

## PRAs for May 2018

New PRAs Received	47	
PRAs Closed	50	
Monthly Averages from June 2017 to May	2018	
PRAs Received	39	
PRAs Closed	39	



## Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	10/11/2017	Patterson Belknap Webb & Tyler LLP	Robert LoBue	3415	Copies of records pertaining to CalPERS dissemination of articles from Dow Jones publications
2	11/01/2017	Free Speech For People	Shanna Cleveland	3449	All CalPERS communications regarding CIM Fund III
3	11/21/2017	Law Offices of John Michael Jensen	John Michael Jensen	3473	All documents between the Office of Risk and Insurance Management, State of California, Government Operations Agency, Government Claims Program and CalPERS, from January 1, 2016 to the present, concerning any Government Claim filed on behalf of any person(s) against CalPERS
4	02/21/2018	Kane Russell Coleman Logan	Robert LeMay	3614	Records relating to an investment in a bank sponsored collective trust fund
5	04/03/2018	Jones Day	Jason Wright	3710	Documents relating to the negotiation and creation of the Blue Shield contracts
6	04/10/2018	Doyle Schafer McMahon , LLP	Samuel Crockett	3716	CalPERS member records
7	04/12/2018	The Sacramento Bee	Adam Ashton	3724	A list of all CalPERS members in the replacement benefit plan
8	04/18/2018	Brewer Attorneys & Counselors	Sarah Smith	3730	Documents and communications regarding CalPERS and gun related topics
9	04/20/2018	Mastagni Holstedt	Patrick Barbieri	3738	All information regarding Holiday Pay
10	04/30/2018	Howard & Howard	Michelle Champane	3754	Copies of public records pertaining to CalPERS participant, Mr. Gregory Lundeen



11 04/30/2018 Howard & Howard  Michelle Champane  3756 Copies of public records pertaining to CalPERS participant, Mr. George Valdivia  12 04/30/2018 Howard & Howard  Michelle Champane  3756 Copies of public records pertaining to CalPERS participant, Mr. Michael D. Lacy  Champane  3756 Copies of public records pertaining to CalPERS participant, Mr. Michael D. Lacy  Michelle Champane  3757 Copies of public records pertaining to CalPERS participant, Mr. Michael D. Lacy  Copies of public records pertaining to CalPERS participant, Mr. Michael D. Lacy  14 05/08/2018 Howard & Howard  Michael Champane  3757 Copies of public records pertaining to CalPERS participant, Mr. Michael D. Lacy  15 05/08/2018 N/A  Aurora Advisors, Inc.  3774 1. The court files of Sanchez v. CalPERS and Marzec v. CalPERS including the consolidated case BC 480695  2. All count discovery requests made to the 2015-2017 Board of Administration and staff members along with their responses  15 05/08/2018 Aurora Advisors, Inc.  3775 All completed and submitted copies of Travel Expense Claim forms, STD 262 A, including copies of all supporting receipts, submitted by CalPERS Board members from January 1, 2017 to resent  16 05/09/2018 Axene Health Partners, LLC Axene  3776 Information regarding letters of engagement that were awarded during the last contacting period from the Spring-Fed Pool  17 05/11/2018 Princeton University  Simon Quach 3781 Information on Employer Contribution Rates  18 05/14/2018 N/A Michael Johnson 3783 Copy of the fully executed health plan contracts between CalPERS and Blue Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017  19 05/14/2018 Aurora Advisors, Inc.  3786 Information regarding CalPERS Fiduciary self-insurance policy  Webber Archiver Advisors Presley  3787 All documents relating to the investment CalPERS made in TOBAM SAS in 2011						
Champane  13 04/30/2018 Howard & Howard Michelle Champane  3757 Copies of public records pertaining to CalPERS participant, Ms. Kathy Benzow  14 05/08/2018 N/A Joe Ruiz 3774 1. The court files of Sanchez v. CalPERS and Marzec v. CalPERS including the consolidated case BC 480695 2. All count discovery requests made to the 2015-2017 Board of Administration and staff members along with their responses  15 05/08/2018 Aurora Advisors, Inc. Webber 3775 All completed and submitted copies of Travel Expense Claim forms, STD 262 A, including copies of all supporting receipts, submitted by CalPERS Board members from January 1, 2017 to present  16 05/09/2018 Axene Health Partners, LLC Axene 3776 Information regarding letters of engagement that were awarded during the last contacting period from the Spring-Fed Pool  17 05/11/2018 Princeton University Simon Quach 3781 Information on Employer Contribution Rates  18 05/14/2018 N/A Michael Johnson 3783 Copy of the fully executed health plan contracts between CalPERS and Blue Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017  19 05/14/2018 Aurora Advisors, Inc. Webber 3786 Information regarding CalPERS Fiduciary self-insurance policy  10 05/16/2018 Visionary Broadband Jennings 3790 Any financial proposal from Daniel F. Peterson, BSR Group, and Edward Presley  21 05/17/2018 Tri Valley Law PC Marc 3795 All documents relating to the investment CalPERS made in TOBAM SAS in	11	04/30/2018	Howard & Howard		3755	Copies of public records pertaining to CalPERS participant, Mr. George Valdivia
Champane  Champane  Champane  14 05/08/2018 N/A Joe Ruiz 3774 1. The court files of Sanchez v. CalPERS and Marzec v. CalPERS including the consolidated case BC 480695 2. All court discovery requests made to the 2015-2017 Board of Administration and staff members along with their responses  15 05/08/2018 Aurora Advisors, Inc. Webber Webber Sincluding copies of all supporting receipts, submitted by CalPERS Board members from January 1, 2017 to present  16 05/09/2018 Axene Health Partners, LLC Axene 3776 Information regarding letters of engagement that were awarded during the last contacting period from the Spring-Fed Pool  17 05/11/2018 Princeton Simon Quach 3781 Information on Employer Contribution Rates  18 05/14/2018 N/A Michael Johnson 3783 Copy of the fully executed health plan contracts between CalPERS and Blue Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017  19 05/14/2018 Aurora Advisors, Inc. Susan Webber 3786 Information regarding CalPERS Fiduciary self-insurance policy  Webber 3795 All documents relating to the investment CalPERS made in TOBAM SAS in	12	04/30/2018	Howard & Howard		3756	Copies of public records pertaining to CalPERS participant, Mr. Michael D. Lacy
the consolidated case BC 480695 2. All court discovery requests made to the 2015-2017 Board of Administration and staff members along with their responses  15 05/08/2018 Aurora Advisors, Inc.  Susan Webber  3775 All completed and submitted copies of Travel Expense Claim forms, STD 262 A, including copies of all supporting receipts, submitted by CalPERS Board members from January 1, 2017 to present  16 05/09/2018 Axene Health Partners, LLC Axene  3776 Information regarding letters of engagement that were awarded during the last contacting period from the Spring-Fed Pool  17 05/11/2018 Princeton University  Simon Quach 3781 Information on Employer Contribution Rates  18 05/14/2018 N/A Michael Johnson 3783 Copy of the fully executed health plan contracts between CalPERS and Blue Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017  19 05/14/2018 Aurora Advisors, Inc.  Susan Webber 3786 Information regarding CalPERS Fiduciary self-insurance policy  20 05/16/2018 Visionary Broadband Jennings 3790 Any financial proposal from Daniel F. Peterson, BSR Group, and Edward Presley  21 05/17/2018 Tri Valley Law PC Marc 3795 All documents relating to the investment CalPERS made in TOBAM SAS in	13	04/30/2018	Howard & Howard		3757	Copies of public records pertaining to CalPERS participant, Ms. Kathy Benzow
Inc. Webber including copies of all supporting receipts, submitted by CalPERS Board members from January 1, 2017 to present  Axene Health Partners, LLC Axene 3776 Information regarding letters of engagement that were awarded during the last contacting period from the Spring-Fed Pool  Princeton University Simon Quach 3781 Information on Employer Contribution Rates  Michael Johnson 3783 Copy of the fully executed health plan contracts between CalPERS and Blue Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017  Aurora Advisors, Susan Webber 3786 Information regarding CalPERS Fiduciary self-insurance policy Webber 5790 Any financial proposal from Daniel F. Peterson, BSR Group, and Edward Presley  Tri Valley Law PC Marc 3795 All documents relating to the investment CalPERS made in TOBAM SAS in	14	05/08/2018	N/A	Joe Ruiz	3774	the consolidated case BC 480695  2. All court discovery requests made to the 2015-2017 Board of Administration
Partners, LLC Axene contacting period from the Spring-Fed Pool  17 05/11/2018 Princeton University Simon Quach 3781 Information on Employer Contribution Rates  18 05/14/2018 N/A Michael Johnson Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017  19 05/14/2018 Aurora Advisors, Inc. Susan Webber Similar Street Stre	15	05/08/2018			3775	including copies of all supporting receipts, submitted by CalPERS Board
University  N/A Michael Johnson 3783 Copy of the fully executed health plan contracts between CalPERS and Blue Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017  19 05/14/2018 Aurora Advisors, Susan Webber 3786 Information regarding CalPERS Fiduciary self-insurance policy  20 05/16/2018 Visionary Broadband Jennings 3790 Any financial proposal from Daniel F. Peterson, BSR Group, and Edward Presley  21 05/17/2018 Tri Valley Law PC Marc 3795 All documents relating to the investment CalPERS made in TOBAM SAS in	16	05/09/2018			3776	
Shield of California for all flex-funded HMO plans for calendar years 2014 - 2017  19 05/14/2018 Aurora Advisors, Inc.  Susan Webber  3786 Information regarding CalPERS Fiduciary self-insurance policy Webber  20 05/16/2018 Visionary Broadband  Austin Jennings  3790 Any financial proposal from Daniel F. Peterson, BSR Group, and Edward Presley  21 05/17/2018 Tri Valley Law PC Marc  3795 All documents relating to the investment CalPERS made in TOBAM SAS in	17	05/11/2018		Simon Quach	3781	Information on Employer Contribution Rates
Inc. Webber  20 05/16/2018 Visionary Austin Jennings 3790 Any financial proposal from Daniel F. Peterson, BSR Group, and Edward Presley  21 05/17/2018 Tri Valley Law PC Marc 3795 All documents relating to the investment CalPERS made in TOBAM SAS in	18	05/14/2018	N/A		3783	Shield of California for all flex-funded HMO plans for calendar years 2014 -
Broadband Jennings Presley  21 05/17/2018 Tri Valley Law PC Marc 3795 All documents relating to the investment CalPERS made in TOBAM SAS in	19	05/14/2018			3786	Information regarding CalPERS Fiduciary self-insurance policy
	20	05/16/2018			3790	
	21	05/17/2018	Tri Valley Law PC		3795	



22	05/17/2018	Employment Development Department	Mai Do	3796	Copy of the RFP that CalPERS issued for web accessibility compliance
23	05/18/2018	Milliman	Aaron Maki	3797	Copy of RFP No. 2017-8285
24	05/20/2018	Computer Consultants International, Inc.	Steven November	3799	Copy of RFP No. 2017-8346, IT Spring-Fed Pool
25	05/23/2018	Liebert Cassidy Whitmore	Danny Yoo	3806	Records related to CalPERS member
26	05/23/2018	N/A	Lawrence Luong	3807	Records relating to CalPERS member
27	05/24/2018	Deltek	Rowena Tiongco	3809	Signed agreement and scoring sheet for RFP No. 2017-8285
28	05/25/2018	Linguabee	Bucky Linguabee	3810	Copy of each proposer who won the RFP No. 2012-6607 - Sign Language Interpreting Services
29	05/25/2018	N/A	Jonathan Poole	3811	Retirement plan benefit factors for each public agency that contracts with CalPERS
30	05/29/2018	County of Tuolumne	Sarah Carrillo	3813	Settlement documents related to the Port of Oakland merit pay



## Opened and Closed in May 2018 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	05/10/2018	SmartProcure	David Freed	3772	All purchasing records from February 2, 2018 to current	05/07/2018
2	05/10/2018	N/A	Curtis Peverini	3760	Names of the vendors and costs for agreement number 2018-8364 - Transport and Handling Services	05/01/2018
3	05/10/2018	NovaRest	Wayne Novak	3765	RFP No. 2017-8368 - Spring Fed Pool Opportunity	05/03/2018
4	05/11/2018	Henley Business School	Lisa Schopohl	3762	Historical CAFRs from 1997 to current	05/01/2018
5	05/14/2018	N/A	Laura MacMorran	3771	The City of Lomita's current unfunded liability balance and 20 year amortization schedule	05/04/2018
6	05/15/2018	N/A	Kenneth Lomba	3779	CalPERS contract with the City of San Francisco	05/10/2018
7	05/15/2018	Howard & Howard	Michelle Champane	3787	Copy of the contract(s) between CalPERS and Oro Grande School District dated January 1, 2000 through May 14, 2018	05/14/2018
8	05/16/2018	Department of Justice	Betty Rodriguez	3793	Member's retirement date	05/16/2018
9	05/16/2018	Capio Group	Raina Lin	3763	Scoring breakdown for CalPERS IT Spring Fed Pool Opportunity - Business Intelligence Data and Technology Services	05/02/2018
10	05/17/2018	California Employment Development Department	Joy Chang	3761	Copy of RFP 2015-2016 issued for web accessibility consultation and awarded to Deque Systems	05/01/2018



11	05/21/2018	N/A	Linda Heichman	3778	Copy of CalPERS contracts between the State of California and LA County Law Library	05/10/2018
12	05/21/2018	Activist Insight	Daniel Davis	3794	Monthly net returns for CalPERS corporate governance and equity portfolio from January 2018 through March 2018	05/17/2018
13	05/22/2018	N/A	Mike Hultzapple	3764	Copy of Global Investment Performance Standards (GIPS) Policies	05/03/2018
14	05/22/2018	Howard & Howard	Michelle Champane	3803	Copies of the contract(s) between CalPERS and the San Bernardino County Office of Education from January 1, 1997 through May 22, 2018	05/22/2018
15	05/22/2018	City of Barstow	Darcy Wigington	3792	The number of current agencies that contract with CalPERS for pension and health benefits broken down for Northern and Southern California	05/16/2018
16	05/23/2018	N/A	Camron Fritz	3788	Quarterly cash flow information of all CalPERS Private Equity investments	05/14/2018
17	05/25/2018	Ipreo	Eric Dickmyer	3767	Legislator's Retirement System Investment Portfolio information	05/03/2018
18	05/25/2018	eVestment	William Dubbs	3791	Current external manager roster for the CalPERS Pension fund	05/16/2018
19	05/25/2018	Ipreo	Eric Dickmyer	3769	Judge's Retirement System II Investment Portfolio information	05/03/2018
20	05/25/2018	Ipreo	Eric Dickmyer	3766	CalPERS Investment Portfolio information	05/03/2018
21	05/25/2018	Ipreo	Eric Dickmyer	3768	Judge's Retirement System I Investment Portfolio information	05/03/2018



22	05/29/2018	N/A	Michael Johnson	3785	Copy of all records that contain mention of the Affordable Care Act (ACA) Health Insurance Providers Fee in connection with any flex-funded HMO health plan	05/14/2018
23	05/29/2018	Aurora Advisors, Inc.	Susan Webber	3812	Copies of any settlement agreements CalPERS has entered into with respect to allegations of copyright infringement by its former Daily News Summary website	05/25/2018
24	05/29/2018	N/A	Michael Johnson	3784	Copy of records that mention the "fixed" fees, "variable" fees, or "capitation" payment amounts associated with any flex-funded HMO health plan provided by Blue Shield of California	05/14/2018