

PRAs for November 2017

New PRAs Received	32
PRAs Closed	37

Monthly Averages from December 2016 to November 2017

PRAs Received	39
PRAs Closed	39

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	06/02/2017	Best Best & Krieger LLP	Marissa Morimoto	3206	Any and all information that show CalPERS efforts to carry out Government Code section 20791
2	09/12/2017	Law Offices of Scott N. Kivel	Scott Kivel	3370	Documentation regarding Goleta Sanitary District
3	09/18/2017	Aurora Advisors, Inc.	Susan Webber	3381	All communication between CalPERS employees, board members and any member of The Office of the California Secretary of State
4	10/05/2017	N/A	Tim Lyons	3404	Report on the withholding tax recovery on international equity dividends
5	10/11/2017	Patterson Belknap Webb & Tyler LLP	Robert LoBue	3415	Copies of records pertaining to CalPERS dissemination of articles from Dow Jones publications (the Dow Jones Content)
6	10/18/2017	Business Advantage Consulting	Nicole Taylor	3426	Award details for the IT Spring Fed Pool, Investment Office Enhanced Management Reporting Development and Support LOE
7	10/20/2017	Van Iwaarden Associates	Laura Pistotnik	3428	Process for how premiums for CalPERS Medicare supplement health plans are developed
8	10/22/2017	N/A	Judy Boone	3429	Sections for Domestic Equity and International Equity of 2016 Annual Investment Report
9	10/24/2017	N/A	Marta Ryon	3433	Divorce records for a related member stating alimony payments and retirement
10	10/25/2017	Law Offices of John Michael Jensen	John Michael Jensen	3436	Copies of all versions of information that CalPERS provided about employment after retirement, including versions of Pub 33 or its equivalent that CalPERS used between December 31, 1999 to December 31, 2016

11	10/31/2017	N/A	Lisa Shikany	3444	Any and all information related to the audit conducted on requestor's special compensation
12	11/01/2017	The University of Texas at Dallas	Andy Rupp	3448	Information regarding the Board of Trustee board composition
13	11/01/2017	Free Speech For People	Shanna Cleveland	3449	All CalPERS communications regarding CIM Fund III
14	11/08/2017	Arizona State University	Roger White	3455	Transaction records for securities traded by CalPERS employees from January 1, 2014 to October 31, 2017
15	11/09/2017	FundFire	Fola Akinnibi	3456	All communications, documents and/or correspondence relating to Fola Akinnibi's PRA request fulfillments
16	11/13/2017	Alameda County Employees Retirement Association	Marguerite Malloy	3460	All documents regarding the establishment of reciprocity between CalPERS and the University of California
17	11/15/2017	N/A	Esmeralda Mondragon	3465	All internal and external communication regarding requestor's CalPERS case
18	11/15/2017	Estrada Consulting, Inc.	Anisha Bhoomi	3466	Request for Proposal 2017-8285, Health Care Data Warehouse and Actuarial/Analytical Services Provider Phase I
19	11/17/2017	Berkeley Research Group	Connor Clerkin	3468	All insurance claims data related to billed or negotiated rates across the largest possible geographic area for the period of 2002 to 2013
20	11/17/2017	Bison	Michael Roth	3469	Portfolio holdings for CalPERS public equity portfolio for each quarter from September 30, 2016 to September 30, 2017
21	11/17/2017	Wall Street Journal	Cezary Podkul	3470	Any and all documentation shared with CalPERS by Blackstone Group in regard to a potential commitment by CalPERS to Blackstone Infrastructure Partners

22	11/20/2017	Activist Insight	Daniel Davis	3471	Monthly net returns for CalPERS corporate governance and equity fund portfolio from July 1, 2017 to September 30, 2017
23	11/21/2017	Law Offices of John Michael Jensen	John Michael Jensen	3473	All documents between the Office of Risk and Insurance Management, State of California, Government Operations Agency, Government Claims Program and CalPERS, from January 1, 2016 to the present, concerning any Government Claim filed on behalf of any person(s) against CalPERS
24	11/27/2017	N/A	Danielle Mulvey	3481	Contract value for CalPERS Long Term Care Benefits Administration contract services by year for 2012 through 2017
25	11/29/2017	N/A	William Reustle	3485	Information regarding another member
26	11/30/2017	Harvard University	Michael Flaherman	3486	All records provided to CalPERS regarding the Board Election Report

Opened and Closed in November 2017 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	11/09/2017	N/A	Mitch Elliott	3451	Current list of retirees under the age of 65	11/02/2017
2	11/15/2017	University of La Verne	Alfa Lopez	3452	List of public agencies that have opted/elected to terminate their contract with CalPERS	11/06/2017
3	11/16/2017	Preqin	Haley Parker	3464	Current report of CalPERS asset allocation	11/15/2017
4	11/17/2017	N/A	Wesley Kennedy	3454	Communication(s) discussing or pertaining to proposed decision on Benson/Dunbar Case No. 2016-0994	11/07/2017
5	11/21/2017	Northern California Carpenters Regional Council	Samantha Draper	3457	A list of California properties in which CalPERS has any direct or indirect real estate investments	11/13/2017
6	11/21/2017	N/A	Timothy Lyons	3458	A copy of the service agreement between the CalPERS fund(s) and their custodian firm(s)	11/11/2017
7	11/22/2017	Jassy Vick Carolan LLP	Jean-Paul Jassy	3461	All settlement agreements from January 1, 2016 against CalPERS and/or its employees of copyright infringement violations	11/13/2017
8	11/28/2017	California Public Pension Advisors	Jim Niehaus	3479	Copy of the June 2016 City of Industry Compliance Report	11/27/2017
9	11/28/2017	PERS Retirement Betterment Committee, Inc.	Jake Petrosino	3475	Copy of the November 14, 2017 Health Benefits Committee meeting: Agenda Item 4e - Health Benefits Program/Annual Report	11/22/2017

10	11/28/2017	PERS Retirement Betterment Committee, Inc.	Jake Petrosino	3474	A copy of the November 14, 2017 Finance and Administration Committee meeting: Agenda Item 5a. 2016-17 Basic Financial Statements - Attachment 1 and 2	11/22/2017
11	11/29/2017	Merritt Research Services	Dotie Wirth	3484	Copy of the signature page from the Independent Auditor's report in the 2016-17 Comprehensive Annual Financial Report	11/28/2017
12	11/29/2017	N/A	Kenneth Kim	3482	Copy of Placer County's contract with CalPERS	11/28/2017