

Board of Administration Agenda Item 80

February 15, 2017

Item Name: Proposed Decision – In the Matter of the Cancellation of the Disability Retirement Application of JOESEPH RAMEY, Respondent and SYLVAN CEMETERY DISTRICT, Respondent.

Program: Benefit Services Division

Item Type: Action

Parties' Positions

Staff argues that the Board of Administration should adopt the Proposed Decision.

Respondent Joeseph Ramey (Respondent Ramey) argues that the Board of Administration should adopt the Proposed Decision.

Strategic Plan

This item is not a specific product of either the Strategic or Annual Plans. The determination of administrative appeals is a power reserved to the Board of Administration.

Procedural Summary

Respondent Ramey submitted an application for disability retirement on the basis of an orthopedic (back) condition. CalPERS cancelled the application for disability retirement pursuant to the rule of law set forth in *Haywood vs. American River Fire District* and its progeny. Respondent Ramey appealed this determination, and the matter was heard by the Office of Administrative Hearings on November 1, 2016. A Proposed Decision was issued on December 12, 2016, directing CalPERS to accept the application for medical evaluation.

Alternatives

A. For use if the Board decides to adopt the Proposed Decision as its own Decision:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System hereby adopts as its own Decision the Proposed Decision dated, December 12, 2016, concerning the appeal of Joeseph Ramey; RESOLVED FURTHER that this Board Decision shall be effective 30 days following mailing of the Decision.

B. For use if the Board decides not to adopt the Proposed Decision, and to decide the case upon the record:

RESOLVED, that the Board of Administration of the California Public Employees'
Retirement System, after consideration of the Proposed Decision dated December 12,
2016, concerning the appeal of Joeseph Ramey hereby rejects the Proposed Decision
and determines to decide the matter itself based upon the record produced before the

Administrative Law Judge and such additional evidence and arguments that are presented by the parties and accepted by the Board; RESOLVED FURTHER that the Board's Decision shall be made after notice is given to all parties.

C. For use if the Board decides to remand the matter back to the Office of Administrative Hearings for the taking of further evidence:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System, after consideration of the Proposed Decision dated December 12, 2016, concerning the appeal of Joeseph Ramey hereby rejects the Proposed Decision and refers the matter back to the Administrative Law Judge for the taking of additional evidence as specified by the Board at its meeting.

- D. Precedential Nature of Decision (two alternatives; either may be used):
 - 1. For use if the Board wants further argument on the issue of whether to designate its Decision as precedential:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System requests the parties in the matter concerning the appeal of Joeseph Ramey, as well as interested parties, to submit written argument regarding whether the Board's Decision in this matter should be designated as precedential and that the Board will consider the issue whether to designate its Decision as precedential at a time to be determined.

2. For use if the Board decides to designate its Decision as precedential without further argument from the parties.

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System hereby designates as precedential its Decision concerning the appeal of Joeseph Ramey.

Budget and Fiscal Impacts: Not applicable

Attachments

Attachment A: Proposed Decision Attachment B: Staff's Argument

Attachment C: Respondent(s) Argument(s)

DONNA RAMEL LUM
Deputy Executive Officer

Customer Services and Support

