

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Michael Bilbrey
Effective Date:	1/1/2015
Position:	Member (Elected)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

[Government Code Section 20100 \(PDF\)](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

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The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Private Equity	11/16/2015	11/16/2015	4.00	12.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	14.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	15.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	15.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	17.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	20.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	22.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	24.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	26.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	John Chiang
Effective Date:	1/1/2015
Position:	Member (Ex Offcio, State Treasurer's Office)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	10.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	11.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	11.50
Milken Institue Global Conference (five sessions)	n/a	5/3 - 5/4/2016	4.00	15.50
2016 NAST Legislative Treasury Management Training (five sessions)	n/a	6/15/2016	4.25	19.75
RFK Compass Conference (10 sessions)	n/a	6/28/2016	8.50	28.25
West Coast Investors' Forum	n/a	7/14/2016	1.25	29.50
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	31.75
2016 NAST Annual Conference (four sessions)	n/a	9/13/2016	4.00	35.75

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Eric Lawyer
Effective Date:	1/1/2015
Position:	Designee (State Treasurer's Office)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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Fiduciary 2015	1/22/2015	2/3/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	10.00
Private Equity	11/16/2015	11/16/2015	4.00	14.00
Orientation - New Board Member	n/a	1/7, 1/8/2015	9.75	23.75
Fiduciary Training (CalSTRS)	n/a	6/11/2015	1.00	24.75
Acct. and Financial Reporting for Investments (CaSTRS)	n/a	2/4/2015	0.75	25.50
Fiduciary Training 2016	1/20/2016	8/30/2016	2.00	27.50
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	28.50
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	29.00
Risk and Compliance	5/17/2016	5/17/2016	2.25	31.25
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	33.25

CalPERS Board Member Education Program
Educational Activity Report

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Board Member/Designee Name:	Frank Moore
Effective Date:	1/1/2015
Position:	Designee (State Treasurer's Office)
Current Report As Of:	12/31/2016
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Date Board Member/Designee Left Office:	

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Fiduciary 2015	1/22/2015	2/3/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	12/11/2015	1.50	3.50
US Retirement Security	7/14/2015	9/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	12/11/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	10.00
Private Equity	11/16/2015	11/16/2015	4.00	14.00
Fiduciary Training (CalSTRS)	n/a	9/11/2015	1.00	15.00
Acct. & Financial Reporting for Investments (CalSTRS)	n/a	9/11/2015	0.75	15.75
Fiduciary 2016	1/20/2016	1/27/2016	2.00	17.75
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	18.75
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	19.25
Risk and Compliance	5/17/2016	5/17/2016	2.25	21.50
2035 Vision - Investing in the Future	7/18/2016	8/5/2016	2.25	23.75
Board and Committee Meeting Management	7/20/2016	8/4/2016	2.00	25.75
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	27.75

CalPERS Board Member Education Program
Educational Activity Report

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Board Member/Designee Name:	Najia Rosales
Effective Date:	1/1/2015
Position:	Designee (State Treasurer's Office)
Current Report As Of:	12/31/2016
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Fiduciary 2015	1/22/2015	2/9/2015	2.00	2.00
Fiduciary 2016	1/20/2016	7/22/2016	2.00	4.00
CalPERS Diversity Forum 2015 (three sessions) *	n/a	9/10/2015	2.75	6.75
2035 Vision - Investing in the Future	7/18/2016	12/2/2016	2.25	9.00
Board of Administration Strategic Planning Workshop	n/a	12/9/2016	1.50	10.50
Strategic Planning Workshop	n/a	12/9/2016	1.25	11.75
Navigating the Changing Fiduciary Landscape (County Auditors' Fall State Called Conference)	n/a	12/16/2016	0.75	12.50
Asset Liability Management Workshop	n/a	12/16/2016	1.75	14.25
CalPERS Diversity Forum 2015 (one session)	n/a	12/19/2016	0.75	15.00
Innovations in Healthcare	7/19/2016	12/19/2016	2.00	17.00
CalPERS Diversity Forum 2015 (one session)	n/a	12/20/2016	1.00	18.00
US Retirement Security	7/14/2015	12/20/2016	2.75	20.75
Communications and Message Development	7/14/2015	12/27/2016	1.00	21.75
Finance and Administration Committee Workshop	n/a	12/27/2016	2.50	24.25
* this information was not included in the original 2015 report posted in March 2015				

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Board Member/Designee Name:	Collin Wong-Martinusen
Effective Date:	1/1/2015
Position:	Designee (State Treasurer's Office)
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Date Board Member/Designee Left Office:	

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Fiduciary 2015	1/22/2015	2/12/2015	2.00	2.00
Private Equity	11/16/2015	2/18/2016	4.00	6.00
Fiduciary 2016	1/20/2016	8/16/2016	2.00	8.00
Risk and Compliance	5/17/2016	8/24/2016	2.25	10.25
Fair Hearings/Office of Administrative Hearings	8/16/2016	11/30/2016	2.00	12.25
Innovations in Healthcare	7/19/2016	12/1/2016	2.00	14.25
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	12/5/2016	0.50	14.75
SASB Climate Change Report Presentation	3/14/2016	12/6/2016	1.00	15.75
2035 Vision - Investing in the Future	7/18/2016	12/7/2016	2.25	18.00
Communications and Message Development	7/19/2016	12/7/2016	1.00	19.00
Board and Committee Meeting Management	7/20/2016	12/9/2016	2.00	21.00
US Retirement Security	7/14/2015	12/23/2016	3.50	24.50

CalPERS Board Member Education Program
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DRAFT

Board Member/Designee Name:	Richard Costigan
Effective Date:	1/1/2015
Position:	Member (Ex Officio, State Personnel Board)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	10.00
Private Equity	11/16/2015	11/16/2015	4.00	14.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	16.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	17.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	17.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	19.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	22.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	24.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	26.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Rob Feckner
Effective Date:	1/1/2015
Position:	Member (Elected)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	10.00
Private Equity	11/16/2015	11/16/2015	4.00	14.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	16.00
Public Pensions Conference	n/a	2/11/2016	6.00	22.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	23.00
Pension Bridge Conference	n/a	4/5/2016	4.00	27.00
Wilshire Consulting Client Conference	n/a	4/10-4/11/2016	8.00	35.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	35.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	37.75
AAAIM 2016 National Conference	n/a	6/1/2016	6.00	43.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	46.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	48.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	50.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	52.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Richard Gillihan
Effective Date:	1/1/2015
Position:	Member (Ex Officio, California Human Resources)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	10.00
Risk and Compliance	5/17/2016	5/17/2016	2.25	12.25
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	14.50
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	16.50
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	18.50
Fair Hearings/Office of Administration Hearings	8/16/2016	12/15/2016	2.00	20.50
SASB Climate Change Report Presentation	3/14/2016	12/15/2016	1.00	21.50
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	12/15/2016	0.50	22.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	12/19/2016	2.00	24.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Ralph Cobb
Effective Date:	1/1/2015
Position:	Designee (California Human Resources)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
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Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	1/25/2016	2.00	10.00
Private Equity	11/16/2015	7/14/2016	4.00	14.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	16.00
Risk and Compliance	5/17/2016	5/17/2016	2.25	18.25
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	19.25
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	19.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	22.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	24.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	26.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	28.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Dana Hollinger
Effective Date:	1/1/2015
Position:	Member (Appointed, Insurance Industry Representative)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	10.00
Private Equity	11/16/2015	11/16/2015	4.00	14.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	16.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	17.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	17.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	19.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	22.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	24.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	26.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	28.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	JJ Jelincic
Effective Date:	1/1/2015
Position:	Member (Elected)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	10.00
Private Equity	11/16/2015	11/16/2015	4.00	14.00
Council of Institutional Investors - Spring 2015	n/a	3/30-4/1/2015	8.00	22.00
Council of Institutional Investors - Fall 2015	n/a	9/30-10/2/2015	6.75	28.75
Bay Area Trustee Leadership Forum	n/a	4/29/2015	3.00	31.75
Trustee Leadership Forum Webinar	n/a	5/7/2015	1.00	32.75
Harvard Trustee Leadership Forum	n/a	6/4/2015	10.00	42.75
Factor Investing Webinar	n/a	6/24/2015	1.00	43.75
Private Equity Exclusive Conference	n/a	7/20-7/21/2015	12.00	55.75
CalPERS Diversity Conference	n/a	9/10/2015	6.00	61.75
Fiduciary 2016	1/20/2016	1/20/2016	2.00	63.75
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	64.75
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	65.25
Risk and Compliance	5/17/2016	5/17/2016	2.25	67.50
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	69.75
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	71.75
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	73.75
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	75.75

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Henry Jones
Effective Date:	1/1/2015
Position:	Member (Elected)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

[Government Code Section 20100 \(PDF\)](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

The [CalPERS Board Member Education Policy \(PDF\)](#) was amended in December 2014, to conform to the Government Code. The Policy applies to Board members and their designees.

The CalPERS Board Member Education Program Schedule outlines sessions offered each calendar year to meet the requirements of the Government Code and Board Member Education Policy. Program Schedules can be found on the [Transparency and Accountability](#) page.

The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Private Equity	11/16/2015	11/16/2015	4.00	12.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	1/25/2016	2.00	14.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	15.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	15.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	17.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	20.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	22.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	24.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	26.00
Mitigating Risk in an Infrastructure Portfolio (Grosvenor Conference)	n/a	9/23/2016	0.75	26.75
Executive Seminar at PPI	n/a	9/24/2016	12.00	38.75
Pension Fund Trustee Training (CII Conference)	n/a	9/28/2016	5.00	43.75
Insights on Navigating the New Presidential Administration (NAIC Conference)	n/a	10/4/2016	0.75	44.50
The State of the US Pension System (NAA Conference)	n/a	10/6/2016	1.50	46.00
Fiduciary 2016	1/20/2016	12/29/2016	2.00	48.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Ron Lind
Effective Date:	1/1/2015
Position:	Member (Appointed, UFCW5)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
NCPERS Conference	n/a	5/2 - 5/6/2015	10.00	13.50
US Retirement Security	7/14/2015	7/14/2015	3.50	17.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	18.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	20.00
Private Equity	11/16/2015	11/16/2015	4.00	24.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	26.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	27.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	27.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	29.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	32.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	34.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	36.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	38.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Priya Mathur
Effective Date:	1/1/2015
Position:	Member (Elected)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

[Government Code Section 20100 \(PDF\)](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

The [CalPERS Board Member Education Policy \(PDF\)](#) was amended in December 2014, to conform to the Government Code. The Policy applies to Board members and their designees.

The CalPERS Board Member Education Program Schedule outlines sessions offered each calendar year to meet the requirements of the Government Code and Board Member Education Policy. Program Schedules can be found on the [Transparency and Accountability](#) page.

The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary 2015	1/22/2015	2/13/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	10.00
Private Equity	11/16/2015	11/16/2015	4.00	14.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	16.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	17.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	17.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	19.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	22.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	24.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	26.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	28.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Bill Slaton
Effective Date:	1/1/2015
Position:	Member (Appointed, SMUD)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

[Government Code Section 20100 \(PDF\)](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

The [CalPERS Board Member Education Policy \(PDF\)](#) was amended in December 2014, to conform to the Government Code. The Policy applies to Board members and their designees.

The CalPERS Board Member Education Program Schedule outlines sessions offered each calendar year to meet the requirements of the Government Code and Board Member Education Policy. Program Schedules can be found on the [Transparency and Accountability](#) page.

The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	10.00
Private Equity	11/16/2015	11/16/2015	4.00	14.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	16.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	17.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	17.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	19.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	22.00
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	24.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	26.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	28.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Betty Yee
Effective Date:	1/1/2015
Position:	Member (Ex Officio, State Controller's Office)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

[Government Code Section 20100 \(PDF\)](#), effective January 1, 2015, requires that CalPERS Board members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

The [CalPERS Board Member Education Policy \(PDF\)](#) was amended in December 2014, to conform to the Government Code. The Policy applies to Board members and their designees.

The CalPERS Board Member Education Program Schedule outlines sessions offered each calendar year to meet the requirements of the Government Code and Board Member Education Policy. Program Schedules can be found on the [Transparency and Accountability](#) page.

The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary 2015	1/22/2015	1/22/2015	2.00	2.00
Funding and Risk Mitigation Workshop	2/18/2015	2/18/2015	1.50	3.50
US Retirement Security	7/14/2015	7/14/2015	3.50	7.00
Communications and Message Development	7/14/2015	7/14/2015	1.00	8.00
Private Equity	11/16/2015	11/16/2015	4.00	12.00
Orientation - New Board Member	n/a	1/7, 1/8/2015	12.00	24.00
Fiduciary 2016	1/20/2016	1/20/2016	2.00	26.00
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	27.00
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	27.50
Risk and Compliance	5/17/2016	5/17/2016	2.25	29.75
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	32.00
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	34.00
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	36.00

CalPERS Board Member Education Program
Educational Activity Report

DRAFT

Board Member/Designee Name:	Lynn Paquin
Effective Date:	9/1/2015
Position:	Designee (State Controller's Office)
Current Report As Of:	12/31/2016
Due Date to Acquire 24 Hours:	12/31/2016
Date Board Member/Designee Left Office:	

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The [CalPERS Board Member Education Policy \(PDF\)](#) was amended in December 2014, to conform to the Government Code. The Policy applies to Board members and their designees.

The Transparency and Accountability on the CalPERS website includes the annual CalPERS Board Member Education Program Schedule, which links to sessions offered each calendar year to meet the requirements of the Government Code and Board Member Education Policy.

The table below lists hours of education completed by the Board member or designee named above for the period noted. Each Board member and designee has two years from their effective date to meet the requirement.

Educational Activity/Session	Date Offered	Date Attended or Viewed	Hours	Cumulative Hours
Fiduciary 2015	1/22/2015	9/14/2015	2.00	2.00
Internal Controls, Financial Reporting, and Audits	9/17/2015	9/17/2015	2.00	4.00
Private Equity	11/16/2015	11/16/2015	4.00	8.00
Orientation - New Board Member	n/a	10/6, 11/24/2015	3.50	11.50
Fiduciary 2016	1/20/2016	1/20/2016	2.00	13.50
SASB Climate Change Report Presentation	3/14/2016	3/14/2016	1.00	14.50
Diversity and Inclusion: Evidence on Corporate Performance Presentation	4/18/2016	4/18/2016	0.50	15.00
Risk and Compliance	5/17/2016	5/17/2016	2.25	17.25
2035 Vision - Investing in the Future	7/18/2016	7/18/2016	2.25	19.50
Innovations in Healthcare	7/19/2016	7/19/2016	2.00	21.50
Board and Committee Meeting Management	7/20/2016	7/20/2016	2.00	23.50
Fair Hearings/Office of Administrative Hearings	8/15/2016	8/15/2016	2.00	25.50
CERES 2016 Conference and INCR Meeting	n/a	5/3 - 5/5/2016	16.00	41.50
Council of Institutional Investors - Fall 2016	n/a	9/28 - 9/30/2016	18.00	59.50