

PRAs for March 2017

New PRAs Received	48
PRAs Closed	38

Monthly Averages from April 2016 to March 2017

PRAs Received	37
PRAs Closed	37

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	12/28/2016	Transparent California	Robert Fellner	2929	CalPERS 2016 pension payout report
2	02/16/2017	American Transparency	Laura Reigle	3013	List of all retired employees who are paid a monthly pension annuity broken down by employee for 2016
3	02/16/2017	American Transparency	Laura Reigle	3014	All active members for 2016 broken down by employer
4	02/21/2017	Reuters News	Dan Freed	3025	Correspondence between CalPERS and Wells Fargo Chairman Stephen Sanger from September 9, 2016 through present
5	03/03/2017	Aurora Advisors, Inc.	Susan Webber	3048	All written communications between CalPERS and Gretchen Morgenson of the New York Times, and any other outside parties, with respect to the FTI Report
6	03/03/2017	MassMail	Nicholas Federoff	3049	Information regarding the vendor consulting pool and the most recent Pharmacy Benefit Manager procurement that led to the selection of OptumRx
7	03/07/2017	N/A	James McLaughlin	3053	Information about members with dependent children who were disabled prior to age 18
8	03/07/2017	CBS San Francisco	Abby Sterling	3055	List of each member or their beneficiary who has retired since January 1, 2013 whose gross initial monthly benefit exceeded \$6,250
9	03/09/2017	Lakeport Fire District	Linda Buckner	3059	Total per employee of the Employer Paid Member Contributions amount and the Employer Contribution amount for the reporting period of December 2016

10	03/14/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	3065	Copy of the CalPERS Membership Benefits booklets for the California Highway Patrol and State members from 1932, as well as those provided in 1939 for Local Public Agencies
11	03/15/2017	N/A	Caitlin Ward	3069	All agreements between California Physician's Service dba Blue Shield of California and CalPERS
12	03/16/2017	California State Retirees	Larry Woodson	3073	The five year OptumRx Pharmacy Benefits Manager contract with CalPERS including all attachments
13	03/20/2017	The Wall Street Journal	Chris Cumming	3079	All correspondence between CalPERS and Vista Equity Partners from January 2014 to the present
14	03/22/2017	N/A	Sandy Meza	3084	List of all 197 East San Gabriel Valley Human Services Consortium CalPERS enrollees and the formula used to compute the benefit reductions
15	03/23/2017	Aurora Advisors, Inc.	Susan Webber	3086	The mailing list used to distribute Rob Feckner's state of the system column and a copy of the column provided at the March 2017 Board meeting
16	03/23/2017	Ernst & Young Global Limited	Katherine Paradero	3087	Documents related to proposals and awarded contracts between CalPERS and Deloitte, KPMG LLP, PriceWaterhouseCoopers LLP, KPM & Associates, LLP, Conrad LLP, Jones Lang LaSalle Inc., Crowe Horwath LLP
17	03/24/2017	N/A	Jeff Howerton	3088	Records associated with any proposals to invest in films related to the Anti-Nuclear Movement of the 1970's and 1980's
18	03/24/2017	Aurora Advisors, Inc.	Susan Webber	3089	All documentation provided to the California Office of Administrative Law in connection with CalPERS' pending regulation to limit the time for public comments
19	03/24/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	3090	The most recent CalPERS-related data sent to the State Controller's Office for its Public Retirement Systems Annual Report
20	03/25/2017	N/A	Bruce Carter	3091	All documents related to Assembly Bill 2028 (Cooper) and Government Code section 20969.3

21	03/27/2017	Kaiser Permanente	Gening Jin	3092	Health Benefit Program Annual Report
22	03/27/2017	United HealthCare Services, Inc.	Danielle Jones	3093	All responses, products, bidders and any additional material for Request for Proposal #2012-6376
23	03/27/2017	The Carmel Pine Cone	Mary Schley	3095	Retirement payments made to John Nyunt
24	03/28/2017	Bartel Associates, LLC	Mary Beth Redding	3097	Data from the current experience study regarding termination rates among Public Agency members
25	03/29/2017	Calpensions	Ed Mendel	3098	List of the 2@55 State workers who retired with pensions based on 100% or more of final pay
26	03/29/2017	Payment Processing Services, LLC	Harold Christian	3099	Any records related to the date a replacement warrant will be issued to Life Care Center of Vista
27	03/30/2017	Waddell & Reed Financial Advisors	Alyssa Topusidis	3102	Public records for CalPERS employees from Santa Cruz County and Santa Clara County for the past 20 years
28	03/30/2017	Reuters News	Julia Harte	3103	Documents laying out the terms of the 2006 deal initiating CalPERS investment in CIM Fund III, L.P.

Opened and Closed in March 2017 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	03/01/2017	N/A	Ms. Paterson	3039	Letter from CalPERS to Michael Calhoun	03/01/2017
2	03/01/2017	S&P Global Market Intelligence	Wazida Ara	3038	CalPERS Clean Energy and Technology Fund	03/01/2017
3	03/03/2017	Accenture	Prashant Bhamidipati	3040	CalPERS building square footage and expenses	03/01/2017
4	03/03/2017	RR Donnelley Printing Company	Marc Sackmann	3041	Points awarded for all bidders on Request for Proposal #2016-8258	03/01/2017
5	03/09/2017	Activist Insight	Daniel Davis	3045	Monthly net returns in CalPERS corporate governance and equity fund portfolio from January through December 2016	03/02/2017
6	03/10/2017	N/A	Ken Monson	3047	CalPERS and Kaiser Permanente health contract	03/02/2017
7	03/10/2017	University of California Berkeley	Clair Brown	3046	2005 and 2010 Annual Investment Reports	03/02/2017
8	03/13/2017	K&H Printers-Lithographers	Iain Morrison	3058	Information related to CalPERS Healthcare Open Enrollment Request for Proposal #2016-8258	03/08/2017
9	03/15/2017	Reuters News	Julia Harte	3062	CalPERS investments in assets owned or operated by President Donald Trump, the Trump Organization, or any affiliated entities	03/13/2017
10	03/17/2017	Omada Health	Shawn Irwin	3044	List of employers that were contracted with CalPERS from January 1, 2015 to January 1, 2017	03/02/2017
11	03/20/2017	California Policy Center	Will Swaim	3074	All communications regarding the removal of the Myth's vs. Facts page from the CalPERS website	03/16/2017

12	03/21/2017	N/A	Lawrence Bernstein	3078	Actual dollars invested in Monsanto Corporation	03/17/2017
13	03/22/17	N/A	Joanna Green	3080	Closed bid history or procurement history for the past three fiscal years for CalPERS	03/21/2017
14	03/27/2017	Weinberg, Roger and Rosenfeld	Minsu Longiaru	3075	Any documents submitted by the Department of Social Services to CalPERS concerning the separation of Linda Martinez from her employment	03/17/2017
15	03/27/2017	Weinberg, Roger and Rosenfeld	Minsu Longiaru	3077	Any documents submitted by Linda Martinez to CalPERS concerning her separation from her employment with the Department of Social Services	03/17/2017
16	03/27/2017	Weinberg, Roger and Rosenfeld	Minsu Longiaru	3076	Any documents submitted by the State Personnel Board to CalPERS concerning the separation of Linda Martinez from her employment with the Department of Social Services	03/17/2017
17	03/28/2017	SPAP Company, LLC	Jeff Henderson	3085	List of U.S. private companies CalPERS has equity stakes in	03/23/2017
18	03/30/2017	N/A	Meredith Foster	3094	Copy of the CalPERS commissioned report, "William M. Mercer Inc., Key Terms and Conditions for Private Equity Investing," published in 1996	03/27/2017
19	03/30/2017	Ram, Olson, Cereghino & Kopczynski, LLP	Karl Olson	3064	All communications of all CalPERS Board members and staff, including emails on both public and private electronic devices, for all records relating to the charges or potential charges against Mr. Jelincic	03/14/2017
20	03/30/2017	National Pension Service of Republic of Korea	Min Ji Kim	3096	Quarterly Investment Performance of CalPERS from 2005 to 2015	03/27/2017
21	03/30/2017	SPAP Company, LLC	Jeff Henderson	3101	All public domain U.S. companies that CalPERS has an equity stake in	03/29/2017

22	03/30/2017	Service Employees International Union	Steve Askin	3082	List of the companies selected by CalPERS as part of the Focus List Program for 2015, 2016 and 2017, and any documents providing a narrative description of the basis for which they were included on the focus list	03/21/2017
23	03/30/2017	N/A	Chris Sahagun	3060	All public records related to the retirement and application for disability retirement of Sheldon Kyle Scarber from the California Highway Patrol	03/09/2017
