

PRAs for February 2019

New PRAs Received	35	
PRAs Closed	26	
Monthly Averages from March 2018 to February 2019		
PRAs Received	40	

39	



Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	08/21/2018	The Deal	Donna Horowitz	3992	Information regarding the Ocean Gate Life Settlement portfolio
2	10/09/2018	Ipreo	Eric Dickmyer	4078	CalPERS Investment Portfolio information
3	10/09/2018	Ipreo	Eric Dickmyer	4079	Legislators' Retirement System Investment Portfolio information
4	10/09/2018	Ipreo	Eric Dickmyer	4080	Judges' Retirement System I Investment Portfolio information
5	10/09/2018	Ipreo	Eric Dickmyer	4081	Judges' Retirement System II Investment Portfolio information
6	11/26/2018	N/A	Luke Ture	4152	CalPERS Investment Holdings for December 31, 2011 through September 30, 2018
7	12/11/2018	UC Berkeley	Clair Brown	4168	CalPERS portfolio data base for FY 2017-18
8	12/17/2018	Aurora Advisors Inc.	Susan Webber	4175	All communications regarding the Principles for Responsible Investment Initiative
9	12/17/2018	Aurora Advisors Inc.	Susan Webber	4176	The text of all speeches and/or presentations made by Priya Mathur at Principles for Responsible Investment Initiative events
10	12/27/2018	KPCC, The Voice of Southern California	Jacob Margolis	4189	Financial documents and agreements of properties owned by CalPERS
11	01/03/2019	MedRevenue Solutions	Karlene Dittrich	4203	Health documents requested by MedRevenue Solutions



12	01/07/2019	N/A	Sara Theiss	4209	Full list of directly and indirectly held publicly-traded equities for ten fiscal years
13	01/07/2019	Aurora Advisors Inc.	Susan Webber	4211	All emails and correspondence from Elisabeth Bourqui from October 1, 2018 to January 8, 2019
14	01/09/2019	Waddell & Reed Inc.	Alyssa Topusidis	4217	List of employees for the Santa Clara County Office of Education and the Santa Cruz County Office of Education
15	01/14/2019	Northwestern University	Rachel Hersh	4226	List of all equities and their positions in CalPERS global equity portfolio from January 1, 2000 to January 1, 2018
16	01/22/2019	Paralegal Consulting Services	Scott Lawson	4247	The name of all financial instruments, investments, liabilities, securities or other investment assets administered for the benefit of the plan
17	01/22/2019	City of Santa Monica	Ericka Reinke	4248	Total number of CalPERS agencies and of those which agencies participate in EPMC
18	02/05/2019	N/A	Richard Halstead	4264	Yearly pension amount of CalPERS member
19	02/05/2019	Transparent California	Robert Fellner	4265	Copy of CalPERS 2018 pension benefits report
20	02/11/2019	Law Offices of Scott N. Kivel	Scott Kivel	4275	Information and documentation regarding the City of Arroyo Grande and Robert McFall
21	02/11/2019	Georgetown University	Andrew Fox	4276	Current list of all CalPERS investments by name and amount
22	02/11/2019	N/A	Jenessa Morris	4277	Member records relating to retirement payouts and death benefit distributions



23	02/14/2019	N/A	Paul Mast	4281	Information of all judicial officers, who served at any time from January 1, 1972 to November 9, 1994
24	02/14/2019	N/A	Victoria Vernon	4283	Copies of all Cloud contracts specific to the terms and conditions held between Microsoft (Azure) and AWS with CaIPERS
25	02/14/2019	Blue Shield	Jaime Rodriguez	4284	CalPERS 2019-2023 HMO contracts associated with Solicitation No. 2017- 0001
26	02/18/2019	UC San Diego	Sam Krumholz	4288	Copies of public agency actuarial valuation reports from 1990 to 2018
27	02/20/2019	Aurora Advisors Inc.	Susan Webber	4292	All records with the word "Votem" in them, as well as all messages to and from employees and executives to Votem Corporation
28	02/22/2019	PolicyFind	Kristen Brown	4294	Certificates of insurance from the CalPERS owned (1987-1997) Santa Rosa Mall in Mary Ester, Florida
29	02/22/2019	N/A	David Fontes	4297	Payroll information regarding CalPERS member
30	02/23/2019	N/A	Karl Kindig	4299	Documents relating to CalPERS investments with Chestnut Ridge Storage, Inc.; PCG Storage Corporation; CNRS Holdings, Inc.; Silver Canyon Group, LLC
31	02/26/2019	N/A	Sarah Glatt	4301	Information regarding Senator Newton Russell between January 1, 1992 and January 1, 1995 related to Employer Paid Member Contribution
32	02/26/2019	Law Offices of Scott Kivel	Scott Kivel	4303	CalPERS communication and documentation regarding the decision to designate Tracy Fuller and Cambria Community Services District, Case No. 2016-1277, OAH Case No. 2017050780 as a precedential decision
33	02/26/2019	Gallagher	Daniel Duzyk	4304	List of all public municipalities and agencies that participate in the CalPERS health benefits pool



34	02/26/2019	Aurora Advisors Inc.	Susan Webber	4306	Documentation and communications regarding the hiring of Kelly Fox and the CEA position over Stakeholder Relations
35	02/27/2019	SmartProcure	Samantha Lemessy	4309	All purchasing records from March 7, 2018 to February 28, 2019
36	02/28/2019	N/A	Graham Newell	4310	Copies of CalPERS Comprehensive Annual Financial Reports from 2006- 2013
37	02/28/2019	N/A	Diana Esordi	4311	CalPERS member information



Opened and Closed in February 2019 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	02/04/2019	UFI Financial Solutions	Julio Morales	4263	A copy of the individual funding status of each agency (i.e., liability and assets) in Excel format	02/04/2019
2	02/05/2019	Texas Municipal Retirement System	Chris Schelling	4268	Copy of the most recent global investment policy	02/05/2019
3	02/06/2019	PERS Retirement Betterment Committee, Inc.	Jake Petrosino	4269	A listing of CalPERS 457 Plan Program agencies added and terminated during 2018	02/05/2019
4	02/08/2019	CalSTRS	Cheryl Dietz	4271	Copy of the independent contractor questionnaire that is used when performing audits	02/08/2019
5	02/11/2019	City of Monterey	Karin Salameh	4273	Copy of circular letter 800-151 dated November 18, 1994	02/11/2019
6	02/14/2019	Employment Development Department	Jonathan Miller	4266	Copy of CalPERS Focus List Program companies for 2014 to 2016	02/05/2019
7	02/14/2019	N/A	Paul Milkey	4267	The annual "Retired Members Cost of Living Reports" from the Pension and Health Benefits Committee for years 2000 through 2015	02/05/2019
8	02/15/2019	N/A	Mark Nobili	4270	Copy of all current contracts between CalPERS and Bloomberg, L.P.	02/07/2019
9	02/15/2019	N/A	Jake Petrosino	4282	The annual Cost-of- Living Report	02/14/2019



10	02/20/2019	Ehlers Law Corporation	Wesley Ehlers	4261	All records regarding the formation of and/or CalPERS involvement in Sierra Phoenician, LLC	02/01/2019
11	02/22/2019	N/A	Mark Cullison	4285	Total net investment return for CalPERS from 1932- present and what percent CalPERS earned on its investments, per year, from 1932-2019	02/14/2019
12	02/22/2019	Acuris	Daniel Davies	4289	Information on CalPERS investment in KKR European Fund V	02/19/2019
13	02/22/2019	N/A	Tina Longfield	4291	Copy of the PPM and presentation from Riverwood Capital Partners LP that CalPERS relied on to make private equity allocation	02/20/2019
14	02/28/2019	McDougal Love Boehmer Foley Lyon & Canlas	Gena Burns	4305	Settlement agreements	02/26/2019
15	02/28/2019	N/A	Joseph Ruiz	4307	Documentation regarding Ruiz v. CalPERS Case #18STCV06908	02/27/2019