Re-Stimulating Health Care Competition

Summary of Discussion

California health care markets are changing. Accountable Care Organizations, vertical and horizontal provider integration, insurer and Pharmacy Benefit Manager mergers, provider-owned regional plans, and new payment structures require us to rethink and renew our purchasing strategy. This session will examine trends in market structure and payment methods as the basis for CalPERS initiatives to re-stimulate competition in our state and health care system.