

PRAs for October 2017

New PRAs Received	41
PRAs Closed	39
Monthly Averages from November 2016 to October 20)17
Monthly Averages from November 2016 to October 20 PRAs Received)17 38



Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	06/02/2017	Best Best & Krieger LLP	Marissa Morimoto	3206	Any and all information that show CalPERS efforts to carry out Government Code section 20791
2	08/29/2017	University of Massachusetts Medical School	Gail Winslow	3356	Information regarding the evaluation of disability services at CalPERS
3	09/12/2017	Law Offices of Scott N. Kivel	Scott Kivel	3370	Documentation regarding Goleta Sanitary District
4	09/18/2017	Aurora Advisors, Inc.	Susan Webber	3381	All communication between CalPERS employees and board members and any member of The Office of the California Secretary of State
5	09/18/2017	Aurora Advisors, Inc.	Susan Webber	3382	Information regarding CalPERS and the voting system used for the Board Elections
6	09/19/2017	Fox 40 News	Benjamin Deci	3384	Information regarding CalPERS retirees
7	09/20/2017	Harvard University	Samuel Moy	3387	Health insurance plan information for active CalPERS State Members during the period 2003-2016
8	09/26/2017	N/A	Rob Schnepp	3392	All correspondence between CalPERS and the Alameda County Fire Department, Local 55, or Alameda County Office of County Counsel
9	10/05/2017	N/A	Tim Lyons	3404	Report on the withholding tax recovery on international equity dividends
10	10/05/2017	N/A	Dave Lord	3405	All correspondence between CalPERS and the Alameda County Fire Department, Local 55, or Alameda County Office of County Counsel



11	10/09/2017	N/A	Joe Ruiz	3411	Copies of all emails and other communications that Mr. Shah and Ms. Seabourn made to Board members
12	10/10/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	3414	The 2018 estimated Local Public Agency Rates, as a total percent of payroll and related percent Funding Ratios
13	10/11/2017	Patterson Belknap Webb & Tyler LLP	Robert LoBue	3415	Copies of records pertaining to CaIPERS dissemination of articles from Dow Jones publications
14	10/17/2017	N/A	Ken Mandler	3423	All documents related to the appointment of Richard Gillihan as the Chief Financial Officer for CalPERS
15	10/18/2017	Business Advantage Consulting	Nicole Taylor	3426	Award details for the IT Spring Fed Pool, Investment Office Enhanced Management Reporting Development and Support LOE
16	10/19/2017	CohnReznick LLP	Jacky Tang	3427	List of all active Spring Fed Pool Master Agreements as of October 18, 2017
17	10/20/2017	Van Iwaarden Associates	Laura Pistotnik	3428	Process for how premiums for CalPERS Medicare supplement health plans are developed
18	10/22/2017	N/A	Judy Boone	3429	The sections for Domestic Equity and International Equity of 2016 Annual Investment Report
19	10/23/2017	NYU Stern School of Business	Arpit Gupta	3430	The date of the first PRA request CalPERS ever received regarding the return on investments in private equity funds
20	10/24/2017	N/A	Laurie Balcerzak	3431	Documents regarding the Ninth Circuit's legal stand that "Cash-in-lieu of benefits payments must be included when calculating regular rate of pay"
21	10/24/2017	N/A	Marta Ryon	3433	Divorce records for John Howard Ryon stating alimony payments and retirement



22	10/25/2017	Law Offices of John Michael Jensen	John Jensen	3436	Copies of all versions of information CalPERS provided about employment after retirement used at any time between December 31, 1999 to December 31, 2016
23	10/25/2017	N/A	Trisha Carrera	3438	A statement stating the member is eligible for Industrial Disability Retirement and a copy of the contract with the City of Bell
24	10/25/2017	N/A	Eva Austin	3439	The official requirements for someone to do home health care in order to be paid out through a long term policy holder
25	10/26/2017	Valeo Partners	Chuck Chandler	3440	Any documents pertaining to outside law firms hired by CaIPERS from 2016 to present
26	10/26/2017	East San Gabriel Valley Human Services Consortium	Kathryn Ford	3441	All documents related to the reduction of my pension and related matters
27	10/26/2017	The Sacramento Bee	Marjie Lundstrom	3442	Information regarding sexual harassment claim settlements
28	10/30/2017	N/A	Curtis Peverini	3443	List of vendors that received an opportunity to bid on Transport and Handling Services



Opened and Closed in October 2017 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	10/03/2017	Eurekahedge Private Limited	John Wong	3400	Quarterly records from June 1, 2016 through December 31, 2016 of private equity in CalPERS portfolio	10/02/2017
2	10/06/2017	Tulare County	Annie Hammond	3399	Information regarding Disability Retirement approvals	10/02/2017
3	10/10/2017	N/A	Alicia Minyen	3406	Most recent GASB 68 Valuation Report for the listed cities	10/05/2017
4	10/10/2017	N/A	Alicia Minyen	3408	Information regarding the 3% discount rate used to calculate the Termination Payment	10/06/2017
5	10/11/2017	N/A	Brian Gorban	3416	Interview Scoring sheet	10/11/2017
6	10/12/2017	N/A	Joe Ruiz	3409	Copy the agreement with the Attorney General to represent CalPERS in the copyright infringement claims by various publishers	10/06/2017
7	10/16/2017	CliftonLarsonAllen LLP	Marlen Gomez	3417	Copy of the Schools Pool Actuarial Valuation report as of June 30, 2016	10/12/2017
8	10/16/2017	N/A	Lisa Brown	3412	Information regarding the City of Loyalton not making payments	10/10/2017
9	10/19/2017	N/A	Daniel Flores	3425	Information regarding the City of Rialto's contributions to CaIPERS on behalf of its employees	10/17/2017
10	10/19/2017	Public Sector Credit	Marc Joffe	3419	Copies of CalPERS Comprehensive Annual Financial Report for the years ending June 30, 1942 through June 30, 2000	10/12/2017



11	10/19/2017	Renne Sloan Holtzman Sakai LLP	Alexander Volberding	3413	Information that reflects the current funded status of all CaIPERS member agencies	10/10/2017
12	10/19/2017	Financial News	Matthew McCue	3401	List of the emerging managers in the plan's emerging manager program	10/03/2017
13	10/26/2017	FundFire	Fola Akinnibi	3424	List of CalPERS real assets investments on a year over year basis from January 1, 2015 to present	10/17/2017
14	10/26/2017	Bloomberg Finance L.P.	Joseph Shammas	3421	Private Equity Performance Report with data as of September 30, 2015	10/16/2017
15	10/26/2017	Bloomberg Finance L.P.	Joseph Shammas	3420	Private Equity Performance Report with data as of June 30, 2015	10/16/2017
16	10/27/2017	N/A	Hernandez Anthony	3418	Retirement formulas for the listed individuals	10/12/2017