

Disruption and the Future of Health Care Technology

Presenter Bio

Andrew Lo, Charles E. and Susan T. Harris Professor at the MIT Sloan School of Management, director of MIT's Laboratory for Financial Engineering, and principal investigator at MIT's Computer Science and Artificial Intelligence Laboratory

Andrew W. Lo is the Charles E. and Susan T. Harris Professor at the MIT Sloan School of Management, director of MIT's Laboratory for Financial Engineering, and principal investigator at MIT's Computer Science and Artificial Intelligence Laboratory. His most recent research interests include innovative approaches to healthcare financing, new statistical methods for incorporating patient preferences into the drug approval process, and using artificial intelligence techniques to predict the risk and reward of biomedical investments.

Dr. Lo is the author of several books and over 100 articles, including "Commercializing Biomedical Research Through Securitization Techniques", "Estimating Clinical Trial Success Rates and Related Parameters", and "Buying Cures Versus Renting Health: Financing Health Care with Consumer Loans". Dr. Lo is a board member of the Whitehead Institute for Biomedical Research and Roivant Sciences, a founder of and advisor to BridgeBio Capital, and a member of the Board of Overseers at Beth Israel Deaconess Medical Center. Dr. Lo received his B.A. in economics from Yale University and his A.M. and Ph.D. in economics from Harvard University.

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Peter Francis, Managing Director, Summit Partners

Peter focuses primarily on the healthcare & life sciences sector, with an emphasis on healthcare providers, healthcare services and healthcare technology. His investment and board experience include BluePearl Veterinary Services (acquired by Mars Petcare), CityMD (Acquired by Warburg Pincus), Home Care Assistance, Healthline Media, HealthSun (acquired by Anthem), Medical Review Institute of America, Pediatric Associates and Solutionreach. Peter has been named to GrowthCap's Top 40 Under 40 Growth Investors.

Prior to Summit, Peter worked for Jefferies & Company and UBS Investment Bank in the global healthcare team, focused on U.S. and Asian healthcare services and real estate. Peter holds a BA in economics from Cornell University.

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Dan Mendelson, Operating Partner, Welsh, Carson, Anderson & Stowe

Mr. Mendelson is an Operating Partner and focuses on healthcare investments, having joined WCAS in 2019. Mr. Mendelson is the Founder and former CEO of Avalere Health LLC, a leading provider of data-driven advisory services and business intelligence solutions to the healthcare industry, which he founded in 2000 and sold to Inovalon Holdings, Inc. (NASDAQ: INOV) in 2015. Prior to founding Avalere, from 1998-2000, Mr. Mendelson served in the White House Office of Management and Budget as Associate Director of Health during the Clinton Administration. In that role, he was responsible for the nation's full healthcare portfolio including Medicare, Medicaid, NIH, CDC and the FDA. From 1990-1998, he was with The Lewin Group, where he rose to Senior Vice President focusing on strategic and operational planning.

Education

Oberlin College - B.A.

Kennedy School of Government at Harvard University - M.P. P.

Board Representation

Current

Board member - Champions Oncology (NASDAQ: CSBR)

Board member - Centrexion Corporation (private)
