop Timed Agenda	1	1	3
<b>3. Investment Education Workshop #3</b>			
3a. Guest Keynote: “The GPIF Endeavor as a Cross-Generation, Universal Investor: Aligning Interests for Long-Term Value Creation”, Hiromichi Mizuno, Executive Managing Director, Chief Investment Officer, Government Pension Investment Fund, Japan	60	30	93
3b. Public Markets Part Two: Global Equity – Anne Simpson, John Griswold, Chartered Financial Analysts Institute	45	45	183

**Total Open Session Time: 3h 3m**

**Notes**

1. Items designated for Information are appropriate for Committee Action if the Committee wishes to take action. Any Agenda Item from a properly noticed Committee meeting, held immediately prior to this Board meeting, may be considered by the Board.
2. The hour designated as the earliest starting time for this meeting is not intended to communicate the expected duration (or ending time) of the preceding meeting.
3. Public comment may be taken on any agenda item. There is a three-minute limitation on each public comment, unless otherwise directed by the Presiding Officer. (Cal. Code Regs. tit. 2, § 552.1.)
4. Board Members may attend meetings of committees of which they are not members and participate in the discussions during those meetings.