

PRAs for March 2015

New PRAs Received	29
PRAs Closed	29

Monthly Averages from April 2014 to March 2015

PRAs Received	25
PRAs Closed	26

Annual Totals

Year	PRAs Received	PRAs Closed
2011	366	167
2012	606	266
2013	405	257
2014	413	303
2015	75	77

Current PRAs as of March 31, 2015

Open less than 1 month	16
Open 1-3 months	2
Open 3-6 months	5
Open 6-12 months	1
Open 1 year or more	0

Closed PRAs as of March 31, 2015

Closed in less than 14 days	15
Closed in 15 days-1 month	6
Closed in 1-3 months	4
Closed in 3-6 months	1
Closed in 6 months-1 year	3

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	04/22/2014	Thomson Reuters	Robin Respaut	1558	1. Any and all documents and email correspondence that refer, relate, or pertain to missed pension payments by any/all California municipalities from Jan. 1, 2009 to present; 2. Any and all documents and email correspondence that refer, relate, or pertain to a California municipality requesting short- or long-term relief from pension payments from Jan. 1, 2009 to present.
2	09/15/2014	Open The Books Portal	Adam Andrzejewski	1736	2013 employee records (employer name; employer zip code; year of compensation; first name, middle initial, last name; hire date; gross annual wages; position; etc., broken down by employer, employee, and year
3	09/30/2014	Law Office of John Michael Jensen	John Michael Jensen	1761	Complex 85 point PRA regarding CalPERS processes, delays in processes, Risk Assessment and Employer Paid Member Contributions.
4	10/15/2014	Law Office of John Michael Jensen	John Michael Jensen	1782	Complex, 116-point request, duplicative of previous 85 point PRA, but adding Community Property information and retirement counseling information.
5	10/23/2014	PitchBook Data Inc.	Tanner Peterson	1792	Q4 2013 10-point Real Estate Portfolio including: IRRs, partnerships, and distributions.
6	11/26/2014	Meyers Nave	Spencer Wilson	1820	Multi-point request for documents relating to special compensation and final compensation for last 5 years. Narrowed scope to the last 6 months.
7	02/17/2015	Transparent California	Robert Fellner	1897	Employee name, job title and pensionable earnings received for 2013 from the Los Angeles Law Library.
8	02/17/2015	Transparent California	Robert Fellner	1898	Employee name, Job title and pensionable earnings received for 2013 from the Los Angeles Unified School District.

9	03/09/2015	N/A	Paul Mast	1926	Please send me within 10 days all writings, including emails, notes, memoranda, and communications of any kind within your agency and any other person concerning that Claim and subsequent Administrative Hearing brought by Paul Mast on about 1995-1996 concerning his retirement benefits.
10	03/09/2015	N/A	Paul Mast	1927	All writings and documents of any kind as follows: Regarding judges and justices who served on any of the following courts: Municiple Court Judges, Superior Court Judges, Appellate Court Judges, or Supreme Court Judges (judge), starting with January 1, 1953 and ending December 31, 1994. Identify each judge who assumed his/her first judicial office before attaining the age of 40 years and who had total service in office in any court or courts for less than 20 years.
11	03/09/2015	N/A	Paul Mast	1928	A copy of all my records with the Judges Retirement System and all my records under the control of the Judges Retirement System.
12	03/09/2015	N/A	Tim Risch	1929	1. Lists of employee names and corresponding pension yearly amounts paid to all current or former City of Sunnyvale employees for calendar (or fiscal) years 2013 and 2014, preferably in electronic format; 2. Lists of employee names and corresponding other benefit amounts (health, dental, etc.) paid to all current or former City of Sunnyvale employees for calendar (or fiscal) years 2013 and 2014, preferably in electronic format.
13	03/09/2015	NY Times	Matthew Goldstein	1930	I am interested in this fund with regards to its financial backing of B2R Finance, a new firm that provides loans to small and mid sized buyers of single family homes to operate them as rentals. I am interested in getting copies of any presentation that Blackstone made to CalPERS about this fund and specifically B2R Finance. I am making this request pursuant to FOIA and any relevant California open records law.

14	03/10/2015	N/A	Parvin Olfati	1932	1. Any communications that relate to any cancellation of employer submitted disability retirement application submitted by the State Board of Equalization (BOE) that mentions Parvin Olfati, Patty Olfati, Patti Olfati, and/or Ms. Olfati that were created, transmitted, and/or received on any CalPERS computer medium, and/or facility, at any time on or after January 1, 2003 through and including the date of your response to this letter; 2. Any communications that relate to any cancellation of employer submitted disability retirement application submitted that are not included in your response to Request Number 1 above that were created, transmitted, and/or received on any CalPERS computer medium, and/or facility at any time on or after January 1, 1999 through and including the date of your response to this letter. (IF necessary, you may redact the names and other personal identifying information of employees other than the undersigned who were named in the applications as applying for disability retirement); 3. Any communications that relate to 1999 Senate Bill 1073 sponsored by the California State Senate Committee on Public Employees Retirement and Social Security that were created, transmitted, and/or received on any CalPERS computer, medium, and/or facility at any time on or after January 1, 1997 through and including the date of your response to this letter.
15	03/16/2015	N/A	Michael Sabin	1936	1. Records that identify all active members that were included in the calculation of the normal cost of the Safety Plan for the City of Sunnyvale for Fiscal Year 2014-15.2. Records that identify all active members that were excluded from the calculation of the normal cost of the Safety Plan for Fiscal Year 2014-15.
16	03/18/2015	N/A	Marvin Smith	1942	1. A list of any and all law enforcement agencies which are currently, or have previously been members of CalPERS; for the calendar years beginning 1982 through 2014; 2. A list of any and all California State hospitals within the following counties: a. San Diego County; b. Riverside County; c. Santa Clara County; d. Los Angeles County; and e. San Luis Obispo County; and finally, 3. A list of any and all fire departments under the County of San Diego which are CalFire) or those in the city of San Diego), that are CalPERS retirement affiliates for the calendar years 2009-2015.
17	03/23/2015	Ventura County Star	Arlene Martinez	1950	I am looking for a list of all the people who receive pensions in San Buenaventura, their department, names, years of service and total amount paid annually.
18	03/24/2015	N/A	Kishore Kansal	1951	Various 2013-14 portfolio information.

19	03/25/2015	N/A	Vivian Chang	1952	The annual open enrollment plan transfers for the requested time periods (2003, 2004, 2005, 2006).
20	03/25/2015	Simas Assoc.	Colleen Moore	1953	Seeking redacted industrial disability claims from CHP, County Peace Officer, Police, and Sheriffs.
21	03/26/2015	City of Pasadena	Lesley Cheung	1954	1. Any and all correspondence from CalPERS to the City of Pasadena that accompanied advanced disability pension payment reimbursement checks from 2002 to present. We believe the enclosed document is an example of such a document. The City of Pasadena received this (redacted for Member confidentiality) in December 2004 and that there were similar documents accompanying the City's monthly ADPP checks from CalPERS. 2. With respect to any Member for which CalPERS took ADPP deductions from the member's monthly retirement benefit, any and all documents showing the name of the Member, the date of the ADPP deduction, and the amount of the ADPP deduction from 2002 to present.

22	03/25/15	BART	BART Unions	1958	<p>1. Please provide copies of all written and electronic correspondence with contracting agencies regarding the implementation of PEPRA for transit employees; 2. State CalPERS` position with regard to whether or not each of the following groups of BART employees are or are not subject to PEPRA</p> <p>a) Those hired between January 1, 2013 and June 30, 2013 when collective bargaining agreements were in effect;</p> <p>b) those hired between July 1, 2013 and December 20, 2014; and</p> <p>c) Those hired after December 30, 2014.</p> <p>3) Explain in detail how CalPERS intends to calculate the pension benefits of members in each of the three groups listed in (2) above; 4) Describe in detail, with supporting actuarial documentation and analysis, how CalPERS intends to calculate the normal cost for each group of BART employees it believes is subject to PEPRA; 5. Please provide us with an actuarial projection covering at least the next 15 years showing the total estimated contributions that BART will have to make for "classic" employees who are not subject to PEPRA, with a separate column showing the projected normal costs for classic employees; 6. Please provide us with an actuarial projection covering at least the next 15 years showing the total estimated contributions that BART will have to make for each group of "new" employees CalPERS believes is subject to PEPRA, with a separate column showing the projected normal costs for those employees.</p>
23	03/26/2015	City of Pasadena	Lesley Cheung	1954	<p>1. Any and all correspondence from CalPERS to the City of Pasadena that accompanied advanced disability pension payment reimbursement checks from 2002 to present. We believe the enclosed document is an example of such a document. The City of Pasadena received this (redacted for Member confidentiality) in December 2004 and that there were similar documents accompanying the City`s monthly ADPP checks from CalPERS. 2. With respect to any Member for which CalPERS took ADPP deductions from the member`s monthly retirement benefit, any and all documents showing the name of the Member, the date of the ADPP deduction, and the amount of the ADPP deduction from 2002 to present.</p>

24	03/30/2015	Stanford.edu	Isaac Asiamah	1955	Copy of any filings or documents that lists all the investment advisors that CALPERS engaged from (2010-2013), the fees that were paid to them, and, if possible, what transactions they were involved in on behalf of CalPERS.
25	03/30/2015	SMRH	Rebecca Roberts	1956	Seeking to find whether or not David Alan Heslop has received any pension payouts. He was a Senior Staff member/Consultant for the CA State Legislature from 1967-1977. Born February 1938.

Closed Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	02/27/2015	HIMSS Analytics	Miles Crow	1912	I am requesting a copy of the contract awarded to Milliman for a Healthcare Data Analysis Solution. The contract number is 2013-6920. The request also includes any RFP/proposal from Milliman as well as any non-winning bidders.	02/25/2015
2	03/02/2015	Californial Professional Public Employees Assoc.	Ken Hamidi	1902	I request a list of the active members of CalPERS, as soon as possible, please.	02/19/2015
3	03/05/2015	N/A	Andrew Combs	1852	Multi-point request, including investment, contract, and board items, for various private equity and venture capital funds from 2008 to current.	01/08/2015
4	03/05/2015	Vanguardians.org	Barry Allen	1880	Provide annual retirement, OPEB and health care for all City of Glendale CALIFORNIA RETIREES FOR CY 2015	02/03/2015
5	03/06/2015	UC Davis	Glenn Loveall	1900	Copy of Investment Proposal, Reference #5663.	02/18/2015
6	03/06/2015	Voice of San Diego	Ashly McGlone	1911	I would like copies (electronic if possible) of any and all letters informing a San Diego County agency and/or retiree of a decision made by CalPERS. Specifically, I am interested in decisions issued from Jan. 1, 2014 to the present pertaining to specific agencies or individuals, and not communications issued to all members and agencies.	02/24/2015
7	03/09/2015	NTY Law	Will Yamada	1824	16 point request pertaining to Loomis Fire District and Dave Wheeler.	12/05/2014

8	03/10/2015	LA Times	Paul Pringle	1889	A list of all recipients of CalPERS pensions who retired in the calendar year 2014 with a minimum of one year in accrued sick leave (the equivalent of the amount earned in 21.67 years at 96 hours per year). Please identify the retirees by name and the position held at the time of retirement and specify the amount of sick leave each retiree accrued, quantified both in a calendar measurement (e.g., 1.5 years in accrued leave) and the dollar value of either a lump-sum payout or a conversion to the retirees monthly pension benefit. Also, please include the total amount of pension benefits each retiree receives.	02/10/2015
9	03/10/2015	Auburn University	Daowei Zhang	1917	1. The RFP for money/timberland manager which was released in 1984 or 1985; 2. On the second page of the attached presentation which was made in 1984, a public pension law change in California was mentioned. Do you know what the law change, around 1982-84, was about? Do you have a citation of that law change? I guess it change allowed CalPERS to invest in timberland. I want to see it and have a citation for it.	03/02/2015
10	03/10/2015	Hewlett Packard	Joshua Verville	1922	I requesting an electronic copy of EMC`s and SunGard`s proposals, original contract, contract extensions which include pricing for Disaster Recovery and Business Continuity services for CalPERS.	03/04/2015
11	03/11/2015	N/A	Robert Gunnison	1892	List of recusals by CalPERS board members for 2013-14.	02/12/2015
12	03/11/2015	Thomson Reuters	Sarah Lynch	1918	Any records that are sufficient to show whether CalPERS has had discussions with any of its private equity firm partners concerning the results of the SEC presence exams of private equity advisors and whether perhaps CalPERS was the victim of potential fee misallocation and could be getting some of those funds back.	03/02/2015

13	03/12/2015	storetrieve- smart storage solutions	Francesca Muller	1920	Copies of the last two invoices for all Off-site Records Storage from the State Records Center and/or outside vendor and the last two invoices for Data Protection, also known as Vault Storage and Data Tape Rotation, from any and all vendors.	03/02/2015
14	03/12/2015	Preqin.com	Haley Parker	1923	I would like to request some data concerning private equity co-investments made by CalPERS alongside its private equity fund managers, namely: 1. Name of Portfolio Company co-invested in; 2. Name of Fund Manager co-invested with; 3. Date of co-investment	03/05/2015
15	03/12/2015	N/A	Parvin Olfati	1931	1. Any communications with anyone at CalPERS that relate to any IRS garnishment of the retirement warrant of Parvin Olfata, that were created, transmitted, and/or received on any CalPERS computer, medium, and/or facility at any time on or after August 23, 2006 through and including the date of your response to this letter; 2. Any communications with anyone at CalPERS that relate to any stopping of any IRS garnishment of the retirement warrant of Parvin Olfata that were created, transmitted, or received on any CalPERS computer, medium, and/or facility at any time on or after August 23, 2006 through and including the date of your response to this letter; 3. Any communications with anyone at CalPERS that relate to any change in the monthly retirement warrant gross payment amount in the monthly retirement warrant of Parvin Olfata that were created, transmitted, and/or received on any CalPERS computer, medium, and/or facility at any time on or after August 23, 2006 through and including the date of your response to this letter. Please be advised that because this request is submitted under the Information Practices Act, any document that mentions the surname or other name of the undersigned must be disclosed to the undersigned; 4. Any and all documents, records, and/or writings reflecting any destruction of any of the records requested under Request Item 1,2, and/or 3 herein.	03/10/2015
16	03/13/2015	N/A	Travis Antoniono	1910	The CalPERS employee tuition reimbursement or education assistance policy.	02/24/2015

17	03/13/2015	N/A	Dave Ciapponi	1915	The RALPH CHANDLER matter, on page 2, contains a reference to a "legislative history of Government Code section 20636" that was provided on a compact disk, marked and officially noticed as CalPERS Exhibit 500.	02/27/2015
18	03/13/2015	N/A	Kent Minault	1925	I hereby request the list of portfolio holdings.	03/06/2015
19	03/16/2015	IB Times	Matthew Cunningham-Cook	1924	I would like: 1. The annualized rate of return for all entities in CalPERS` infrastructure portfolio; 2. The total fees, including carried interest, paid to each entity; 3. Copies of due diligence reports related to the Gatwick airport; 4. Copies of due diligence reports performed by CalPERS staff on CalPERS` infrastructure consultants.	03/05/2015
20	03/19/2015	SEIU1000	Jack McGlenn	1884	Inspect and copy the following documents: 1. Actuarial contracts; 2. Any and all compensation studies and/or labor market analyses related to actuaries performed within the last three years. Please provide all such studies completed within the last three years; 3. Documents related to contact #2014-7479 with OnCore Consulting, LLC. Please make available the following documents: a) Any and all written reports submitted by OnCore pursuant to Article 2.3 of the agreement b) Any and all audits of this contract performed by CalPERS or CalPERS authorized representatives and/or the State Auditor Office during the life of the agreement; 4. Evidence CalPERS has tried to recruit and/or hire civil service personnel to perform services currently performed by contractor personnel under contracts with Gabriel Roeder Smith, Aon-Hewitt, Milliman, OnCore and/or other vendors.	02/06/2015
21	03/19/2015	NY Times	Steve Eder	1933	1. (In regards to Rock Creek Group (Rock Creek 1848 Fund LP)) Can you, or one of your investment staff, give us a sense of why Calpers pulled this allocation? And can you confirm the date when the investment was redeemed? 2. Can you provide any details about Calpers investment with Rock Creek 1848 fund, including Calpers`s exit? 3. Also, we`d like to request all of the public records on Calpers investment in Eaglevale via Rock Creek.	03/11/2015

22	03/20/2015	Santa Monica Mirror	Jennifer Eden	1914	1. A list of everyone who is receiving a CalPERS pension from Santa Monica City at this time and how much they receive; 2. A list of all pension payouts in the past 12 months for the City of Santa Monica.	02/27/2015
23	03/20/2015	ANS IT	Kim Valenzano	1934	We are requesting the winning bid proposal for RFP #2014-7159 Information Technology myCalPERS Functional Optimization.	03/11/2015
24	03/23/2015	Law Office of John Michael Jensen	John Jensen	1575	Copies of preliminary, draft and final Actuarial, Valuation, Compliance Review, Public Agency Review and Audit reports for the City of Vernon for the period of 1990 to 2014.	05/06/2014
25	03/23/2015	Law Firm of Mastagni Holstedt	Aaron Donato	1948	A list of unpooled cities and counties who participate in CalPERS that participate in the sick leave conversion towards service credit. Conversely, I would d like a list of the unpooled cities and counties who participate in CalPERS who do not participate in the sick leave conversion towards service credit.	03/20/2015
26	03/24/2015	N/A	Vivian Chang	1945	Detailed enrollment reports of CalPERS for membership enrolled in the following health plans: 1. Kaiser, 2. Anthem Blue Cross, 3. Western Health Advantage, 4. Blue Shield of California [Health Plan of Redwoods (2003 only)] For Febs 2003-2006, respectively.	03/18/2015
27	03/25/2015	Law Office of John Michael Jensen	John Jensen	1577	26 point request for various manuals, publications, circular letters and employer bulletins from 1992 to 2014.	05/06/2014
28	03/26/2015	N/A	Armond Bradford	1944	Multiple point request regarding rejected disability claim from City of Stockton.	03/18/2015
29	03/30/2015	Law office of John Michael Jensen	John Michael Jensen	1760	An update to the spreadsheet provided in response to previous PRA #1205, a complex PRA regarding death benefits and one time payments.	09/29/2014