

## Risk Management | INVO Roadmap Strategic Objectives

### Capital Allocation

Enhance the Capital Allocation framework through improved risk factor modeling and greater understanding of trust-level investment risk and performance attribution

### Business Effectiveness

Enhance cost effectiveness, resource allocation, and efficiency of the investment program to increase net returns on assets

### Investment Beliefs and ESG

Integrate Investment Beliefs and environmental, social, and governance (ESG) risk considerations in to the investment decision-making process

### Investment Platform and Controls

Enhance the investment platform and internal controls environment to achieve optimum efficiency

### Investment Risk Management

Build effective risk review and decision processes within and across asset classes to ensure risks are fully understood, intended, and compensated