# CalPERS Office of Public Affairs Strategic Communications Report

The following items include <u>highlights</u> of strategic communication activities for the period covering September 1, 2015 through September 30, 2015:

| Date      | News Releases   |
|-----------|---|
| 9/02/2015 | CalPERS Names Doug McKeever Deputy Executive Officer for Benefit Programs Policy and Planning |
| 9/10/2015 | CalPERS Announces Creation of Sustainability Benchmark for Infrastructure Investments         |
| 9/10/2015 | CalPERS Begins Health Plan Open Enrollment September 14                                       |
| 9/24/2015 | CalPERS Announces Results of its 2015 PRI Assessment Report                                   |

| CalPERS Print/Broadcast/Radio News   | Date      | Outlet                           | Spokesperson | Tone <sup>1</sup> |
|--|-----------|----------------------------------|--------------|-------------------|
| CalPERS, CalSTERS urge Bank of America to keep CEO, chairman roles separate  | 9/1/2015  | San Francisco Business<br>Times  |              | Р                 |
| CalPERS receives lesson in PE 101  | 9/1/2015  | Private Equity<br>International  |              | N                 |
| Pension funds team up on fee disclosure guidelines; CalPERS and APG are among the investors joining new initiative | 9/3/2015  | Financial News                   |              | Р                 |
| Top CalPERS exec moves to UC Davis Medical Center  | 9/4/2015  | Sacramento Business<br>Journal   |              | Р                 |
| CalPERS cuts fiscal outlook  | 9/8/2015  | The Press-Enterprise             |              | 0                 |
| This State Paid For Patients' Colonoscopies and Saved Millions   | 9/9/2015  | The Huffington Post              |              | 0                 |
| CalPERS execs to meet with disgruntled board member over fee concerns  | 9/9/2015  | AltAssets                        | Henry Jones  | 0                 |
| CalPERS defends its record in private equity   | 9/9/2015  | NewsManagers                     |              | 0                 |
| Investors 'bedevilled' by false god of relative performance – CalPERS  | 9/10/2015 | Investments & Pensions<br>Europe | Anne Simpson | 0                 |
| CalPERS plays defense as board questions PE competency   | 9/10/2015 | Private Equity Manager           | JJ Jelincic  | N                 |
| CalPERS to consider taking activist manager portfolio in-house   | 9/10/2015 | Pensions&Investments             |              | 0                 |
| CalPERS global equity by strategy  | 9/10/2015 | Pensions&Investments             |              | 0                 |

| CalPERS Print/Broadcast/Radio News (continued)  | Date      | Outlet                             | Spokesperson   | Tone <sup>1</sup> |
|---|-----------|------------------------------------|----------------|-------------------|
| CalPERS, AIMCo Among Backers for ESG Infrastructure Benchmark   | 9/11/2015 | Chief Investment Officer           | Ted Eliopoulos | 0                 |
| CalPERS pushes for carbon disclosure to boost returns   | 9/11/2015 | Top1000funds                       | Anne Simpson   | Р                 |
| CalPERS Board Members Defend Poor Performance by Staff, Capture by Private Equity   | 9/11/2015 | Naked Capitalism                   |                | N                 |
| CalPERS issues master custodian RFP   | 9/14/2015 | Global Investor                    |                | N                 |
| Calls for policy overhaul to align institutional investment with sustainable development  | 9/15/2015 | Fuseworks Media                    | Henry Jones    | Р                 |
| Bank of America Shareholders Revolt Against Moynihan's Power<br>Grab  | 9/15/2015 | The Street                         | Anne Simpson   | 0                 |
| Why You Should Care About CalPERS' Staff's and Board's Incompetence in Private Equity and What You Can Do About It                | 9/16/2015 | Naked Capitalism                   |                | N                 |
| CalPERS medical insurance sign-ups open through Oct. 9  | 9/16/2015 | The Sacramento Bee                 |                | 0                 |
| CalPERS launches open enrollment period   | 9/16/2015 | The Sacramento Bee                 |                | 0                 |
| CalPERS earmarks \$6.3 billion to RE  | 9/16/2015 | PERE                               |                | Р                 |
| CalPERS voices support for PE team  | 9/16/2015 | Private Equity<br>International    |                | N                 |
| Opinion -Why You Should Care About CalPERS' Staff's and Board's Incompetence in Private Equity and What You Can Do About It       | 9/16/2015 | Naked Capitalism                   |                | N                 |
| Is CalPERS' Board Incompetent?  | 9/16/2015 | Pension Pulse                      |                | N                 |
| Union Gripe Survives Against CalPERS  | 9/16/2015 | Courthouse News<br>Service         |                | N                 |
| Institutionals group launches global infrastructure sustainability benchmark  | 9/17/2015 | Investment Europe                  | Anne Stausboll | Р                 |
| CalPERS event to inform members about benefits and programs   | 9/18/2015 | The Sacramento Bee                 |                | 0                 |
| New CalPERS Dispute Over Private Equity Fees  | 9/21/2015 | Public CEO                         |                | 0                 |
| Win or Lose, Bank Of America Vote Shows New Shareholder Muscle<br>Ahead of historic SDGs Summit, UNEP and CalPERS call for policy | 9/22/2015 | Reuters                            | Anne Simpson   | 0                 |
| overhaul to align Institutional Investment with Sustainable  Development  | 9/23/2015 | Radiance Media Group               |                | 0                 |
| Investor dash to dump fossil fuel shares gains momentum   | 9/24/2015 | The Australian Financial<br>Review | Anne Stausboll | 0                 |

| CalPERS Print/Broadcast/Radio News (continued)  | Date      | Outlet                                  | Spokesperson   | Tone <sup>1</sup> |
|---|-----------|---|----------------|-------------------|
| The CalPERS Sneeze Heard Around the CRE World   | 9/24/2015 | National Real Estate<br>Investor Online |                | 0                 |
| Info on changes to CalPERS health insurance plans at Monday workshop                          | 9/25/2015 | Chico Enterprise-Record                 |                | N                 |
| Former California Official Blasts CalPERS CEO Anne Stausboll, Staff, and Board for Misconduct | 9/25/2015 | Naked Capitalism                        |                | N                 |
| CalPERS Study Notes \$6.5 Billion Invested in California Real Estate                          | 9/25/2015 | The Registry                            |                | 0                 |
| Microsoft Leads Movement to Offset Emissions With Internal Carbon Tax                         | 9/26/2015 | The New York Times                      | Anne Simpson   | 0                 |
| CalPERS Announces Results Of Its 2015 PRI Assessment Report                                   | 9/28/2015 | Mondo Visione                           | Ted Eliopoulos | Р                 |
| Viewpoint: No, Public Pensions Don't Boost Economic Output                                    | 9/29/2015 | Investor's Business Daily               |                | N                 |
| New allegations about CalPERS long-term care management                                       | 9/30/2015 | The Sacramento Bee                      |                | Р                 |
| Former State Chief Investment Officer Tells CalPERS and CalSTRS to                            |           |   |                |                   |
| Fire Consultant PCA Over Proposed Fix for Poor Private Equity Performance                     | 9/30/2015 | Naked Capitalism                        |                | N                 |

<sup>&</sup>lt;sup>1</sup>P – Positive tone

N – Negative tone

O – Neutral tone

## Online Enhancements, Videos, Social Media and Webcasts

### **CalPERS For the Record**

9/07/2015 The Facts on CalPERS Private Equity Program

## Videos, Webcasts, & Webinars (produced and posted on CalPERS Video Center websites)

- Diversity Forum
- Carbon Pricing Interview w/ Anne Stausboll
- Compliance Training Core Module
- Insight & Inquiry Investing for the Long-term Good of California
- Your Retirement Options and Online Application (webinar)

### **Social Media**

| Channel                  | Total Followers <sup>2</sup> | New Followers <sup>3</sup> | <b>Total Views</b> | <b>Monthly Views</b> | Total Posts       |
|--------------------------|------------------------------|----------------------------|--------------------|----------------------|-------------------|
| Twitter (@CalPERS)       | 12,233                       | 202                        |                    |                      | 273 (20 Retweets) |
| Facebook                 | 11,311                       | 199                        |                    |                      | 46                |
| LinkedIn                 | 5,168                        | 147                        |                    |                      | 7                 |
| Twitter (@AnneStausboll) | 1,945                        | 81                         |                    |                      | 132 (39 Retweets) |
| YouTube                  | 859                          | 71                         | 208,738            | 24,260               | 16                |
| Instagram                | 547                          | 107                        |                    |                      | 7                 |
| Google Plus              | 175                          | 5                          | 121,947            |                      | 30                |

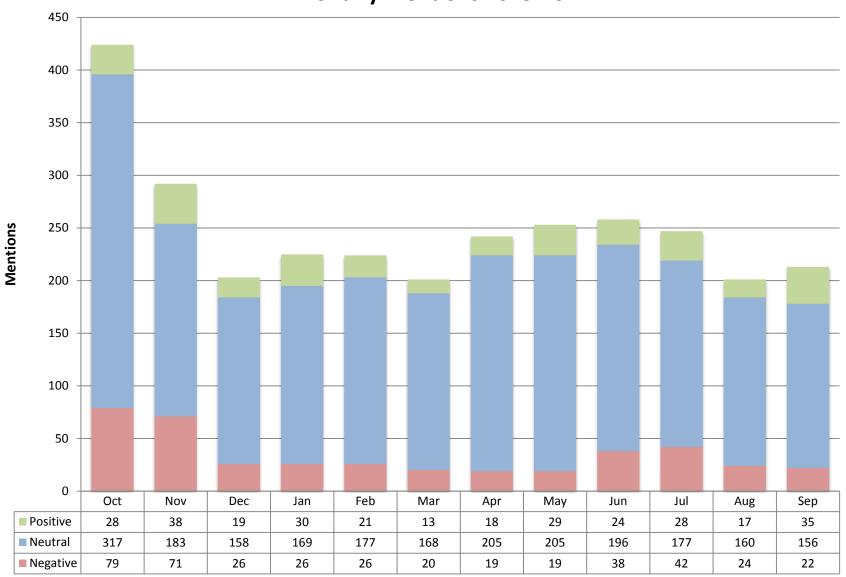
<sup>--</sup> indicates that category does not apply for channel

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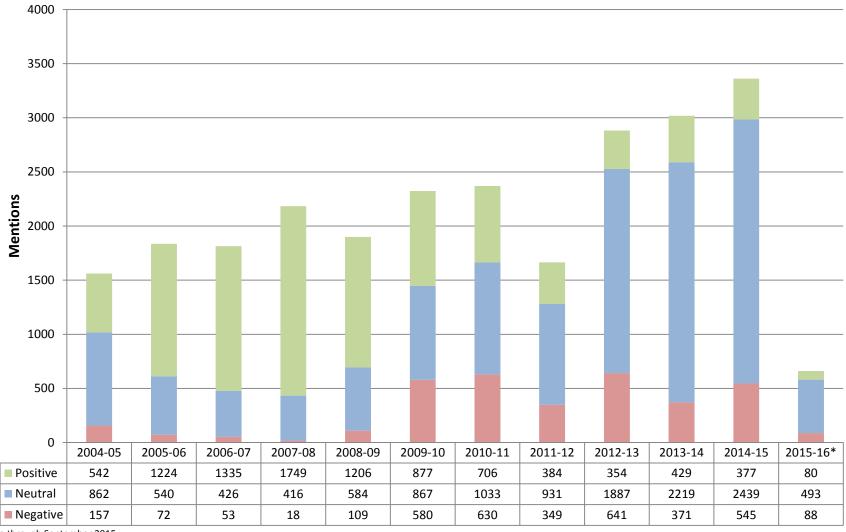
<sup>&</sup>lt;sup>2</sup> Totals as of September 30, 2015

<sup>&</sup>lt;sup>3</sup> For month of September 2015

# **Monthly Mentions 2015-16**



# **Mentions by Fiscal Year**



<sup>\*</sup>Data through September 2015

