

### NEW CASE REPORT

<b>Name of Case (full name):</b>	<b>Zimmerle, Monique (Samuel C. Zimmerle Dec.) v. CalPERS</b>
<b>Date Received By Legal Office:</b>	December 4, 2014
<b>Attorney Contact(s):</b>	Christopher C. Phillips
<b>Program Contact:</b>	BNSD
<b>Plaintiff(s):</b>	Monique Zimmerle
<b>Defendant(s):</b>	California Public Employees' Retirement System
<b>Other Parties:</b>	
<b>Issues/Status:</b>	<p>Complaint for Declaratory and Injunctive Relief, Accounting and Specific Performance was served on CalPERS on December 4, 2014.</p> <p>Plaintiff asserts that CalPERS is illegally withholding funds from decedent's retirement account that should be distributed to plaintiff.</p> <p>CalPERS has filed a Demurrer in response.</p>
<b>Potential Monetary Impact:</b>	Unknown at this time.

<b>Name of Case (full name):</b>	<b>LOCAL 101 of the American Federation of State, County and Municipal Employees (AFSCME) v. Edmund G. Brown, Jr., in his official capacity as the Governor of the State of California; Members of the Board of Administration of the California Public Employees Retirement System, including Rob Feckner, Michael Bilbrey, John Chiang, Richard Costigan, George Diehr, Richard Gillihan, Dana Hollinger, J.J. Jelincic, Henry Jones, Ron Lind, Bill Lockyer, Priya Sara Mathur, Bill Slaton, in their official capacity as the Administrators of the California Public Employees Retirement System; Anne Stausboll, sued in her official capacity as Chief Executive Officer of the California Public Employees Retirement System; State of California; and CalPERS</b>
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<b>Date Received By Legal Office:</b>	January 12, 2015
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<b>Attorney Contact(s):</b>	Marguerite D. Seabourn
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<b>Program Contact:</b>	RAS
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<b>Plaintiff(s):</b>	LOCAL 101 of the American Federation of State, County and Municipal Employees
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<b>Defendant(s):</b>	Edmund G. Brown, Jr., in his official capacity as the Governor of the State of California; Members of the Board of Administration of the California Public Employees Retirement System, including Rob Feckner, Michael Bilbrey, John Chiang, Richard Costigan, George Diehr, Richard Gillihan, Dana Hollinger, J.J. Jelincic, Henry Jones, Ron Lind, Bill Lockyer, Priya Sara Mathur, Bill Slaton, in their official capacity as the Administrators of the California Public Employees Retirement System; Anne Stausboll, sued in her official capacity as Chief Executive Officer of the California Public Employees Retirement System; State of California; and CalPERS
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Other Parties:	Santa Clara Valley Water District
Issues/Status:	Complaint for Declaratory Judgment and Injunctive Relief filed with USDC Northern District. Served on 1/12/15. AFSCME alleges that CalPERS and the State have violated the contracts clause of the U.S. Constitution by impairing AFSCME's Collective Bargaining Agreement (CBA) with Santa Clara Valley Water District. The alleged impairment was caused by the implementation of certain provisions of PEPR. AFSCME seeks neither damages nor individual liability, but only a declaration that PEPR unconstitutionally impaired its CBA with respect to pension benefits earned by its members hired during the term of the CBA.
Potential Monetary Impact:	Unknown at this time.

<b>Name of Case (full name):</b>	<b>Matthew C. McGlynn, Louie Brooks Anderholt, Tara M. Flanagan, Jennifer A. Giuliani, Gary G. Krep, and Benjamin Wirtschafter, on behalf of themselves and those similarly situated v. State of California, The Judicial Council, The Board of Administration of the California Public Employees Retirement System, John Chiang, in his official capacity as the Controller of the State of California, and DOES 1-10</b>
Date Received By Legal Office:	January 7, 2015
Attorney Contact(s):	Marguerite D. Seabourn
Program Contact:	JRS
Plaintiff(s):	Matthew C. McGlynn, Louie Brooks Anderholt, Tara M. Flanagan, Jennifer A. Giuliani, Gary G. Krep, And Benjamin Wirtschafter, on behalf of themselves and those similarly situated
Defendant(s):	State of California, Judicial Council, Board of Administration of the California Public Employees Retirement System, John Chiang, in his official capacity as the Controller of the State of California, and DOES 1-10
Other Parties:	
Issues/Status:	Verified Writ of Petition and Complaint for Declaratory Relief filed on December 29, 2014. The action was filed on behalf of six judges challenging the higher pension contribution amounts for new judges who were elected before PEPRA became effective but took office after PEPRA became effective, and had no prior CalPERS membership.
Potential Monetary Impact:	Unknown at this time.