

## PRAs for April 2015

New PRAs Received	<b>33</b>
PRAs Closed	23

## Monthly Averages from May 2014 to April 2015

PRAs Received	<b>35</b>
PRAs Closed	27

## Annual Totals<sup>1</sup>

Year	PRAs Received	PRAs Closed
2011	366	167
2012	606	266
2013	405	257

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<sup>1</sup> PRAs received in one year may carry over to the following. Some PRAs can be handled through normal business processes and are routed to program areas for handling. These are not reflected in the closed numbers. Closed PRAs are considered those that the requestor receives a final correspondence and information from CalPERS

2014	413	303
2015	108	100

### Open PRAs as of April 30, 2015

Open less than 1 month	19
Open 1-3 months	7
Open 3-6 months	1
Open 6-12 months	3
Open 1 year or more	0

### Closed PRAs as of April 30, 2015

Closed in less than 14 days	15
Closed in 15 days-1 month	4
Closed in 1-3 months	3
Closed in 3-6 months	1
Closed in 6 months-1 year	1

## Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	09/15/2014	Open The Books Portal	Adam Andrzejewski	1736	2013 employee records (employer name; employer zip code; year of compensation; first name, middle initial, last name; hire date; gross annual wages; position; etc., broken down by employer, employee, and year
2	09/30/2014	Law Office of John Michael Jensen	John Michael Jensen	1761	Complex 85 point PRA regarding CalPERS processes, delays in processes, Risk Assessment and Employer Paid Member Contributions.
3	10/15/2014	Law Office of John Michael Jensen	John Michael Jensen	1782	Complex, 116-point request, duplicative of previous 85 point PRA, but adding Community Property information and retirement counseling information.
4	11/26/2014	Meyers Nave	Spencer Wilson	1820	Multi-point request for documents relating to special compensation and final compensation for last 5 years. Narrowed scope to the last 6 months.
5	02/17/2015	Transparent California	Robert Fellner	1897	Employee name, job title and pensionable earnings received for 2013 from the Los Angeles Law Library.
6	02/17/2015	Transparent California	Robert Fellner	1898	Employee name, Job title and pensionable earnings received for 2013 from the Los Angeles Unified School District.
7	03/09/2015	N/A	Paul Mast	1926	Please send me within 10 days all writings, including emails, notes, memoranda, and communications of any kind within your agency and any other person concerning that Claim and subsequent Administrative Hearing brought by Paul Mast on about 1995-1996 concerning his retirement benefits.
8	03/09/2015	N/A	Paul Mast	1927	All writings and documents of any kind as follows: Regarding judges and justices who served on any of the following courts: Municipal Court Judges, Superior Court Judges, Appellate Court Judges, or Supreme Court Judges (judge), starting with January 1, 1953 and ending December 31, 1994. Identify each judge who assumed his/her first judicial office before attaining the age of 40 years and who had total service in office in any court or courts for less than 20 years.

9	03/09/2015	N/A	Paul Mast	1928	A copy of all my records with the Judges Retirement System and all my records under the control of the Judges Retirement System.
10	03/18/2015	N/A	Marvin Smith	1942	<p>1. A list of any and all law enforcement agencies which are currently, or have previously been members of CalPERS; for the calendar years beginning 1982 through 2014;</p> <p>2. A list of any and all California State hospitals within the following counties: a. San Diego County; b. Riverside County; c. Santa Clara County; d. Los Angeles County; and e. San Luis Obispo County; and finally,</p> <p>3. A list of any and all fire departments under the County of San Diego which are CalFire) or those in the city of San Diego), that are CalPERS retirement affiliates for the calendar years 2009-2015.</p>
11	03/26/2015	City of Pasadena	Lesley Cheung	1954	<p>1. Any and all correspondence from CalPERS to the City of Pasadena that accompanied advanced disability pension payment reimbursement checks from 2002 to present. We believe the enclosed document is an example of such a document. The City of Pasadena received this (redacted for Member confidentiality) in December 2004 and that there were similar documents accompanying the City's monthly ADPP checks from CalPERS.</p> <p>2. With respect to any Member for which CalPERS took ADPP deductions from the member's monthly retirement benefit, any and all documents showing the name of the Member, the date of the ADPP deduction, and the amount of the ADPP deduction from 2002 to present.</p>

12	03/25/2015	BART	BART Transit	1958	<p>1. Please provide copies of all written and electronic correspondence with contracting agencies regarding the implementation of PEPPRA for transit employees.</p> <p>2. State CalPERS' position with regard to whether or not each of the following groups of BART employees are or are not subject to PEPPRAa) Those hired between January 1, 2013 and June 30, 2013 when collective bargaining agreements were in effect; b) those hired between July 1, 2013 and December 31, 2014; and c) Those hired after December 31, 2014.</p> <p>3. Explain in detail how CalPERS intends to calculate the pension benefits of members in each of the three groups listed in (2) above.</p> <p>4. Describe in detail, with supporting actuarial documentation and analysis, how CalPERS intends to calculate the normal cost for each group of BART employees it believes is subject to PEPPRA.</p> <p>5. Please provide us with an actuarial projection covering at least the next 15 years showing the total estimated contributions that BART will have to make for "classic" employees who are not subject to PEPPRA, with a separate column showing the projected normal costs for classic employees.</p> <p>6. Please provide us with an actuarial projection covering at least the next 15 years showing the total estimated contributions that BART will have to make for each group of "new" employees CalPERS believes is subject to PEPPRA, with a separate column showing the projected normal costs for those employees.</p>
13	04/02/2015	N/A	Jake Petrosino	1961	It would be most appreciated if your office will provide the report formerly known as the Contract Activity Bulletins, covering the first quarter of the calendar year 2015 (January 1 through March 31).
14	04/06/2015	SF Chronicle	Melody Gutierrez	1962	A list for all legislative employees who have retired from the California Senate and Assembly in the last five years that includes the retiree name, pension amount, final pay, and years for service.

<b>15</b>	04/06/2015	SF Chronicle	Melody Gutierrez	1963	A list of all retirees in the LRS that includes the pension amount, final pay, and years of service.
<b>16</b>	04/07/2015	N/A	John Michael Jensen	1964	Dawn Hale has been attempting for a year or more to obtain basic calculations from CalPERS' Compensation Review Unit about these matters. CalPERS provided more detailed calculations on another of BCN's clients previously, and Ms. Hale has simply asked CalPERS to provide similar calculation breakdowns for the other clients. Despite repeated emails, however, CalPERS has yet to provide the information requested.
<b>17</b>	04/10/2015	Pension360.org	Edward Ballantine	1968	<p>1. Amounts paid in fiscal year 2013-14 for reimbursement of expenses accrued for travel, education and lodging by staff and/or trustees of the California Public Employees Retirement System, with itemizations to the extent provided in the original records.</p> <p>2. Amounts paid in fiscal year 2014-15 (to date) for reimbursement of expenses accrued for travel, education and lodging by staff and/or trustees of the California Public Employees Retirement System, with itemizations to the extent provided in the original records.</p> <p>3. Copies of employment contracts for any staff member of the California Public Employees Retirement System.</p>
<b>18</b>	04/14/2015	Transparent California	Robert Fellner	1969	2013 and 2014 pensionable earning data for Lake, Alpine, Trinity, and Modoc Counties. Specifically, please provide the following pieces of information: Employee Name, Job Title, and Pensionable Earnings for the respective year. If only pensionable earnings are available and not job title, that would suffice as well.

19	04/16/2015	Palico.com	Oren Baumerder	1972	<p>As a private equity fund community doing research on Private Equity, we would like to have access to your 2014 Q1, 2014 Q2 and 2014 Q4 data records concerning alternative investments. Precisely, we are contacting you to have access to all types of Private Equity asset investments (including Buyout, venture capital, distressed debt, mezzanine, fund of funds, infrastructure, real estate and special situations) in which the California Public Employees` Retirement System (CalPERS) has been an investor. You can find below the list of the specific records that we would like to have access to.</p> <ol style="list-style-type: none"> <li>1. Name of investment partnership</li> <li>2. Vintage year of the partnership</li> <li>3. Commitment to the partnership</li> <li>4. Total capital called by the partnership since inception</li> <li>5. Total distributions received from the partnership since inception</li> <li>6. Residual market value of the partnership`s portfolio</li> <li>7. TVPI for the partnership since inception (If possible, net of fees and other expenses)</li> <li>8. IRR for the partnership since inception</li> </ol>
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20	04/16/2015	City of San Clemente	Sam Penrod	1973	<p>The 2014 information requested is the following:</p> <ol style="list-style-type: none"> <li>1. Retiree name</li> <li>2. Year of retirement</li> <li>3. Title/position at retirement</li> <li>4. Years of service</li> <li>5. Final salary</li> <li>6. Total dollar amount of received pension payments for 2014</li> <li>7. Total dollar amount of any additional compensation or financial distribution of any kind made by CalPERS to the employee that is not already included in item #6.</li> </ol>
21	04/22/2015	TrustVIP	Ellen Mooneyham	1981	<p>We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity Solution and Application Architect, submitted April 20, 2015. We would also like copies of any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention.</p>
22	04/22/2015	TrustVIP	Ellen Mooneyham	1982	<p>We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors' bids for CalPERS IT Spring Fed Pool Opportunity - Project Implementation Manager for VMware &amp; Office 365, submitted April 9, 2015. We would also like copies of any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention.</p>



23	04/22/2015	TrustVIP	Ellen Mooneyham	1983	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bids for CalPERS IT Spring Fed Pool Opportunity - Test Script Inventory Optimization (Script Automation), submitted April 8, 2015. We would also like copies of any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention.
24	04/22/2015	TrustVIP	Ellen Mooneyham	1984	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bids for CalPERS IT Spring Fed Pool Opportunity - Application Development and Support, submitted March 30, 2015. We would also like copies of any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention.
25	04/22/2015	TrustVIP	Ellen Mooneyham	1985	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bids for CalPERS IT Spring Fed Pool Opportunity - Test Script Inventory Optimization - Script Clean-up, submitted April 6, 2015. We would also like copies of any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention.
26	04/22/2015	TrustVIP	Ellen Mooneyham	1986	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bids for CalPERS IT Spring Fed Pool Opportunity PeopleSoft HCM Improvements, submitted April 7, 2015. We would also like copies of any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention.
27	04/22/2015	TrustVIP	Ellen Mooneyham	1987	We would like to learn areas where we can improve our proposals should another opportunity arise by reviewing our competitors` bids for CalPERS IT Spring Fed Pool Opportunity - Investment Technology Services submitted April 3, 2015. We would also like copies of any materials that you produced as part of your evaluation. I would like to submit a Public Records Act (PRA) request for these materials for our review. Please send the materials to my attention.

<b>28</b>	04/22/2015	TrustVIP	Ellen Mooneyham	1988	We would like bids for CalPERS IT Spring Fed Pool Opportunity - Application Development and Support submitted March 30, 2015. We would also like copies of any materials that you produced as part of your evaluation.
<b>29</b>	04/23/2015	Harvard.edu	Michael Flaherman	1990	Please provide me with a copy of the two most recent investment program benchmarking reports, including any appendices, produced for CalPERS by Cost Effectiveness Measurement ("CEM").
<b>30</b>	04/29/2015	Mastagni	Jeffrey Edwards	1993	<p>1. Any and all writings which constitute, reflect, refer to, or contain information concerning any correspondence between any employee of the Los Angeles County Office of Education and any employee of CalPERS regarding Jose A. Fernandez (SSN: XXX-XX-1299) prior to October 4, 2013.</p> <p>2. Any and all writings which constitute, reflect, refer to, or contain information concerning the pension benefit of Jose A. Fernandez</p> <p>3. Any and all writings which constitute, reflect, refer to, or contain information concerning the amount the Centinela Valley Union High School District reported to CalPERS as Jose A. Fernandez's compensation.</p>
<b>31</b>	04/30/2015	N/A	Nickolaus Lekovich	1994	Could you please provide me with your most current W-9?

## Closed Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	04/06/2015	NY Times	Matthew Goldstein	1930	I am interested in this fund with regards to its financial backing of B2R Finance, a new firm that provides loans to small and mid-sized buyers of single family homes to operate them as rentals. I am interested in getting copies of any presentation that Blackstone made to CalPERS about this fund and specifically B2R Finance. I am making this request pursuant to FOIA and any relevant California open records law.	03/09/2015
2	04/01/2015	Stanford.edu	Isaac Asiamah	1955	Copy of any filings or documents that lists all the investment advisors that CALPERS engaged from (2010-2013), the fees that were paid to them, and, if possible, what transactions they were involved in on behalf of CalPERS.	03/30/2015
3	04/03/2015	SMRH	Rebecca Roberts	1956	Seeking to find whether or not David Alan Heslop has received any pension payouts. He was a Senior Staff member/Consultant for the CA State Legislature from 1967-1977. Born February 1938.	03/30/2015
4	04/08/2015	N/A	Vivian Chang	1952	The annual open enrollment plan transfers for the requested time periods (2003, 2004, 2005, and 2006).	03/25/2015
5	04/09/2015	N/A	Patrick McNamara	1960	I am requesting the annual actuary reports produced by CalPERS for the County of Riverside Safety Plan for the years: 1996 through 2005. PDF's sent via email would be find.	04/02/2015

6	04/10/2015	Thomson Reuters	Robin Respaut	1558	<p>1. Any and all documents and email correspondence that refer, relate, or pertain to missed pension payments by any/all California municipalities from Jan. 1, 2009 to present;</p> <p>2. Any and all documents and email correspondence that refer, relate, or pertain to a California municipality requesting short- or long-term relief from pension payments from Jan. 1, 2009 to present.</p>	04/22/2014
7	04/13/2015	N/A	Andre Temurian	1965	The requestor Andre Temurian had asked for a settlement agreement document via telephone.	04/07/2015
8	04/14/2015	PitchBook Data Inc.	Tanner Peterson	1792	Q4 2013 10-point Real Estate Portfolio including: IRRs, partnerships, and distributions.	10/23/2014
9	04/16/2015	Ventura County Star	Arlene Martinez	1950	I am looking for a list of all the people who receive pensions in San Buenaventura, their department, names, years of service and total amount paid annually.	03/23/2015
10	04/16/2015	VanGuardians.com	Barry Allen	1966	Provide documents showing correspondence to the city of Glendale CA regarding the amounts of financial compensation to CalPERS from the City of Glendale as to the annual contributions and the amount of unfunded debt to CalPERS.	04/09/2015
11	04/17/2015	Simas Assoc.	Colleen Moore	1953	Seeking redacted industrial disability claims from CHP, County Peace Officer, Police, and Sheriffs.	03/25/2015
12	04/20/2015	N/A	Tim Risch	1929	<p>1. Lists of employee names and corresponding pension yearly amounts paid to all current or former City of Sunnyvale employees for calendar (or fiscal) years 2013 and 2014, preferably in electronic format.</p> <p>2. Lists of employee names and corresponding other benefit amounts (health, dental, etc.) paid to all current or former City of Sunnyvale employees for calendar (or fiscal) years 2013 and 2014, preferably in electronic format.</p>	03/09/2015

<b>13</b>	04/20/2015	N/A	Kishore Kansal	1951	Various 2013-14 portfolio information.	03/24/2015
<b>14</b>	04/20/2015	PECG.org	Lisa Zaragoza	1975	In 2011, the CalPERS Board of Administration approved the allocation of up to \$800 million over three years for investment in California infrastructure with the goal of investing in essential infrastructure assets.	04/16/2015
<b>15</b>	04/20/2015	N/A	Parvin Olfati	1979	Verbatim requests from #1931 and #1932	04/20/2015
<b>16</b>	04/21/2015	Shelton Insurance	Richard Shelton	1976	We are looking for the 2013 and 2014 rates/premiums per region/area for all plans.Thank you!	04/16/2015
<b>17</b>	04/22/2015	CSULB.edu	Terrence Graham	1974	Could you please clarify CALPERS` stance with regard to investments in Soco International (listed on the NYSE as SOCLF). Soco International is engaged in questionable - perhaps criminal - practices that are threatening the endangered wildlife of Virunga National Park and destabilizing the political situation in eastern Congo. I believe that public employees of the State of California have a right to know if their retirement funds are benefiting this company. (Ask CalPERS #: 555352)	04/16/2015
<b>18</b>	04/23/2015	MyPublicPension	Jim Niehaus	1980	Please provide the names of cases, since 2005, presented to the Board as Proposed Decisions by Administrative Law Judges, involving unlawful employment; Independent Contractors who CalPERS deemed were employees.	04/21/2015
<b>19</b>	04/24/2015	Tekbrokers.com	Samuel Anderson	1971	I would like to have the retirement information of the following individuals.Lori Ritter - Retired deputy chief of police city of Richmond.George King - Retired officer of city of Richmond Police.Leo Garfield - last known employment Los Medanos College, former Richmond Police.James Glennon - last known employment Los Medanos College.Joseph McKeown - Retired chief of police Contra Costa School District Police and Los Medanos College.	04/14/2015
<b>20</b>	04/27/2015	N/A	J. Perry Langford	1977	Anthem - I would very much like to have access to the relevant contracts.	04/17/2015

21	04/27/2015	N/A	Jeff Reynolds	1978	I would like to request the hours logged for Steven DeWayne Henry and Calvin Dee Minor from 1/1/2013 to present for the City of Coalinga. Can you please provide the information broken down by year, both fiscal and calendar.	04/20/2015
22	04/27/2015	GW University	Kyle Welch	1989	All historical capital market assumptions. To be clear this table will include: o Expected Return across each asset classes (also might be presented as "E(R)") o Expected Variance across each asset classes (also might be presented as "E(V)", "volatility", "standard deviation", "st. dev.", "risk") o Expected Correlations across each asset classes (also might be presented as "E(Corr)") I will need this information as far back as the institution has produced them A brief description of how the assumptions are made and how frequently they are updated.	04/23/2015
23	04/29/2015	N/A	Alexandru Agachi	1991	1. Are the presentations by the hedge funds CalPERS used to invest in part of the public records, and if yes, how can one access them?  2. Although CalPERS does not invest in hedge funds anymore, would you still have the investment proposal submission documents (Questionnaire and guide) that you used to request from systematic funds?	04/27/2015