

## PRA for March 2016

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New PRAs Received	<b>38</b>
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PRAs Closed	<b>38</b>
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## Monthly Averages from April 2015 to March 2016

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PRAs Received	<b>33</b>
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PRAs Closed	<b>33</b>
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### Annual Totals<sup>1</sup>

Year	PRAs Received	PRAs Closed
2011	195	167
2012	292	266
2013	269	257
2014	313	303
2015	368	383
2016	109	97

### Total PRAs as of March 31, 2016

Active PRAs	<b>22</b>
Received PRAs	2464
Closed PRAs	1473
Canceled PRAs	919

<sup>1</sup> PRAs received in one year may carry over to the following. Some PRAs can be handled through normal business processes and are routed to program areas for handling. These are not reflected in the closed numbers. Closed PRAs are considered those that the requestor receives a final correspondence and information from CalPERS.

## Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	07/30/2015	Law Office of John Michael Jensen	John Michael Jensen	2116	28-point request regarding Military Service Credit.
2	07/30/2015	Law Offices of John Michael Jensen	John Michael Jensen	2117	28-point request regarding Airtime Service Credit. Very similar to #2109.
3	01/21/2016	N/A	Nicole Lewis	2377	We would like the public records of all of your current members and wanted to know how to go about handling this. We would like the records to consist of data from the last couple of years if possible.
4	01/25/2016	Megastar Advisors	Ryan McCarthy	2396	Under the POIA, our company is formally requesting a public records list of all California employees that are currently enrolled in the state pension fund. We seek the information broken down for each employee.
5	02/12/2016	National Educational Services	Paul Bain	2416	We would like to obtain a list of members who are receiving benefits and members who are not receiving benefits, with their names and addresses.
6	02/19/2016	The Desert Sun	Robert Hopwood	2431	We're looking for a list of all retirees in the Coachella Valley from 2013 to 2015.
7	02/29/2016	N/A	Donna Snodgrass	2452	List of CalPERS employers and the addresses with an address in Yucaipa, Calimesa, Redlands and Highland, CA. List of employees (CalPERS members).
8	03/07/2016	First Amendment Coalition	Peter Scheer	2471	All written communications to or from CalPERS' Robert Klaunser.

<b>9</b>	03/09/2016	N/A	H Todd	2475	I have not been allowed to look at accurate information online in some time. An online issue of bullying, harassment and endless redirects has been online life for two years. So I do make a request to be able to look at records that maybe pertinent to me and my family if possible please?
<b>10</b>	03/14/2016	N/A	Pamela Mechaley	2477	Benefit ID status.
<b>11</b>	03/14/2016	Nevada Policy Research Institute	Robert Fellner	2478	A copy of the annual pension payout report for the 2015 years, similar to the report provided in previous years.
<b>12</b>	03/14/2016	Buyout Insider	Chris Witkowsky	2480	I am requesting emails and/or letters of correspondence between members of the private equity staff at the California Public Employees' Retirement System with members of private equity firm Thomas H. Lee Partners.
<b>13</b>	03/17/2016	N/A	Alan Weaver	2487	6-point request regarding reciprocity issues.
<b>14</b>	03/18/2016	Santa Clara VTA	Melissa Wright	2491	The information I am asking for is the retirement contribution percentage rate for a newly hired employee. Currently, VTA new employees contribute 7% into their CalPERS retirement.
<b>15</b>	03/22/2016	N/A	Alan Weaver	2499	Correspondence between CalPERS and Fresno County Employee Retirement Association (FCERA) regarding Member Alan Isaac Weaver.
<b>16</b>	03/26/2016	Aurora Advisors	Susan Webber	2506	Please send the executed copy of the credit repurchase facility with Options Clearing Corporation (see here for a public description of said facility: <a href="http://marketsmedia.com/49400-2/">http://marketsmedia.com/49400-2/</a> ). Please include any schedules, amendments, side letters or other documents that are incorporated by reference or otherwise are part of the complete agreement between CalPERS and Options Clearing Corp. with respect to this facility. Please send any machine readable documents in machine readable form.

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17	03/26/2016	Aurora Advisors	Susan Webber	2508	Please provide a copy of all the pages in the sign-in log book that visitors are generally required to log themselves into at the lobby reception desk when visiting the CalPERS Investment Office between October 1, 2015 and March 25, 2016.
18	03/28/2016	Desert Sun	Jesse Marx	2509	<p>Please consider this a request under the California Public Records Act for the following documents:</p> <ol style="list-style-type: none"> <li>1. The 2003, 2004, 2005 and 2006 miscellaneous and safety actuarial valuation reports for Riverside County, and</li> <li>2. The 2003, 2004 and 2005 miscellaneous and safety actuarial valuation reports for the City of Palm Springs If these documents are not readily available in electronic form, let me know. If you determine that any of this is exempt under law, please cite the relevant passages and release the rest.</li> </ol>
19	03/29/2016	Deltek	Arjay Cruz	2511	I am writing regarding the status of the Information Technology Consultants Spring fed Pool project (RFP #2014-7354). I was hoping to learn if contracts have been finalized? If so, is there a way I can request for the contract documents and bidder's list?
20	03/29/2016	MB Public Affairs	Mark Bogetich	2512	I want to know if CalPERS retiree Raymond M. Marquez has a disability retirement. He retired in 2009 with about 29 years of service with City of Santa Fe Springs.
21	03/29/2016	Desert Sun	Jesse Marx	2513	The Coachella Valley Mosquito and Vector Control District's annual actuarial valuation reports from 2000 to 2007. If these documents are not readily available in electronic form, let me know. If you determine that any of this is exempt under law, please cite the relevant passages and release the rest.
22	03/29/2016	LA Times	Andrew Khouri	2514	Please provide me an electronic copy of data collected since January 1, 2012 that details every investment made by Pacific Multifamily Investors, a joint venture between CALPERS and Pacific Urban Residential. For each investment, I request the address of the property, the dollar amount invested and the rational for the investment, including any information on what will be done to the property Pacific Multifamily Investors invested in.

## Closed in March 2016 Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	03/02/2016	N/A	Ali Khashabi	2460	I would like to get the contact information of a former coworker at Bay Area Rapid Transit, who has since retired.	03/02/2016
2	03/03/2016	N/A	Craig Stankiewicz	2459	I am requesting a Public Records Summary Report of my participation in CalPERS for the approximate dates indicated above.	03/01/2016
3	03/04/2016	N/A	Peter Kleidman	2466	Please let me know the date of retirement for Judge Richard A Stone.	03/04/2016
4	03/09/2016	Desert Sun	Jesse Marx	2463	Any and all termination letters between CalPERS and the Citrus Pest Control District #2 of Riverside County. My understanding is that the district left CalPERS on Nov 1, 2015, after considering the issue for almost two years.	03/02/2016
5	03/10/2016	Desert Sun	Jesse Marx	2468	I would like a history of your funded status from 1979-current for state, school, and public agencies.	03/04/2016
6	03/14/2016	N/A	Dena McKitrick	2472	Please provide the number of government employees (active and retired) that live in the Land Park area in Sacramento, CA.	03/07/2016
7	03/14/2016	FTB	Maisha Coleman	2465	I'm looking to obtain a copy of a Budget Change Proposal (BCP) requesting funding to update the phone system and was told that CalPERS previously completed one. Franchise Tax Board is considering a similar project and would like to use it as a reference. May I please get a contact for an individual/department who can verify whether such BCP exist and provide a copy.	03/03/2016
8	03/16/2016	FTB	Russell Till	2473	11-point request regarding member Olayemi Sarumi.	03/09/2016

9	03/17/2016	N/A	Regina Mundekis	2470	Please provide a list showing current employees of the 32nd District Agricultural Association (32nd DAA) at 88 Fair Dr., Costa Mesa, CA 92626. I just need names of enrolled active employees as of March 7, 2016.	03/07/2016
10	03/18/2016	Harvard Business School	Gregory Duggan	2490	I am looking to view copies of investment memorandum provided by private equity general partners during the diligence process CalPERS (as a limited partner) undertakes prior to making capital commitments to various institutions.	03/18/2016
11	03/21/2016	SmartProcure	Nadine Weeden	2489	SmartProcure is submitting a public records request to CalPERS for any and all electronic purchasing records from 2015-09-29 to current.	03/18/2016
12	03/22/2016	N/A	Alan Weaver	2486	Copy of reciprocity agreement between CalPERS and the County of Fresno, including all amendments adopted between 1/1979 and 12/2016 and any definitions of highest salary.	03/16/2016
13	03/23/2016	Rose K Consulting	Daniel Rottenstreich	2479	I would like the list of 24 thermal coal related companies identified by staff as targets for divestment under SB 185.	03/14/2016
14	03/23/2016	NBCUNI	Rachel Witte	2481	I am requesting an opportunity to inspect or obtain copies of the following public records: A database of any and all recipients of a state pension who are currently serving time in a state or federal prison. Please include the following information: name, annual pension amount, and name of correctional facility.	03/15/2016
15	03/23/2016	Vanguardians	Barry Allen	2483	Provide names of former City of Glendale employees, now retirees or resource specialists, who receive pensions, the amount of those pensions on an annualized basis, healthcare benefits and the amount of those benefits, per person in an electronic format such as excel for the calendar year of 2015.	03/16/2016
16	03/23/2016	N/A	Don Dillon	2500	I am looking for winning responses for RFP 2015-8014 (Real Estate Board Investment Consultant Services).	03/23/2016

17	03/24/2016	N/A	Dennis E.	2492	I am requesting the monthly performance returns data for 2007-2015.	03/18/2016
18	03/25/2016	N/A	Don Dillon	2502	I would like the winning response and the bidders list for both of the RFPs we have discussed (Real Estate Board Investment Consultant Services).	03/24/2016
19	03/29/2016	N/A	Daniel Duzyk	2494	The current and last fiscal year end's financials - List of California school districts who are currently enrolled with medical, dental, and/or vision benefits through CalPERS.	03/21/2016
20	03/29/2016	Bickmore	Catherine MacLeod	2501	2 samples of GASB 45 actuarial valuations dated July 1, 2015 by agencies participating in the CERBT where the plan benefits valued in those reports (a) include agency coverage under the CalPERS medical program and (b) no implicit subsidy liability was included (i.e., age adjusted premium rates were not used to develop the actuarial liability in those valuations).	03/24/2016
21	03/30/2016	IPREO	Mark Zachariason	2510	We require the CUSIP (or other identifiers), Issuer Name, Coupon, Maturity, Par/Principal Value, and Bond Value for each fixed income position held (internally or externally), as well as the CUSIP (or other identifiers), Issuer Name, Shares Held, and Value for each equity position held (internally or externally). Additionally, if any of your portfolio positions are managed externally, please provide the name of the external manager responsible for these assets, and indicate which positions they manage.	03/28/2016
22	03/30/2016	Aurora Advisors	Susan Webber	2507	Please provide the records that show the fee(s) paid to Harvard Professor Joshua Lerner for his preparation for and participation in the private equity workshop of November 16, 2015. Please include all records showing the payment, whether made directly by CalPERS or through one of its vendors, such as Wilshire Consulting or Pension Consulting Alliance. Please send any machine readable records in machine readable form.	03/26/2016



<b>23</b>	03/30/2016	Federal Retirement Thrift Investment Board (Board)	Austen Townsend	2503	I wish to inspect all records in your custody and control pertaining to the following: a) any contract that contains a limitation of liability provision limiting the liability of the contractor.	03/25/2016
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