

PRAs for February 2015

New PRAs Received	31
PRAs Closed	32

Monthly Averages from March 2014 to February 2015

PRAs Received	25
PRAs Closed	25

Annual Totals

Year	PRAs Received	PRAs Closed
2011	366	167
2012	606	266
2013	405	257
2014	413	303
2015	53	47

Active PRA processing times

Processing Time	Total
PRAs less than 1 month	13
PRAs 1-3 months	2
PRAs 3-6 months	6
PRAs 6-12 months	3
PRAs 1 year+	0

Closed PRA Processing Times

Processing Time	Total
Less than 14 days	7
15 days - 1 month	10
1 - 3 months	9

3 – 6 months

1

6 months – 1 year

5

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	4/22/2014	Thomson Reuters	Robin Respaut	1558	1. Any and all documents and email correspondence that refer, relate, or pertain to missed pension payments by any/all California municipalities from Jan. 1, 2009 to present. 2. Any and all documents and email correspondence that refer, relate, or pertain to a California municipality requesting short- or long-term relief from pension payments from Jan. 1, 2009 to present.
2	5/06/2014	Law Office of John Michael Jensen	John Jensen	1575	Copies of preliminary, draft and final Actuarial, Valuation, Compliance Review, Public Agency Review and Audit reports for the City of Vernon for the period of 1990 to 2014.
3	5/06/2014	Law Office of John Michael Jensen	John Jensen	1577	26 point request for various manuals, publications, circular letters and employer bulletins from 1992 to 2014.
4	9/15/2014	Open The Books Portal	Adam Andrzejewski	1736	2013 employee records (employer name; employer zip code; year of compensation; first name, middle initial, last name; hire date; gross annual wages; position; etc., broken down by employer, employee, and year
5	9/29/2014	Law office of John Michael Jensen	John Michael Jensen	1760	An update to the spreadsheet provided in response to previous PRA #1205, a complex PRA regarding death benefits and one time payments.

6	9/30/2014	Law Office of John Michael Jensen	John Michael Jensen	1761	Complex 85 point PRA regarding CalPERS processes, delays in processes, Risk Assessment and Employer Paid Member Contributions.
7	10/15/2014	Law Office of John Michael Jensen	John Michael Jensen	1782	Complex, 116-point request, duplicative of previous 85 point PRA, but adding Community Property information and retirement counseling information.
8	10/23/2014	PitchBook Data Inc.	Tanner Peterson	1792	Q4 2013 10-point Real Estate Portfolio including: IRRs, partnerships, and distributions.
9	11/26/2014	Meyers Nave	Spencer Wilson	1820	Multi-point request for documents relating to special compensation and final compensation for last 5 years. Narrowed scope to the last 6 months.
10	12/05/2014	NTY Law	Will Yamada	1824	16 point request pertaining to Loomis Fire District and Dave Wheeler.
11	1/08/2015	N/A	Andrew Combs	1852	Multi-point request, including investment, contract, and board items, for various private equity and venture capital funds from 2008 to current.
12	2/03/2015	Vanguardians.org	Barry Allen	1880	Provide annual retirement, OPEB and health care for all City of Glendale CALIFORNIA RETIREES FOR CY 2015

13	2/06/2015	SEIU1000	Jack McGlinn	1884	<p>Inspect and copy the following documents:1) Actuarial contracts 2) Any and all compensation studies and/or labor market analyses related to actuaries performed within the last three years. Please provide all such studies completed within the last three years. 3) Documents related to contact #2014-7479 with OnCore Consulting, LLC. Please make available the following documents: a) Any and all written reports submitted by OnCore pursuant to Article 2.3 of the agreementb) Any and all audits of this contract performed by CalPERS or CalPERS authorized representatives and/or the State Auditor Office during the life of the agreement.4) Evidence CalPERS has tried to recruit and/or hire civil service personnel to perform services currently performed by contractor personnel under contracts with Gabriel Roeder Smith, Aon-Hewitt, Milliman, OnCore and/or other vendors.</p>
14	2/10/2015	LA Times	Paul Pringle	1889	<p>A list of all recipients of CalPERS pensions who retired in the calendar year 2014 with a minimum of one year in accrued sick leave (the equivalent of the amount earned in 21.67 years at 96 hours per year). Please identify the retirees by name and the position held at the time of retirement and specify the amount of sick leave each retiree accrued, quantified both in a calendar measurement (e.g., 1.5 years in accrued leave) and the dollar value of either a lump-sum payout or a conversion to the retirees monthly pension benefit. Also, please include the total amount of pension benefits each retiree receives.</p>

15	2/12/2015	Binary Forensics	Mike Lindsey	1891	The total number (no names) of active employees and the total number of retired PERS annuitants who are covered by any PERS health policy from Anthem for the calendar years 2013, 2014, and 2015. The request is only for the total number of PERS Anthem insured during the three calendar years specified for each class, i.e. number of current PERS covered employees for all PERS covered entities and then a separately reported number of the total number of PERS annuitants covered by Anthem insurance.
16	2/12/2015	N/A	Robert Gunnison	1892	List of recusals by CalPERS board members for 2013-14.
17	2/17/2015	Transparent California	Robert Fellner	1897	Employee name, job title and pensionable earnings received for 2013 from the Los Angeles Law Library.
18	2/17/2015	Transparent California	Robert Fellner	1898	Employee name, Job title and pensionable earnings received for 2013 from the Los Angeles Unified School District.
19	2/18/2015	UC Davis	Glenn Loveall	1900	Copy of Investment Proposal, Reference #5663.
20	2/19/2015	California Professional Public Employees Assoc.	Ken Hamidi	1902	Pursuant to public information act, I request a list of the active members of CalPERS, as soon as possible, please.
21	2/24/2015	N/A	Travis Antoniono	1910	The CalPERS employee tuition reimbursement or education assistance policy.

22	2/24/2015	VoiceofSanDiego.org	Ashly McGlone	1911	<p>I would like copies (electronic if possible) of any and all letters informing a San Diego County agency and/or retiree of a decision made by CalPERS.</p> <p>Specifically, I am interested in decisions issued from Jan. 1, 2014 to the present pertaining to specific agencies or individuals, and not communications issued to all members and agencies.</p>
23	2/27/2015	Santa Monica Mirror	Jennifer Eden	1914	<p>I would like to receive a list of everyone who is receiving a CALPERS pension from Santa Monica City at this time and how much they receive.</p> <p>I would also like a list of all pension payouts in the past 12 months for the City of Santa Monica.</p>
24	2/27/2015	N/A	Dave Ciapponi	1915	<p>The RALPH CHANDLER matter, on page 2, contains a reference to a "legislative history of Government Code section 20636" that was provided on a compact disk, marked and officially noticed as CalPERS Exhibit 500.</p>

Closed Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	2/23/2015	Bison	Michael Roth	1818	Fund level performance information for your real assets (real estate, forestland/timber, and infrastructure) portfolio. I am requesting this information for each quarter from Q4 1999 through Q1 2014.	12/1/2014
2	2/19/2015	N/A	Michael Sabin	1886	Details of the calculation of the normal cost of the Safety Plan of the City of Sunnyvale for Fiscal Year 2014-15, listed as \$9,718,241 on page 6 of the valuation dated June 30, 2013.	02/07/2015
3	2/19/2015	First Investors	Stuart Johnson	1620	A listing of all active CalPERS members and their work location.	06/12/2014
4	2/19/2015	First Investors	Cheryl Cousino	1647	A listing of all active CalPERS members that include employer and membership date.	07/9/2014

5	2/19/2015	Activist Insight	Husein Bektic	1901	Monthly Net Returns of each of the funds either currently or historically included in CalPERS` corporate governance equity fund portfolio since and including October 30 2014 to December 31 2014	02/19/2015
6	2/18/2015	webquill.com	Hans Westerberg	1890	Would like a list of CalPERS Active and Passive holdings in Swedish equities at year end 2014.	02/11/2015
7	2/18/2015	Activist Insight	Husein Bektic	1894	Monthly Net Returns of each of the funds either currently or historically included in CalPERS` corporate governance equity fund portfolio, since and including October 2014.	02/13/2015
8	2/13/2015	SEIU 1000	Tessnim Ahmad	1857	Information for each PPO party in Illinois, New York, and Texas for the last complete calendar year (2014 if available, otherwise 2013).	01/13/2015
9	2/12/2015	Credit Risk Monitor	Larry Lafatta	1878	We would like to know what contracts in the credit services space you have and when they expire, so we can be in a position to bid when they come to renew.To save you time and effort; We don`t need a copy of each contract, just expiration dates and pricing.	02/03/2015
10	2/12/2015	Twoshea	Sharon Sangco	1867	Copies of the existing contracts for various verticals in the IT Spring-Fed Pool.	01/26/2015

11	2/12/2015	N/A	Dave Ciapponi	1691	1. Copies of any and all other laws, legislative histories, regulations, case law, legal opinions and/or legal citations; and copies of any and all internal manuals, rules and/or procedures, written or otherwise regarding GC 20636. 2. Any and all documents showing how the benefit calculations were made, including supporting schedules and details.	08/20/2014
12	2/12/2015	N/A	Jake Petrosino	1879	July 1, 2014 Local Public Agency Plan contribution rates and related funding ratios for 16 miscellaneous and/or safety plans.	02/03/2015
13	2/10/2015	Franklin Health	Gregory Franklin	1887	Purpose of this request is to obtain the current Pharmacy Benefits Management contract and all amendments between CVS Care Mark and CalPERS.	02/08/2015
14	2/10/2015	United Healthcare	Rosalyn McMullen	1874	A copy of CalPERS inter-agency agreement with the State Controller's Office.	01/29/2015
15	2/10/2015	N/A	John Michael Jensen	1871	1. Any and all documents in the possession of CalPERS which identify every member or beneficiary who has received a reimbursement from CalPERS for medical services paid by the member or beneficiary to any out-of-network medical provider in an Anthem PPO from January 1, 2007 to present. 2. Any and all documents in the possession of CalPERS which identify every member or beneficiary who has filed a complaint or appeal with CalPERS concerning the amount of any reimbursement from CalPERS for medical services paid by the member or beneficiary to any out-of-network medical provider in an Anthem PPO from January 1, 2007 to present.	01/27/2015

16	2/06/2015	PublicSector Credit.org	Marc Joffe	1881	The press release at http://www.calpers.ca.gov/index.jsp?bc=/about/newsroom/news/recover-investment-ratings-settlements.xml refers to the settlement of two cases between S&P and CalPERS as well as S&P, the US Department of Justice and multiple states including California. I am seeking the full text of these two settlement agreements.	02/03/2015
17	2/06/2015	kopiworks.com	Rick Daniels	1882	I am requesting a copy of contract #2010-5526 that was won by Pitney Bowes in 2010 for presorting of mail for CalPERS. I would like to get a complete copy of the contract including the most recent invoice for services completed.	02/05/2015
18	2/6/2015	California Department of Public Health	April Roeseler	1859	PDFs or accessible links to the full health plan evidence coverage brochures for Anthem, Blue Cross, and Health Net plans.	01/15/2015
19	2/06/2015	pinpresort.com	Sam Garza	1883	I would like to obtain the Existing Pitney Bowes Presorting Contract #2010-5526	02/05/2015
20	2/4/2015	N/A	Samuel Anderson	1856	A copy of all the names and titles of employees who worked for POST (Peace Officers Standards and Training) during the year 1988.	01/13/2015
21	2/4/2015	Simas & Associates, LTD.	Colleen Moore	1832	Copies of any and all decisions generated by and from the Benefit Services Division, regarding industrial disability requests by peace officers, from January 1, 2012 through present.	12/15/2014

22	2/3/2015	Princeton University	Rebecca Sachs	1453	For all employees contributing to CalPERS who were active during 2003-2013: 1. Name, 2. Agency in 2003 through 2013, 3. Job title in 2003 through 2013, 4. Annual earnings in 2003 (0 if retired in 2003) through 2013 (0 if retired in 2013), 5. Date of hire	02/6/2014
23	2/3/2015	N/A	Gurdeep Dhaliwal	1676	Complex multi-point request relating to numbers of Independent Medical Examinations at CalPERS, as well as, promotional and training development opportunities for the Investment Officer and Portfolio Manager series.	08/11/2014
24	2/03/2015	N/A	Rami Zreikat	1875	Under the PRA, may we request, one copy of the [top 5 vendors] pricing documents/workbooks that were included as part of the last or previous IT Spring Fed Pool.	02/02/2015
25	2/2/2015	N/A	Sandip Gupta	1866	List of existing vendors and the rates for different classifications for the current IT Spring Fed Pool.	01/23/2015
26	2/25/2015	IPREO	Hiren Kapadia	1908	The most recent and complete portfolio of your pension fund.	02/23/2015
27	2/25/2015	N/A	Maria Capruan	1907	Could you please provide me with the current Actuarial reports for the Georgetown Divide PUD, CalPERS ID 3973892041. The District has 3 active tiers.	02/23/2015
28	2/25/2015	Fortress Group, Inc.	Ben Peterman	1904	I am requesting an opportunity to inspect or obtain copies of public records regarding fees paid to placement agents by investment fund managers with whom CalPERS has invested in / completed due diligence on / done business.	02/20/2015
29	2/25/2015	N/A	Anjeli Kapal	1903	Hi, I am looking for the 3mo, 1 yr., 3yr, 5 yr., 7yr, 10 yr. and 15 yr. gross return for CalPERS investments as of 12.31.14.	02/20/2015

30	2/26/2015	Federal Retirement Thrift Investment Board	Tyrone Crawford	1810	<p>1. The Third Party Administrator(TPA)/Service Provider contract for CalPERS</p> <p>2. Any contract wherein the contractor processes benefit-related forms or transactions (e.g. court orders, withdrawal forms, beneficiary designations) or responds to inquiries from participants.</p>	11/18/2014
31	2/27/2015	Kentucky Legislative Research Commission	Bo Cracroft	1913	Would you be able to provide the 1-, 3-, 5-, and 10-year return of the California Public Employees Retirement System for the period ending December 31, 2014?	02/27/2015
32	2/25/2015	Himssanalyt ics.org	Miles Crow	1912	I am requesting a copy of the contract awarded to Milliman for a Healthcare Data Analysis Solution. The contract number is 2013-6920. The request also includes any RFP/proposal from Milliman as well as any non-winning bidders.	02/25/2015