

PRAs for April 2019

| New PRAs Received | 46 | |
|-------------------|----|--|
| PRAs Closed | 38 | |

Monthly Averages from May 2018 to April 2019

| PRAs Received | 39 | |
|---------------|----|--|
| PRAs Closed | 38 | |



Open Public Record Act Requests

| | Date Received | Requesting Organization | Requestor's Name | PRA# | Brief Description |
|---|------------------|--|---------------------|------|---|
| 1 | 08/21/2018 | The Deal | Donna Horowitz | 3992 | Information regarding the Ocean Gate Life Settlement portfolio |
| 2 | 12/27/2018 | KPCC, The Voice of Southern California | Jacob Margolis | 4189 | Financial documents and agreements of properties owned by CalPERS |
| 3 | 01/07/2019 | Aurora Advisors Inc. | Susan Webber | 4211 | All emails and correspondence from Elisabeth Bourqui from October 1, 2018 to January 8, 2019 |
| 4 | 02/14/2019 | N/A | Paul Mast | 4281 | Information on all judicial officers who served at any time from January 1, 1972 to November 9, 1994 |
| 5 | 02/20/2019 | Aurora Advisors Inc. | Susan Webber | 4292 | All records with the word "Votem" in them, as well as all messages to and from employees and executives to Votem Corporation |
| 6 | 02/26/2019 | N/A | Sarah Glatt | 4301 | Information regarding Senator Newton Russell between January 1, 1992 and January 1, 1995 related to Employer Paid Member Contributions |
| 7 | 03/14/2019 | CSU | Beth Ryan | 4343 | Information and documentation regarding updating information in mylCalPERS |
| 8 | 03/14/2019 | Deltek | Steven Briva | 4345 | Final contract awardee, award amount, and date when the award was signed for the Independent Financial Statement Auditor, Bid No: 2018-8556 |
| 9 | 03/20/2019 | SacBee | Wes Venteicher | 4364 | List of all CalPERS members in the Replacement Benefit Plan in calendar year 2018 |



| 10 | 03/22/2019 | Blue Shield | Jaime Rodriguez | 4370 | Documentation regarding Solicitation No. 2019-8505 |
|----|------------|---|-------------------------|------|--|
| 11 | 03/25/2019 | Eide Bailly LLP | Jessica Holladay | 4382 | Award and scoring sheet for the Independent Financial Auditing Services for CalPERS, RFP No. 2018-8556 |
| 12 | 03/26/2019 | Hadsell Stormer & Renick LLP | Joshua Piovia- Scott | 4387 | Information regarding CalPERS calculation and distribution of deferred income and pension payments to CalPERS members |
| 13 | 04/01/2019 | Financial Investment News | Matthew McCue | 4398 | List of the underlying managers for CalPERS emerging manager program |
| 14 | 04/01/2019 | Sanitary District No. 5 Marin County | Robin Dohrmann | 4399 | Sanitary District No. 5 of Marin County's total contributions and distributions since inception |
| 15 | 04/02/2019 | PE Stack LLC | Erica Shery | 4402 | Documents regarding CalPERS Investment software and data |
| 16 | 04/02/2019 | The San Francisco Business Times | Fiona Kelliher | 4403 | All communication with Stanford Management Company and Stanford University for fiscal year 2018 |
| 17 | 04/05/2019 | Jones Day | Jason Wright | 4409 | Pension and Health Benefits Committee and Board meeting transcripts |
| 18 | 04/08/2019 | N/A | Charles Silverstein | 4411 | Documents related to the decision by CalPERS to refuse CalPERS retirees the ability to work as independent contractors |
| 19 | 04/08/2019 | Aurora Advisors Inc. | Susan Webber | 4412 | Copy of the resume provided by Ben Meng during the CIO selection process and communications surrounding it |
| 20 | 04/08/2019 | Aurora Advisors Inc. | Susan Webber | 4413 | All documents and emails with the word "Jelincic" from January 1, 2018 through April 5. 2019 |



| 21 | 04/11/2019 | N/A | Gail Donoghue | 4421 | All documents, memos, and emails referring to a member's service credit purchase request |
|----|------------|--------------------------|---------------------------------|------|---|
| 22 | 04/12/2019 | Allied Network Solutions | Jen Olson | 4424 | Bid results for CalPERS ITSB RFQ #18-501 SMARTnet Renewal |
| 23 | 04/17/2019 | Trinity Technology | Maxine Dalaza | 4432 | All scoresheets and proposals for Mobile Member Self Service Responsive Design – Business Analysis |
| 24 | 04/21/2019 | N/A | Kareemah Mateen- Bradford | 4442 | All records and communication between CalPERS and the City of Compton regarding a member's case |
| 25 | 04/22/2019 | N/A | Philip Palmer | 4445 | Copies of CalPERS contracts with Cartica Management LLC, Hermes ESG Strategy, AXA Rosenberg Strategy and QS Investments |
| 26 | 04/23/2019 | N/A | Joe Ruiz | 4446 | Information regarding CalPERS closed session Board meeting on April 15, 2019 |
| 27 | 04/23/2019 | N/A | Anna Molander | 4447 | All employment agreements for Sacramento City Unified School District employees |
| 28 | 04/24/2019 | N/A | Mary Miller | 4449 | Current list of retirees from the City of Concord and their February 2019 warrant payment |
| 29 | 04/24/2019 | N/A | Richard Kallman | 4450 | List of CalPERS retirees who have Employer Paid Member Contribution and also have reciprocity with OCERS |
| 30 | 04/25/2019 | N/A | John Jensen | 4451 | All documents related to CalPERS consideration or enactment of regulation 2 CCR 555.5 |
| 31 | 04/26/2019 | UC Berkeley | Andrew Jaeger | 4452 | Information regarding CalPERS "green" investments made under what was publicly known as the "Green Wave" program |



| 32 | 04/26/2019 | Deltek | Christopher Lanphear | 4454 | Awarded contract and bid tabulation for the Human Resources Management Solutions, Bid No.: 2018-8491 |
|----|------------|------------------|-------------------------|------|---|
| 33 | 04/30/2019 | FOIA Group, Inc. | Rose Santos | 4458 | Contract and winning proposal for RFP #2017-8288 |
| 34 | 04/30/2019 | FOIA Group, Inc. | Rose Santos | 4459 | Contract and winning proposal for RFP #2018-8556 |
| 35 | 04/30/2019 | OpenTheBooks | Erin Raasch | 4460 | List of all State, School, and Public Agency active members for Fiscal Year 2017-18 |
| 36 | 04/30/2019 | FundFire | Fola Akinnibi | 4461 | All travel requests, approvals, rejections and reports, along with any supporting documentation and communications for Board member Jason Perez |



Opened and Closed in April 2019 Public Record Act Requests

| | Closed Date | Requesting Organization | Requestor's Name | PRA # | Brief Description | Date Received |
|---|----------------|---------------------------------|--------------------------|----------|--|------------------|
| 1 | 04/04/2019 | IBM | Matt Love | 4401 | Information regarding CalPERS Gen 4 contract with Milliman | 04/01/2019 |
| 2 | 04/05/2019 | N/A | Joe Ruiz | 4405 | The exhibits in the administrative law judge hearing in April 2017 (Case #2016-0886) | 04/04/2019 |
| 3 | 04/08/2019 | N/A | Robert Goldberg | 4400 | Full-term detailed amortization schedules for each of the 14 individual Unfunded Accrued Liability bases | 04/01/2019 |
| 4 | 04/10/2019 | Bloomberg | John Gittelsohn | 4417 | List of names and titles of CalPERS investment team | 04/10/2019 |
| 5 | 04/15/2019 | N/A | Joe Ruiz | 4406 | Copy of member's claim against City of Industry and all emails between Audit Services and EAMD concerning this claim | 04/04/2019 |
| 6 | 04/15/2019 | N/A | Joe Ruiz | 4407 | Copy of the April 24, 2017 Office of Administrative Hearing No. 2016120400 transcript, Case # 2016-0886, City of Industry and Joseph Paul Ruiz | 04/05/2019 |
| 7 | 04/19/2019 | N/A | Laura MacMorran | 4418 | Outstanding balance of Lomita's unfunded pension liability for Tier 1, Tier 2, and PEPRA | 04/10/2019 |
| 8 | 04/19/2019 | Levenbaum Trachtenberg, PLC. | Geoffrey Trachtenberg | 4427 | Documents regarding a member's health summary plan description | 04/16/2019 |
| 9 | 04/19/2019 | N/A | Joe Ruiz | 4433 | All communications between Renee Ostrander, Margo Seabourn and Chris Phillips concerning a member's case | 04/17/2019 |



| 10 | 04/22/2019 | N/A | Jake Petrosino | 4408 | Contract Activity Bulletins covering the first quarter of calendar year 2019 | 04/05/2019 |
|----|------------|--|---------------------|------|---|------------|
| 11 | 04/22/2019 | N/A | Lloyd Wagstaff | 4428 | CalPERS communications regarding a member record file | 04/16/2019 |
| 12 | 04/22/2019 | N/A | Joe Harn | 4429 | Contract between CalPERS and the County of Lassen | 04/17/2019 |
| 13 | 04/24/2019 | KABK-TV | Jeanette Quezada | 4414 | Financial statements from the City of Bakersfield detailing how much the city owes CalPERS for pensions | 04/08/2019 |
| 14 | 04/24/2019 | Louisiana State Employees' Retirement System | Sam Chastain | 4423 | Information regarding CalPERS middle market Private Equity managers | 04/12/2019 |
| 15 | 04/24/2019 | N/A | Harvey Makishima | 4439 | Current number of shares and total value of those shares for Monsanto Corporation stock | 04/19/2019 |
| 16 | 04/24/2019 | N/A | Mitchell Kasper | 4440 | List of all credit and credit-related investments in CalPERS portfolio as of December 31, 2018 | 04/20/2019 |
| 17 | 04/29/2019 | GovInvest Inc. | Tina Haugbro | 4435 | Risk pool information | 04/18/2019 |
| 18 | 04/29/2019 | GovInvest Inc. | Tina Haugbro | 4436 | Data regarding benefit formulas within the safety and miscellaneous risk pools | 04/18/2019 |
| 19 | 04/29/2019 | N/A | Barry Resnick | 4453 | Service Retirement Election Application submitted by CalPERS member regarding his pending retirement | 04/26/2019 |
| 20 | 04/29/2019 | N/A | Jesse J | 4456 | Pension payment information for City of Hawthorne retirees | 04/29/2019 |



| 21 | 04/30/2019 | California Faculty | Vincent | 4410 | Information regarding California State University |
|----|------------|--------------------|---------|------|---|
| | | Association | Cevasco | | employees in Bargaining Unit 3 |
| | | | | | |