

OFFICE OF ADMINISTRATIVE HEARINGS

State of California

EXHIBIT / WITNESS LIST OAH 23 (rev. 2/03)

ALJ: Julie Cabos-Owen

OAH No. 2015030996

Agency No. 2010-0825

Agency / Complainant: CalPERS

Case Name / Respondent: Paul Mast

Attorney / Rep.: Jeffrey Rieger, with Reed Smith LLP

Attorney | Rep.: pro per

Marked	Hearing Dates; November 30, 2015	J.vidence Admitted Date - Ali -	Marked		Lividence Admitted Date -All -
for I.D.	Evidence Offered - (via Witness)	Jurisdiction	for I.D.	Evidence Offered (via Witness)	Jurisdiction
1.x	Settlement Agreement	x	A.x	GC 75033.5	Lodged
2.			B.x	GC 75025	Lodged
3.x	January 13, 1979 letter from Mast	х	C.x	C.x Sept. 30, 1987 letter to CA Judges Assnifrom Elwood Lui	
4.			D.x	11/16/78 letter to Respondent; 1/2/75 letter from Respondent to Judicial Council; controller's office. and Sec. of State; 1/6/75 letter to Respondent; 1/10/79 memo from Controller's office; 11/13/78 handwritten memo; 12/19/86 memo from Margaret Hoehn to Sue Myers; pp. 9-13 from document purportedly appeal/request for hearing	n/a
5.x	March 27, 1995 letter to Niehaus from Respondent	x	E.x	Handwritten years and calculations	АН
б.х	May 1, 1995 letter from Respondent to Niehaus		F.x	6/16/94 letter to Respondent from Niehaus	x
7.x	August 5, 1996 letter to Maureen Reilly from Respondent re resolving his case	x	G.x	5/14/81 letter to Judge London from Terry Kagiyama	n/a
8.x	August 5, 1996 letter from Respondent to Reilly re Points and Authorities	x	H.x	Judge's retirement worksheet for Judge London	n/a
9.x	October 8, 1996 letter to Reilly from Respondent	x	l.x	Respondent Retirement benefit calculation	х
10.			J.x	Emails between Respondent and Pamela Montgomery Dec. 4 and 6, 2007	x
11.x	May 10, 2006 letter to JRS Pamela Montgomery from Respondent	x	K.x	CA Consumer price Index calculator document	x
12.x	June 11, 2006 letter to Montgomery from Respondent	x	L,x	Email from Gale Patrick to Pamela Montgomery and attached documents	x
13.x	August 3, 2007 email to Montgomery from Respondent	x	M.x	Reminder sheet	x
14.x	March 25, 2008 email to Montgomery from Respondent	x	N.x	SOI in prior case L 9605311	х
15.x	May 7, 2008 email to Montgomery from x Respondent		O.x	Sept. 20, 1996 letter to respondent; Aug. 5, 1996 letter to Reilly from Respondent; and Settlement agreement	x
16.x	January 7, 2009 letter to JRS from Respondent	x	P.x	July 7, 1997 letter to Respondent and attachment	x
17.x	September 1, 2010 letter from Respondent to Chiang	x	Q.x	Retirement Benefit Calculations 1/1/97 to present	x

18. x	September 29, 2010 email to Montgomery from Respondent	x	R.x	Emails from Watson, and others dated 1/25/2008	х
19.			S.x	Letters to respondent from JRS march 24, 1998, Aug. 20, 1999; Feb. 23, 2000	x
20.x	Montgomery Declaration With Exhibit A	x	T.x	Email to Mark Chiu from Montgomery dated Jan 27, 2009	x
21.x	Montgomery Declaration Exhibit B	x	U.x	Sept. 1, 2010 letter from Respondent to JRS, others	x
22.x	Declaration of Respondent in Staniforth case (*admitted to show breach of confidentiality only)	*X	V.x	May 31, 2011 appeal letter; Sept. 18, 2015 letter from CalPERS	x
23.x	Undated letter from Respondent p.JRS-A 1506	x	W.x	May 1, 1995 letter from Respondent to JRS	x
24.x	Reply declaration of Respondent (*admitted to show breach of confidentiality only)	х ·	X.x	May 4, 2011 letter to Respondent from JRS	x
25.x	Letter to Mason from Respondent	х	Y. x	Respondent's Trial Brief	Lodged
26.x	Letter to Bob from Respondent	x	Z. x	Declaration of Paul Mast	x
27. x	Statement of Issues	J	AA. x	Declaration of Marci Mast	x
28. x	Notice of Hearing	J	ВВ. х	Motion in Limine	lodged
29.x	Notice of Defense	J	CC. x	Points and Authorities Motion to Strike	Lodged
30.x	JRS Opposition to Motion to Strike	Lodged	DD. x	Reply to Opposition to motion to strike	lodged
31.x	JRS Case Management Statement	Lodged	EE. x	Supplemental Trial Brief	lodged
32. x	JRS Request for Payments from 1992-1995	Lodged	FF. x	Reply to Response to Mast's Request for Payments from 1992-1995	lodged
33.x	Post Hearing Brief	lodged	GG. x	Response to Declaration of Pamela Montgomery – *lodged as argument only; Supplemental Declaration of Marci G. Mast *admitted	*X
34.x	Reply to Respondent's Final Argument	lodged	нн. х	Motion to Dismiss	Lodged
35.			II. x	Motion to add issues	lodged
36.	i		JJ. x	Motion to Strike	Lodged
37.	1		KK.x	Respondent's Final Argument (180 pages)	Lodged
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REED SMITH LLP 2 3 101 Second Street, Suite 1800 San Francisco, CA 94105-3659 4 +1 415 543 8700 Telephone: Facsimile: +1 415 391 8269 5 6 Attorneys for Petitioner, Judges' Retirement System 7 8 **BOARD OF ADMINISTRATION** 9 CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM 10 In re the Matter of the Recalculation of Benefits 11 AGENCY CASE NO. 2010-0825 12 OAH NO. 2015030996 PAUL G. MAST, 13 THE JRS EXHIBIT LIST Respondent. 14 Hearing Date: November 30, 2015 Hearing Location: Los Angeles, CA 15 16 17 18 19 20 21 22 23 24 25 26 27 28

Exhibit List 1 2 Settlement Agreement (Exhibit "A" to the Statement of Issues) 1 3 2 January 2, 1975 Letter from Paul G. Mast (JRS-A 000661-662) 4 3 January 13, 1979 Letter from Paul G. Mast (JRS-A 000634) 5 4 July 10, 1994 Letter from Paul G. Mast (JRS-A 00604-605) 6 5 March 27, 1995 Letter from Paul G. Mast (JRS-A 000596) 7 6 May 1, 1995 Letter from Paul G. Mast (JRS-A 000536-540) 8 7 August 5, 1996 Letter from Paul G. Mast (JRS-A 001053-1055) 9 8 August 5, 1996 Letter from Paul G. Mast, with enclosure (JRS-A 001098-1108) 10 9 October 8, 1996 Letter from Paul. G. Mast (JRS-A 000520) 11 10 March 11, 2004 Letter from Paul G. Mast (JRS-A 000477) 12 11 May 10, 2006 Letter from Paul G. Mast (JRS-A 000462-463) 13 12 June 11, 2006 Letter from Paul G. Mast (JRS-A 000445-448) 14 13 August 3, 2007 E-mail from Paul G. Mast (JRS-A 000428-429) 15 14 March 25, 2008 E-mail from Paul G. Mast (JRS-A 000838-839) 16 15 May 7, 2008 E-mail from Paul G. Mast (JRS-A 000863) 17 16 January 7, 2009 Letter from Paul G. Mast (JRS-A 000413-416) 18 17 September 1, 2010 Letters from Paul G. Mast (MAST 001-12) (JRS-A 000380-385) 19 (JRS-A 000977-979) 20 18 September 29, 2010 E-mail from Paul G. Mast (JRS-A 000972-973) 21 19 May 31, 2011 Letter from Paul G. Mast (JRS-A 000324-337) 22 20 Historical Records of Payments from the JRS to Paul G. Mast (JRS-A 001131-1418) 23 Declaration of Pamela Montgomery with Exhibit A 24 Chart Calculating Overpayments to Paul G. Mast (JRS-A 001419-1426) Declaration of Pamela Montgomery with Exhibit B Declaration of Paul G. Mast Regarding Issue Of Attorney For Petitioners, dated 26 August 14, 2012, from the case Staniforth, et al. v. Judges Retirement System, San Diego Superior Court Case No. 37-2012-000093475-CU-MC-CTL (JRS-A 001427-27 1486) 28

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2 3 4	23	Jorn Rossi's Response To Motion Declaration Of Paul G. Mast In Regarding Issue Of Attorney For Petitioners; Points and Authorities, Declaration Of Jorn S. Rossi, dated August 24, 2012, from the case <i>Staniforth, et al. v. Judges Retirement System</i> , San Diego Superior Court Case No. 37-2012-000093475-CU-MC-CTL (JRS-A 001487-1512)
5 6 7	24	Statement and Declaration of Paul G. Mast In Regard To Attorneys For Petitioners and Respondents [sic], incorrectly dated July 18, 2012, from the case Staniforth, et al. v. Judges Retirement System, San Diego Superior Court Case No. 37-2012-000093475-CU-MC-CTL (JRS-A 001513-1545)
8	25	Undated Letter from Marci and Paul Mast to "Mason" (MAST 013)
9	26	Undated Letter from Marci and Paul Mast to "Bob" (MAST 014)
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