

PRAs for July 2015

New PRAs Received	36
PRAs Closed	34

Monthly Averages from August 2014 to July 2015

PRAs Received	27
PRAs Closed	28

Annual Totals¹

Year	PRAs Received	PRAs Closed
2011	366	167
2012	606	266
2013	405	257
2014	413	303

¹ PRAs received in one year may carry over to the following. Some PRAs can be handled through normal business processes and are routed to program areas for handling. These are not reflected in the closed numbers. Closed PRAs are considered those that the requestor receives a final correspondence and information from CalPERS.

2015	204	200
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Total PRAs as of July 31, 2015

Active PRAs	21
Received PRAs	2062
Closed PRAs	1259
Canceled PRAs	782

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	04/16/2015	Palico.com	Oren Baumerder	1972	2014 Q1, 2014 Q2 and 2014 Q4 data records concerning alternative investments. Precisely, we are contacting you to have access to all types of Private Equity asset investments (including Buyout, venture capital, distressed debt, mezzanine, fund of funds, infrastructure, real estate and special situations) in which the California Public Employees' Retirement System (CalPERS) has been an investor.
2	06/09/2015	WSJ	Dawn Lim	2038	I am requesting private equity investment reports for all limited partnerships CalPERS is in that include 5 pieces of information 1. Name of private equity manager 2. Name of investment vehicle/partnership 3. Vintage Year 4. Size of CalPERS commitment 5. Size of current NAV/remaining portfolio
3	06/15/2015	Law Offices of Thomas McCullough	Thomas McCullough	2051	I am formally requesting copies of all documents filed by the City of Santa Monica regarding this issue and any documentation supplied by ATA. If there is cost for this, please advise and a check will be forwarded immediately. We are also requesting confirmation of whether or not there has been a formal adjudication of this issue. Your letter makes it appear as though there has been. If there has been, I am requesting all documentation regarding this adjudication.
4	06/16/2015	Chicago Tribune	John Chase	2054	Specifically, I am requesting all materials presented by GCM Grosvenor to the CalPERS board, staff or any other CalPERS officials in Grosvenor's effort to secure the business, including but not limited to proposals, reports and memoranda. In addition, I am seeking all communication held by CalPERS regarding the investments, including letters, memos and emails, including such communication from outside third parties advocating for or against the work.
5	07/02/2015	N/A	Oleta Proctor	2079	A listing of names of persons enrolled in CalPERS retirement system at Sonoma County Dept. of Mental Health, as well as at Sonoma State University from February, 1994 to September, 1997.
6	07/03/2015	N/A	Tammy Lopes	2080	Trying to locate information about pension and OPEB obligations at the city and county level.

7	07/09/2015	N/A	Amy Leitch	2088	Active employees in your system: First name, middle name, CALPERS start date, agency/organization employed by/working for, and city of residence.
8	07/21/2015	Eureka Hedge Fund	John Wong	2099	Pertaining to the information you sent (PRA 2081), I have a further request and would appreciate your help on it. Do you have the Commitment Dates (Month and Year) of CalPERS to each partnership in the portfolio since 1990 Q1 to 2015 Q2?
9	07/21/2015	TrustVIP	Ellen Mooneyham	2100	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity - Application Development and Support, submitted on April 8, 2015 (RFP 2009-5397). We would also like copies of any materials you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials. Please send the materials to my attention.
10	07/21/2015	TrustVIP	Ellen Mooneyham	2101	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity - Test Script Inventory Cleanup, submitted on April 8, 2015 (RFP 2009-5397). We would also like copies of any materials you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials. Please send the materials to my attention.
11	07/21/2015	TrustVIP	Ellen Mooneyham	2102	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity - Application Development and Support for Investment Systems, submitted on April 8, 2015 (RFP 2009-5397). We would also like copies of any materials you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials. Please send the materials to my attention.
12	07/22/2015	Zappia Legal	Eric LaPointe	2104	9-point request re: Service Credit.
13	07/23/2015	Law Offices of John Michael Jensen	John Michael Jensen	2106	19-point request regarding Military Service Credit

14	07/23/2015	Taborda Solutions	Thuy Truong	2107	Copies of the Bids/Records for the top 3 bidders for the my CalPERS Solution and Application Architect for Enterprise Solutions Development Division (ESDD) per the California Public Records Act. Vertical: 3.0 Architecture Classification: Senior Technical Specialist/Lead
15	07/23/2015	Taborda Solutions	Thuy Truong	2108	Copies of the Bid's/Records for the top 3 bidders for the CalPERS Enterprise Architecture Business Intelligence (BI) per the California Public Records Act. Vertical: 3.0 Architecture Classification: Senior Technical Specialist, Technical Specialist, Business Analyst, Systems Analyst, Senior Programmer.
16	07/24/2015	Law Offices of John Michael Jensen	John Michael Jensen	2109	18-point request regarding Airtime Service Credit.
17	07/28/2015	SmartProcure	Eric Chung	2112	1. Purchase order number or equivalent 2. Purchase order date 3. Line item details 4. Line item quantity 5. Line item price 6. Vendor ID number, name, address, contact person and email address
18	07/29/2015	McGlynn Clark	Laura Clark	2115	1. Copies of all correspondence between CalPERS and Tehama County regarding Ms. Benson's case specifically, or the requested review of employee retirement benefits generally; 2. Your calculations determining Ms. Benson's original compensation that was used to determine retirement allowance at retirement, and the backup documentation that supported the original calculation; and, 3. Your calculations determining any "corrected" compensation for use in determining her retirement allowance, and the backup documentation support that "corrected" amount.
19	07/30/2015	Law Office of John Michael Jensen	John Michael Jensen	2116	28-point request regarding Military Service Credit.
20	07/30/2015	Law Offices of John Michael Jensen	John Michael Jensen	2117	28-point request regarding Airtime Service Credit. Very similar to #2109.
21	07/30/2015	Nick Verbitsky	Frontline News	2118	Received emails from NAPPA.org.

Closed Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	07/01/2015	N/A	Robin Ellis-Gates	2073	Can you please confirm whether Richard Julian Ellis, DOB 11/26/1933 contributed to the California Pension Fund during the timeframe above? He was a subcontractor with the University of California working at the Lawrence Radiation Laboratory in Livermore. We have contacted the Lawrence Livermore National Laboratory and they referred us to you.	06/30/2015
2	07/07/2015	N/A	Paul Mast	1926	Please send me within 10 days all writings, including emails, notes, memoranda, and communications of any kind within your agency and any other person concerning that Claim and subsequent Administrative Hearing brought by Paul Mast on about 1995-1996 concerning his retirement benefits.	03/09/2015
3	07/07/2015	N/A	Paul Mast	1927	All writings and documents of any kind as follows: Regarding judges and justices who served on any of the following courts: Municipal Court Judges, Superior Court Judges, Appellate Court Judges, or Supreme Court Judges (judge), starting with January 1, 1953 and ending December 31, 1994. Identify each judge who assumed his/her first judicial office before attaining the age of 40 years and who had total service in office in any court or courts for less than 20 years.	03/09/2015
4	07/07/2015	N/A	Paul Mast	1928	A copy of all my records with the Judges Retirement System and all my records under the control of the Judges Retirement System.	03/09/2015
5	07/07/2015	SSBB	James Doty	2046	11-point request pertaining to Moody's litigation.	06/12/2015
6	07/07/2015	N/A	Paul Mast	2066	Identical requests to 1926-1928 fulfilled by Outside Counsel.	06/24/2015

7	07/07/2015	EU-LCDP.com	Franck MULARD	2075	The complete portfolio of your pension fund on December 31st, 2014.	07/01/2015
8	07/08/2015	Capital Mailing Services	John Fenton	2082	I would like to obtain Pitney Bowes Presort Services current rates. RFP 2015-7586	07/07/2015
9	07/09/2015	TrustVIP	Ellen Mooneyham	2056	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bids for CalPERS IT Spring Fed Pool Opportunity - Test Script Inventory Optimization (Script Optimization), submitted April 8, 2015. We would also like copies any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention (electronic copy is preferred). Thank you.	06/17/2015
10	07/09/2015	TrustVIP	Ellen Mooneyham	2057	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bid for CalPERS IT Spring Fed Pool Opportunity - Project Management Services VMware/Office 365 Project Implementation Manager, submitted 4/8/15. We would also like copies of any materials that you produced as a part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention. Electronic copies are preferred, if possible.Thank you.	06/17/2015
11	07/10/2015	SixPointPartners.com	Michael Devlin	2074	I would like to look into the placement agent fees for the investments made by CalPERS. If you could please pull the contracts from the last year with information around the fees, this would be greatly appreciated.	07/01/2015
12	07/10/2015	N/A	Wendy Lack	2087	I request a list of the public agencies that have, to date, "paid [CalPERS] for their GASB 68 Agent Accounting Valuation Reports for measurement date of June 30, 2014," as referenced in Circular Letter 200-034-15 dated June 30, 2015.	07/09/2015

13	07/13/2015	N/A	Joanne O'Neill	2045	I'm requesting a copy of all conversations and notes between any representative of my former employer, Foothill-DeAnza Community College District, and CalPERS Customer Service and/or any of CalPERS employees between the date of October 2013 and September 2014.	06/12/2015
14	07/13/2015	WUHSD.org	Sandy Nelson	2091	School Services of California directed me to CalPERS to be able to purchase the GASB 68 report for our school District. I understand the fee for this report is \$350.Can you please let me know how I can purchase this report?	07/11/2015
15	07/14/2015	N/A	Paul Hartbower	2076	All records of the visits that I made to the office on Q street including the notes taken by the CalPERS employees and the names of the individuals that I met with and their supervisors.	07/02/2015
16	07/14/2015	N/A	Tammy Lopes	2078	Information regarding the application of IRC 415(b) to state employee retirements.	07/02/2015
17	07/14/2015	Josephine Butler College at Ushaw	Josh Kruse	2089	CalPERS online governance research library has a series of fact sheets detailing the performance of focus list firms, CalPERS governance concerns, the shareholder proposal, and the eventual resolution reached with the target firm. These however are only available for 2007-2009. I'd like the same information for the program between 1992 and 2006 as well.	07/09/2015
18	07/15/2015	Transparent California	Robert Fellner	1969	2013 and 2014 pensionable earning data for Lake, Alpine, Trinity, and Modoc Counties. Specifically, please provide the following pieces of information: Employee Name, Job Title, and Pensionable Earnings for the respective year. If only pensionable earnings are available and not job title, that would suffice as well.	04/14/2015
19	07/15/2015	Eurekahedge Private Limited	John Wong	2081	On behalf of Eurekahedge Private Limited, under the California Public Records Act, I would like to request a copy of the quarterly public records from January 1, 2000 through June 30, 2015, preferably in Excel or PDF format.	07/07/2015

20	07/17/2015	JJ for CalPERS	JJ Jelincic	2077	This is a request for the weekly reports produced or delivered in June 2015 by the Federal Representatives under contracts 2014-7537 and 2014-7519. Also the weekly reports by The Lussier Group and Williams & Jenson PLLC (I don't have that contract number).	07/02/2015
21	07/17/2015	JJ for CalPERS	JJ Jelincic	2084	This is a request for the weekly reports produced or delivered in June 2015 by the Federal Representatives under contracts 2014-7537 and 2014-7519. Also the weekly reports by The Lussier Group and Williams & Jenson PLLC (I don't have that contract number). Since I will have to file continued requests may I also have the contract number for the Williams and Jenson PLLC/The Lussier Group Federal Representative contract?	07/07/2015
22	07/17/2015	RGS.CA.GOV	Richard Averett	2093	Local Government Services ER # 7214598140 made a public records request for a copy of the participant data used to prepare the June 30, 2013 actuarial valuation. This information was sent to Local Government Services without the DATE OF BIRTH of the participants and without the DATE OF BIRTH of the participants' beneficiaries of their PERS retirement. We required the DATE of BIRTH for the participants used in the June 30, 2013 actuarial valuation and the DATE OF BIRTH of their beneficiaries. Please send this information as soon as possible.	07/16/2015

23	07/17/2015	Morgan Lewis	Alexander Malson	2094	<p>1. Copies of any annual reports regarding the ING Stable Value Fund provided to CalPERS from the years 2009 through 2010.</p> <p>2. Copies of any prospectuses regarding the ING Stable Value Fund provided to CalPERS from the years 2009 through 2010.</p> <p>3. Copies of any reports regarding performance, leverage, risk, fees, and other information regarding the Fund, including but not limited to Fact Sheets or Key Investor Information Documents, regarding the ING Stable Value Fund provided to CalPERS from the years 2009 through 2010.</p> <p>4. Copies of any other communications or materials regarding the ING Stable Value Fund provided to CalPERS from the years 2009-2010.</p>	07/17/2015
24	07/20/2015	Optum	Jennie Martinez	2096	Under the California Public Records Act, I am respectfully requesting an opportunity to obtain a copy of the existing contract with CVS/Caremark, Contract No. 2011-6153 for Pharmacy Benefits Management (PBM) services, effective January 2014 and under your HPAD program.	07/20/2015
25	07/21/2015	CALHFA.gov	Misty Miller	2097	Please send me a copy of CalPERS personal services contracting policy, pursuant to Government Code Sections 19130-19135. I am with the California Housing Finance Agency, and we would like to see your policy to assist us in drafting ours.	07/20/2015
26	07/22/2015	Meyers Nave	Spencer Wilson	1820	Multi-point request for documents relating to special compensation and final compensation for last 5 years. Narrowed scope to the last 6 months.	11/26/2014
27	07/22/2015	N/A	Fareed N/A	2103	2009-2010 CAFRs	07/22/2015

28	07/23/2015	N/A	Kevin Barrett	2061	I would like the list of names of all the police officers hired after Jan. 1, 2013 to present who are subject to PEPRA (Public Employee Pension Reform Act) from the 23 California State University campuses.	06/17/2015
29	07/27/2015	N/A	Paul Martin	2085	Documents provided to the City of Pacific Grove to be used to determine the budget for PERS costs incurred by the city in its fiscal year 2015-2016 budget.	07/08/2015
30	07/27/2015	N/A	Chris Fukuoka	2090	Could you please disclose the current / most recently available percentage interest of CalPERS in Gulf Pacific Power, LLC and Harbert Power Fund V, LLC?	07/10/2015
31	07/27/2015	N/A	Kevin Saavedra	2095	I would like information relating to Canyon Catalyst Fund's review and approval of Ani Vartanian and Rubicon Point Partners as an investment manager on behalf of CalPERS. Specifically, I would like to see what was submitted to CalPERS.	07/20/2015
32	07/31/2015	TSP.gov	Brandon Ford	2105	The Third Party Administrator(TPA)/Service Provider contract for the California Public Employees' Retirement System(b) any contract wherein the contractor processes benefit-related forms or transactions (e.g. court orders, withdrawal forms, beneficiary designations) or responds to written or telephonic inquiries from participants.	07/22/2015
33	07/31/2015	pension360.org	Edward Ballantine	2027	We hereby request the following data on all currently retired members of CalPERS: - First and last name- Annual benefit amount received by retiree in 2014 - Years of service	05/29/2015
34	07/31/2015	Keenan & Associates	Andria Cselovszki	2114	Workers Comp benefits eligibility.	07/29/2015