

CalPERS Board Member Education Program Attendance Report - Calendar Year 2015

[Government Code Section 20100](#), effective January 1, 2015, requires that CalPERS Board Members receive a minimum of 24 hours of education within the first two years of assuming office, and for every subsequent two-year period in which they serve.

[CalPERS Board Member Education Policy](#) was amended in December 2014, to conform to the Government Code.

[The Program Schedule](#) (*link to be active when final report posts*) outlines and links to the sessions CalPERS offered to meet the requirements of the Government Code and Policy. This table lists hours of education completed by the board members and designees from 1/1/15 to 12/31/15.

Name (Indented names indicate Board Member Designees)	Position	Effective Date	Fiduciary Training		Funding & Risk Mitigation Workshop (February)		US Retirement Security Public and Private Environment		Communications & Message Development		Internal Controls, Financial Reporting, and Audits		Private Equity		New Board Member Orientation		Other			Total Hours Complete
			Hours: 2.0		Hours: 1.5		Hours: 3.5		Hours: 1.0		Hours: 2.0		Hours: 4.0		Hours: varies		Hours: varies			
			Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date(s) Complete	Hours	Event(s)	Date(s) Complete	Hours	
Bilbrey, Michael	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0	11/16/15	4						12
Chiang, John	Member (STO)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0		0						8
Boyken, Grant	Designee (STO)	1/1/15	1/22/15	2		0	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						12.5
Elliot, Christina	Designee (STO)	3/16/15	3/23/15	2		0	7/14/15	3.5	7/14/15	1		0		0						6.5
Lawyer, Eric	Designee (STO)	1/1/15	2/2/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/2015	4	17/2015, 1/8/2015	9.75	Fiduciary Training (CalSTRS): Acct. and Financial Reporting for Investments (CalSTRS)	6/11/15 2/4/15	1.75	25.5
Moore, Frank	Designee (STO)	1/1/15	2/2/15	2	12/11/15	1.5	9/14/15	3.5	12/11/15	1		0	11/16/15	4			Fiduciary Training (CalSTRS): Acct. and Financial Reporting for Investments (CalSTRS)	9/11/2015	1.75	13.75
Rosales, Najja	Designee (STO)	1/1/15	2/9/15	2		0		0		0		0		0						2
Wong-Martinusen, Collin	Designee (STO)	1/1/15	2/12/15	2		0		0		0		0		0						2
Costigan, Richard	Member (SPB)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Feckner, Rob	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Gillihan, Richard	Member (CalHR)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0		0						8
Cobb, Ralph	Designee (CalHR)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0		0						8
Hagen, Katie	Designee (CalHR)	3/1/15		0		0		0		0	9/17/15	2	11/16/15	4						6
Hollinger, Dana	Member (IIR)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Jelincic, JJ	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Jones, Henry	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0	11/16/15	4						12
Lind, Ron	Member (UFCW5)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4			NCPERS Conference	5/2 - 5/6 2015	10	24

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			Hours: 2.0		Hours: 1.5		Hours: 3.5		Hours: 1.0		Hours: 2.0		Hours: 4.0		Hours: varies		Hours: varies			
			Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date Complete	Hours	Date(s) Complete	Hours	Event(s)	Date(s) Complete	Hours	
Mathur, Priya	Elected Member	1/1/15	2/13/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Slaton, Bill	Member (SMUD)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4						14
Taylor, Theresa	Elected Member	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0	11/16/15	4	1/8/15, 1/9/15	12				24
Yee, Betty T.	Member (SCO)	1/1/15	1/22/15	2	2/18/15	1.5	7/14/15	3.5	7/14/15	1		0	11/16/15	4	1/7/15, 1/8/15	12				24
Greene-Ross, Karen	Designee (SCO)	1/1/15	2/14/15	2	2/18/15	1.5		0		0		0	11/16/15	4	1/7/15, 1/8/15	12	Fall and Spring Council of Institutional Investors	9/30 - 10/1 2015; 3/30 - 3/31 2015		19.5
Lofaso, Alan	Designee (SCO)	1/1/15	2/3/15	2		0	7/14/15	3.5	7/14/15	1	9/17/15	2	11/16/15	4	1/7/15, 1/8/15	12				24.5
Paquin, Lynn	Designee (SCO)	9/1/15		0		0		0		0	9/17/15	2	11/16/15	4	10/6/15, 11/24/15	3.5				9.5