



# Board of Administration Agenda Item 8d

February 15, 2017

**Item Name:** Proposed Decision – In the Matter of the Application for Disability Retirement of LAURA A. WILLIAMS, Respondent, and CALIFORNIA SCHOOL BOARDS ASSOCIATION, Respondent.

**Program:** Benefit Services Division

**Item Type:** Action

### **Parties' Positions**

Staff argues that the Board of Administration should adopt the Proposed Decision, as modified.

Respondent Laura A. Williams (Respondent Williams) argues that the Board of Administration should decline to adopt the Proposed Decision.

### **Strategic Plan**

This item is not a specific product of either the Strategic or Annual Plans. The determination of administrative appeals is a power reserved to the Board of Administration.

### **Procedural Summary**

Respondent Williams submitted an application for disability retirement on the basis of internal (diabetes and thyroid) conditions. CalPERS denied the application. Respondent Williams appealed this determination and the matter was heard by the Office of Administrative Hearings on August 25, 2016, and on October 17, 2016. A Proposed Decision was issued on November 22, 2016, denying the application.

### **Alternatives**

- A. For use if the Board decides to modify and adopt the Proposed Decision, as modified, as its own Decision:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System pursuant to Government Code section 11517 (c)(2)(c), which authorizes the Board to "make technical or other minor changes in the proposed decision", hereby modifies the Proposed Decision, by inserting the words "was a local agency miscellaneous member of CalPERS" in place of the words "is a state miscellaneous member of CalPERS subject to Government Code section 21150", on page 2, paragraph 1, of the Proposed Decision, and hereby adopts as its own Decision the Proposed Decision, dated November 22, 2016, as modified, concerning the

Application of Laura A. Williams; RESOLVED FURTHER that this Board Decision shall be effective 30 days following mailing of the Decision.

- B. For use if the Board decides to adopt the Proposed Decision as its own Decision:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System hereby adopts as its own Decision the Proposed Decision, dated November 22, 2016, concerning the application of Laura A. Williams; RESOLVED FURTHER that this Board Decision shall be effective 30 days following mailing of the Decision.

- C. For use if the Board decides not to adopt the Proposed Decision, and decide the case upon the record:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System, after consideration of the Proposed Decision dated November 22, 2016, concerning the application of Laura A. Williams, hereby rejects the Proposed Decision and determines to decide the matter itself, based upon the record produced before the Administrative Law Judge and such additional evidence and arguments that are further presented by the parties and accepted by the Board; RESOLVED FURTHER that the Board's Decision shall be made after notice is given to all parties.

- D. For use if the Board decides to remand the matter back to the Office of Administrative Hearings for the taking of further evidence:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System, after consideration of the Proposed Decision dated November 22, 2016, concerning the application of Laura A. Williams, hereby rejects the Proposed Decision and refers the matter back to the Administrative Law Judge for the taking of additional evidence as specified by the Board at its meeting.

- E. Precedential Nature of Decision (two alternatives; either may be used):

1. For use if the Board wants further argument on the issue of whether to designate its Decision as precedential:

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System requests the parties in the matter concerning the application of Laura A. Williams, as well as interested parties, to submit written argument regarding whether the Board's Decision in this matter should be designated as precedential, and that the Board will consider the issue whether to designate its Decision as precedential at a time to be determined.

2. For use if the Board decides to designate its Decision as precedential, without further argument from the parties.

RESOLVED, that the Board of Administration of the California Public Employees' Retirement System, hereby designates as precedential its Decision concerning the application of Laura A. Williams.

**BUDGET AND FISCAL IMPACTS:** Not applicable

**ATTACHMENTS**

Attachment A: Proposed Decision

Attachment B: Staff's Argument

Attachment C: Respondent(s) Argument(s)

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DONNA RAMEL LUM  
Deputy Executive Officer  
Customer Services and Support