Possible Division of Labor for Reference Pricing Tasks¹

Task	OptumRx	Vendor	CalPERS
Marketing to Members:			
Develop marketing materials designed to educate members relative to plan	X	X	X
design			
Open Enrollment materials	X		X
Program overview and FAQ	X	Χ	X
Mailings (30/60 day notifications)	X		X
Custom web/mobile tool updates	X		X
Custom formulary PDF	X		X
Evidence of Coverage (EOC) updates, if needed	X		X
Marketing to Pharmacies:			
Develop marketing materials designed to educate pharmacies relative to plan	X	X	
design			
OptumRx pharmacy help desk support/training	X		X
Retail pharmacy detailing/training	X	X	
Mail pharmacy detailing/training	X		
Fax blast notifications to network pharmacies	X		
Creating Point of Sale (POS) messaging	X	X	
Marketing to Physicians:			
Develop marketing materials designed to educate physicians relative to plan	X	X	
design			
Physician detailing and education concerning pilot program	X	Χ	X
Formulary update notifications fax blast/lettering	X	Χ	X
Development of overview flyer with target and Lowest Cost Alternative (LCA) drug list	Х	Х	X

¹ Tasks/responsibilities will remain fluid as responsibilities may shift as pilot program evolves.

Task	OptumRx	Vendor	CalPERS
Member Service Support:			
Live outbound member disruption calls	X		
Call center readiness and training	Х		X
Create call center training materials, talking points, FAQ documents, etc. (used	X	X	
for both OptumRx and CalPERS call centers)			
Clinical & Financial Analysis Support:			
Establish therapeutic drug classes – consideration for each therapeutic class:	X		
efficacy, safety, quality, therapeutic equivalents – notating drug price			
Industry relations rebate impact analysis review for program expansion	X		X
Develop draft candidate drug classes for inclusion in program	X	Χ	X
Evaluate candidate drug classes' financial impact	X		X
Create drug list for program expansion	Х	Х	X
Ongoing pricing and drug strategy maintenance	Х	Х	
Prior authorization exceptions/appeals operations	Х		
Program outcomes reporting and analytics	Х		
Creating program coding drug list (NDC/GPI)	Х		
Pharmacy and Therapeutics Committee essential drug class review	Х		
Pharmacy/provider detailing outcome analytics and reporting	Х	Х	
Program outcome analytics & reporting (including conversion to lower cost	X		
alternatives and member and client savings)			
Claim System Setup:			
Program PBM claims process system according to the selected threshold for	X		X
each therapeutic class allowing for appropriate costs to be aligned			
Clinical coding and testing within the PBM adjudication system to ensure each	X		
therapeutic drug class will process claims according to plan design			
Coding of POS messaging	X		
Develop policies and procedures relative to processing claims appropriately	Х		X
(i.e., prior authorizations, exception requests, and member inquiries)			
Ongoing coding updates related to pricing and drug strategy maintenance	X		
RxBuilder formulary configuration	Х		
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Task	OptumRx	Vendor	CalPERS
Program Evaluation:			
Evaluation design		X	X
Evaluation implementation (including member satisfaction survey)	X	Χ	X
Project Management:			
Develop and implement ongoing program management capabilities (i.e.,	Х	Х	Х
evaluation of new therapeutic classes for improving plan savings)			
Quality Assurance efforts including review of subcontractor's documentation	X	Χ	X
including all methodologies, program design, and tracking metrics			
(subcontractor agrees to be available for walk-throughs and any scheduled			
audits as requested)			