

PRAs for January 2015

<b>New PRAs Received</b>	<b>22</b>
<b>PRAs Closed</b>	<b>17</b>

Monthly Averages from February 2014 to January 2015

<b>PRAs Received</b>	<b>25</b>
<b>PRAs Closed</b>	<b>25</b>

Annual Totals

<b>Year</b>	<b>PRAs Received</b>	<b>PRAs Closed</b>
<b>2011</b>	219	194
<b>2012</b>	282	292
<b>2013</b>	215	242
<b>2014</b>	274	287
<b>2015</b>	22	17

Open Public Record Act Requests

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
1	02/06/2014	N/A	Rebecca Sachs	1453	For all employees contributing to CalPERS who were active during 2003-2013:1. Name2. Agency in 2003 through 20133. Job title in 2003 through 20134. Annual earnings in 2003 (0 if retired in 2003) through 2013 (0 if retired in 2013)5. Date of hire
2	04/22/2014	Thomson Reuters	Robin Respaut	1558	1. Any and all documents and email correspondence that refer, relate, or pertain to missed pension payments by any/all California municipalities from Jan. 1, 2009 to present.2. Any and all documents and email correspondence that refer, relate, or pertain to a California municipality requesting short- or long-term relief from pension payments from Jan. 1, 2009 to present.
3	05/06/2014	Law Office of John Michael Jensen	John Jensen	1575	Copies of preliminary, draft and final Actuarial, Valuation, Compliance Review, Public Agency Review and Audit reports for the City of Vernon for the period of 1990 to 2014.
4	05/06/2014	Law Office of John Michael Jensen	John Jensen	1577	26 point request for various manuals, publications, circular letters and employer bulletins from 1992 to 2014.
5	06/12/2014	First Investors	Stuart Johnson	1620	A listing of all active CalPERS members and their work location.
6	07/09/2014	First Investors	Cheryl Cousino	1647	A listing of all active CalPERS members that include employer and membership date.

7	08/11/2014	N/A	Gurdeep Dhaliwal	1676	Complex multi-point request relating to numbers of Independent Medical Examinations at CalPERS, as well as, promotional and training development opportunities for the Investment Officer and Portfolio Manager series.
8	08/20/2014	N/A	Dave Ciapponi	1691	1. Copies of any and all other laws, legislative histories, regulations, case law, legal opinions and/or legal citations; and copies of any and all internal manuals, rules and/or procedures, written or otherwise regarding GC 20636. 2. Any and all documents showing how the benefit calculations were made, including supporting schedules and details.
9	09/15/2014	<b>Open The Books Portal</b>	Adam Andrzejewski	1736	2013 employee records (employer name; employer zip code; year of compensation; first name, middle initial, last name; hire date; gross annual wages; position; etc., broken down by employer, employee, and year
10	09/29/2014	<b>Law office of John Michael Jensen</b>	John Michael Jensen	1760	An update to the spreadsheet provided in response to previous PRA #1205, a complex PRA regarding death benefits and one time payments.
11	09/30/2014	<b>Law Office of John Michael Jensen</b>	John Michael Jensen	1761	Complex 85 point PRA regarding CalPERS processes, delays in processes, Risk Assessment and Employer Paid Member Contributions.
12	10/15/2014	<b>Law Office of John Michael Jensen</b>	John Michael Jensen	1782	Complex, 116-point request, duplicative of previous 85 point PRA, but adding Community Property information and retirement counseling information.

<b>13</b>	10/23/2014	<b>PitchBook Data Inc.</b>	Tanner Peterson	1792	Q4 2013 10-point Real Estate Portfolio including: IRRs, partnerships, and distributions.
<b>14</b>	11/18/2014	<b>Federal Retirement Thrift Investment Board</b>	Tyrone Crawford	1810	1. The Third Party Administrator (TPA)/Service Provider contract for CalPERS 2. Any contract wherein the contractor processes benefit-related forms or transactions (e.g. court orders, withdrawal forms, beneficiary designations) or responds to inquiries from participants.
<b>15</b>	11/24/2014	<b>Bison</b>	Michael Roth	1818	Fund level performance information for your real assets (real estate, forestland/timber, and infrastructure) portfolio. I am requesting this information for each quarter from Q4 1999 through Q1 2014.
<b>16</b>	11/26/2014	<b>Meyers Nave</b>	Spencer Wilson	1820	Multi-point request for documents relating to special compensation and final compensation for last 5 years. Narrowed scope to the last 6 months.
<b>17</b>	12/05/2014	<b>NTY Law</b>	Will Yamada	1824	16 point request pertaining to Loomis Fire District and Dave Wheeler.
<b>18</b>	12/15/2014	<b>Simas and Associates LTD</b>	Colleen Moore	1832	Copies of any and all decisions generated by and from the Benefit Services Division, regarding industrial disability requests by peace officers, from January 1, 2012 through present.
<b>19</b>	01/08/2015	<b>N/A</b>	Andrew Combs	1852	Multi-point request, including investment, contract, and board items, for various private equity and venture capital funds from 2008 to current.
<b>20</b>	01/13/2015	<b>N/A</b>	Samuel Anderson	1856	A copy of all the names and titles of employees who worked for POST (Peace Officers Standards and Training) during the year 1988.

<b>21</b>	01/13/2015	<b>seiu1000</b>	Tessnim Ahmad	1857	Information for each PPO party in Illinois, New York, and Texas for the last complete calendar year (2014 if available, otherwise 2013).
<b>22</b>	01/15/2015	<b>California Department of Public Health</b>	April Roeseler	1859	PDFs or accessible links to the full health plan evidence coverage brochures for Anthem, Blue Cross, and Health Net plans.
<b>23</b>	01/23/2015	<b>N/A</b>	Sandip Gupta	1866	List of existing vendors and the rates for different classifications for the current IT Spring Fed Pool.
<b>24</b>	01/26/2015	<b>twoshea.com</b>	Sharon Sangco	1867	Copies of the existing contracts for various verticals in the IT Spring-Fed Pool.
<b>25</b>	01/27/2015	<b>N/A</b>	John Michael Jensen	1871	1. Any and all documents in the possession of CalPERS which identify every member or beneficiary who has received a reimbursement from CalPERS for medical services paid by the member or beneficiary to any out-of-network medical provider in an Anthem PPO from January 1, 2007 to present. 2. Any and all documents in the possession of CalPERS which identify every member or beneficiary who has filed a complaint or appeal with CalPERS concerning the amount of any reimbursement from CalPERS for medical services paid by the member or beneficiary to any out-of-network medical provider in an Anthem PPO from January 1, 2007 to present.
<b>26</b>	1/29/2015	<b>UHC.com</b>	Rosalyn McMullen	1874	A copy of CalPERS inter-agency agreement with the State Controller's Office.

Closed Public Record Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	01/02/2015	<b>publicrecordstrategies.com</b>	Alexandra Wilcox	1844	Pension information on Gloria Molina.	01/02/2015
2	01/08/2015	<b>California Professional Public Employees Assoc.</b>	Ken Hamidi	1851	Copy of the December 2013 comprehensive pension data listing.	01/08/2015
3	01/09/2015	<b>PERS RETIREMENT BETTERMENT COMMITTEE, INC.</b>	Jake Petrosino	1846	A listing of PEMHCA Program new participating local public agencies and those agencies terminating coverage during calendar year 2014.	01/06/2015
4	01/09/2015	<b>PERS RETIREMENT BETTERMENT COMMITTEE, INC.</b>	Jake Petrosino	1849	A listing of public agency employers added and terminated in the California Employers Retiree Benefit Trust (CERBT), during calendar year 2014.	01/06/2015
5	01/13/2015	<b>California Public Pension Advisors</b>	Jim Niehaus	1789	1. The board transcript on the proposed regulation to add Article 6.5 Membership Sections 578 and 578.1 2. All internal staff documents regarding the above proposed regulation both before and after the December 17, 2008 board hearing.	10/22/2014

6	01/15/2015	N/A	Jake Petrosino	1847	A listing of those CalPERS 457 Plan Program agencies added and those terminated during the past year beginning January 1, 2014.	01/06/2015
7	01/15/2015	N/A	Richard Reed	1858	Has the city of Capitola contracted with CalPERS for the safety unit the EPMC benefit?	01/14/2015
8	01/20/2015	ProxyInsight.com	Nick Dawson	1853	The proxy voting records for CalPERS of the Treasury for the period of 1st January 2014 to 31st December 2014.	01/09/2015
9	01/21/2015	Nasdaq.com	Doris Barry	1855	Current holdings with managers for 122 clients.	01/12/2015
10	01/22/2015	tekbrosers.com	Samuel Anderson	1862	Information for Bobby Sadler, Law Enforcement Consultant II, who worked for California POST in 1988. I need to know where this person is now with regards to work and/or retirement.	01/21/2015
11	01/26/2015	N/A	Jake Petrosino	1848	The report formerly known as the Contract Activity Bulletins, covering the fourth quarter of calendar year 2014 (October 1, 2014 through December 31, 2014).	01/06/2015
12	01/27/2015	Scherzer.com	Kim McClain	1865	A sample of someone`s proposal to see how they answered questions.	01/22/2015

<b>13</b>	01/28/2015	<b>Colliers International</b>	Tracey Johnson	1872	A copy of the CalPERS Property Manager RFP #2010-5544 (3/9/11) and Addendum 1 (4/6/11). We would specifically like a copy of the proposal submitted by CBRE.	01/27/2015
<b>14</b>	1/29/2015	<b>Pension360.org</b>	Ted Ballentine	1707	The individual total compensation packages received by all fund investment staff, as well as, the 10 highest compensated employees in 2013.	08/29/2014
<b>15</b>	1/29/2015	<b>N/A</b>	Nicholas Josefowitz	1774	A copy of all records and correspondences relating to CalPERS Office of Audit Services sent a letter to the San Francisco Bay Area Rapid Transit District (BART), informing BART that it enrolled an elected official who was ineligible for optional CalPERS membership.	10/10/2014
<b>16</b>	1/29/2015	<b>N/A</b>	Jake Petrosino	1869	1. Listing of Non-Pooled Plans and related Funding Ratios including old 4-digit Identification Numbers, or if not available, in alphabetical order. 2. Listing of Pooled Plans and related Funding Ratios including old 4-digit Identification Numbers or, if not available, in alphabetical order.	01/26/2015

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17	1/30/2015	N/A	Jake Petrosino	1873	1. Listing of Local Public Agencies with Social Security coverage of Miscellaneous Plans in alphabetical order.  2. Listing of Local Public Agencies with Social Security coverage of Safety Plans in alphabetical order	01/28/2015
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