

PRAs for May 2019

New PRAs Received	48
PRAs Closed	38

Monthly Averages from June 2018 to May 2019

PRAs Received	39
PRAs Closed	37

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	08/21/2018	The Deal	Donna Horowitz	3992	Information regarding the Ocean Gate Life Settlement portfolio
2	01/07/2019	Aurora Advisors Inc.	Susan Webber	4211	All emails and correspondence from Elisabeth Bourqui from October 1, 2018 to January 8, 2019
3	02/14/2019	N/A	Paul Mast	4281	Information on all judicial officers who served at any time from January 1, 1972 to November 9, 1994
4	03/14/2019	Deltek	Steven Briva	4345	Final contract awardee, award amount, and date when the award was signed for the Independent Financial Statement Auditor, Bid No: 2018-8556
5	03/25/2019	Eide Bailly LLP	Jessica Holladay	4382	Award and scoring sheet for the Independent Financial Auditing Services for CalPERS, RFP No 2018-8556
6	04/01/2019	Sanitary District No. 5 Marin County	Robin Dohrmann	4399	Sanitary District No. 5 of Marin County's total contributions and distributions since inception
7	04/02/2019	The San Francisco Business Times	Fiona Kelliher	4403	All communication with Stanford Management Company and Stanford University for fiscal year 2018
8	04/08/2019	N/A	Charles Silverstein	4411	Documents related to the decision by CalPERS to refuse retirees the ability to work as independent contractors
9	04/08/2019	Aurora Advisors Inc.	Susan Webber	4413	All documents and emails with the word "Jelincic" from January 1, 2018 through April 5, 2019

10	04/11/2019	N/A	Gail Donoghue	4421	All documents, memos, and emails referring to a member's service credit purchase request
11	04/17/2019	Trinity Technology	Maxine Dalaza	4432	All scoresheets and proposals for Mobile Member Self Service Responsive Design – Business Analysis
12	04/24/2019	N/A	Mary Miller	4449	Current list of retirees from the City of Concord and their February 2019 warrant payments
13	04/24/2019	N/A	Richard Kallman	4450	List of CalPERS retirees who have Employer Paid Member Contributions and have reciprocity with OCERS
14	04/25/2019	N/A	John Jensen	4451	All documents related to CalPERS consideration or enactment of regulation 2 CCR 555.5
15	04/26/2019	UC Berkeley	Andrew Jaeger	4452	Information regarding CalPERS "green" investments made under what was publicly known as the "Green Wave" program
16	04/26/2019	Deltek	Christopher Lanphear	4454	Awarded contract and bid tabulation for the Human Resources Management Solutions, Bid No: 2018-8491
17	04/30/2019	FOIA Group, Inc.	Rose Santos	4459	Contract and winning proposal for RFP #2018-8556
18	04/30/2019	University of Virginia	Tyler Ludwig	4462	Records of the assets and liabilities for each CalPERS contracting agency for the years 2003 to 2018
19	05/03/2019	N/A	Duane Reed II	4466	All records maintained by CalPERS that address disability retirement of member
20	05/03/2019	IBM	Matt Love	4467	Copy of the contract with Milliman, Inc. for data warehouse services
21	05/07/2019	Strategic Insight	Zena Donovan	4470	Information regarding CalPERS retirement plans (457 Plan, Supplemental Contribution Plan, Peace Officer and Firefighter Plan)

22	05/09/2019	Technology Crest	John Steitz	4474	Records related to CalPERS IT Spring Fed Pool Opportunity - Accessibility Consulting Services
23	05/09/2019	City of Vacaville	Jessica Bowes	4475	Total number of CalPERS contracting agencies and of those agencies how many currently have the Post-Retirement Survivor Allowance Sections 21624, 21626 and 21628
24	05/13/2019	County of Placer	Brett Holt	4479	All CalPERS records that discuss or relate to Circular Letter No. 200-049-07
25	05/13/2019	County of Placer	Brett Holt	4480	All CalPERS records that discuss or relate to the case of Dicarlo et al. v. County of Monterey (2017) 12 Cal. App.5th 468; 218 Cal.Rptr.3d 829
26	05/13/2019	County of Placer	Brett Holt	4481	Records related to CalPERS interpretation of Government Code §20636 and 2 CCR § 571
27	05/13/2019	Record Searchlight	Michele Chandler	4484	Pension data regarding CalPERS pensions paid to City of Redding employees
28	05/13/2019	Satwik Inc.	Sanjeev Sehgal	4485	Evaluation matrix and winning proposal for SharePoint Server 2016 Upgrade Support
29	05/13/2019	Satwik Inc.	Sanjeev Sehgal	4486	Evaluation matrix and winning proposal for Accessibility Consulting Services
30	05/14/2019	Department of Transportation	Delane Hurley	4487	All companies, agencies, or customers that utilize CalPERS as a choice for retirement plan in both San Bernardino County and Riverside County
31	05/15/2019	Harvard Business School	Francesca Guiso	4490	One-year investment returns (both gross and net of fees, both time-weighted and money-weighted) for the total retirement fund and for each asset class from 2000 to 2019

32	05/16/2019	Harvard Business School	Conor Riley	4495	List of investment consultant firms used for determining asset allocation (e.g., percent in equities, fixed income, private equity, etc.)
33	05/21/2019	N/A	Lawrence Luong	4504	All salary information for CalPERS member during the period of May 1, 2018 through June 15, 2019
34	05/22/2019	N/A	Jake Petrosino	4505	The annual amounts paid since the inception of the supplemental cost-of-living provisions which were enacted beginning with AB 2674 - 1980, and SB 88-1981
35	05/22/2019	FundFire	Aziza Kasumov	4506	All the solicitation documents, addendas, required attachments and exhibits sent to CalPERS in response to requests for proposal for board investment consultants between January 1, 2014, and May 22, 2019
36	05/22/2019	Stanford University	Justin Mayo	4507	List of all CalPERS benefit recipients
37	05/23/2019	N/A	Ji Hwan Chung	4509	Information regarding a contingency plan from renowned endowment funds to prepare for a financial market crisis
38	05/24/2019	N/A	Richard Hopp	4512	Copy of the document filed on June 11, 2108 (Request to publish opinion) relating to Robert B. Paxton v. Board of Administration, case number C086204
39	05/24/2019	Martenson, Hasbrouck & Simon LLP	Alexander Simon	4513	All records relating to benefits paid to CalPERS member
40	05/29/2019	University of Illinois	Jiekun Huang	4520	Information on the voting records of CalPERS funds, including the name and identifier of the company that holds the vote, the issue being voted on, the ballot number, the name of the CalPERS fund, the vote
41	05/30/2019	City of Cupertino	Zach Korach	4522	Total pension and benefits amount for CalPERS member for fiscal year 2017-18 and 2018-19

42	05/30/2019	California Correctional Peace Officers Association	Charlotte Martinez	4523	Annual actuarial reports for Peace Officer Firefighters Fund II from 2000 through the present
43	05/30/2019	N/A	Abigail Toddy	4524	Copy of CalPERS current contract and RFP for several healthcare services contracts

Opened and Closed in May 2019 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	05/03/2019	Acuris	Yuanqing Sun	4465	Copies of pitchbooks and presentations from Riverstone Global Energy V and VI	05/02/2019
2	05/08/2019	S & P Global	Thomas Schehr	4463	Investment information regarding alternative asset investments of CalPERS Clean Energy and Technology Fund	05/01/2019
3	05/08/2019	N/A	Ben Karger	4469	Most recent audited financial statements for current funds invested in private equity	05/07/2019
4	05/08/2019	N/A	Aurora D'Agostino	4471	Current Annual Investment report and CIO Performance report	05/07/2019
5	05/14/2019	Liebert Cassidy Whitmore	Danny Yoo	4476	All public records related to CalPERS member	05/09/2019
6	05/14/2019	Liebert Cassidy Whitmore	Danny Yoo	4477	All public records related to CalPERS member	05/09/2019
7	05/14/2019	N/A	Rick Wills	4482	Copies of all capital call and distribution notices (including net capital calls) received by CalPERS from all Private Equity partnership investments active between 2014 and 2019	05/13/2019
8	05/15/2019	Harvard Business School	Francesca Guiso	4489	CalPERS Comprehensive Annual Financial Reports from 2001-2018	05/15/2019
9	05/16/2019	N/A	Gerard Zelnik	4468	Information regarding training CalPERS provided to State Departments on Circular Letter 200-060-16	05/03/2019

10	05/16/2019	N/A	Juan Porras	4472	All penalties paid for by the City of Huntington Park to CalPERS for allowing acting positions within the Huntington Park Police Department	05/07/2019
11	05/16/2019	Law Offices of Scott N. Kivel	Scott Kivel	4473	CalPERS communication and documentation regarding the decision to designate Tracy Fuller and Cambria Community Services District, Case No. 2016-1277, OAH Case No. 2017050780 as a precedential decision	05/08/2019
12	05/16/2019	N/A	Lawrence Bernstein	4491	Total dollar investment by CalPERS in Monsanto and Bayer Corporations	05/15/2019
13	05/16/2019	N/A	Taeyoon Yoon	4492	CalPERS Annual Investment Report for 2012 and 2013	05/15/2019
14	05/16/2019	N/A	Kourosh Pourmorady	4493	Member medical billing information	05/15/2019
15	05/17/2019		Taeyoon Yoon	4497	CalPERS Comprehensive Annual Financial report for 2012 and 2013	05/16/2019
16	05/20/2019	N/A	Gerard Zelnik	4498	Information and documentation explaining processing of member's retirement benefits	05/17/2019
17	05/21/2019	City of Huntington Beach	Scott Field	4478	All records of request for service credit cost information-service prior to membership for the listed members	05/10/2019
18	05/28/2019	N/A	Ed Kahl	4496	Policy on prepayment of unfunded pension fund liabilities by a town or county	05/16/2019
19	05/29/2019	Former Board Member	JJ Jelincic	4518	Copies of the transcripts for the November 2015 and December 2015 Investment Committee meetings and the December 2015 Board of Administration meeting	05/29/2019

20	05/31/2019	N/A	Scott Fitzgibbon	4503	All documentation that contains material reflecting how staff in the health plan portion of CalPERS are responding to changes on the board	05/21/2019
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