

CalPERS Legal Office
Monthly Contract-Related Disclosure Exemption Report
August 15, 2018

CONTRACT-RELATED DISCLOSURE (CRD) EXEMPTION REPORT

Name of Contract Vendor:	Intex Solutions Inc.
Type of Contract:	Data/software services for INVO Operations
Program Contact:	INVO
CRD Requirement:	Regulation 559.1 requires solicitors and contractors to execute CalPERS' CRD form unless the General Counsel exempts this requirement pursuant to subdivision (g).
Basis for CRD Exemption:	INVO requires vendor's services. Vendor is unwilling to sign CalPERS' CRD form, but did add contractual language specifying that it complies with national, regional and local laws and regulations. The absence of a CRD in this instance is a low risk to the System.

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CONTRACT-RELATED DISCLOSURE (CRD) EXEMPTION REPORT

Name of Contract Vendor:	Microsoft Azure
Type of Contract:	Data/software services for INVO Operations
Program Contact:	INVO
CRD Requirement:	Regulation 559.1 requires solicitors and contractors to execute CalPERS' CRD form unless the General Counsel exempts this requirement pursuant to subdivision (g).
Basis for CRD Exemption:	INVO requires vendor's services. Vendor is unwilling to sign CalPERS' CRD form or any other non-Microsoft document. Since the contract amount is small, the absence of a CRD in this instance is a low risk to the System.

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CONTRACT-RELATED DISCLOSURE (CRD) EXEMPTION REPORT

Name of Contract Vendor:	NYSE, Inc.
Type of Contract:	Data/software services for real-time market information and INVO trading operations
Program Contact:	INVO
CRD Requirement:	Regulation 559.1 requires solicitors and contractors to execute CalPERS' CRD form unless the General Counsel exempts this requirement pursuant to subdivision (g).
Basis for CRD Exemption:	Vendor's services are critical to INVO operations. Vendor is unwilling to sign CalPERS' CRD form (or any other customer disclosure forms). Since the contract amount is small, the absence of a CRD in this instance is a low risk to the System.