

PRAs for August 2015

New PRAs Received	39
PRAs Closed	41

Monthly Averages from September 2014 to August 2015

PRAs Received	28
PRAs Closed	29

Annual Totals

Year	PRAs Received	PRAs Closed
2011	366	167
2012	606	266
2013	405	257
2014	413	303
2015	242	244

Total PRAs as of August 31, 2015

Active PRAs	21
Received PRAs	2122
Closed PRAs	1300
Canceled PRAs	801

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	06/16/2015	Chicago Tribune	John Chase	2054	Specifically, I am requesting all materials presented by GCM Grosvenor to the CalPERS board, staff or any other CalPERS officials in Grosvenor's effort to secure the business, including but not limited to proposals, reports and memoranda. In addition, I am seeking all communication held by CalPERS regarding the investments, including letters, memos and emails, including such communication from outside third parties advocating for or against the work.
2	07/29/2015	McGlynn Clark	Laura Clark	2115	<p>1. Copies of all correspondence between CalPERS and Tehama County regarding Ms. Benson's case specifically, or the requested review of employee retirement benefits generally;</p> <p>2. Your calculations determining Ms. Benson's original compensation that was used to determine retirement allowance at retirement, and the backup documentation that supported the original calculation; and,</p> <p>3. Your calculations determining any "corrected" compensation for use in determining her retirement allowance, and the backup documentation support that "corrected" amount.</p>
3	07/30/2015	Law Office of John Michael Jensen	John Michael Jensen	2116	27 point request regarding Military Service Credit.
4	07/30/2015	Law Offices of John Michael Jensen	John Michael Jensen	2117	28-point request regarding Airtime Service Credit. Very similar to #2109.
5	07/31/2015	FRONTLINE	Nick Verbitsky	2118	Received emails from NAPPA.org.

6	08/04/2015	WSJ	Dawn Lim	2128	<p>1. I am seeking the full list of private equity general partners who have provided figures on carried interest (amount they share in profits) for CalPERS's calendar year ended Dec. 31, 2014. I am not seeking the carried interest figures, ONLY the names of the managers who have been responsive to CalPERS's requests for carried interest disclosure and provided the figures.</p> <p>2. In similar vein, I am seeking the full list of private equity general partners who have provided figures on carried interest for CalPERS's fiscal year ended June. 30, 2015. Once again, I am not seeking the carried interest figures, ONLY the names of the managers who have been responsive to CalPERS's requests for carried interest disclosure and provided the figures.</p>
7	08/10/2015	Aurora Advisors	Susan Webber	2135	<p>1. Copies of all correspondence with the six managers who "declined to provide data" from the inception of CalPERS' effort to obtain this data, including CalPERS' request to them for carry fee information, and all subsequent correspondence. If any of the managers finally provided the data, please include that correspondence with the dollar amounts of carry fees redacted.</p> <p>2. Copies of all correspondence with any managers who declined to provide the requested carry fee information subsequent to the communication with the Financial Times for its July 12 story referenced above.</p> <p>3. All internal correspondence (e-mails and memos to file) regarding any or all of the refusals to comply with CalPERS' carry fee data request</p> <p>4. Copies of all correspondence with managers who failed to respond to CalPERS' request for carry fee information and any replies.</p>
8	08/12/2015	Aurora Advisors	Susan Webber	2141	<p>8- Point request regarding Silver Lake Technology Management.</p>
9	08/13/2015	Kohlberg and Associates	Greg Vernick	2143	<p>1. A copy of CalPERS current Master Custody Services Agreement as well as the existing Fee Schedule.</p> <p>2. A copy of CalPERS current Global Custody Services Agreement as well as the existing Fee Schedule.</p> <p>3. A copy of CalPERS Securities Lending Fee Schedule/Agreement</p>

10	08/14/2015	N/A	Lawrence Luong	2144	I would like to request copies of all records relating to salary increases/adjustments for your employee, Jennifer Hue Luong, for the period from January 1, 2013 to the present (including records relating to the August 2015 pay period).
11	08/18/2015	N/A	Jake Petrosino	2149	It would be most appreciated if your office will provide the report formerly known as the Contract Activity Bulletins, covering the second quarter of calendar year 2015 (April 1, 2015 through June 30).
12	08/19/2015	Zappia Legal	Eric LaPointe	2155	9 point request on retirement and communications re: Temecula.
13	08/19/2015	N/A	Ted Machado	2156	I am requesting copies of all the contracts that CalPERS has issued from their Spring Fed pool in the last 12 months
14	08/19/2015	N/A	Wendy Lack	2174	I request that GASB 68 reports purchased by member agencies be made publicly available at no additional cost, as they have already been paid for.
15	08/21/2015	John Michael Jensen	John Michael Jensen	2159	Documents regarding legal fees and invoices in relation to Kesterson litigation.

16	08/24/2015	Bloomberg.net	Alison Vekshin	2160	<p>1. Anne Stausboll's calendar of meetings both in and out of the office since Jan. 1, 2015, to the present. This would include details of the people who attended the meetings, including their names and affiliations.</p> <p>2. Same for Ted Eliopoulos.</p> <p>3. Copies of electronic or written correspondence between CalPERS staff and board members regarding the issue of identifying the amount the fund spends on carried interest. The time frame for the documents is since Jan. 1, 2015, to the present.</p> <p>4. Copies of electronic or written correspondence between CalPERS staff and private equity managers regarding the issue of identifying the amount the fund spends on carried interest. The time frame for the documents is since Jan. 1, 2015, to the present.</p> <p>5. Copies of electronic or written correspondence between CalPERS investment executives and staff regarding the issue of identifying the amount the fund spends on carried interest. The time frame for the documents is since Jan. 1, 2015, to the present.</p>
17	08/24/2015	N/A	Corazon Frigillana	2168	I would like to request for CALPERS manual.
18	08/25/2015	Federal Retirement Thrift Investment Board	Brandon Ford	2170	<p>1. The Self-Directed Brokerage Account contract between Charles Schwab and CalPERS.</p> <p>2. Any contract wherein a participant of CalPERS may select an investment option beyond the designated investment alternatives of the plan.</p>
19	08/25/2015	Mastagni	John Melis	2171	19- Point request regarding communications between CalPERS and City of Sacramento.

20	08/27/2015	Law Offices of Paul Davis	Paul Davis	2175	Please provide us with copies of all documents and writings of every kind and description (this includes all internal memoranda and emails) that CalPERS might or will offer into evidence at the administrative hearing on Mr. Massoni's appeal, that in any way differs from the documents requested above, that the higher salary Mr. Massoni received during his tenure as Chief of Public Safety, as distinguished from the salary he received as Chief of Police, is not to be considered as salary for calculating his pension benefits with CalPERS.
21	08/28/2015	Englander, Knabe, and Allen	Paul Rose	2174	The pension amounts paid to retired San Jose Mayor and City Councilman Charles R. Reed or "Chuck Reed."

Closed Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	08/03/2015	Law Offices of John Michael Jensen	John Michael Jensen	2106	19-point request regarding Military Service Credit	07/23/2015
2	08/03/2015	Law Offices of John Michael Jensen	John Michael Jensen	2109	18- Point request regarding Airtime Service Credit.	07/24/2015
3	08/04/2015	Eureka Hedge Fund	John Wong	2099	Pertaining to the information you sent (PRA 2081), I have a further request and would appreciate your help on it. Do you have the Commitment Dates (Month and Year) of CalPERS to each partnership in the portfolio since 1990 Q1 to 2015 Q2?	07/21/2015
4	08/04/2015	SmartProcure	Eric Chung	2112	1. Purchase order number or equivalent 2. Purchase order date 3. Line item details 4. Line item quantity 5. Line item price 6. Vendor ID number, name, address, contact person and email address	07/28/2015
6	08/04/2015	CapitalMail	John Fentono	2121	Bid and what the scores were for this contract please (2015-7586 Presort Mail Services).	08/03/2015
7	08/04/2015	N/A	Rebecca Gillmore	2122	Any and all correspondence records between me and CalPERS. Request for Permanent disability request, all letter concerning the request, denial ,etc.	08/03/2015

9	08/05/2015	TrustVIP	Ellen Mooneyham	2100	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity - Application Development and Support, submitted on April 8, 2015 (RFP 2009-5397). We would also like copies of any materials you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials. Please send the materials to my attention.	07/21/2015
10	08/05/2015	TrustVIP	Ellen Mooneyham	2101	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity - Test Script Inventory Cleanup, submitted on April 8, 2015 (RFP 2009-5397). We would also like copies of any materials you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials. Please send the materials to my attention.	07/21/2015
11	08/05/2015	TrustVIP	Ellen Mooneyham	2102	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity - Application Development and Support for Investment Systems, submitted on April 8, 2015 (RFP 2009-5397). We would also like copies of any materials you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials. Please send the materials to my attention.	07/21/2015
12	08/05/2015	N/A	Jake Petrosino	2129	Annual Financial Report and Report of Operations for the Fiscal Years Ending June 30, 1937-1941	08/05/2015
13	08/06/2015	Palico.com	Oren Baumerder	1972	2014 Q1, 2014 Q2 and 2014 Q4 data records concerning alternative investments. Precisely, we are contacting you to have access to all types of Private Equity asset investments (including Buyout, venture capital, distressed debt, mezzanine, fund of funds, infrastructure, real estate and special situations) in which the California Public Employees' Retirement System (CalPERS) has been an investor.	04/16/2015

14	08/07/2015	JJ for CalPERS	JJ Jelincic	2125	This is a request for the weekly reports produced or delivered in July 2015 by the Federal Representatives under contracts 2014-7537, 2014-7539 and 2014-7519.	08/03/2015
15	08/10/2015	Law Offices of Thomas McCullough	Thomas McCullough	2051	I am formally requesting copies of all documents filed by the City of Santa Monica regarding this issue and any documentation supplied by ATA. If there is cost for this, please advise and a check will be forwarded immediately. We are also requesting confirmation of whether or not there has been a formal adjudication of this issue. Your letter makes it appear as though there has been. If there has been, I am requesting all documentation regarding this adjudication.	06/15/2015
16	08/11/2015	N/A	Michael Apodaca	2124	Please provide a copy of the contract between CalPERS and the City of Irvine.	08/03/2015
17	08/12/2015	N/A	Oleta Proctor	2079	A listing of names of persons enrolled in CalPERS retirement system at Sonoma County Dept. of Mental Health, as well as at Sonoma State University from February, 1994 to September, 1997.	07/02/2015
18	08/12/2015	N/A	Amy Leitch	2088	Active employees in your system: First name, middle name, CALPERS start date, agency/organization employed by/working for, and city of residence.	07/09/2015
19	08/12/2015	N/A	Vannia De La Cuba	2123	Any and all documents, from 1986 through 2015, including but not limited to correspondence and contracts, between CalPERS and the City of Pasadena ("the City"), in which CalPERS and/or the City refer to categories of City employees whose exclusion from enrollment in CalPERS is proposed, agreed upon, or otherwise mentioned.	08/03/2015
20	08/14/2015	N/A	Tammy Lopes	2080	Trying to locate information about pension and OPEB obligations at the city and county level.	07/03/2015

21	08/14/2015	N/A	Roger White	2139	I'd like any information CalPERS might have on the number and average age of new CalPERS members entering the retirement system in proportion to the annual number of members that transition from Active to retired. I'd like this information from 2010 through 2015, annually.	08/11/2015
22	08/17/2015	Taborda Solutions	Thuy Truong	2107	Copies of the Bids/Records for the top 3 bidders for the my CalPERS Solution and Application Architect for Enterprise Solutions Development Division (ESDD) per the California Public Records Act. Vertical: 3.0 Architecture Classification: Senior Technical Specialist/Lead	07/23/2015
23	08/17/2015	Taborda Solutions	Thuy Truong	2108	Copies of the Bid's/Records for the top 3 bidders for the CalPERS Enterprise Architecture Business Intelligence (BI) per the California Public Records Act. Vertical: 3.0 Architecture Classification: Senior Technical Specialist, Technical Specialist, Business Analyst, Systems Analyst, Senior Programmer.	07/23/2015
24	08/19/2015	Eureka Hedge	John Wong	2134	From 2014 Q1 to 2014 Q3, the Quarterly Performance Summary of the Commitment, Contribution, Distribution, Remaining Value, Net IRR, and the Commitment Date to the underlying private equity funds: <ol style="list-style-type: none"> 1. 57 Stars Portfolio 2. CalPERS Clean Energy 3. Golden State Portfolio 4. EM Alternatives Portfolio 5. Capital Link 6. California Emerging Ventures Portfolio 7. Sacramento Partners 	08/10/2015

25	08/19/2015	Office of AG	Melissa Robie	2152	Records for Pamela T. Wilson	08/18/2015
26	08/19/2015	N/A	Patricia Cornely	2154	I am requesting a copy of my CalPERS member file, including all correspondence generated by CalPERS staff, CalSTRS staff and correspondence received by CalPERS from outside sources pertaining to my membership. I am currently awaiting an Administrative Law Judge Hearing and the CalPERS attorney who is assigned my case suggested that requesting my member file might resolve some of my research questions.	08/18/2015
27	08/20/2015	Citi	Ryan Bailey	2126	I am seeking the aggregate allocation amount from Och Ziff. I would like the amount both prior to CalPERS' announcement to stop using hedge fund managers and, if there is still any allocation, the amount after the announcement.	08/04/2015
28	08/20/2015	N/A	Rebecca Hartford	2140	Please provide a list of consulting companies who provided oversight on the Pension System Replacement Project.	08/12/2015
29	08/21/2015	WSJ	Dawn Lim	2038	I am requesting private equity investment reports for all limited partnerships CalPERS is in.	06/09/2015
30	08/24/2015	Transparent California	Robert Fellner	2162	I request the 2014 Full Pension Data Set	08/24/2015
31	08/24/2015	California Professional Public Employees Assoc.	Ken Hamidi	2163	The full 2014 Pension Data set	08/24/2015
32	08/24/2015	pension360.org	Edward Ballantine	2164	Full 2014 Pension Data	08/24/2015
33	08/24/2015	N/A	Hal Danby	2165	2014 Full Pension Data	08/24/2015
34	08/24/2015	EU-LCDP.com	Franck Mulard	2166	2014 Full Pension Data	08/24/2015

35	08/25/2015	N/A	Terry Suss	2145	All Documents regarding prior marriage Kathleen R. Lowe.	08/14/2015
36	08/26/2015	N/A	Aria Mahboubi	2131	Your 2003 and 2004 CAFRs both contain lists of the top 10 largest stock holdings at the time. The reports state that complete lists of portfolio holdings are available upon request. I would like to request the complete lists of portfolio holdings for 2003 and 2004. Thank you.	08/06/2015
37	08/26/2015	N/A	Jake Petrosino	2150	Annual Financial Reports for FY 1942-1946.	08/18/2015
38	08/27/2015	Alliance Resource Group	Ted Fuentes	2130	I'm requesting contact information for State Street RFP Master Custody Services, Request for Proposal No. 2010-5448.	08/06/2015
39	08/28/2015	Xerox	Dereck Richman	2133	Public records pertaining to the request for proposal for contract 2004-3527, which is titled "California Public Employees Retirement System Information Technology Consultants Spring Fed Pool Statement of Work for Technology Services & Support Division Backup & Restore and Disaster Recovery Solution for Pension System Resumption (PSR)"	08/10/2015
40	08/28/2015	Active Insight	Husein Bektic	2158	Monthly Net Returns of each of the funds either currently or historically included in CalPERS' corporate governance equity fund portfolio, since and including January 2015 to July 2015.	08/21/2015
41	08/31/2015	Zappia Legal	Eric LaPointe	2104	9-point request re: Service Credit.	07/22/2015
