

### PRAs for June 2015

New PRAs Received	<b>31</b>
PRAs Closed	29

### Monthly Averages from July 2014 to June 2015

PRAs Received	<b>26</b>
PRAs Closed	29

### Annual Totals<sup>1</sup>

Year	PRAs Received	PRAs Closed
2011	366	167
2012	606	266
2013	405	257
2014	413	303

<sup>1</sup> 1 PRAs received in one year may carry over to the following. Some PRAs can be handled through normal business processes and are routed to program areas for handling. These are not reflected in the closed numbers. Closed PRAs are considered those that the requestor receives a final correspondence and information from CalPERS.

2015	168	169
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### Total PRAs as of June 30, 2015

Active PRAs	17
Received PRAs	2019
Closed PRAs	1172
Canceled PRAs	766

## Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	11/26/2014	Meyers Nave	Spencer Wilson	1820	Multi-point request for documents relating to special compensation and final compensation for last 5 years. Narrowed scope to the last 6 months.
2	03/09/2015	N/A	Paul Mast	1926	Please send me within 10 days all writings, including emails, notes, memoranda, and communications of any kind within your agency and any other person concerning that Claim and subsequent Administrative Hearing brought by Paul Mast on about 1995-1996 concerning his retirement benefits.
3	03/09/2015	N/A	Paul Mast	1927	All writings and documents of any kind as follows: Regarding judges and justices who served on any of the following courts: Municipal Court Judges, Superior Court Judges, Appellate Court Judges, or Supreme Court Judges (judge), starting with January 1, 1953 and ending December 31, 1994. Identify each judge who assumed his/her first judicial office before attaining the age of 40 years and who had total service in office in any court or courts for less than 20 years.
4	03/09/2015	N/A	Paul Mast	1928	A copy of all my records with the Judges Retirement System and all my records under the control of the Judges Retirement System.
5	04/14/2015	Transparent California	Robert Fellner	1969	2013 and 2014 pensionable earning data for Lake, Alpine, Trinity, and Modoc Counties. Specifically, please provide the following pieces of information: Employee Name, Job Title, and Pensionable Earnings for the respective year. If only pensionable earnings are available and not job title, that would suffice as well.
6	04/16/2015	Palico.com	Oren Baumerder	1972	2014 Q1, 2014 Q2 and 2014 Q4 data records concerning alternative investments. Precisely, we are contacting you to have access to all types of Private Equity asset investments (including Buyout, venture capital, distressed debt, mezzanine, fund of funds, infrastructure, real estate and special situations) in which the California Public Employees` Retirement System (CalPERS) has been an investor.

7	05/29/2015	pension360.org	Edward Ballantine	2027	We hereby request the following data on all currently retired members of CalPERS: - First and last name- Annual benefit amount received by retiree in 2014 - Years of service.
8	06/09/2015	WSJ	Dawn Lim	2038	Private equity investment reports for all limited partnerships CalPERS is in.
9	06/12/2015	N/A	Joanne O'Neill	2045	I'm requesting a copy of all conversations and notes between any representative of my former employer, Foothill-DeAnza Community College District, and CalPERS Customer Service and/or any of CalPERS employees between the date of October 2013 and September 2014.
10	06/12/2015	SSBB	James Doty	2046	11-point request regarding Moody's, CalPERS memos, and other investment information.
11	06/15/2015	Law Offices of Thomas McCullough	Thomas McCullough	2051	I am formally requesting copies of all documents filed by the City of Santa Monica regarding this issue and any documentation supplied by ATA. If there is cost for this, please advise and a check will be forwarded immediately. We are also requesting confirmation of whether or not there has been a formal adjudication of this issue. Your letter makes it appear as though there has been. If there has been, I am requesting all documentation regarding this adjudication.
12	06/16/2015	Chicago Tribune	John Chase	2054	Specifically, I am requesting all materials presented by GCM Grosvenor to the CalPERS board, staff or any other CalPERS officials in Grosvenor's effort to secure the business, including but not limited to proposals, reports and memoranda. In addition, I am seeking all communication held by CalPERS regarding the investments, including letters, memos and emails, including such communication from outside third parties advocating for or against the work.
13	06/17/2015	TrustVIP	Ellen Mooneyham	2056	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity - Test Script Inventory Optimization (Script Optimization), submitted April 8, 2015. We would also like copies any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention (electronic copy is preferred). Thank you.

14	06/17/2015	TrustVIP	Ellen Mooneyham	2057	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bid for CalPERS IT Spring Fed Pool Opportunity - Project Management Services VMware/Office 365 Project Implementation Manager, submitted 4/8/15. We would also like copies of any materials that you produced as a part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention. Electronic copies are preferred, if possible.Thank you.
15	06/17/2015	N/A	Kevin Barrett	2061	I would like the list of names of all the police officers hired after Jan. 1, 2013 to present who are subject to PEPRA (Public Employee Pension Reform Act) from the 23 California State University campuses.
16	06/24/2015	N/A	Paul Mast	2066	Identical requests to 1926-1928 fulfilled by Outside Counsel.
17	06/30/2015	N/A	Robin Ellis-Gates	2073	Did Richard Julian Ellis contribute to the California Pension Fund during 1960-1961? He was a subcontractor with the University of California working at the Lawrence Radiation Laboratory in Livermore.

## Closed Public Record Act Requests

Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
06/01/2015	N/A	Mary Harris	2017	I am requesting pension data on Michael Phelan, who worked for the City of Willits, CA. He retired between 2002-2005. He was the interim GM for the Brooktrails Community Services District around this time as well.	05/21/2015
06/03/2015	Secondarylink.com	Sara Ou	2021	Information on your alternative investments.	05/22/2015
06/08/2015	JJ for CalPERS	JJ Jelincic	2029	The weekly reports produced by the Federal Representatives under contracts 2014-7537 and 2014-7519. Also the weekly reports by Lussier Group and Williams and Jenson (I don't have the contact number.)	06/01/2015
06/08/2015	SSBB	James Doty	2037	I would like the documents that were produced in response to the following PRAs: 1482, 1572, 1548, 1312, 1261, 1289, 1322, 1818, 1881, 1220, and 1094. Thanks in advance for your help.	06/08/2015
06/09/2015	N/A	Isabel Nunez	2033	<p>1. Minimum Qualifications for portfolio manager position during the requested record dates.</p> <p>2. Job application for James Andrus, Portfolio Manager, with all personal information redacted (excluding his name). The purpose of this request is to verify that his past job experience as listed on LinkedIn and his previous law firm bios is consistent with the job experience listed on his job application, and to verify James Andrus has met the minimum qualifications for a portfolio manager at CalPERS. Please scan and email me the records.</p>	06/04/2015
06/11/2015	Law Office of John Michael Jensen	John Michael Jensen	1761	Complex 85 point PRA regarding CalPERS processes, delays in processes, Risk Assessment and Employer Paid Member Contributions.	09/30/2014

7	06/11/2015	Law Office of John Michael Jensen	John Michael Jensen	1782	Complex, 116-point request, duplicative of previous 85 point PRA, but adding Community Property information and retirement counseling information.	10/15/2014
8	06/11/2015	California Public Information, Inc.	Ken Mandler	2028	13-point request regarding employment opportunities.	05/29/2015
9	06/11/2015	Local Government Services Authority	Richard Averett	2031	Local Government Services Authority is requesting a copy of the participant data used to prepare the June 30, 2013 actuarial valuation.	06/02/2015
10	06/11/2015	N/A	Jake Petrosino	2034	Annual Financial Report and Report of Operations for the Fiscal Years 1946-47 through 1950-51.	06/04/2015
11	06/15/2015	Sonoma Marin Train	Nicholas Courter	2050	Hello, My Name is Nick and I am writing to request a W9 from your organization. Our records indicate that we have made a payment to you within the last 24 months. We are bringing our accounting in-house and need to ensure that we have the proper records for future payments. If there is another department that handles these requests please forward it on for me. This was the most relevant choice on the pull down menu. Thank you for your time.	06/15/2015
12	06/17/2015	pension360.org	Edward Ballantine	2026	My request concerns the CalPERS Retirement Estimate Calculator. If possible, I would like to receive the algorithm that underlies the calculator. In other words, I am interested in the back-end calculation process that is used to make estimates based on the data entered into the calculator by the user.	05/29/2015

13	06/17/2015	Auburn.edu	Daowei Zhang	2032	<p>I would like to know when and how the idea of investing in timberland came about. In particular, I would like to have:</p> <ol style="list-style-type: none"> <li>1. The records of minutes and agenda items of the Investment Committee of CalPERS between 1985-1988.</li> <li>2. The records of minutes and agenda items of CalPERS Board of Administration between 1985-1988.</li> <li>3. If possible, a copy of the call for proposal for a timberland investment advisor, which would be issues by CalPERS in either 1985 or 1986.</li> </ol>	06/02/2015
14	06/17/2015	Olayan Group	William Breslau	2036	<p>To whom it may concern, I was looking through your investment portfolio for an upcoming project and was curious if you had any files on your disruptive technology investments as I couldn't find anything that specifically pointed in that direction. Any help would be great (i.e. what percentage of funds goes towards disruptive technology, if not directly investing what channels are used to invest in disruptive tech etc..).</p>	06/08/2015
15	06/18/2015	IB Times	Owen Davis	2044	<p>A full list of CalPERS' investments with private equity firms, for each year between 2010-present, including:a) The capital committed to the General Partnerb) The capital so far allocated to the General Partnerc) The management fee rated) Total management fees paid that fiscal yeare) The performance fee ratef) Total performance fees paid that fiscal year.</p>	06/12/2015
16	06/18/2015	Josephine Butler College at Ushaw	Josh Kruse	2052	<p>CalPERS corporate governance focus list targets published between 1992 and 2010. Any additional records detailing the focus list program and targeting rationale during this time would likewise be useful.</p>	06/16/2015

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17	06/22/2015	N/A	Isabel Nunez	2041	Job application for Stephanie Thomas (with redactions to her name, address, and other personal information). Ms. Thomas applied for a portfolio manager position. Ms. Thomas is not a current employee of CalPERS so Gov. Code exception 6254(c) does not apply, as she does not have a personnel file. Additionally, because Ms. Thomas has posted her job history on LinkedIn, it is considered public information and releasing her redacted job application would not be an invasion of her privacy.	06/10/2015
18	06/22/2015	N/A	Hal Danby	2053	A copy of the 2014 Pension data.	06/16/2015
19	06/24/2015	N/A	Arlo Bean	2048	Request with 22 questions but only 3 document requests regarding many CalPERS policies.	06/14/2015
20	06/24/2015	WSJ.com	Christina Rexrode	2059	I request the documents that were used to determine the portion of funds that were distributed to CalPERS from the mortgage-securities settlements with J.P. Morgan Chase & Co. (November 2013), Citigroup Inc. (July 2014) and Bank of America Corp. (August 2014).	06/17/2015
21	06/24/2015	N/A	Don Ragusa	2064	Hello I am curious as to how much of CalPERS is invested in the Southern Company. The Southern Company is a utilities stock. Can you tell me how many shares of The Southern Company CalPERS currently holds? Thank You, Don Ragusa.	06/23/2015
22	06/24/2015	CHP	Erik Mallory	2065	I am requesting the average cost of a Uniformed Employee (Sergeant, Officer, Captain, Etc..) who submits a back or hip injury claim (Such As Surgery, Physical Therapy, Time on Medical Leave such as 1, 2, 3 or more months..).	06/23/2015
23	06/26/2015	N/A	Mendez Davis	2042	Records that shows the end of my temporary status and the beginning of my permanent status. In short what plain did I have while temp. and what I have today.	06/11/2015
24	06/26/2015	N/A	Jose Rendon	2068	Any criminal records.	06/25/2015

25	06/29/2015	Open The Books Portal	Adam Andrzejewski	1736	2013 employee records (employer name; employer zip code; year of compensation; first name, middle initial, last name; hire date; gross annual wages; position; etc., broken down by employer, employee, and year.	09/15/2014
26	06/29/2015	TrustVIP	Ellen Mooneyham	2058	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bids for CalPERS IT Spring Fed Pool Opportunity - Application Architect and Senior Director for Enterprise Solutions Development Division. We would also like copies of any materials that you produced as part of your evaluation.	06/17/2015
27	06/30/2015	Bison.com	Michael Roth	2062	I would like to request the quarterly PE Program Fund Performance Review information for each quarter from Q1 1990 through Q3 1999. I would also like the quarterly performance information for the ESP Golden Bear Europe Fund and the Banc of America Community Venture Fund. I am requesting this data for the underlying funds in these portfolios for each quarter prior to Q2 2014.	6/17/2015
28	06/30/15	N/A	Sandra Miller	2039	Requesting review of all my state time including Payments made to CalPERS while undergrad and Grad time with CSU Fresno I have worked 40hr weeks during summer breaks 1996-2002.	6/10/2015
29	06/30/2015	CCPOA.org	Charlotte Martinez	2069	Annual actuarial reports for Peace Officer Firefighters Fund II.	6/26/2015