

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Rob Feckner
Two-year Period to Acquire 24 Hours:	1/1/2017 to 12/31/2018
Position:	Member (Elected)
Current Report As Of:	12/31/2017
Date Board Member/Designee Left Office:	

[Government Code Section 20100 \(PDF\)](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

The [CalPERS Board Member Education Policy \(PDF\)](#) was amended in December 2014, to conform to the Government Code. The Policy applies to Board members and their designees.

The CalPERS Board Member Education Program Schedule outlines sessions offered each calendar year to meet the requirements of the Government Code and Board Member Education Policy. Program Schedules can be found on the [Transparency and Accountability](#) page.

The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Public Asset Class Roles, Segments, and Benchmarks	1/17/2017	1/17/2017	2.50	2.50
2018 ALM: Long Term Outlook for Returns	1/17/2017	1/17/2017	2.00	4.50
Value-Based Insurance Design	1/18/2017	1/18/2017	1.75	6.25
Fiduciary Training 2017	1/19/2017	1/19/2017	2.00	8.25
Proven Ways to Drive Inclusion - Numbers Behind the Methods	5/10/2017	5/10/2017	0.75	9.00
Diversity from the Corporate Perspective	5/10/2017	5/10/2017	0.75	9.75
Use of Leverage in Strategic Asset Allocation	7/17/2017	7/17/2017	2.25	12.00
High and Low Value Care Across the Consumer, Provider, and Purchaser	7/18/2017	7/18/2017	2.00	14.00
Parliamentary Training	7/19/2017	7/19/2017	2.00	16.00
California Health Care Summit	n/a	9/12/2017	4.00	20.00

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Board Member/Designee Name:	Richard Gillihan
Two-year Period to Acquire 24 Hours:	1/1/2017 to 12/31/2018
Position:	Member (Ex Officio, California Human Resources)
Current Report As Of:	12/31/2017
Date Board Member/Designee Left Office:	

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High and Low Value Care Across the Consumer, Provider, and Purchaser	7/18/2017	7/18/2017	2.00	14.00
Parliamentary Training	7/19/2017	7/19/2017	2.00	16.00
International Centre for Pension Management Conference	n/a	10/15-1017/2017	8.50	24.50

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Board Member/Designee Name:	JJ Jelincic
Two-year Period to Acquire 24 Hours:	1/1/2017 to 12/31/2018
Position:	Member (Elected)
Current Report As Of:	12/31/2017
Date Board Member/Designee Left Office:	

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Parliamentary Training	7/19/2017	7/19/2017	2.00	16.00
CalPERS Discount Rate Webinar	n/a	2/6/2017	1.00	17.00
Private Equity Terms and Conditions Webinar	n/a	2/21/2017	1.00	18.00
Council of Institutional Investors - Spring 2017	n/a	2/27-2/28/2017	11.50	29.50
Trustee Leadership Forum Webinar - Issues in Infrastructure Investing	n/a	4/26/2017	1.00	30.50
70th CFA Institute Annual Conference	n/a	5/21-5/24/2017	14.50	45.00
Trustee Leadership Forum	n/a	6/4-6/5/2017	7.50	52.50
Trustee Leadership Forum Webinar (Impact of Fees on Investment Returns)	n/a	7/13/2017	1.00	53.50
Nor Cal Trustees: Infrastructure & Common Issues	n/a	8/24/2017	3.00	56.50
Yale Webinar - Value of Diversity on Boards	n/a	9/6/2017	1.00	57.50
Council of Institutional Investors - Fall 2017	n/a	9/13-9/14/2017	8.75	66.25
Nor Cal Trustees: Human Capital & Common Issues	n/a	9/30/2017	3.00	69.25

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Board Member/Designee Name:	Henry Jones
Two-year Period to Acquire 24 Hours:	1/1/2017 to 12/31/2018
Position:	Member (Elected)
Current Report As Of:	12/31/2017
Date Board Member/Designee Left Office:	

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High and Low Value Care Across the Consumer, Provider, and Purchaser	7/18/2017	7/18/2017	2.00	14.00
Parliamentary Training	7/19/2017	7/19/2017	2.00	16.00
Council of Institutional Investors Pension Fund Trustee Training	n/a	2/27/2017	2.50	18.50
Pacific Pension Investment Institute Winter Roundtable	n/a	2/22-24/2017	16.00	34.50
National Association of Security Professionals	n/a	6/26/2017	4.00	38.50
Pacific Pension Investment Institute Summer Roundtable	n/a	7/26-28/2017	16.00	54.50
Pacific Pension Investment Institute Executive Seminar and Asia Roundtable	n/a	11/06-10/2017	15.00	69.50

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Board Member/Designee Name:	Betty Yee
Two-year Period to Acquire 24 Hours:	1/1/2017 to 12/31/2018
Position:	Member (Ex Officio, State Controller's Office)
Current Report As Of:	12/31/2017
Date Board Member/Designee Left Office:	

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Parliamentary Training	7/19/2017	7/19/2017	2.00	16.00
Ceres Investor Network on Climate Risk	n/a	4/25/2017	4.00	20.00
Ceres Plenary Panel: A Changing (Investment) Climate	n/a	4/27/2017	1.50	21.50
Financing the 2030 Agenda: Role of the UN	n/a	9/18/2017	1.00	22.50
Climate Change Roudtable	n/a	9/18/2017	1.00	23.50
Sustainable Investment Forum	n/a	9/19/2017	4.75	28.25
PRI-MSCI Climate Week Event	n/a	9/20/2017	2.50	30.75
Forum on Financial Innovation for the SDG	n/a	9/20/2017	3.00	33.75
UN Global Compact Leaders Summit 2017	n/a	9/21/2017	5.50	39.25
Influence Map Climate Week Event	n/a	9/21/2017	1.50	40.75
PEI Alternative Insight Event	n/a	10/5/2017	1.25	42.00

