

PRAs for April 2016

New PRAs Received	41
PRAs Closed	47

Monthly Averages from May 2015 to April 2016

PRAs Received	34
PRAs Closed	35

Annual Totals¹

Year	PRAs Received	PRAs Closed
2011	195	167
2012	292	266
2013	269	257
2014	313	303

¹ PRAs received in one year may carry over to the following. Some PRAs can be handled through normal business processes and are routed to program areas for handling. These are not reflected in the closed numbers. Closed PRAs are considered those that the requestor receives a final correspondence and information from CalPERS.

2015	368	383
2016	152	144

Total PRAs as of April 30, 2016

Active PRAs	18
Received PRAs	2523
Closed PRAs	1520
Canceled PRAs	935

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	07/30/2015	Law Office of John Michael Jensen	John Michael Jensen	2116	28-point request regarding Military Service Credit
2	07/30/2015	Law Offices of John Michael Jensen	John Michael Jensen	2117	28-point request regarding Airtime Service Credit
3	01/21/2016	N/A	Nicole Lewis	2377	We would like the public records of all of your current members and wanted to know how to go about handling this. We would like the records to consist of data from the last couple of years if possible
4	01/25/2016	Megastar Advisors	Ryan McCarthy	2396	Our company is formally requesting a public records list of all California employees that are currently enrolled in the state pension fund. We seek the information broken down for each employee.
5	02/12/2016	National Educational Services	Paul Bain	2416	We would like to obtain a list of members who are receiving benefits and members who are not receiving benefits, with their names and addresses
6	02/19/2016	The Desert Sun	Robert Hopwood	2431	We're looking for a list of all retirees in the Coachella Valley from 2013 to 2015
7	02/29/2016	N/A	Donna Snodgrass	2452	List of CalPERS employers and the addresses with an address in Yucaipa, Calimesa, Redlands and Highland, CA. List of employees (CalPERS members) who are employed by those employers listed above and who they are currently employed with. List of Retirees (annuitants) who have retired from the employers listed above who are currently receiving a pension check. The employer last worked for and date of retirement.

8	03/14/2016	Nevada Policy Research Institute	Robert Fellner	2478	A copy of the annual pension payout report for the 2015 years, similar to the report provided in previous years
9	03/31/2016	DHS	Sukdeep Poore	2525	All records pertaining to the following DHS employee concerning an allegation of criminal activity involving the programs and operations of DHS
10	04/06/2016	PERS Retirement Betterment Committee Inc.	Jake Petrosino	2533	It would be most appreciated if your office will provide the report formerly known as the Contract Activity Bulletins, covering the first quarter of calendar year 2016 (January 1 through March 31)
11	04/12/2016	Virginia State Legislature	Mark Gribbin	2544	Investment Office information
12	04/16/2016	Aurora Advisors	Susan Webber	2554	Please provide copies of all IRS Schedule K-1 forms received by CalPERS with the name "Silver Lake" in them for tax years 2008 to present. Please provide any machine readable documents in machine readable form
13	04/18/2016	Law Offices of John Michael Jensen	John Michael Jensen	2555	<ol style="list-style-type: none"> 1. True and correct copies of all documents created on or after January 1, 2010 to the present concerning CalPERS retiree David Seymour, who retired on or about April 6, 2013 from the Rainbow Municipal Water District in Fallbrook, California 2. True and correct copies of all documents concerning CalPERS' review or evaluation of David Seymour's activities on behalf of or related to the South Orange County Wastewater Authority 3. True and correct copies of all documents that CalPERS possesses regarding the South Orange County Wastewater Authority or any of its officers, employees or agents from January 1, 2010 to the present
14	04/18/2016	San Pablo	Cynthia Silva	2558	Please provide the names of any/all deceased City of San Pablo retirees since the City of San Pablo became a CalPERS participant to present

15	04/20/2016	Sacramento Bee	Dan Morain	2562	Please provide me with access to any minutes, memos, emails, and/or other documents related to meetings or conversations among CalPERS investment officials and/or board members with Altria, Philip Morris USA, RJ Reynolds, British American Tobacco, or other tobacco companies related to the decision to consider reinvesting in tobacco stocks. This request includes but isn't limited to any meetings among tobacco company representatives with Theodore "Ted" Eliopoulos, Henry Jones, J.J. Jelincic, and Wilshire Associates.
16	04/21/2016	City of Anaheim	Grace McHaffie	2568	Update on PRA request #2191
17	04/25/2016	N/A	Douglas Radtke	2569	https://www.calpers.ca.gov/docs/forms-publications/compliance-city-millbrae.pdf . Please provide the complete audit file and work papers for the procedures performed in connection with the preparation of this report
18	04/27/2016	Capitol Strategies Group	Marvin Pineda	2573	I am now looking for some data on cities and counties' post 65 retirees benefits. I am looking for the average benefit received per year and the number of PERS members that are post 65

Closed in April 2016 Public Record Act Requests

Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
04/07/2016	Public Sector Credit	Marc Joffe	2530	I request a list of municipal securities which CalPERS is guaranteeing through its Credit Enhancement Program (CEP)	04/05/2016
04/07/2016	Federal Retirement Thrift Investment Board (Board)	Austen Townsend	2522	We'd like to request a list of all contracts, regardless of whether they contain a limitation of liability clause	04/04/2016
04/11/2016	N/A	Louie Ciapponi	2518	I need to obtain a copy of your Public Agency's Schools Reference Guide as it existed in 2009	04/01/2016
04/11/2016	Critchlow Law Office	Robert Critchlow	2528	6-point request regarding Joanne Critchlow	04/01/2016
04/11/2016	N/A	Michael Flaherman	2539	Please provide me with a copy of the Standard Contract Terms and Conditions that CalPERS currently employs	04/07/2016

6	04/12/2016	Palico	Oren Baumerder	2535	<ol style="list-style-type: none"> 1. Name of investment partnership 2. Vintage year of the partnership 3. Commitment to the partnership 4. Total capital called by the partnership since inception 5. Total distributions received from the partnership since inception 6. Residual market value of the partnership's portfolio 7. TVPI for the partnership since inception (If possible, net of fees and other expenses) 8. IRR for the partnership since inception 	04/07/2016
7	04/12/2016	N/A	John George	2542	Please mail me the entire current stock portfolio that CalPERS currently holds	04/12/2016
8	04/12/2016	Meyers Nave	Sky Woodruff	2529	<ol style="list-style-type: none"> 1. Any and all documents from January 1, 2002 to the present reflecting direction from CalPERS to a public agency to hire one or more employees of Local Government Service Authority ("LGS") or to enroll one or more LGS employees in CalPERS as employees of the public agency 2. Any and all documents from January 1, 2002 to the present contained in any CalPERS file for LGS, excluding any documents produced by LGS in response to CalPERS requests from June 1, 2016 to the present 	04/05/2016

9	04/12/2016	Federal Retirement Thrift Investment Board (Board)	Austen Townsend	2521	<ol style="list-style-type: none"> 1. Contract 2011-6059, Voya Institutional Plan Services, LLC, Plan Admin and Recordkeeping for Supplemental Income Plans 2. Contract 2011-6436, Schwab Compliance Technologies, Inc., Trading Platform; and 3. Contract 2011-6116, State Street Bank and Trust Company, Master Custody Services 	04/04/2016
10	04/13/2016	N/A	David Rose	2548	Trying to locate any California Department of Forestry Riverside Ranger Unit paychecks for service credit purchase. Who and where can I contact someone who may be able to assist me in obtaining the information?	04/13/2016
11	04/13/2016	N/A	David Rose	2547	Trying to locate any California Department of Forestry Riverside Ranger Unit paychecks for service credit purchase. Who and where can I contact someone who may be able to assist me in obtaining the information?	04/13/2016
12	04/14/2016	Public Employee Benefit Program State of Nevada	Cari Eaton	2540	Please provide the number of ACTIVE participants enrolled in the PERS Select plan as of Jan 2016, Feb 2016, March 2016, and April 2016. Please provide the number of RETIRED participants enrolled in the PERS Select plan as of Jan 2016, Feb 2016, March 2016, and April 2016	04/11/2016
13	04/14/2016	Lincoln Financial Group	Layla Yang	2550	The list of employers that utilize CalPERS' 457 plans administered by Voya and their pension plans, plus the assets associated with each of the plans	04/14/2016
14	04/18/2016	N/A	Anthony Rodriguez	2556	Can you provide a listing of current holdings for the global fixed income group? I am asking about the list of bonds currently held in the fixed income portfolio (or even as of the last fiscal year end June 2015)	04/18/2016

15	04/19/2016	N/A	Fabio Zocchi	2559	The detailed list of CalPERS' Private Equity Program investments as of March 31, 2015	04/19/2016
16	04/19/2016	Kutakrock Law Firm	Pardis Farrokhyar	2549	School actuarial valuation for 2015	04/13/2016
17	04/20/2016	Fin-news	Matthew McCue	2537	Listing of the current investment staff for CalPERS, including each individual's full name, their position title, phone number and e-mail address as of March 31, 2016	04/07/2016
18	04/20/2016	N/A	Jermaine Hopkins	2553	All information pertaining to the payments and the retirement of Hubert Acevedo	04/18/2016
19	04/20/2016	N/A	Abigail Dice	2561	Any and all records registered to Tami Joy Huntsman from CalPERS	04/15/2016
20	04/21/2016	N/A	Sabin Morris	2551	I would like a copy of any and all complaints and/or feedback that the Employee Enrichment Unit or any staff in Human Resources received regarding my performance from January 1, 2015 through January 13, 2016, please. I am required to submit my statements to the Board of Appeals by this Thursday, April 14, 2016	04/14/2016
21	04/21/2016	N/A	Richard Porcelli Jr	2564	Any and all information please, including all forms of communication including emails that either mention me or directly relate to my account	04/20/2016
22	04/22/2016	N/A	Bob Mulholland	2560	I am requesting the words of the motion to direct CalPERS staff to look at investing in cancer causing tobacco products. Also requesting who made the motion on behalf of the International Tobacco Cartel, who seconded it and the names with the yes and no votes on the motion	04/19/2016
23	04/22/2016	Erasmus University Rotterdam	Bob Groenhuijsen	2565	We are requesting access to your reports so that we can delve into the material a bit deeper and try to figure out for ourselves how we want continue our research	04/21/2016

24	04/22/2016	Sutter County	Patricia Leland	2566	Average age and years of service at time of retirement for Sutter County. Please include Misc., Safety, and combined	04/15/2016
25	04/25/2016	ERN/The Reimbursement Advocacy Firm	Rose Trochez	2567	Any electronic written handbook, policy, document, and statutory authority CalPERS relies upon to deny the deceased member benefits and rights being heard by an Administrative Law Judge	04/22/2016
26	04/25/2016	N/A	Gayle Barr	2552	We would like a current list of all employees or surviving spouses who have retired from the Town of Los Gatos. We would also like year of their retirement and any contact information that is available	04/14/2016
27	04/27/2016	Housing and Economic Rights Advocate	Joseph Jaramillo	2557	521 Silver Maple Dr, Hercules CA 94547 property information	04/18/2016
28	04/28/2016	Carlson Calladine & Peterson LLP	Juliette Epstein Madrid	2574	CalPERS' entire file on Gregory A. Denton, including but not limited to any and all documents pertaining to disability retirement application, estimates, and award	04/27/2016
29	04/29/2016	Request Archive	Alex Mack	2571	<ol style="list-style-type: none"> 1. Confirmation that Kallio is a member of CalPERS 2. Confirmation that Kallio is currently receiving the pension, i.e., his membership status being either active, retired, inactive or whether she refunded any pension 3. Gross allowance of Kallio's pension distribution, for all years available that Kallio received a distribution 	04/25/2016

30	04/29/2016	Request Archive	Alex Mack	2570	<p>1. Confirmation that Cook-Kallio is a member of CalPERS</p> <p>2. Confirmation that Cook-Kallio is currently receiving the pension, i.e., her membership status being either active, retired, inactive, or whether she refunded any pension</p> <p>3. Gross allowance of Cook-Kallio's pension distribution, for all years available that Cook-Kallio received a distribution</p>	04/25/2016
31	04/29/2016	Request Archive	Anna Parker	2575	<p>I am requesting pension information on Federal Glover</p> <p>1. Confirmation that Glover is a member of CalPERS</p> <p>2. Confirmation that Glover is currently receiving his pension, i.e., his membership status being either active, retired, inactive or whether he refunded any part of his pension</p> <p>3. Gross allowance of Glover`s pension distributions, for all years available that Glover received a pension and/or</p> <p>4. The total dollar amount Glover has accrued in pension benefits to date, including a year by year break down since the first year of accrual</p>	04/28/2016
32	04/29/2016	NBER.org	Joshua Mitchell	2572	<p>I am looking for the Comprehensive Annual Financial Reports or their equivalent covering fiscal years 1977 through 2000</p> <p>1. Total number of retirees and total number of beneficiaries for CalPERS</p> <p>2. From the income statement--total benefits paid (retirement benefits/disability/survivor)</p>	04/26/2016