

PRAs for January 2017

New PRAs Received	43
PRAs Closed	45

Monthly Averages from February 2016 to January 2017

PRAs Received	37
PRAs Closed	36

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	08/05/2016	VICE Media LLC	Alex Thompson	2734	All emails between June 2011 and June 2012 that mention any of the following terms: Rock Creek, Eaglevale, Hillary, Afsaneh, Clinton, or Mezvinsky
2	09/21/2016	Bloomberg, L.P.	Frances Tong	2778	Alternative portfolio and performance data, specifically for hedge funds
3	10/06/2016	New York Times	Alexandra Stevenson	2807	Questions regarding Och-Ziff's settlement with the government over Foreign Corrupt Practices Act
4	10/20/2016	PEFOX	Kishore Kansal	2840	Any documents pertaining to private equity interests in the private equity secondaries market
5	10/20/2016	Funds IQ	Uttam Prasad Emani	2841	Performance and related information regarding CalPERS alternative investment portfolio on a quarterly basis
6	10/20/2016	Los Angeles Times	Richard Marosi	2842	All records, including annual reports, board notes, memorandums, regarding CalPERS investments in the Mexican housing industry
7	11/29/2016	Law Offices of John Michael Jensen	John Michael Jensen	2890	Payment of interest to any CalPERS member, beneficiary, or other individual since January 1, 2011, including any payment made pursuant to 2 CCR. 555.5
8	11/29/2016	Los Angeles Times	Paul Pringle	2893	List of all recipients of CalPERS pensions who retired in 2015 with a minimum of one year in accrued sick leave
9	11/30/2016	Los Angeles Times	Paul Pringle	2896	System wide totals of CalPERS retirees whose 2015 pensions included at least some credits from unused sick leave
10	12/05/2016	N/A	Matt Nacier	2901	Marketing material, documents, correspondence, and presentations involving The Yucaipa Companies

11	12/09/2016	Activist Insight	Husein Bektic	2906	Monthly net returns of each of the funds either currently or historically included in CalPERS corporate governance equity fund portfolio
12	12/20/2016	Talcott Franklin P.C.	Todd Green	2919	The quantity and class(es) of certificates acquired and the date(s) of acquisition, in any of the CalPERS residential mortgage-backed securities trusts identified for Impac and Nomura
13	12/20/2016	The Wall Street Journal	Dawn Lim	2921	CalPERS quarterly records for: 1) March 30, 2016 2) June 30, 2016 3) August 30, 2016 4) December 30, 2016
14	12/28/2016	Transparent California	Robert Fellner	2929	CalPERS 2016 pension payout report
15	01/03/2017	N/A	David Biggs	2936	All documents regarding the audit of the City of Montebello
16	01/04/2017	NTT DATA	Ian Holman	2944	All contracts awarded to EMC Corporation and proposals submitted by EMC regarding data backup and recovery and disaster recovery services
17	01/12/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	2961	Contract Activity Bulletins, covering the fourth quarter of 2016
18	01/12/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	2962	CalPERS 467 Plan Program agencies added and those terminated during 2016
19	01/15/2017	CalPERS Board Member	JJ Jelincic	2966	CalPERS interest income, stock dividends, private equity distributions, and real estate cash flow for the last three fiscal years
20	01/17/2017	University of Oxford	Neroli Austin	2970	Monitoring fee rebate/offset and transaction fee rebate/offset provided by the following funds: Apollo Investment Fund VII; Ares Corporate Opportunities Fund II; Blackstone Capital Partners VI; Carlyle Partners V; Green Equity Investors V

21	01/17/2017	N/A	Eric Piasta	2973	Premier Pacific Vineyards marketing documents
22	01/19/2017	Operating Engineers Local 3	Jennifer Bills	2977	List of all CalPERS employee groups who have transitioned their retirement plans from general to safety retirement in the past 10 years
23	01/25/2017	N/A	Murray Levison	2981	City of Sacramento's Section 218 Agreement that governs the provision of Social Security and Medicare to City of Sacramento employees
24	01/26/2017	City of Napa	Sheila Esser	2982	List of Cities, Counties, Special Districts, or Agencies that contracted with CalPERS for Partial Service Retirement
25	01/26/2017	N/A	Dillon Gibbons	2983	List of agencies who began the withdrawal process or terminated their contract with CalPERS in 2016/2017
26	01/27/2017	State of Nevada	Cari Eaton	2986	Complete plan comparison for plan year 2017 for a High Deductible PPO with a Health Savings Account or a Health Reimbursement Arrangement
27	01/30/2017	Deltek	Rowena Tiongco	2987	Contracts awarded to all the vendors for Request For Proposal #2008-4704
29	01/30/2017	N/A	Errol Koschewitz	2989	Ron Loverage, Mayor of Riverside, total annual pension
30	01/30/2017	N/A	Errol Koschewitz	2990	Scott Barber, City Manager of Riverside, total annual pension
31	01/30/2017	N/A	Errol Koschewitz	2991	Paul Sundeen, Financial Employee of Riverside, total annual pension

Opened and Closed in January 2017 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	01/05/2017	CalPERS	David Teykaerts	2945	Transcripts from the December Board meetings	01/05/2017
2	01/10/2017	N/A	Richard Green	2952	Copy of Crow Horwath, LLP & Grant Thornton, LLP's Technical Proposal and Cost Proposal for Independent Financial Statement Auditor	01/09/2017
3	01/10/2017	The Sacramento Bee	Brad Branan	2947	Contribution rates for the same 26 agencies sent in PRA #2868 for fiscal years 2006-07 and 2011-12	01/05/2017
4	01/11/2017	Navigator	Tarah Reed	2953	Award documents and the proposal response for bid #2016-8159	01/10/2017
5	01/11/2017	N/A	James Nevin	2950	Actuarial Valuation Reports for the City of Lone's pension plan for 2014 and 2015	01/09/2017
6	01/12/2017	Reuters News	Robin Respaut	2946	Transcripts from the Investment Committee's September 19, 2016 closed meeting session	01/05/2017
7	01/12/2017	N/A	Jeff Reynolds	2940	Any documents pertaining to a letter authored by City Manager Marissa Trejo	01/03/2017
8	01/13/2017	Merritt Research Services	Dotie Wirth	2963	Copy of the signature page from the Independent Auditor's report in the 2015-16 Comprehensive Annual Financial Report	01/12/2017
9	01/13/2017	CJIS Group	Christal Thompson	2955	Respondent names to the Health Care Decision Support System Request For Information #2016-8207	01/11/2017
10	01/18/2017	N/A	Tod Bedrosian	2949	Copy of the contract between CalPERS and the Lussier Group, Inc	01/06/2017

11	01/18/2017	N/A	James Armstrong	2937	All records pertaining to an administrative fee applied to payments to members who are paid out of the "Replacement Benefit Fund"	01/03/2017
12	01/18/2017	SmartProcure	Nadine Weeden	2964	All purchasing records from October 12, 2016 to present	01/13/2017
13	01/19/2017	N/A	Jim Niehaus	2968	Public Agency Review from the Office of Audit Services	01/16/2017
14	01/19/2017	SecondaryLink	Cecilia Banares	2975	Information regarding CalPERS alternative investments	01/18/2017
15	01/19/2017	iColor Printing & Mailing Inc.	Sameer Khan	2974	Contract bid results of "Health Open Enrollment Communication Dissemination" bid	01/18/2017
16	01/20/2017	City of San Jose	Joanne Wang	2971	CalPERS over payment and under payment policy	01/17/2017
17	01/20/2017	City of Huntington Beach	Jaymie Liu	2951	Confirm the membership end date for a City of Huntington Beach employee	01/09/2017
18	01/20/2017	Merrill Corporation	Spiro Tragos	2956	Copy of the current Health Open Enrollment Communication Dissemination contract	01/11/2017
19	01/20/2017	Harvard University	Michael Flaherman	2948	All CalPERS Board Investment Committee open session transcripts from July 1, 2016 through December 31, 2016 and all CalPERS Board Investment Committee open session minutes from August 15, 2011 through December 31, 2016	01/05/2017
20	01/20/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	2958	A listing of PEMHCA program new participating local public agencies and those agencies terminating coverage during 2016	01/12/2017
21	01/24/2017	PERS Retirement Betterment Committee Inc.	Jake Petrosino	2960	Public agency employers added and terminated in the California Employers Retiree Benefit Trust during 2016	01/12/2017

22	01/24/2017	N/A	Elmira Musaeva	2959	Copy of the Investment Committee Charter	01/12/2017
23	01/26/2017	Quintiles	Melanie Mann	2976	The current Pharmacy Benefit Management contract between CalPERS and OptumRx	01/18/2017
24	01/26/2017	CalPERS Board Member	JJ Jelincic	2965	Current expected return for each asset class for years 1-10 and 11-60	01/15/2017
25	01/26/2017	The Sacramento Bee	Adam Ashton	2942	List of every active CalPERS member with an employment start date after January 1, 2007 and prior to January 1, 2017	01/04/2017
26	01/26/2017	County of Ventura	Jon Hixson	2980	All documents, statements, correspondence and written material used by CalPERS employees to calculate final compensation amount	01/23/2017
