ATTACHMENT I

DOCUMENTS MARKED FOR IDENTIFICATION AND INCLUDED IN THE RECORD BUT NOT CONSIDERED BY THE ALJ

Attachment I
Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ
1 of 122

Handwerker Exhibit I

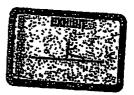


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	Received 9/5/101
Member Services Dinason, PO Box 1000, Sacramento CA 95812-4000 CalPERS (888) CalPERS (225-7377) - Telecommonicación Dinason (1988)	170
CalPERS (838) CalPERS (225-7377) - Telecommonimons Device for the Deaf - (916) 795-3240	
	EXHIBIT
Additional Retirement Service Credit (ARSC)	EXHIBIT EXHIBIT
	PER
Pare I: Member Information	
Name Lisa Handwierkor	
Fourner Name (if applicable) Social Security Number CSU Fast B	
Carring Employee	4
Wark Phone	
Mailing Address Cny	
Part 2: Documentation of Service	ZIP Code -
O I have attached a copy of the commane to purchase service credit. If not, indicate why	
	Print and the second second
Based upon the attached service credit purchase cannate, how many years of ARSC do you ir one box only) A separate election document with detailed payment options will be mailed to	
one box only) A separate election document with detailed payment options will be mailed to: O 1 years O 2 years O 3 were O 4	nend to purchase (check
Oliper D3	The same south that
Have you submired a	to 5 years
Have you submitted a regiment application? O Yes O No If yes, enter date request was Do you anticipate purchasing this credit with a rollover or plan-to-plan transfer of pre-tax fund. Part 3: Certification	submitted/_
Part 3: Certification	FO Le O Nº
I hereby certify that the above information is true and correct.	
Separate Invalled	9 15 700
Sign and date this request form, make a copy of your request for your records, and attach a copy Mailall mannish.	101 2010
Mail all materials in California at	of your online service

PERSOLMOOTS DIACO/040

Mail all materials to CalPERS Member Services Division, P.O. Box 4000, Sacramento, CA 95812-4000

Handwerker Exhibit



IMPORTANT RE: AIR TIME

https://mail.calfac.org/owa/?ae=ltem&t=IPM.Note&id=RgAAAAD

IMPORTANT RE: AIR TIME

Lisa Handwerker [lisahand@juno.com] SentaMonday, November 11, 2013 7:44 FM To: Mark Karphis

Begin forwarded message:

From: G	eorge Diehr	•	
Subject:	RE: Calpers		-
Date: Jar	wary 14, 2010	1:58:0	5 PM PST
	han Karpf		
	Handwerker ·	·· · —	

I had a good TALK with Lisa today and while it took a while to cut thru misunderstandings to the core issue, I think we now both understand her concerns. Someone at PERS told her that you must have been been a member for 5 <u>calendar</u> years to be eligible to buy additional service credit (air time). Clearly, that is not correct. The PERS website says:

"How do I determine if I'm eligible? You must be a CalPERS member in compensated employment with a CalPERS-covered employer and have at least five years of <u>earned</u> <u>service credit</u> [emphasis added] when you make the election. The purchase of other types of service credit may not be used to meet this five-year earned service credit requirement."

Applicable regulation is 20906. And, as you note, service time prior to membership in PERS is "earned" service credit.

She is going to send me her records on service credit as computed by PERS. I am increasingly convinced that they are not treating part-time service correctly for CSU faculty in computing service credit. They should be using WTUs, not months or days worked, to determine service credit (20966(a), not b, c, or d). In a quarter system, each WTU should be 1/15th of a year. Instead, Lisa says they are counting months and partial months and, apparently, using the "10 months = one year rule."

Please give me a call for additional issues:

George Diehr Professor of Management Science, CSU San Marcos Member, Board of Administration, CalPERS

From: Jonathan Karpf

Sent: Thursday, January 14, 2010 12:57 AM

To: George Diehr Subject: Re: Calpers IMPORTANT RE: AIR TIME

https://mail.calfac.org/owa/?as=ltem&t=IPM.Note&id=RgAAAAL

As you saw in the long email I sent from the Sacramento train station on Tuesday, Service Prior to Membership does count towards vesting, for both the pension and the health benefits. It's earned service credit. J
Sent from my iPhone
On Jan 12, 2010, at 10:42 AM, "George Diehr" wrote:
 Jonathan must know the answer to this: If Lisa has to buy the part- time service, does that count towards meeting the 5-year requirement both for retiree health benefits and eligibility for purchase of air time? It is "real" service time so seems it should count.
 If so, the only downside for Lisa if they don't reset her member date to 2004 would be the added cost (interest) for purchase of the part-time service credit. While that is unfortunate, it is a relatively modest issue versus eligibility for retiree health benefits and the right to buy air time.
 George Diehr Professor of Management Science, CSU San Marcos Member, Board of Administration, CalPERS
>
> Subject: Calpers
> No sorry I realize now you don't know my entire situation. I am in . > Calpers now. I was originally told I was a member last year but when . > they started to do calculations I felt something was wrong. I always . > thought I should be in Calpers earlier. After many phone calls . > insisting that something was wrong and asking them to recheck they did . > decide a mistake was made and ishould have been in 2008. But I thought . > it should be earlier and starred investigating and asking for my Pims . > report etc. Caueb also made a mistake that was corrected. But I am not . > yet vested even with service credit but back. If I get them to enroll . > me back to winter 2004 it would solve two problems. One I would be . > vested and two I would be in Calpers for 5 years and if I wanted to . > could buy back the one time .
>

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 6 of 122

IMPORTANT RE: AIR TIME

https://mail.calfac.org/owa/?ac=item&t=IPM.Note&id=RgAAAAD

- > Senior Assisted Living
- > Put your loved ones in good hands with quality senior assisted
- > living. Click now!
- > http://ithirdpartyoffers.juno.com/TGL2141/c?cp=FHxceuiYs_da1c6Vm-AAAAAASUQAAAAA=

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAI

Fwd: Lisa Handwerker--additional issue #1

Lisa Handwerker
Sentrihusday, November 14, 2013 5:59 PM
To: Mark Kerptus; Jonathan Karpf

Begin forwarded message:

From: George Diehr Subject: FW: Lisa Handwerker-	additional issue #1	
Date: January 15, 2010 2:21:57 Pi To: Lisa Handwerker	M PST , Jonathan Karpf • "	
Here is my email to Hamilton on the Issue	· · · · · · · · · · · · · · · · · · ·	
George		•
From: George Diehr		
Sent: Friday, January 15, 2010 11:02 AM To: Hamilton, Kathleen		
Subject: Lisa Handwerker-additional issue	e #1	
Hi Kathleen,	•	
(What a messi)		

First, let's set aside for now the issue of when Lisa gained membership in PERS—the issue of interpretation of "consecutive quarter." For now, that issue is secondary and not relevant to two larger issues. The first is eligibility to purchase "air time" which I address here. I will address the second in a subsequent email.

There are 3 emails copied below, each incorporates other emails, many of which are not relevant but included for the sake of completeness. I have underlined relevant comments in each letter.

- 1. From Shirley Liu, Dec. 31.
- 2. Lisa to Steven Propp, Dec. 31.
- 3. From Charlene Patton, Oct. 22.

I am quite certain Shirley Liu is incorrect in her statement: "To be eligible to purchase ARSC, the member must have at least five years of earned service credit. SPM purchased time can not be used to meet this five years requirement. Therefore, you will not be eligible to make the ARSC purchase until you have five years of earned service credit." SPM purchased time is earned service credit and therefore qualifies towards the requirement for 5 years of earned

https://mail.calfac.org/owa/?ac=ltem&t=IPM.Note&id=RgAAAAI

service credit.

The email from Steven Propp seems correct and seems to allow purchase of air time.

Charlene Patton adds a requirement for: "At least five calendar years as a CalPERS member by the time the election is received." And notes: "Because your membership date with CalPERS is June 19, 2006, you have not been in CalPERS membership for 5 years." I can find no requirement in the PERL that you have to have been a member for 5 calendar years. I conclude that assuming Lisa has 5 years of service credit—as represented by purchase of prior part-time service (SPM) and service credit since she became a member—she is eligible to purchase air time.

Thank you,

George Diehr Professor of Management Science, CSU San Marcos Member, Board of Administration, CalPERS

To: 'Lisa Handwerker'; Liu, Shirley

https://mail.calfac.org/owa/?ac=Item&t=IPM.Note&id=RgAAAAI

Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

Ahai This is becoming clearer, now.

Shirley: Can you answer her question about eligibility for Additional Retirement Service Credit (ARSC, aka "Air Time")? Would either of these scenarios qualify:

- 1. She has five CALENDAR years of service in membership (e.g., from September 2004-September 2009), but less than five years of SERVICE CREDIT.
- 2. She has less then five years of service credit in MEMBERSHIP, but when her 2.500 years of SPM are considered, she has more than five years of TOTAL SERVICE CREDIT.

Ms. Handwerker: Eligibility for health benefits I'm not qualified to handle, so I would call our Contact Center about that; since you started working after 1989, however, there will be an additional question you need to have answered about whether your employer will pay any portion of the premiums after you retire.

Steve Propp, Manager Membership Analysis & Design Unit Employer Services Division

----Original Message---From: Lisa Handwerker |
Sent: Thursday, December 31, 2009 7:45 AM
To: Propp, Steven
Cc: "

Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

Thank you for this information. I had bought back service credit from CALPERS from Shirley Liu's office but was not told about that.

This is a bit different information than has been explained to me. I may have some additional questions about this. First, I don't know if Shirley Liu told you I already bought back 2.499 years of service credit. (I did not know about any other options) from Shirley Liu's office with the understanding that if mistakes were made I would be reimbursed. Second, there is one VERY important aspect you are not mentioning here which is health vestment for myself and my daughter. My understanding after much research, is that in order to be vested for health insurance in CSUEB you need to have a minimum of two classes (over .50) when you decide to retire and a minimum of five years of credit from Calpers (through both buy back service credit and Calpers membership). Since I do not yet have that, there is a lot at stake here for me. Also, if I am in CALPERS starting in Winter 2004 would also put me in Calpers for five years and I would have a one time chance to buy back five additional years of Calpers credit when I did retire. Without my Calpers dating back to winter 2004 I cannot have that opportunity. Is my understanding correct? Thank you again for your time. Have a wonderful and healthy New Year to you and your family.

https://mail.calfac.org/owa/?ae=ltem&t=IPM.Note&id=RgAAAAL

Lisa Handwerker, Pl Email	n.D., M.P.H.	
Propp, Steven		S REPORT UPDATED?
Sent: Thursday, De To: Lisa Handwerke		22 AM

Let me answer the second question first; if you are trying to reach 5.000 years in order to qualify to retire, for example, you probably don't need to have 5.000 years of credited service; since you have had regular part-time work, you might qualify to retire with what's known as a "five-year conversion" (based on Government Code 20970), which states that, for qualification purposes, "a year of service shall be credited for each year during which the member was employed throughout the year on a part-time basis and was engaged in his or her duties the full amount of time he or she was required by his or her employment to be so engaged."

To oversimplify, let's say that a member has worked for 6 calendar years at ½ time, and therefore has 3.000 years of actual service credit. For purposes of qualification to retire, however, this member would have six years, since she has worked the full amount of time her position required. (Her actual pension would be based only on credited service, of course; but the point is that she could retire without having 5.000 years of actual credited service.) So if you are trying to decide by next Monday if you need to, say, teach two classed instead of one, because you currently have 4.800 years of service credit, you may not need to teach the two classes in order to retire. (Our Customer Contact Center or a Field Office can explain in more detail about a five-year conversion, if you wish.)

For the first question, Arrears is where a person worked enough hours to qualify for PERS membership, but the employer failed to enroll the person into membership; in such a case, the member is required to pay the retirement contributions she should have paid (normally 5% of actual earnings over \$513 per month); no interest is charged, however. We do need to obtain the actual earnings information to do such a calculation, which may be a holdup; although PIMS has been corrected to reflect an 8/15 time base, my analyst is checking with SCO to see whether they are changing your reported EARNINGS as well. (If they just changed the time base to 8/15, but left your actual EARNINGS the same, it won't work.

Service Prior to Membership (SPM), is where the person didn't work enough hours to qualify to retire, but has subsequently qualified for membership, and wants to pay to receive service credit for the SPM period. for SPM, all we need is your Pay Rate at time of membership (which we already know), and your time base (e.g., 8/15, 4/15, etc.), which we also know. Two factors can make SPM costs slightly higher than Arrears: One, if your pay rate was higher at time of membership than during your SPM period; Two, interest (6% compounded annually) is charged on SPM, from your date of membership until the date the calculation is

4 of 9 ------ ...

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done. So if your membership was, say, in 2004 rather than in 2006, that would be two years less interest (at 6%) you would pay. So if, hypothetically, a member's Arrears cost was \$2000, the SPM cost might be \$2300, or something along those lines.

We'll get back to you as soon as we hear from the Chancellor's Office and SCO next week.

Steve Propp, Manager
Membership Analysis & Design Unit
Employer Services Division

Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

Can you please explain more clearly what you mean by Arrears vs. Service Prior to Membership. I want to make sure I fully understand what you are asking.

Currently, I have several concerns including but not limited to: 1) making sure my Calpers records are correct 2) Getting the correct credit for my CSUEB teaching and 3) reaching a certain threshold of service credit. Why would this make a difference? I am unclear.

Lisa Handwerker, Ph.D., M. Email:	Р.Н.
Original Message From: "Propp, Steven" To: 'Lisa Handwerker' Subject: RE: IMPORTANT: I Date: Wed, 30 Dec 2009 10	HANDWERKER PIMS REPORT UPDATED?

I've tried calling Pam Chapin from the Chancellor's Office, but their office is closed until next week.

However, my analyst who reviewed your case has spoken with Ms. Chapin, who agreed with the principle that "for an employee who works during the summer, the time base IS counted toward eligibility."

For my own information, is the focus of your concern purchasing credit for your pre-2006 service as "Arrears" rather than as "Service Prior to Membership"? (Since no interest is charged on Arrears, the cost would be somewhat lower than for Service Prior to Membership.) Or do you have some other primary concern (e.g., reaching a certain threshold of service credit, etc.)?

Steve Propp, Manager

https://mail.calfac.org/owa/?ac=ltem&t=lPM.Note&id=RgAAAAD

Membership Analysis & Design Unit Employer Services Division
·
Original Message
From: Lisa Handwerker -
Sent: Wednesday, December 30, 2009 10:21 AM To: Propp, Steven
Ca
Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?
Hello. My understanding according to CalPERS Board Director George Diehr is that summer does not interrupt my march toward eligibility, it is an extra term. Could you please check on this. Thank you.
Lisa Handwerker, Ph.D., M.P.H. Email:
Original Message
From: "Propp, Steven"
To: 'Lisa Handwerker'
Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED? Date: Wed, 30 Dec 2009 08:00:09 -0800
i've given the package back to my analyst; perhaps she was including the 4/15 6/23/03-9 /10/03 period (which presumably was the summer session) as interrupting the 50% time.
Steve Propp, Manager
Membership Analysis & Design Unit
Employer Services Division
From: Lisa Handwerker "" " " " " " " " " " " " " " " " " "
Sent: Wednesday, December 30, 2009 7:46 AM
To: Propp, Steven
Cc. Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?
Thank you. I received the fax but unfortunately arrows to left ate cut off. Thank you. Again, I have reviewed the PIMS report many times and with the change (fall 2003 from 4/15 to 8/15) I should have a minimum of 50% in the following four quarters:
Winter 2003 1/8/03 HDEV 4/15 and Anthro 4/15 total 8/15
Spring 2003 4/1/03 HDEV 4/15 and Anthro 4/15 total 8/15

Fall 2003

https://mail.calfac.org/owa/?as=ltem&t=IPM.Note&id=RgAAAAD.

Fail 2003	9/23/03	HDEV 4/15 and with new PIMS report change is 8/15			
Winter 200 THIS IS		8/15 and 4/15= 12/15 I'H CONSECUTIVE QUARTER EMPLOYED BY MORE THAN 50%.			
Can you ple if your reco quarters.	ease tell me : rds are show	specifically which of those quarters you are NOT seeing over 50% or ing something different for these specific FOUR consecutive			
Lisa Handw Email. "	verker, Ph.D.	, M.P.H. 1			
From: "Prop To: 'Lisa Ha Subject: RE	: IMPORTAN				
•		copies to you, if you'll give me your fex number.			
Concerning your 8:33 note, are you able to read the spreadsheet (with four columns for your separate positions) I pasted into my note? If not, I'll fax that as well (although the colors won't show up in the fax, obviously).					
Steve Propp, Manager Membership Analysis & Design Unit Employer Services Division					
From: Lisa Sent: Tuesa To: Propp.	Steven				
Steven,					
looking at t	he same PIN PIMS record	meI have my PIMS record as well and I am wondering if we are IS record. What is the date on your PIMS record? Can you fax me a I you are looking at. If so I can send you my fax number.			
	verker, Ph.D.				
Please not	e: message a	ittached			

 ${\tt https://mail.calfac.org/owa/?ac=Item\&t=IPM.Note\&id=RgAAAAD.}$

From: "Propp, Steven"
To: 'Lisa Handwerker'
Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?
Date: Tue, 29 Dec 2009 16:39:17 -0800
Original Message
From: Lisa Handwerker
Sent: Tuesday, December 29, 2009 8:33 PM To: Propp, Steven
Cc:
Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?
Canbon van min oven net i a neperalistici i into VELOVI OLDVIEDA
I just realized you sent me something in red below which I cannot read.
The state of the s
Lisa Handwerker, Ph.D., M.P.H.
Email:
Adult at Manager
Original Message
From: Lisa Handwerker
Sent: Tuesday, December 29, 2009 8:31 PM
To: Propp, Steven .
Co:
Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?
As I mentioned in the previous emails, I am on a quarter basis and according to my PIMS
record I worked more than 50% for four quarters. Winter 2003, Spring 2003, Fall 2003 and
Winter 2004. I do not understand your calculations. Please explain. Send me the
information on a quarter by quarter basis. According to my calculations and others that have
looked at it, I should qualify in Winter 2004. Thank you.
to be to the state of the state
Lisa Handwerker, Ph.D., M.P.H.
Email:
Province Botton Oberlane
From: Patton, Charlene
Sent: Thursday, October 22, 2009 1:58 PM
To: "Co: Liu, Shirley
Subject: Additional Retirement Service Credit Eligibility
andless i municipu i municipus esi ilee elem millemi.
Additional Retirement Service Credit (ARSC) provides for 1 to 5 years of additional
retirement service credit at a present value cost. General eligibility requirements are as
follows:

https://mail.calfac.org/owa/?ac=Item&t=IPM.Note&id=RgAAAAD...

In compensated employment with a CalPERS-covered employer on the date the request is received in CalPERS;

At least five years of CalPERS earned service credit; and

At least five calendar years as a CalPERS member by the time the election is received.

An active member is a CalPERS member who is on active payroll the day the ARSC request is received by CalPERS.

An inactive member is a CalPERS member who has credit posted in CalPERS, but is not on payroil the day the ARSC request is received by CalPERS.

Earned service credit is service credit that is posted through reported employment rather than a service credit purchase (exceptions: Mandatory Arrears; 20283 Arrears; Prior Service; and the Redeposit of previously posted earned service credit).

Additional Retirement Service Credit can be found in the Public Employees' Retirement Law under Section 20909.

Our records show that when you spoke to Michelle Gann on May 26, 2009, she informed you that you could not purchase ARSC because you have to be in CalPERS membership 5 Years and have active payroll. Because your membership date with CalPERS is June 19, 2008, you have not been in CalPERS membership for 5 years.

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LifeLock.com

Attachment!

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Handwerker Exhibit # __

https://mail.calfac.org/owa/?se=Item&t=IPM.Note&id=RgAAAAI

	Fwd: Calpers Calculation
9	isa Handwerker entiMonday, June 16, 2014 2:30 PM oz. Mark Karaba
•	·
n	nore evidence of how confused CalPERS is.
E	Segin forwarded message:
	From: "Jonathan Karpf" Subject: Re: Calpers Calculation Date: January 15, 2010 2:52:00 PM PST To: "Lisa Handwerker" Cc: •
	This distinction that Propp draws between being vested for pension vs. being vested for full employer portion of post-retirement health benefits does not apply to CSU employees. 5 years of earned service credit gets you both. Another vivid example supporting George's suggestion that CalPERS train a small cadre of staff to handle the idiosyncracies of CSU employees. Jonathan
	Sent from my iPhone
	On Jan 15, 2010, at 10:35 AM, "Lisa Handwerker" wrote:
	į
	Sent by Steven Propp:
	The Contact Center is our general phone center (1-888-225-7377; make sure that you press the button for "member" rather than "employer"), who are great at handling "basic" questions in areas that I know little about.
	There is a difference between being "vested" in the sense of being eligible to RETIRE with five years of service (Gov. Code 21060), and being vested in the sense of being eligible to receive the full "employer" portion of health premiums after retirement (see Gov. Code 22825.2 and 22825.3). The Contact Center will know much more "details" than I do.
	Steve Propp, Manager Membership Analysis & Design Unit

Employer Services Division

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAI

----Original Message----

From: Lisa Handwerker

Sent: Friday, January 01, 2010 8:01 PM

To: Propp, Steven Co: Liu, Shirley

Subject: Re: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

What is the contact center and why would they not pay premiums for health if i am vested?

Sent from my iPhone

On Dec 31, 2009, at 8:50 AM, "Propp, Steven"

wrote:

Aha! This is becoming clearer, now.

Shirley: Can you answer her question about eligibility for Additional Retirement Service Credit (ARSC, aka "Air Time")? Would either of these scenarios qualify:

- 1. She has five CALENDAR years of service in membership (e.g., from September 2004-September 2009), but less than five years of SERVICE CREDIT.
- 2. She has less then five years of service credit in MEMBERSHIP, but when her 2.500 years of SPM are considered, she has more than five years of TOTAL SERVICE CREDIT.

Ms. Handwerker: Eligibility for health benefits I'm not qualified to handle, so I would call our Contact Center about that; since you started working after 1989, however, there will be an additional question you need to have answered about whether your employer will pay any portion of the premiums after you retire.

Steve Propp, Manager Membership Analysis & Design Unit Employer Services Division

----Original Message-----From: Lisa Handwerker

Sent: Thursday, December 31, 2009 7:45 AM

To: Propp, Steven

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAI

Cc:
Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

Thank you for this information. I had bought back service credit from CALPERS from Shirley Liu's office but was not told about that. This is a bit different information than has been explained to me. I may have some additional questions about this. First, I don't know if Shirley Liu told you I already bought back 2.499 years of service credit (I did not know about any other options) from Shirley Liu's office with the understanding that if mistakes were made I would be reimbursed. Second, there is one VERY important aspect you are not mentioning here which is health vestment for myself and my daughter. My understanding after much research, is that in order to be vested for health insurance in CSUEB you need to have a minimum of two classes (over .50) when you decide to retire and a minimum of five years of credit from Calpers (through both buy back service credit and Calpers membership). Since I do not yet have that, there is a lot at stake here for me. Also, if I am in CALPERS starting in Winter 2004 would also put me in Calpers for five years and I would have a one time chance to buy back five additional years of Calpers credit when I did retire. Without my Calners dating back to winter 2004 I cannot have that opportunity. Is my understanding correct? Thank you again for your time. Have a wonderful and healthy New Year to you and your family.

Lisa Handwerker, Ph.D., M.P.H. Email:

Please note: message attached

From: "Propp, Steven"
To: 'Lisa Handwerker'

Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

Date: Thu, 31 Dec 2009 07:22:02 -0800

Lisa Handwerker, Ph.D., M.P.H.						
Email:	-	•				
						_
Diet Help .						

https://mail.calfac.org/owa/?ac=Item&t=IPM.Note&id=RgAAAAI

 Fwd: IMPORTANT: Handwerker Follow-up

https://mail.calfac.org/owa/?ac=Item&t=IPM.Note&td=RgAAAAU.

Fwd: IMPORTANT: Handwerker Follow-up

Lisa Handwerker
SentuPiday, June 13, 2014 6:09 PM
To: Mark Karpius

So again, I am getting very confused. Remember we had the grievance in which we showed that I had worked two courses in fall 2003.

Isn't my scenario is .50 on fall, .50 in winter, .50 in spring summer one course and fall .50

Begin forwarded message:

From: "Lisa Handwerker" · " Subject: Re: FW: IMPORTANT: Handwerker Follow-up Date: December 2, 2009 11:37:00 AM PST To: [
Why did someone not let me know sooner that you did not get imy fax. I faxed it attention to you, Shirley Liu, and it was faxed to main Calpers fax number in Sacramento. It was a letter showing m change in appointment time for fall 2003. I am unclear why you did not tell me the day I alerted you was sending it, more than one week ago. You are now telling me no one has my fax?!!!! So many different people are dealing with me. Steven Propp is not the person you told me about last week.	41
Lisa Handwerker, Ph.D., M.P.H. Email:	
To: "To: "To: "To: "To: "To: "To: "To: "	•
Hello Lisa:	
The membership review process may take some time to complete. So far, MBSD did not receive a fax from you regarding the possible correction of your membership date. Please let Steven Propp know if you faxed the paperwork to AESD staff. Steven Propp is the manager in AESD membersh review unit. If you need any urgent assistance, please conact Steven Propp at	
Thank you for your patient,	
Shirley .	

Fwd: IMPORTANT: Handwerker Follow-up

https://mail.calfac.org/owe/?ae=Item&t=IPM.Note&id=RgAAAAD.

----Original Message----

From: Lisa Handwerker

Sent: Wednesday, December 02, 2009 10:22 AM To: Liu, Shirley; Patton, Charlene; Eubanks, Matthew

Cc: Faulk-Damiano, Lynn; Propp, Steven; Eubanks, Matthew

Subject: IMPORTANT: Handwerker Follow-up

I was contacted on Thursday by someone and I left a return message but since then received nothing from the membership department about the new information I faxed in and my request to have them review my 2003/4 year in which I now believe I am eligible for Calpers starting in winter 2004. I had requested something in writing by Dec 1 as I am having important discussions with CSUEB administration about the errors in my teaching records. Can someone please contact me today by email and let me know what is going on. Thank you.

Lisa Handwerker,	Ph.D.,	M.P.H.
Email.		

Water Heater

Some like it hot. Click now for a reliable new water heater!

XUE

Fwd: Handwerker IMPORTANT RUSH Follow-up

https://mail.calfac.org/owa/?ac=Item&t=IPM.Note&id=RgAAAAD...

Fwd: Handwerker IMPORTANT RUSH Follow-up

Lisa Handwerker SentiFidey, June 13, 2014 6:10 FM
To: Mark Karphs

Begin forwarded message:

appointments is as follows:

From: "Propp, Steven" Subject: RE: Handwerker IMPORTAN	IT RUSH Follow-up
Date: December 3, 2009 4:08:02 PM Particle "Propp, Steven" •	ST '''>, 'Lisa Handwerker'
Cc: "Liu, Shirley"	, "DeFlores, Emily"
Just to clarify the issue; if you didn't work "hal an appointment in the fourth quarter for "half-t membership date changed.	if-time or more" for three consecutive quarters, and then receive ime or more," you would not be eligible to have your
However (and this may be the subject of your mot showing on the PIMS database that need to 9/23/03 appointment), this could change this st	meeting next Monday), if there are additional positions that are be corrected (such as will presumably take place with your latus.
I will be here until 5:00 this afternoon, and be	in at 7:00 Monday morning.
Steve Propp, Manager	
Membership Analysis & Design Unit	
Employer Services Division	•
From: Propp, Steven	
Sents Thursday, December 03, 2009 2:52 PM	i e e e e e e e e e e e e e e e e e e e
To: 'Usa Handwarker'	
Ce: Liu, Shirley; DeFlores, Emily	Callege 110
Subject: RE: Handwerker IMPORTANT RUSH	rollow-up
I was able to get in touch with Linda Dobb they had forwarded the letter dated November	we discussed the matter, and she confirmed that reflecting the corrected time base for 9/23/03 to 8/15.
However, they have apparently not worked w necessary corrections made to the PIMS data!	ith the Human Resources Department at CSUEB to have the base; she said that she would contact the HR department today, and

see what was required to have this correction made. In the meantime, I have a question.

The requirement for CalPERS membership in Government Code section 20305 for CSU temporary faculty

Pwd: Handwerker IMPORTANT RUSH Follow-up

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAD...

- 4) He or she is a temporary faculty member of the California State University and meets one of the following conditions:
- (A) He or she works two consecutive semesters or three consecutive quarters at half-time or more, and is not otherwise excluded pursuant to this article, in which case, membership shall be effective with the start of the next consecutive semester or quarter if the appointment requires service of half-time or more.

Here is an excerpt from the history on PIMS for your positions around this time:

03/22/05 S31 229-065-2358-001 EAST BAY	03/06/05 TM 04/15
01/03/05 A52 229-065-2358-001 HAYWARD	01/11/05 TM 04/15
09/07/04 S31V 229-065-2358-001 HAYWARD	08/23/04 TM 07/15
08/31/04 S31 229-065-2358-001 HAYWARD	03/11/05 TM 07/15
03/29/04 405 229-065-2358-001 HAYWARD	04/16/04 TM 07/15
01/05/04 405 229-065-2358-001 HAYWARD	01/21/04 TM 08/15
09/23/03 A52 229-065-2358-001 HAYWARD	09/18/03 TM 04/15
09/10/03 S31 229-090-2358-221 HAYWARD	09/08/03 TM 04/15 (This is the
position that Ms. Dobb said should be 8/15, not 4/15).	
06/23/03 A52 229-090-2358-221 HAYWARD	06/13/03 TM 04/15

Therefore, you were working 8/15 on a quarterly basis from 9/23/03, as well as on 1/5/04; however, the CSU PIMS database currently shows you as having been reduced to a 2/15 time base (i.e., less than half-time) as of the 3/29/04 quarter.

For temporary faculty employed on a quarterly basis (Ms. Dobb confirmed to me on the phone that you were employed on a quarterly basis), the third consecutive quarter must also be at "half-time or more" in order to qualify for membership. Was there also a similar error made (e.g., a second position left off), that would have shown you as working 8/15 or greater for that third quarter?

Steve Propp, Manager Membership Analysis & Design Unit Employer Services Division

Original Message	
Brown I im Umdureker	
Sent: Thursday, December 03, 2009 11:44 Al	M.
To: Propp, Steven	
Co. Lin Shirley: DeFlores, Emily	
Subject: RE: Handwerker IMPORTANT RUS	SH Follow-up
We are playing phone tag. I just called you be writing by end of today (my fax is:	ack and discussed the importance of why I needed something in 1) especially if your office is closed tomorrow. Thank you.
Lisa Handwerker, Ph.D., M.P.H. Email: J	•
Original Message	
From: "Propp, Steven"	_
To: Lisa Handwerker	
Cc: "Liu, Shirley"	, "DeFlores, Emily"

Fwd: Handwerker IMPORTANT RUSH Follow-up

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAD...

Subject: RE: Handwerker IMPORTANT RUSH Follow-up Date: Thu, 3 Dec 2009 11:29:14 -0800

I just called, but got your VoiceMail message; please call me back at your earliest opportunity to discuss your concerns.

Steve Propp, Manager
Membership Analysis & Design Unit
Employer Services Division

----Original Message-----From: Lisa Handwerker

Sent: Thursday, December 03, 2009 11:23 AM

To: Propp, Steven Co: Liu, Shirley;

Subject: RE: Handwerker IMPORTANT RUSH Follow-up

Dear Steven Propp.

I am very surprised that you did not address any of my concerns from my last email and in fact, ignored them. My concerns were about my interaction with Jamilla. To ignore my concerns, is a stange way for a manager to address them. While I understand she may be your most experienced analyst, if she is rude to a client (which I feel she was to me) or does not provide the information that I client asks (I asked for the raw data when she makes her calculations) that is a problem that needs to be resolved. As the manager of that department you need to address that, as well and not just her calculations. She also asked me to come to Sacramento to meet with her in person—until I told her I lived in Berkeley. It is very uncomfortable now for me to deal with her—especially since she knows I have complained about her. I am requesting that whoever contact me does so by written form and I believe it is my right to ask for the "raw data". If there is a problem asking for raw data, please let me know what it is. Mistakes have been made by both CSUEB and Calpers with respect to my account and I am trying to prevent a similar problem from happening. Also you did not mention when I would hear back from your department. I had requested a response by December 1 and clearly that did not happen since no one emailed me that they fax was lost in Calpers maze. I appreciate you following up with me. Thank you.

Lisa Handwerker, Ph.D., M.P.H. Email:		
Please note: message attached		
From: "Propp, Steven" • To: " Ce: "Ponnley, Jamila" •	"DeFlores, Emily"	, "Faulk-Damiano, Lynn"
Subject: RE: Handwerker Follow-up Date: Wed, 2 Dec 2009 14:56:30 -08	00	

Attachment I
Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ
26 of 122

Fwd: Handwerker IMPORTANT RUSH Follow-up	https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAD.		
LensCraftersÅ® Eye Exams Schedule Your Exam Online Todayl Official LensCrafter			

LensCrafters.com

FWE IMPORTANT: HANDWERKER PIMS REPORT

https://mail.calfac.org/owa/?ac=Item&t=IPM.Note&id=RgAAAAD.

Fwd: IMPORTANT: HANDWERKER PIMS REPORT

Lisa Handwerker SentiFilday, June 13, 2014 5:53 PM To: Mark Karphus

So it looks like the chancellor's office at one time agreed with CalPERS???/

Begin forwarded message:

.	
From: "Propp, Steven" Subject: RE: RE: IMPORTANT: HANDWERKER P	IMS REPORT
Date: December 31, 2009 8:40:30 AM PST	
To: "Patton, Charlene"	'Lisa Handwerker'
10. Fallon, Granerio	
Ce: "Liu, Shirley"	
To make this determination, we are waiting to hear from Office as to the effect of summer session employment or (2) SCO, as to whether Ms. Handwerker will have her exchange that was recently made.	i ira "foir consecutive qualters" maner, eme
Steve Propp, Manager	
Membership Analysis & Design Unit	
Employer Services Division	
•	
Original Message	•
From: Patton, Charlene	
Sent: Thursday, December 31, 2009 8:38 AM	
To: 'Lisa Handwerker'	
Cc: Liu, Shirley	IS REPORT
Subject: RE: RE: IMPORTANT: HANDWERKER PIM	p let out
If the analyst Steve has working on your membership rearrier retirement date, then it could be that some or all would be recalculated as Arrears. If this is the case, the Arrears period, therefore the Arrears cost would be less the difference in cost to you.	of the 2.499 years of SPM you purchased
Original Message	
From: Lisa Handwerker	
Sent: Thursday, December 31, 2009 8:31 AM	
To: Patton, Charlene	
Cc: Liu, Shirley	
Subject: RE: RE: IMPORTANT: HANDWERKER PIN	VIS REPORT

Fwd: IMPORTANT: HANDWERKER PIMS REPORT

Lisa Handwerker, Ph.D., M.P.H.

Lisa Handwerker, Ph.D., M.P.H.

From: "Propp, Steven' To: 'Lisa Handwerker'

Please note: forwarded message attached

Date: Thu, 31 Dec 2009 07:22:02 -0800

Email: "

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAD...

I am trying to understand this since this is the first time I heard some of this. Does that mean I had a cheaper/different option than to buy back my service credit for 2.499 years????

Email:	
Ori	ginal Message
From: "Patte	n, Charlene ⁿ
To: Lisa Ha	
Cc: "Liu, Sh	irley'
Subject: RE:	RE: IMPORTANT: HANDWERKER PIMS REPORT
Date: Thu, 3	1 Dec 2009 08:10:20 -0800
retire with le	nding is the same for the SPM and Arrears. As far as the information on qualifying to ess than 5.000 years credited, I am not sure, since the Service Credit Section in which I ot handle retirement qualifications. I'm sure Steve is correct, and would not give you that would be misleading.
Original	Message
From: Lisa	Handwerker
Sent: Thurs	day, December 31, 2009 7:49 AM
To: Liu, Shi	rley; Patton, Charlene
Cc:	·
Subject: Fw	: RE: IMPORTANT: HANDWERKER PIMS REPORT
One was tol	to the same understanding of this information?

Subject: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

Fwd: IMPORTANT: HANDWERKER PIMS REPORT

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAD..

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Fwd: Service Credit Buy Back

30 of 122

https://mail.calfac.org/owa/?as=Item&t=IPM.Note&id=RgAAAAL

Fwd: Service Credit Buy Back

Lisa Handwerker

Monday, June 16, 2014 2:43 PM Sent:

To: Mark Karplus
Attachments:airtime-form.pdf (54 KB)

This is the date I applied for ARSC the first time since they were still discussing and disagreeing whether or not I was eligible. Shirley Liu told me to apply BEFORE the deadline so that I would be eligible for the lower rate.

Begin forwarded message:

From: "Liu, Shirley" · Subject: RE: Service Credit Buy Back Date: September 15, 2010 4:38:19 PM PDT To: 'Lisa Handwerker'
Hi Lisa:
Here is the ARSC form. Please fill it out and scan or fax to me at 916-795-4019. Thank you, Lisa.
Shirley
Original Message From: Lisa Handwerker [Sent: Wednesday, September 15, 2010 4:33 PM To: Liu, Shirley Subject: RE: Service Credit Buy Back You called and when I went to pick up you hung up. Please call on my home.
Lisa Handwerker, Ph.D., M.P.H. Email:
From: "Liu, Shirley" < To: 'Lisa Handwerker' Subject: RE: Service Credit Buy Back Date: Wed, 15 Sep 2010 14:25:34 -0700
Hi Lisa:
Can you give me a call before 4:30pm at Thank you.

Fwd: Service Credit Buy Back

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAD

Shirley
Original Message From: Lisa Handwerker Sent: Wednesday, September 15, 2010 10:26 AM To: Liu, Shirley Cc: Patton, Charlene Subject: RE: Service Credit Buy Back
Thank you.
Lisa Handwerker, Ph.D., M.P.H. Email: lisahand@juno.com
Prom: "Liu, Shirley" To: Lisa Handwerker Ce: "Patton, Charlene" Subject: RE: Service Credit Buy Back Date: Wed, 15 Sep 2010 09:54:00 -0700
Dear Ms. Handwerker:
All of your SPM service credit has been posted to your account in fiscal year 2009/2010. Your 2009/2010 Annual Member Statement should reflect your SPM service credit. You should receive your 09/10 Annual Member Statement in November 2010.
Please feel free to let me know if you have any additional questions.
Thank you,
Shirley Liu
Original Message From: Lisa Handwerker Sent: Wednesday, September 15, 2010 7:05 AM To: Liu, Shirley; Patton, Charlene Cc: Subject: Service Credit Buy Back

I believe all my service credit buy back has been purchased but if not, I would like to make sure to secure my application to lock in rates, as I heard as of tomorrow the rates are going up. Can you please

confirm that all my service credit buy back is finalized and I am fine. Thank you.

Attachment I
Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ
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Fwd: Service Credit Buy Bac	Fwd	Servic	è Cn	edit I	Bury	Bacl
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https://mail.calfac.org/owa/?ac=Item&t=IPM.Note&id=RgAAAAL

Lisa Handwe	rker, Ph.D., M.P.H.
Oil for the W	ay You Drive
Visit Castrol.	com for product information, promotions, advice & more. htvoffers.juno.com/TGL3165/512da6009e6fd1ba655f8mp05vuc

Fwd: Hearing and Relevant Materials

https://mail.calfac.org/owa/?ae~item&t~IPM.Note&id~RoAAAAI

Fwd: Hearing and Relevant Materials

Lisa Handwerker

Tuesday, November 05, 2013 4:37 PM Sent

Mark Karplus Ťœ

Attachments:Handwerker cover letter re~1.pdf (35 KB); ATT00001.htm (206 B); Handwerker Notice of Hearl~1.pdf (631 KB);

ATT00002.htm (206 B); Handwerker SOI cover letter.pdf (284 KB); ATT00003.htm (195 B)

strange...

Sent from my iphone

Begin forwarded message:

From: "Salazar, Renee"

Date: November 5, 2013, 4:00:35 PM PST

To: Lisa Handwerker

Subject: RE: Hearing and Relevant Materials

Dear Ms. Handwerker.

The attached letters were sent to you last month, so I am unsure why the cover letter to the request for records was not included with the packet you received. The packet with the records from your member file would have included copies of the documents that CalPERS will use as exhibits at the hearing. That said, I am in the process of putting together the exhibit binder that CalPERS will submit at the hearing. which may include a few additional records from your employer that would not have been part of your CalPERS member file. I am hoping to have the exhibit binder completed by the end of the week and will send you a copy via overnight delivery so that you will receive it prior to the hearing.

Please provide me with a copy of the documents you plan to use as exhibits at the November 14, 2013 hearing, as requested in the October 18, 2013 letter, a copy of which is attached to this email. Since CalPERS will label its exhibits with numbers, please use letters for your exhibits, and include a cover page that identifies the exhibit and its corresponding letter.

If you have any questions, please let me know.

Thank you,

Renee R. Salazar Senior Staff Attorney **CalPERS Legal Office**

(916) 795-3659 (fax)

-Original Message-

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 34 of 122

Fwd: Hearing	and	Relevant	Materials
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Thank you.

From: Lisa Handwerker

https://mail.calfac.org/owa/?ae=Item&t=IPM.Note&id=RgAAAAD

Sent: Monday, November 04, 2013 4:21 PM
To: Salazar, Renee
Ce:
Subject: RE: Hearing and Relevant Materials
•
I received a packet from CalPERS that seemed to be my member files but interestingly, there was no
lower enclosed nor any other materials related to the hearing. You had mentioned I would receive this
before or on November 4 so I am contacting you again regarding this. At this point, if there is any
additional information I would appreciate if it could be given in a PDF format via email, if possible.
SUGILIDING INCOME AND A STREET OF THE STREET

Also, can you please reconfirm the exact date, time and location of the hearing. Thank you.

Lisa Handwerker, Ph.D., l	M.P.H.				
Email:	-	•			
Please note: message atta	ched				
Return-Path:					
Received: from	• • •	•		· 75D	
by "				- \$	
for	> (sender		•		
Tue, 15 Oct 2013 14:38	:24 -0700 (PDT)				
Received: from	• • • •	•	•		
b} ·	•			•	
for ·	• • •	~ ~	•		
Tue, 15 Oct 2013 14:38	3:22 -0700 (PDT)				
Received: from unknown	١٠٠			 	1700
by .	th ESMTP/TLS/	AES128-SH	A; 15 Uct	2013 15:08:40 -0 	
Received: from	(([169.254.1.9	(SI) by		(112A
([10.1.9.53]) with mapi	d 14.03.0146.000; 7	Tue, 15 Oct 2	2013 14:38 	5:59 -0/00	
From: "Salazar, Renee"	c				
To: Lisa Handwerker) <u>.</u>			
Subject: RE: Hearing an	d Relevant Material	S -1-		•	
Thread-Topic: Hearing a	nd Relevant Materi	818 - D. H	\	_ADL_ICACIO	~A
Thread-index: AQHOw	[7X1mqwPUnENUy	DXIMOTHA	kdəmbr r8	RAD+IIICACIII.	Rv
Date: Tue, 15 Oct 2013	21:38:58 +0000	,			
Message-ID:					
References:					
•					
			,	· ^ ^ ^ *******************************	
In-Reply-To.	· -			*****	
Accept-Language: en-U	S				

Attachment I

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ
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Fwd: Hearing and Relevant Materials

https://mail.calfac.org/owa/?ac=item&t=IPM.Note&id=ReAAAAI

Content-Language: en-US
X-MS-Has-Attach: yes
X-MS-TNEF-Correlator:
x-originating-ip: [10.1.1.15]
Content-Type: multipart/related;
boundary="__
type="multipart/alternative"
MIME-Version: 1.0
X-UNTD-BodySize: 26414
X-UNTD-Peer-Info:
199.164.57.51
X-UNTD-UBE:-1

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To: Judge Chery L. Tompkin,
Presiding administration of the Presiding administration of the president of the

In case # 2013080276, Petitioner Cal PERS Membership and Respondent: Lisa Handwerher (and CSV East Buy)

I, Lisa Handwerke request the petitioner Calpers provide me with documents listed in the Subpoera Duces Tecum sent by segnstered return receipt on Fune 9, 2014. If these downments are not received before set hearing on June 18, 20,4 9 amat OAH, I request the judge to make a Motion to have the Petitinia provise the respondent with the downments, including The evidence binder, which was promised on several occassions but nover received If I reed to submit another a deternal dease let me know. These are necessary bouments tiph let me know. These are necessary bouments tiph L. Handues

						¥				
PS Form 3811, February 2004	Cransfer from service labely		Sacramento, CA	Heart DOCK	Pener Scilazer,	1. Article Addressed to: (A) PERS legal Office	 Attach this card to the back of the mailpiece, or on the front if space permits. 	 Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired. Print your name and address on the reverse 	SENDER: COMPLETE THIS SECTION:	
Domestic Return Receipt	7012 0470 0000 6765 3590	7781			Attancer	office	I to you. If the mailpiece,	Also complete desired. on the reverse	ECTION	-
n Receipt	000 6765 3	4. Restricted Delivery? (Extra Fee)		3. Service Type		 D. Is delivery address different from item if YES, enter delivery address below: 	B. Received by (Printed Name)	A. Signaturo	coмpleте тыs se	-
102591	590		D Beturn Receipt for Merchandiso C.O.D.	Function Mail		⋾	ed Name) C. Date of	\rangle \rangl	IIS SECTION ON DELIVERY	
102595-02-M-1590		☐ Yes	archandiso			8 ⁸ €.	C. Date of Delivery	☐ Agent		

BEFORE THE OFFICE OFFILE BEFORE THE



OFFICE OFFIDMES	PIRATIVE HEARINGS
In the Matter of: JUN 0 6 20	h
Office of Administrativ	Agency / Agency Case No.
Ву	Hearings OAH No. 20/3080276
SUBPOENA: Requesting Testimony SUBP or Things	OENA DUCES TECUM: Requesting the Production of Records
THE PEOPLE OF THE STATE OF CALIFORNIA SEND GREETINGS TO:	(name and address of person being subpoenaed) CALPERS (EGGL Office, Renee Scilator, Senior Staff Attorney, 3340 Soctamento, CA
1. At the request of Petitioner Respondent	(name, address and telephone number of contact person) 958/1
(party name) ISA HANDWERKER	
1 Und CSM East Bay 2. You are hereby commanded, business and excuses being se	et aside, to annear as a witness on-
• •	•
(date), at (time)	
OAH, 560 J Street, Suite 300, Sacramento CA 95814	OAH, 320 West Fourth Street, Room 630, Los Angeles CA 90013
OAH, 1515 Clay Street, Strite 206, Oakland CA 94612	· COAH, 1350 Front Street, Room 6022, San Diego CA 92101
Other:	. California.
declaration of custodian of records in compliance with Bvid the records in an envelope (or other wrapper). Enclose you of this subpoena to the envelope or write on the envelope the item 2 (the box above). (3) Place this first envelope in an Hearings at the address checked in item 2. (4) Mail a copy 4. You are not required to appear in person if you produce to	he records described in the accompanying affidavit and a completed
declaration of custodian of records in compliance with Bvic By(date), send the records to:	lence Code section 1561.
(44.0), 30.00 6.00 6.00 6.00	•
NOTE: The state of	·
5. You are ordered to appear in person and to produce the appearance of the custodian or other qualified witness and	ulrements of Evidence Code section 1561 for admission at hearing. records described in the accompanying affidavit. The personal the production of the original records is required by this subpoena. O, and sections 1561 and 1562 of the Evidence Code will not be
; 6. Disobedience to this subpoena will be punished as conten	npt of court in the manner prescribed by law.
7. Witness Pees: Upon service of this subpoena, you are entit	ed to witness fees and mileage actually traveled both ways, as after your scheduled appearance from the person named in item 1.
8. IF YOU HAVE ANY QUESTIONS ABOUT WITNESS FEES CERTAIN THAT YOUR PRESENCE IS REQUIRED ON TH REQUESTING THIS SUBPOENA, LISTED IN ITEM I ABOUT	E DATE AND TIME SPECIFIED ABOVE-CONTACT THE PERSON
(Date Issued) June 6, 2014 (Signature of Authorizing	Official Charles
(Printed Name)CHERYL R. TOMPKIN (Title) PRESIDING AD	MINISTRATIVE LAW JUDGE

(Any party issuing a subpoena for production of books and/or records must complete this section.) The undersigned states that the books, papers, documents and/or other things named below and requested by this subpoena are material to the proper presentation of this case, and good cause exists for their production by reason of the following facts:	
Please see attached sheet (1 page). Request is for complete evidence binder from l'etitioner lalPERS Membership. Previously. Dr. Handwerker requested the information from CalPERS legal Dept 40 Renee Salazar mentioned Salazar, Senior Staff Attorney. Ms. Salazar mentioned in several esmalls that evidence binder would be forthcoming (see emails) but it was never teceived aid forthcoming (see emails) but it was never teceived aid forthcoming (see emails) but it was never teceived aid (is recessary, and attach their to this subpoena) (attached 1 sincer) of their regressive do comparts. Executed June 9, 20 14, at Berkeley, California.	d s
(Signature of Declarant)	
METHOD OF DELIVERY of this subpoena: Personal Service – In accordance with Code of Civil Procedure sections 1987 and 1988, delivery was effected by showing the	
Personal Service – In accordance with Code of Civil Procedure Sections 1967, and 1966, delivery was effected by subwing the original and delivering a true copy thereof personally to: Messenger Service – In accordance with Government Code section 11450.20, an acknowledgement of the receipt of this subpoena was obtained by the sender after it was delivered by messenger to: Certified Mail, Return Receipt Requested – I sent a true copy of this subpoena via certified mail, return receipt requested to: (name and address of person) Calpers Legal Office Office Office About 3340	

attached Sheet I page

DECLARATION FOR SUPEONA DUCES TECUM

OAH NO: 2013080276

In the matter of CalPERS Membership of LISA HANDWERKER, respondent and CALIFORNIA STATE UNIVERSITY, EAST BAY, Respondent, Dr. Lisa Handwerker is requesting a complete evidence binder of all materials or documents that are to be used by petitioner CalPERS Membership.

Previously, Dr. Handwerker requested information for the hearing of CalPERS Membership Legal Office c/o Renee Salazar, Senior Staff Attorney and Renee Salazar, promised her an evidence binder but it was never received (please see attached emails). Therefore, I am requesting these documents by Supeona Duces Tecum.

In addition, I am requesting other documents. The information requested is material that CalPERS has access to, (and in most cases only CalPERS has access to these documents), and these documents are needed in substantiating my appeal.

- 1) CalPERS written policy that states clearly the rules for entering CalPERS on CSU quarter campuses. Also, the written policy for entering CalPERS on semester campuses.
- 2) A response to the different scenarios presented (see attached email correspondence) about how actual individuals are placed in CalPERS.
- 3) A list of all witnesses testifying at the hearing
- 4) Assuming Dr. Handwerker qualifies for membership in CalPERS in Winter 2004, a document that provides an estimate for what the employer's contributions would be from the beginning of Winter 2004 through the beginning of Spring 2006, broken down monthly or by academic quarter? This was to be calculated both with and without the discrepancy cited by Renee Salazar.
- 5) Any precedent setting CalPERS cases that will be used in the hearing or that relate to my hearing.
- 6) Dr. Lisa Handwerker's updated PIMS record, resolving discrepancies referred to by Senior Staff Attorney Renee Salazar.
- 7) While Dr. Handwerker's member files were sent in response to her request, some documents appeared to be missing including letters and emails in which Dr. Handwerker brought service credit discrepancies to the attention of CalPERS dating back to 1999 through the present.

 Please provide a complete undated member file with correspondence

Please provide a complete updated member file with correspondence.

Lies Hendwerker

December 3, 2009 7:04 PM

To.
Co: ...
RD: Nonetworker IMPORITANT RUSH Fellow-up

Thank you for gotting back to ma today. I appreciate that you did that I believe other entre were made in my teaching records but I den't know the full extent yet.

In may email to you, I manifemed winter 2003, spring 2003, fell 2000 and winter 2004. Thank you. During all of those quarters I was 8/15. Thank you.

Use Handwerker, Ph.D., M.P.H. Ersch.

Please note: messene attached

Frank "Propp, Stores"
To: Usa Handwerker
On "Lin, Shiftsy"
Shipet RIZ: Handwerker BAPCRITANT RUSH Forowep
Onder Tim, 3 Dao 2009 14:52:17-0800

Hotel

I was able to get in touch with Linda Dobb.

), we discussed the matter, and she confirmed that they had forwarded the letter dated November 16th reflecting the corrected time base for 9/23/03 to 8/15.

However, they have apparently not worked with the Human Resources Department at CSUEB to have the necessary corrections made to the FDAS database; she said that she would contact the HR department today, and see what was required to have this correction made. In the meantime, I have a question.

The requirement for CalPERS membership in Government Code section 20305 for CSU temporary faculty appointments is as follows:

4) He or she is a temporary faculty member of the California State University and mosts one of the following conditions: (A) He or she works two consecutive sensature or three consecutive quarters at half-time or more, and is not otherwise control pursuant to this article, in which case, membership shall be offictive with the start of the next consecutive samester or quarter if the appointment requires service of half-time or more.

Here is an excerpt from the history on PIMS for your positions around this time:

02/22/05 S31 229-065-2358-001 EAST BAY	3/06/05 TM 04/15
01/03/05 A52 229-065-2358-001 HAYWARD	01/11/05 TM 04/15
69/07/04 S31V 229-CSS-2358-CO1 HAYWARD	18/23/04 TM 97/15
08/31/04 S31 229-065-2358-001 HAYWARD	03/11/05 TEM 07/15
03/29/04 405 229-06S-2358-001 HAYWARD	· 04/16/04 TM 07/15
01/05/04 405 229-065-2358-001 HAYWARD	01/21/04 TM 08/15
09/23/03 A52 229-065-2358-001 HAYWARD	09/18/03 TEM 04/15
09/10/03 S31 229-090-2358-221 HAYWARD	V08/03 TM 04/15 (This is the position that Ms. Dobb
seld should be 8/15, not 4/15).	
06/23/03 A52 229-090-2358-221 HAYWARD	06/13/03 TM 04/15

han Email on the Web

FAX DOCUMENTS (916) 795-3659

6/17/14 12:49 PM



Print Massans Class

From: "Lisa Handwerker" To: Co : Reneo_Subset Bee: mark_karphr Subject : Rec Handwerker, (IAH 2018080276, Exhibit Documents (continued) Date : Tue, Jun 17, 2014 12:91 PM

Bubibit P: CSU Technical Letter (in my CalPERS Hamber file and CalPERS exhibit 5)

Exhibit 6: Information showing I applied for ARSC on two occasions 2010 (before rate increase) and 2012 (before ARSC was eliminated) and inquired as early as 2009 about ARSC eligibility.

Rebiblt B: Emails from Jonathan Harpf, CFA Representative of Health Benefits 1

Brhibit I: Emails from from George Diehr, Calpens Board Member

Brhibit J: Documents regarding summer quarter teaching

Builbit K: Dr. Handwerker's complete Calbers member file (Calbers sent me a copy but did not including all correspondence between Dr. Handwerker an Calpune (including but not limited to emai correspondence with Steve Propp, Bmily de Plores, Shirley Liu, Charlene Patter etc etc). Calpass should have access to all of these emails but calpass did not submit then as part of my Calbers member file. Other items missing: Armando Genzales two. tables showing courses taught. They should be part of my member file).

Lisa Bandwerker, Fb.D., M.P.H. Realls

-- Criginal Messago -Received: from [23.112.60.17] by webmail09.vgs.untd.com with ETTP: Mon. 11 Nov 2013 19:18:11 GET z-originating-IP: [23.112.80.17] Mine-Version: 1.0 Prom: "Lisa Handwarker" Poll-Home: "Lisa Bandwerker" Date: Non, 11 Nov 2013 19:18:11 @# To: Renee Selezer Subject: Bandwarker, CAB 2013080276, Buhibit Documents A-B 2-Mailer: Webmail Varsion 4.0 Message-2d: <20131111.111811.10274.* Content-Type: multipart/mixed; hourdary --___ JHM__ Jd6f0998.4300628.1da41f68H°

Bear Mo. Salazar,

Bello. I have attached my embibit documents labeled A-B.

Exhibit of	p 1
~	•
A	Received 9/15
Member Serves Dancon BO II	
CalPERS (69.3) CalPERS (225-7377) - Telecommonuments Device for the Def - 1916) 7	
Request for S	95-3240
Request for Service Credit Cost Informational Registers	n n
Additional Retirement Service Credit (AR.	207
the Time or Non Qualified Serres	SC)
For Is Member Information	
Name Lisa Handwerker	
Social Scaling Number	- Lice
Fourner Names (if applicable) CSU Eq	St Rall
Caron Employer	_ = -
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O.1 have attached a copy of the extract to purchase service credit. If not, indicate	are wby
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hepeby certify that the above information to true and correct.	
Disa Handwerka	
Diane	A 15 7015
Sign and date this request form, make a copy of your request for your records, and	Due 7 1/51 2010
to lon teduca per lon records and	amch a copy of your online server
Mail all materials to CalPERS Member Services Division, P.O. Box 4000, Secrati	- CALVAC
Division, P.O. Box 4000, Secretar	acuta, CA 95812_1000
	7777000

fr.

.... .2012/12/20 08:37:26 56

Exhibit 6

MiliSuratous) Date (2001

Member Services Division PO Ber 4001 Szerimmio CA 95812 angu CalPERS (838) CalPERS (225 7377) Adecommoncement Device for the Deaf (216) 326-3240

Request for Service Credit Cost Information Additional Retirement Service Credit (ARSC)

Part 1: Member Information			nantahannan	
Lisa Han	dwerker	THE PERSON NAMED OF THE PE		CHUCK!
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Farmer Name (if applicable)	Current)	t mplayer		
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Mailing Address	Оù	Sulic	ZIP Code	
Part 2: Documentation of S	rife in the same of	POTENTS AND AREA OF	the wat and appear	· income
		- Charles and Charles		
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Ja Handun			1/01 201.	
Sign and date this request form	make a copy of your request for vo	our records, and areach a	r copy of your online so	cuice
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pier 2 ci 2

port financial system that does not use the limited California

for itself through the revenue state funding, but instead pays

cials relused to speak with The the classes generale, PEM offi-

Pioneer regarding summer self

support.

By reducing the number of

colleges will be able to move resummer courses offered,

sources into the academic year and offer more courses to meet

three quarters.

"Enrollment has grown over

Bliss, executive director of Uni-University Advancement. versity Communications and the past three years," said. Jeff

University will end this year, sev most recent projection is that the student demand during the other

June 5, 2014

Sno

D u led classes offered for summer quar

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sity, E	1
By Eilek Ocean Contributor The Planning and Enrollment Management office at California State University, East Bay announced May 12 that some of this year's summire course listings will be self-support instead of regular tuition, changing the amounts students will pay for summer courses. PEM sent a campus-wide email informing students that select undergraduate courses will be offered through a self-support financial system that does port financial system that does	7
By Eilek Ocean Contributor Con	-
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office investment of the control of	M GA
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en percent over the target set by the Office of the Chancellor." The over enrollment is a direct

dent retention and an increase in average student class lond, said new.students, an increase in sturesult of an increasing number of Bliss.

per unit. This also

week courses, which are exclusive

for summer sessions.

ber of units taken. Self-support must be paid in full, in contrast to regular tuition, which can be broken up into payments. Summer quarter self-support can be paid with financial aid, but only According to Bliss, students that register for summer 2014 will pay less than or similar to regular tuition cost depending on the num-

through federal support, not state. be SIBI per unit in summer, while graduale students will pay \$246 for undergraduate students will Instructional self-support fees includes five-

as the RAW Center and the Student Health Center, will apply fees fessional program fees, Certain non-resident fees or graduate proand spring under regular tuition. aging our enrollment, and spring under regular tuition. Gov. Jerry Brown's guidelines. to students on an as-used basis. This is not the case in fall, winter, make other adjustments in man-Self-support fees do not include

"We are most likely to exceed the target again in 2014-15," said Bliss. "Especially if we do not.

locates million visions in the May budget al-an increase of \$142.2 to the CSU system,

pending on the number of units taken." ister for summer 2014 will pay less than "According to Bliss, students that regor similar to regular tuition cost de-

Brown's latest re-

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which falls short of the \$237.6 million requested by the CSU Board of Trustees in November.

showing 2009 influred showing about whiter 2004 else be lety

From: "Lisa Handwerker"
Subject: Re: Fiii: iMFORTANT: Handwerker Follow-up
Date: December 2, 2009 11:37:00 AM PST
To: Shirley_Liu Steven_Propp
Co:

Why did someone not let me know scorer that you did not get inty fist. I fixed it attention to you, Shirley Liu, and it was fixed to main Calpers fix number in Secremento. It was a letter showing my change in appointment time for fall 2003. I am unclear why you did not tell me the day I alented you I was sending it, more than one week ago. You are now telling me no one has my fix?!!!! So many different people are dealing with me. Steven Propp is not the person you told me about last week.

Lisa Handwerker, Ph.D., M.P.H. Brasil:

Criginal Message
From: "Liu, Shirley"
To: "
Co: "Propp, Steven" <
Subject: FW: IMPORTANT: Handwerker Follow-up
Date: Wed, 2 Dec 2009 11:12:24 -0800

Hello Lisa:

hame Essell on the Web

6/17/14 1:26 FM

The membership review process may take some time to complete. So far, MBSD did not receive any fax from you regarding the possible correction of your membership date. Please let Steven Propp know if you faxed the paperwork to AESD staff. Steven Propp is the manager in AESD membership review unit. If you need any urgent assistance, please conact Steven Propp at 916-795-3127.

Thank you for your patient,

Shirley

----Original Message-----From: Lisa Handwerker

Sent: Wednesday, December 02, 2009 10:22 AM
To: Lin, Shirley; Patton, Charlene; Eubanks, Matthew
Co: Faulk-Damiano, Lynn; Propp, Steven; Bubanks, Matthew

Subject: IMPORTANT: Handwerker Follow-up

I was contacted on Thursday by someone and I left a return message but since then received nothing from the membership department about the new information I faxed in and my request to have them review my 2003/4 year in which I new baliave I am eligible for Calpers starting in winter 2004. I had requested something in writing by Dec 1 as I am having important discussions with CSUHB administration about the errors in my teaching records. Can someone please contact me today by small and let me know what is going on. Thank you.

Lisa Handwerker, Ph.D., M.P.H. Email:

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[•] H=Hayward Campus, C=Concord Campus, O=Completely Online

^{••} Course offerings and number of sections subject to change.

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Employer Services Division PO Box 942709 Secramento, CA 94229-2709 Telecommunications Device for the Deal- (916) 795-3240 888 CalPERS (or 889-225-7377)

FAX (916) 785-3005

60

May 17, 2010

Lisa Handwerker

338

Dear Ms Handwerker

Thus is in response to your latest inquiry to Dr. George Dietir on May 7, 2010, regarding your account balance and benefits with the California Public Employees' Retirement System (CalPERS)

After review of your account, attached is a service credit breakdown that shows you have 5 109 years of service credit as of February 29, 2010, which has been reported to CalPERS by your employer Disregarding the email from Charlene Pattern dated October 21, 2009, which projected service credit that was less than what your employer achially reported to CalPERS at a later date. You have attained the necessary years of service credit and have reached the minimum age requirement (60) to be eligible to anch for a monthly retirement benefit from CaiPERS

Your elemberty for continued health and dental benefits into retirement as a CSU employee requires you to retire from a position that is eligible for enrollment in health benefits on the date of permanent separation. You must also retire within 120 calendar days following your date of separation and be elaptic for a retrement benefit (an

CalPERS is still evaluating the application of summer session employment and how it is analised throughout the California State University System Depending on the outcome of your manthership eligibility, we will recvaluate your eligibility for ARSC and the cost of the SPM We appreciate your patience as we continue to analyze these issues

If you have any questions or concerns regarding this matter, please contact me at """

Emily Pérez de Flores, Manager Member Reporting Section **Employer Services Division**

cc Dr George Diehr

California Public Employees' Retirement System www.ealpers.ca.gov



Employer Services Division 57
P O Box 942709 44
Secremento, CA 94229-2709 58
Telecommunications Device for the Deaf 918) 785-3240
898 CalPERS (or 888-225-7377) FAX (916) 795-3205

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Reply to Section 127 Refer to No May 17, 2010

Lisa Handwerker

Worksheet - Summary of years service credit toward retirement as of February 28, 2010

CalPERS membership date June 19, 2008

Fiscal Year	Service Cre	dit	
1997/1988 1998/1999 1999/2000 2000/2001 2001/2002	120 270 161 -0- 135	Service Prior to Membership Service Prior to Membership Service Prior to Membership Not reported to CalPERS Service Prior to Membership	
2002/2003 2003/2004 2004/2005 2005/2008	416 516 314 672 053	Service Prior to Membership	0210
2008/2007	105 214	Service Prior to Membership Arrears	·
2007/2008	533 027	Arrears 287 month service	
2008/2009 2009/2010	880 693	8 804 months service 6 934 months service	
TOTAL	5.109	Years of service as of February 28, 2	010.

PERS-MEM233A (8/56)

Salazar, Renee

Ross

Salazar, Renee

Sent

Tuesday, December 10, 2013 6/27 PM

To:

"Lica Handwerker"

Œ

Yonethen Kerpf; Wark KerplusRE-follow up Handwerker

Dear Ms. Handwerker,

I had hoped the PRAS documentation would be sufficient, and I had assumed we would receive the necessary documentation from CSU prior to the settlement conference. However, basides being difficult to read, there appears to be some discrepancy in what was initially reported in the PRAS records, and then later corrected and reported by CSU. Therefore, CalPERS needs verification from CSU HR for your time worked between 2003 to 2006.

I do not wish to delay this matter, but without the necessary documentation CePERS cannot more forward with settlement or a bearing. If you profer, and in an effort to expedite things, I can request a bearing date (rather than a settlement conference) from Judge Owyang. Then, if we can settle the matter in the interim, we can request the hearing be consolled; but, if we are unable to settle, we will have a hearing date in hand to proceed. Please let me know your proference.

Thank you,

Rence R. Seizuar Senior Staff Attorney Carpers Legal Office

(918) 786-8859 (Fax)

Helio. I reserved your massage. CalPERS has determined my service credit from 2003-2006 based on the PIMS records they received from CSU East Bay HR in the past, so I am undeer of the reason for the delay. Thank you.

Lisa Handwerker, Ph.D., M.P.H. Email:

From: Salazer, Reneo Sents Tuesday, December 10, 2013 3:05 PM To: "Usa Hamiyarker" Ci: Tozathan Karpi'; "Mark Karpius Subject: RE: follow up Hamiwarker

Dear Ms. Handwarker,

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 52 of 122

5/5/14 10:28 PM mylCalPERS - Home Page · Culter-Contactile Loades d Marchael Returnent Your AMS is Market Value \$291.2 billion 0.000 years 2% @ 55 217.204.88 State Miscellaneous ಗಳು: ಟಿಎಟ್.... pos You ævermäsdin Your Health is important Learn more about your ... Lives travels for the alth plan including crimo tools, health and wellness information, and plan coverage. effective April 01, 2009.

The name my ColPERS corporations provides you carrier access to the information you need, right from your home page.

Desires the name teatures today and come back traquently to beam more about your benefits.

Corporation Constitution | Princer Public | Continued time | Station of Station | Accessibility | Station | Contestibility

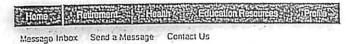
my|CalPERS - Subject: Annual Statements

6/3/14 12:04 AM

my CalPERS

A Logged in as Lisa | ContactUs | Log Out





Message Center



Subject: Annual Statements Category: Other Id:

Sent 05/05/2014

Is it possible to request BOTH electronic and annual statements? If so please send hard copies to:

I would like copies of all my statements daling back to 1999. Thank you.

CalPERS Reply 05/09/2014

Thank you for contacting the California Public Employees' Retirement System (CalPERS).

Per your request your preferred delivery method for receiving your Annual Member Statements (AMS) has been set to paper. You can view and print your current and past (through 2004) AMS through your mylCalPERS account by selecting the Retirement tab and then select Statements. A message has been sent to the appropriate program area to sent you copies for AMS from 1999-2003.

If you have additional questions or concerns, please submit another inquiry or call us tollfree at 888 CalPERS (888 225-7377) to speak with a customer service representative Monday through Friday, 8:00 a.m. to 5:00 p.m. (All CalPERS offices are closed on State and federal holidays).

-CalPERS Reply 05/14/2014

Thank you for contacting the California Public Employees' Retirement System (CalPERS).

After researching your account, we determined that you were brought into CalPERS membership on 6/16/2006 and your first payroll was reported to CalPERS on 6/1/2008. You purchased Service Prior to Membership (SPM) time back in 2009, which did change your membership date with us to 1/1/1/1998. However, since you purchased this time back in 2009 that was when we sent you your first Annual Member Statement with the added SPM time. You don't have any Annual Member Statements prior to 2009. If you would like, you can request for us to send you a Service Credit Breakdown, which will break down all the service credit you have earned up to this point. Thank you.

If you have additional questions or concerns, please submit another inquiry or call us tollfree at 888 CalPERS (888 225-7377) to speak with a customer service representative Monday through Friday, 8:00 a.m. to 5:00 p.m. (All CalPERS offices are closed on State and Jederal holidays). bros Frazil on the Web 6/17/14 1:24 Fai

```
I thought I had forwarded it to you but if not, here it is easin. Thank you.
Lisa Handwerker, Ph.D., M.P.H.
Please note: forwarded massage attached
Return-Petit: -
Received: from mx11.dea.untd.com (mx11.dea.untd.com(10.171.44.41))
by meldelbes01.was.untd.com with StATP to AARRYXVARAYYARQS
Mics, 14 Feb 2011 17:18:54-0:50 (FST)
Reselved from smitt2.cebers.ce.gov (smitt2.cebers.ce.gov)(69.164.57.50))
by mail 1.dea.unid.com with 88/TP to AABRIXVXATAP/SFHB
to (sender
Nov., 14 rep 2011 1/1100 -0300 (PST)
Resolved: from unknown (HELO HOPAPSOS.expens.es.gov) ([10.1.8.194])
by emb2.cohem.ca.gov with ESIATF/TLS/AES129-6HA; 14 Rob 2011 17:18:34-6800
Reschool: from EXCHANGIL.cohem.ca.gov@si80:3487:100068889889) by
HOPEFSOR.cohem.ca.gov@si10 with mast. Man, 14 Feb 2011 17:18:34-6800
From: "Learning Robert"
To: "Lisa Handwarks:
CC. "
 Dube kom, 14 Peb 2011 17:1880-6500
Subject RE: CulPERS
Throad-Topic CulPERS
Throad-topic Anth/Nep8d-ZRASTF+coultM28ep05800g
Massage-Ut-4807EC4A8888888889188678889188058185058187.
 Message-Ut: coeffect PARISSESSESSESS
References < 20110209.175109.1197.
Unforty-Tot: < 20110209.175109.119
Accept Language: cn-US
Comment Language: cn-US
X-MS-Has-Attentic yea
X-MS-TNEF-Correlator:
   XARS-TNEE*CORRESSOR

SCHOOL REPORT OF THE STATE OF THE ST
    X-UNTD-USE-4
  Good exactly

Fiscal find our latter to you clinched explaining Colffee Scheminston of your membership date as March 27, 2006. Should you have any quantions, please contact me or Emily.

Thank you,
   Reb Jamenbek, Manager
Musikenthip Analysis and Decign Unit
Call EIN Employer Bendess Diddien
  Co.
Subsect RE-Corpera
   But the issue that was being discussed was whether or not I chould be eligible from Winter 2004XIIII I believe I am emilied to that. This is the issue which I have been walking close to two years to resolve.
   Usa Handwarker, Ph.D., M.P.H.
   Emaß:
  Wed, 9 Feb 2011 17:14:09-0800 (P81)
  Received from smitt2.ceipers.cs.gov (smitt2.ceipers.cs.gov) (99,164.97.50))
hwmm62 was unit may with FONTP to AARGONG resources?
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han Email on the Web
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                                                            Wed, 9 reb 2017 17:14:09 -0800 (rn) 1
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                                                                                                                                                                                                                                                                                                                                                                                                                           (:1) with mask Wed, 9 Feb 2011
                                                              17:14:09-0200
                                                            Franz 'OeFlores, Emils.
To: Lisa Handworko
                                                            CC: Jarzonttet, Rober
                                                                                                                                                                                                                                                                                            "Cathey, Joseph"
                                                           Deb. vice, v per 2011 1/:19.4/ vous
Suijeet RE: CEPERS
Thesel-Tepte CEPERS
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X-UNTD-Per-Indo: 189.184.57.56km/p2.ca/pen.ca.gov/sm/p2.ca/pen.ca.gov
                                                             XUMDUED1
                                                             Hi Lisa

With laste made a determination of your monitorable date in CasPERS, which has charged to be March 27, 2009 instead of June 19, 2009;
this will provide more cancello sarvice credit toward your eligibility to the purchase ARSC. However, we are consulty validating the intel
years of cancello sarvice with our Manufact Earlies Undates. Once we obtain that intermedien we can could you our letter that provides the
                                                              continuation to the change in your membership date.
                                                              I will have staff validate that the change to your time base for Spring 2010 has been reflected in your years of cardon. We will be eithe to see
                                                              when the change occurred and that your service cools reflects this change. Let me know it you have any further quantities. Thank you
                                                              Emby do Flores, Membership Reporting Section, ERSD (919) 795-7931
                                                              — Culpinal Message—
Franc Liva Hamberium (mailte:
Best: Wildhesday, February 69, 2011 4:59 FM
Ter DeFluxes, Emily;
Cer, Jamenthelt, Robert
                                                               Satisfie Curers
                                                             1 cm checking in, as I have not beard say thing yet sgala.
                                                              Also, I want to make some this update is now relicated in my Call E18 membership.
                                                             This was sunt to mo by CSUEB HR department
                                                              Lisa Hambacker, Fh.D., M.P.H.
                                                                  Finalt (
                                                                          for (south)
The ... we with 193839-0800 (PST)
Received from unknown (FIELO HOP-W-503.expera.ca.gov) ((10.1.0.183))
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tino Email on the Web

6/17/14 1:24 PM

([::1]) with most; Tue, 1 Feb 2011

by emplicapers.co non Received: from 16:38:89 -0800 From: "DeFlores, Emily To: Lise Henduster . CC: Versonbek, Robert Date: Too, 1 Feb 2011 18:sex38-0860 Subject: FE: CalPERS Thread-Topic CalPERS Thread-Index: Acus Revol COSposition Thro CP2 Delian LCO+WeVv Massago-D: <5AADD887 FEBS4D458F7E188P7E0585D318887SC References: <20110113.082524.65* response control totocastor
in-Reply-Tot <20110113.022224.65
Accept Leoguege: en-US
Content Leoguege: en-US
X469-Has-Atlant:
X469-TNEF-Content: ecceptionpusgas en-US Content Types tradiptions channel-ho-costi Content transfer-Encoding quited printable MRE-Versions 1.0 XADITO-BedySter: 7442 XADITO-Pearliste: 189, 184,67,611smtp XADITO-QBE:-1

ra usa I just wanted to provide you an update regarding your membership eliphilips. We have a law more titings to discuss, but hape to bases a decision within the next week as well as constricts our datemization with the blander Gervices District for construing emissading bases digt acqui agazived. Again, I apologics for the dainy, but as provincely indicated I would provide you a status update. Thank you for vourcerfened sedence.

— Original Massago— Frant: Usa Handwarker Seat: Thursday, January 13, 2011 925 AM To: DeFlores, Emily Schoot NE Calfers

Brille.

Samy to beam that you are sizk. I hope you had belier. I am combining that I seekhod your phone call this manning halling me that as of body, January 12, 2011, CALPERS has old much a decision about whether to great me the carrier CALPERS shout about Valuar 2004, of which I bedann I am eligible. Furthermore, you said that those is no function to the heart CALPERS with reduction. All this point, on decision is a decision A a leadurer at CRIV fiers long, is a valuarable position this is causing additional amoliculations. This question about my center eligibility was relead many than one year ago and now does to two years. I believe this is an unreasonable amount of time to this to make a decision.

Also, (so per your July 2010 email) can you pisaso ist me know it all the misistes in any service credit been complete?
Additionally, detOALPERS and service credit for Spring 2010, an extra 2 units examind by CBUER. Can you pisase said me a naw
statement of how much careful a commity base cince my careal statement from CALPERS was incommed. In Febi 2010 I tampet 190%
or 18 units (paid 18 units) and White 2011 I can be existing 18 units (paid 18 units credit) or 100% time. Thank you.

Usa Handwerker, Ph.D., SLP.H. Ensit

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Received: Iron consequence of the SMTP of A486(EEFFACPSYNO.
                                                                           FI, to one construction with SMTP M AABGEBEFEASBGFU

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for ends of the control of the contr
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han Email on the Web

6/17/14 1:24 PM

Fit 18 Jul 2010 10:01:34 - 0700 (1-21)
X-LINTO-Origin Statute (A. Francisco (18 July 2010 10:01) From: "Lisa Handwerker" Date: Fit 18 and 2010 17:01:04 GMT To:t CEI Sallest RECEPERS X-Mailer: Webmeil Version 4.0 Message-id: ≪0100718.100104.338.1 Centari-Transfer-Encoding: qualed-printable Contant Disposition: Indian Content Type: tent/fish; charset: ISO 6889-1 X-UNTD desystem: 2077 X-ContentStamp: 15:7:1103166069 DEFO::00744439911d5553980501d591d150dd55031459eds911703494d4944150d1d594c558418da4ad448d4tc9cc5030919d55111901d9 X-DATID-Peer-Index 10.181.12.1549eebma8114.vgs.untd.com/action/action/action/death.vgs.untd.com/death.com/

tiste. I have not beend back from the first decision about my Culpera starting date and I raised this issue more than one year ago. Again, I mod to make decisions whost retirement including a possible retirement date of July and I am sell waiting to bear from you. Can you please

calculate If I code this munch Joby 2010 what any retrement benefits would be (starting retirement August 1) since I may need to do that and am waiting to bear back from CEUCEST Thank you.

Live Headwerker, Ph.D., M.P.H.

To: Lisa Hendretto. Subject: RIE: CalPERS Date: Too, 18 Apr 2010 18:04:10-0700

HUp

Figures to endow the memberalin eligibility. Stell is weeking with our MEISD stell to provide you the context years of service credit as the Charles you was provided via context was browned. It appears after contexts your account, the way in which your payrell is reported and credited you are carried more context credit than you was given in the email from Charleso. This information cheeld to territorang.

--- Caldad Massage---From Use Handwaker Sorth Vitednesday, April 07, 2010 8x49 PM To: Deflores, Emby BUTTON CENTERS

I just meched it on Translay. Thesis you. I am still analiser about some of the things you will be it. I would like to know what any both credit is sight now (including the credit I bought back and alone I have become a member). Also, I would like to know when this issue is going to be reached. I have walled a vary bog time and I am tyling to make actain decisions gapth and every quarter based on this and cannot. Thank

Liss Handworker, Ph.D., M.P.H.

Chiched Messago
Fram: Terfores, Emily
To: Usa Naminerter
Subject: RE: CalPERo
Date: Wed, 7 Apr 2010 18:08:27 -0700

Hillso

Find the delay in responding. The elizabed a copy of the later that was sent and that you should have received, plazas int me know if it has not yet received you. I need to determine if these are any issues with our malfrom and delays to sending correspondence. Thank you.

tuno Email on the Web

6/17/14 1:24 23

Helfo. I was out of the country and was unable to return your call until now. I understand that you left a voice mail and wanted to talk to me. I prefer if you send me an email. You said I would received a fettor but I have not received that letter. Thank you.

Lisa Handwerker, Ph.D., M.P.H. Email:

Please note: message attached

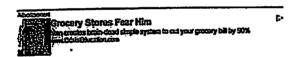
From: "NoFlores Fmily" To:

Subject: CalPERS

Date: Mon, 22 Mar 2010 10:21:31 -0700

Get Free Email with Video Mail & Video Chatl http://www.juno.com/freeemail?refcd=JUTAGOUT1FREM0210

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Province Mart | D

Official Marcia USA Sito Request a quote, search inventory, or build the Marcia of your dreams. Open File New (Best) Instantly Fit & Open Any File, Free Download - Highly Recommended) Open Files New Commissions of New Care Purchaso Looking For Auto Services? Find it Hear You With Local com! Local confilew Gare Purchaso

SECOND UNIVERSE

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 59 of 122

Jonethen Kerst The Mark (Combis) Ce: "Lisa Hesitueries" Re: CelPERS cueston

"George Diebr , "suzameth Hothman" . " Jamary 12. 2010 6:13 PM

Mi Mark and Googs.

First Marie the profly come I thought I had already responded to your question.

the you, I can find no member of a "duration of membership" expirement in order to purchase the 1-6 years of additional sendes credit (ARSC), also "durations"). There is appetite targetings on the purchase of oir time, bund on page 6 and page 9 of Publication 12, but oil time is appetited in that one page 6 and page 9 of Publication 12, but oil time is appetited in that one page 6 and page 9 of Publication 12, but oil time is appetited in that one can not use unaamed sendos cradit to become vested.

that the Herstweder told me that the was informed that the needed to be an eather CePERS member for 5 years before becoming eligible to purchase air time, I never imagined it would be the case, given what I know.

New Groups: I just get off the phone with CasPERS. I was that on hold for 22 minutes, then get a guy to whom I explained the apparent bromaticancy (pagished in detail below). He understood the problem end put up on hold for 3 minutes while he researched the issue. After 3 minutes, the hold much was replaced by display, and a new sizell member accessed to whom I had to as explain the base and my quantion error again. She put me on boil 3 more than to be received any two quantions, fixely welfalls one of them as being correct (that sender piter to membership can be to become vested) but with me that the quantion of corrido piter to membership counting bursts the 5 years required to purchase air than well as compacted burst, in the access break piter build me the quantion was "under review" she of years required to purchase air than what an amount of the piter and review of the sheet that the facult was the limiter Services polytical out the apparent broomstaking. Telebrine on the phone with CalPERS while at the Secte to the content leaving a MOSS meeting at the GRO: 70 minutes.

Now for the giving bosonistancy.

1) Survive Prior to Mambership can indeed be used to become vested. If one bosomes a mamber at age 50, any, and come 2 years of survive could gift) as a mamber, can can combine these 2 years with 8 years of purchased Service Prior to Mambership to become fully vested, and be able to cate a possible as well as the long maderal and dental benefits.

- 2) These are fundamentally two categories of SC; comed SC and unsamed SC. The latter consists of air time, buying back SC from CiPe, full year partially funded exhibitions, and any unpote bosons. No unsamed SC can be used to meet the minimum of 5 years to become vested.
- 3) Correlas Peter to Monthership can be used to become vested, and hance is considered to be carned SC.
- 4) Nombero in Publication 12 does it say emploing about tending to be a member for 6 years in order to purchase oir time.

I was able to get the second Cair ERS at all person - who is a senter manager - to agree that all of the atoms is ascurate.

6) So given the chose, how does it make some that Service Prior to Memberatip count be used to purchase air time? The considered count SC mind fact it can be used to become fully vested but its not considered count SC in terms of purchasing air time? Correct me if i'm vecay, George, but this makes no course whetherever, the intermally inconsidered and it should be a no-brainer.

Clean that there are hundreds - it not the userals - of Lectures being has of work, and who are up against the 120-day who down capacition date and enterment date in order to active with hostin benefits, come of whom (the Lind) who would like to be eithe to purchase air time to who and a quantification penulan, this is a large hours and one that needs to be encoded and elastical as soon as possible.

tim happy to write a lutter to CatPERS thember Services pointing cut all of this, but something into me that one letter half going to expedies a soldier of this becombinary—on becombinary that is advancely attaching humbrels of Lecturer bandy. So II there's anything you can do George to isobtenia on administrative and saw of this issue, I can many Lecturers would be attaching graphish.

mybestregards, Joseffen

Sent from my Phone

Co.Jan 12, 2010, et 151 PM, "Mark Karpha"

ande:

16 Aresthen

Thank you for your workshop yesterday and coallesing to work on Little listees.

Envergel a mayouse to my omail betten. Comparate possiff the an imperior dimensional because the problems and enceded to be desired up. Thereis.

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 60 of 122

· Exhebit H+ F

Jonathan Kespt To: "Lisa Handwerker" Co Re: Jespess Calculation January 15, 2010 2:52 PM

This distinction that Propp chases between being vested for pension vs. being vested for full employer portion of post-redistricts beauth beauth does not apply to CSU employers. B years of comed cardes cool gate you beth, Acades vivid example supporting George's supporting that CosPERS than a consil codes of civil to beauth the Micsynancies of CSU employees.

**The chard of civil to beauth the Micsynancies of CSU employees.

**The chard of civil to beauth the Micsynancies of CSU employees.

Sent bear my Phone

Co.Jon 18, 2010, et 10:55 AM, Taba Handwerker

Sent by Steven Propp:

The Context Center is our general phone center (1-668-626-7377; make one that you genes the british for "member" rether than "employer"), who are great at banding "basis" questions in areas that I know little about.

These is a efficience between being "reased" in the sense of being eligible to RETHE with the years of service (stort, Code 21960), and being rested in the sense of being eligible in readers the full "arratings" parties of beauth premiums after rethermand fixes Gove, Code 228251.2 and 228251.3). The Contact Center will know much many "beauth" then I do.

Stavo Propp, Manager Membership Analysis & Design Unit Employer Services Diktalon

What is the contest center and why would they not pay promiums for beauth If I am vested?

Sent from my Phone

On Doo 81, 2009, £1 850 AM, "Propp, Steven"

Abril This is becoming cleaner, now.

States: Can you consider their question cheat digitally for Administ References Survice Credit (ARSC, etc. 7th Time*)? Would other of those consider quality:

- 1. She has the CALERDAR years of service in mambership (e.g., from September 2004-September 2009), but less than the years of SERVICE CREDIT.
- 2. She has how then the years of service credi in MEMSERSHP, but when her 2.000 years of GPM ere considered, she has more than the years of TOTAL SERVICE CREDIT.

hts. Handwedor: Eightiffy far health benefits fin not qualified to handle, as I would end our Contact Centur about that; store you stand working after 1988, however, those will be an additional quantities you need to have answered about whether your employer will pay any portion of the premiums after you eathe.

Steve Propp, Manage Membership Analysis & Design Unit Employer Services Didision

61 of 122

Thank you for this holomation. I had bought teak earlies craft from CALPERS from Shirtey Lists office but was not taid obert that. This is a bit different information than has been explained to me. I may have acme exhibited questions shout this. First, I don't have I shirtey List by you I dressyly bought back 2.00 years of service exact. (I did not know wheat any other explant) from Shirtey Lists office with the understanding that I dresstow was made I would be reinhoused. Second, there he one VERY important expect you are not manifolding hore which is backly verteen for my dresgities. My understanding after much research, is that in order to be vested for leasth insurance in CERESI you need to have a minimum of the years of exactly have a put dealed to eath a cond a minimum of the years of exactly have Calpers (insurpl both buy back cardeo craft and Calpers (insurant buy as and a work a, there is a hit at deale have for man. Also, II I can be CALPERS exacting in When 2004 would also put as in Calpers for the years and I would have a one time chance to buy least the calminal years of Calpers craft, when I did safe. Without my Calpers disting book to which 2004 I cannot have that opportunity. In my understanding consent? Thank you again for your dam. Have a wonderful and heavily flow Your to you said your family.

Lisa Handweler, Ph.D., M.P.H. Enzil

Please note: message attached

Prome "Propp, Statum".
The Time Handwedon".
Stational Rich Carporationals: HANDWERKER PENS REPORT UPDATED?
Date: Tim, 81 Dec 2009 07:22:02-05:00

tha Handwerker, Ph.D., M.P.H. Ensel

 Attachment I

Jacobben Kemi

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 62 of 122

January 14, 2010 3:32 PM

To: "George Dieb" Co: "Lisa Handwerker" Re: Calpers Thank you George; this is welcome news. best. Sent from my Phone On Jan 14, 2010, at 2:12 PM, "Goorge Diche" wester. Head a good TALK with Lisa buday and while it took a while to cut thru misundentendings to the one issue, I think we now both understand her concerns. Surrecte at PERS taid her that you must have been been a member for 6 <u>extender</u> years to be eligible to buy additional caretos credit pir three, Charty, that is not correct. The PERS website caye: There is 1 determine if the eligible? You must be a Calffels member in compassind employment with a Calffels covered employer and have at head the years of carmed market energi (amphasis added) when you make the election. The purchase of other types of sardes credit only and be used to meet this thro-year earned cardes credit requirement.* Applicable regulation is 2000s. And, as you can, service time prior to membership in PERS is "carned" service confit. She is going to send one her council on service could be compacted by PERS. I can increasibly convinced that they are not transing part time service country for CSU thanky the compacting service country. They should be uning WTUs, not meaning or days weeked, to decembe service creating (2006)(c), can b, c, or d). It has quarter system, and WTU should be VISth of a year. Instead, Line says they are country meaning another and, appearably, uning the "10 meaning case." Place give mea call for additional issues: .. George Clair Pediaser of Management Science, CSU San Marcos Monter, Board of Administration, Calvers From: Jenathan Kerpt Promisenson varies Sent: Thursday, January 14, 2010 12:57 AM The George Units Subject: Rot Calpers As you cann'to the long email I sent from the Sauremento twin define on Tuesday, Sandos Prior to Mandomilip does count towards vesting, for both the pendon and the health benefits. He canned service COOL. Sect from my liPhone

weetle:

Co.dan 12, 2010, at 10:42 AM, "Goorge Distr"

en court know the enswer to thin: If Lisa has to buy the part-

> time carries, does that count towards masting the 6-year negati > best for representation benefits and eligibility for purchase of air > time? It is "real" sarries time so seems it should count.

> If eq. the only downside for Lina II they dust reset her crember > date to 2004 would be the edded cost (interest) for purchase of the > past-time service credit. With that is unfortunate, it is a Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 63 of 122

> resistively models issue versus ediphility for retires health
> beaneds and the right to buy air time.

> George Dishr
> Professor of Management Science, CSU Sun Marcos
> Mannher, Beard of Administration, CaPPERS

> From: Lisa Handwarker,
- Send: Treadity, January 12, 2010 10:17 AM
> To: George Dishr
> Cur, January 12, 2010 10:17 AM
> To: George Dishr
> Cur, January 12, 2010 10:17 AM
> To: George Dishr
> Cur, January 12, 2010 10:17 AM
> To: George Dishr
> Cur, January 12, 2010 10:17 AM
> To: George Dishr
> Cury stated for de ordering Mark Marpha; Maryer, Marrows Laughren
> this samy I seales now you don't know my entire shadon. I can b
> Curps some I was ediphelly told I was a marber test year but when
> thought I shadd be the Curps some. After many phose scile
> this sing that something was word; and soling time to entire they did
> depthe a marber was made and broad lang born in 2004. But I timeth
> the shadd be scalar and stands investigating and soling time to entire they did
> depthe a marber was cande and broad lang born in 2004. But I timeth
> the shadd be scalar and stands investigating and soling time to entire the scalar of the scalar

WEND Hat Care

No more sufficies. No more debugants, John the revolution.

Attachment I

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 64 of 122

Promi Mark Kaplus Senta Thu 12/31/2009 8:05 AM Tox

Arresteer

Bork is Combor the Handredor muchout a teleprison CaPERS stating fluid benefit to purchase of time site market at least time calendary com on a CalPERS member, col And the warm combor medit, in that commod? Element soon that expeliance site. Therein,

AC ref

WENS Hair Care

No more existing. We many definy only, both the revolution was with the revolution.

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 65 of 122

Josethan Kapi-The "Liss Hendwerker" -Oz-emark/karpha Re: Calpers protesting

January 2, 2010 9:10 PM

That is how I understand the entail below, but I am not banker with the concept of providing, black and I will feel that commer casalon at CSUEB should not leatur in to Castellis eligibility coquirements, so we're hopeful that this view will provid.

Sent from my Phone

On Dec SO, 2009, et 9:38 PM, "Lisa Handwerker

WITE RE

Amention. So a 1 to understand that Calpers pro-rates asserting to the date the quarter began... see below?

Usa Handwater, Ph.D., M.P.H.

Please note: forwarded message attached

From "Puttin, Charlens" The Una Handwicker" Co: "Lin, Shifey" Subject: FW: Stan from a Xacus WashCantra Date: Tan, 10 Nov 2009 GB:53:17-6800

Hen.

Here is the information you requested from our cities. This document charse the service credit of all your positions combined. You also questioned why you reached 0.249 in service for January 2005, and .297 in service for February 2005. This is due to the quester starting on January 2, 2005. Therefore, the .267 was provided to .268. The enclosed document shows you recolled many service credit for these mention due to you working effeto postfons.

Chadasa

-Odybal Massage-Prom: Sent: Tousday, November 10, 2009 1:29 AM Rec Pation, Charlesso Subject: Soun from a Marcox Work Centra

Places open the attached document. It was scenned and sent to you using a Xerox WorkCentre.

Absolutional File Type: PDF

West-Centre Locations machine location and set Coulos Name: MBSDF02

For more information on Natura products and solutions, places with http://www.restox.com

Stree StO on Flowers and Gillal

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Attachment I

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 66 of 122

Lisa Handwerker .	October 18, 2009 12:57 PM	
ъ.		
CC: FURLCUCHS IMPACT ON CALPERS SERVICE CREDIT FOR PART TIME LECTURERS		T
Perpoorio minor di Cita del Ci		

Octors is a statement that was sent to me because when I locked at my FALS report this week, I saw that I had a reduced monthly more recorded on 8. I calced how will expens know that this is a reduced furbuigh rate? We saw me whitened it is beloating this on the FALS report. IF CALPERS only uses the FALS report to figure out service credit (and water my-understanding now—but please cancel me it I am wrong or not understanding committing). I would preshe have service credit since my extend wages and dicted by my tail salary first showing any notational. I understand the union to say that employees will not be impected by Calpern but please can you emplain this alree this is not what I am understanding when I not at my PALS report. I have a copy that I can show you. My monthly wages is returned by 9.X% but my had time wages are not reduced as recorded by the PRAS report. What is the SCO??????? How do I get access to an SCO?

Here is the explanation I received....

Octs the employee and CalPERS employer share of retirement contribution amounts are based on the furteuph program reduced pay rate. However, for purposes of the CalPERS retirement that companies pay rate, the unreduced rate is reported to CalPERS by the SCO.

Usa Handwarker, Ph.D., M.P.H.

Student Neeth Insurence
Get test, troe quites on student health Insurence culino now.
Introductional prices and student health Insurence culino now.
Introductional prices have count GEL214117759-NATURE years have count GEL214117759-NATURE years have count GEL214117759-NATURE years have count GEL214117759-NATURE years have count GEL21417759-NATURE years have countered by the country of the counterpart of the c

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 67 of 122

Kasan Reynolds • To: Lisan Handwerker Co: Tany Tijero RIB: Cedpors Last year	•	, joanna.kil.	March 7. 2013 8x43 Al

Hello.

I have submitted your information to CalPERS, and they are working to correct all service credit errors. The corrections may take 10 to 12 months to complete. CalPERS is backlogged on their processing at this time.

Employees will not be notified when the corrections are completed. You may log onto your myCalPERS account at:

https://mw.cebera.ca.gov/web/en//outbild/systemeccess/selecti.ce/inType.html
or at www.cebera.ca.cov, leter on this year, to review your service credit accruel.

CelPERS will escalate service credit corrections for employees who submit their retirement application this year.

Karen Reynolds

Karen Reynolds Benefit Programs Specialist Human Resources Student Administration building, room 2600 direct office fact 510-885-2951

Were records ever corrected? Mine were completely wrong for last year. I taught a full Load and got very little Calpers credit. My understanding was that it was campus wide and the chancellor, propost and Calpers were being notified and would make the correction But I have not heard anything.

Send from my iphone	
•	
NetZero now offers 4G mobile broadband. Sign up now. http://www.netzero.net/?refod=NZINTISP0512T4GOUT1	

Attachment I

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Lisa Handwerker To: Chartens_Patton January 13, 2010 10:47 PM



Winter 2010 PINS REPURT FOR HANDWERKER

I am checking on the accuracy of my Winter 2010 Files report. It should state 8/15 in Anthropotogy and 4/15 in HDEV. For a total of 12/15, Can you please continue this? I will let you know the dates of whiter quarter, as you requested earlier. Thank you.

Lisa Handwarker, Ph.D., M.P.H. Email

Vilight Loss Program

Bost Weight Loss Program – Click Harel

Imperiological program – Click Harel

Imperiol

Keren Reynolds To: Meuroen Loughen

Lisa Handwerker

Joanno HEI.

March 18, 2013 12:56 PM

Co: Mark Keptes RE: CalPERS

HI Maureen,

We was informed that these are a number of CalPERS members, whose CaPERS service credit was listed improvely on their last CalPERS service credit statements for the 2011/2012 fiscal year.

Cony Tipero-

I have extilled CalfERS regarding those employees who have contented me should their emotoces abstraction. CalfERS is working to correct all service credit errors. The corrections may take 10 to 12 mentils to complete, whose CalfERS is backlegged on their processing at this time.

in extilion, Calfere has created a report, which identifies all affected employees.
For these employees who exhault their reforment application this year, Calfered wild consol their service credi limi. Once these are examplesed, employees who are ago 60 or other will be consoled, then any remaining consolence will be completed.

Let me know il you have any questions. Bost cogards,

Keren Regunih Benelit Program Speckfist -Human Resources Stationt Administration building, cocm 2000 disett: cities Speckfis 6255-6251

CFA to gathing broading about this from other family too now. Please led us know what is being done about this and how soon it will be fined, if you know.

Thanks, Moureon Loughton CFA Field Recessoriative

termomenacy termomenacy yearthe.com/CPALcom/SSSS

Privacy Discisioner:
The contents of this entail and any effectments are confidented and are immined activity for addressee(d). The information may also be legally privileged. If you have received this transmission in error, any use, approximation or dissemination of this transmission is safety profitated. If you are not the intended suchlent, please homodistely notify the sender.

Attachment I

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— Original Massage—
From: Lisa Handworks
Sent: Priday, March 15, 2013 8:40 PM
Tec learne synchis
tanydistr
Schledt (Santulis

Hope you are all wal. I have sent several emails regarding the mistake that was made about Calpern service credit last year and which I was that be HIT was that and they ware "teching into It", but I am not seeing any connections on my seconds. When is it being connected? I worked 100 persons and gut very little credit.

Thank you.

Sent from my brane

Morn to 60 End Locks 28 Morn Flock Simple Side Cresso That Took off 95 Years of Her Life! http://doi.org/sidem.jume.com/TBL2141/5145179895500778071898050cm Lisa Handwerker To: Mark Kerplus PR& Lisa His service credit

November 11, 2013 6:54 PM



This 2009 letter also shows I was already quastioning their calpers date.

Begin torwarded message:

From: "Liu, Shihay"
Subject: Lius H7a cervice credit
Subject: Comber 12, 2003 10:20:50 PM FOT
To: "Lius Handworker"
Cu: "Liu, Shiday"

"Petten, Charlene"

HI Lise:

lify stail Charlons Patton will ensuer your following quasilons. Pisase be palled with us. We are experiencing extreme heavy worldoed those days due to hadroghs. Charlone will talk to the stail in our Employer Sendoes Unition and get back to you as soon as she can.

Thatks again for your patience,

Stitley

— Original Measurgs——
Frame Lies Handwedter (mailto
Seatt Monday, October 12, 2009 10:13 FM
Tel: Un, Shifey
Subject Groffi

I can inquiring about my buy back credit for my cust exited unified school district position (a two year past time position) and Not pentile eclarge. I was this I would exacte .3 credit but sover got a letter confirming that. I don't know if it was part of buy back but I don't think so but I crever got hib on this time and how to buy it buck. Accessing to your records now, what is my capers exact up to but not including this 2009? Then what is it if you is include my 100 persent had courb teaching bood? Then't you, I am requesting a written expense by exact to these questions. I also recently received a call from Charleso that jamilla? Said I am not entitled to caller colours date around 2009-4. Writer 2004 but I would like to know how they doubled this and see their records which bead to this constraion. Thank you.

Sent from my Phone

8934) for To Get Moro Musciel 534; Splice Muscle Growth 674 in 10 Days — Sul in It on Unich Advantage? International Control State Control 11 (1986) 24(4) 11 (1986) 124(4)

•••

:

Lisa Handwerko
To: Mark Karpius
Fed: URGENT FRIDAY DEADLINE: MY CALPERS RECORD

Subject: URGENT FRIDAY DEADLINE: MY CALPERS RECORD

November 11, 2013 6:55 PM



This shows my buy back service credit into but they also may have changed some of that later. I think they did as this was before some errors were discovered.

```
Bacin forwarded message:
 From: "Patien, Charleso"
Subtract: File URGENT FRIDAY DEADLINE: SIY CALPERS RECORD
 Date: October 21, 2009 11:27:08 AM PDT
 To:
 Car and States
 The following is a breakdown of your CalPERS service credit:
                  - Reported to CalPERS by CSU
  06/07 - 0
 07/09 - 0.228 - Reported to Calfers by CSU (06/08)
08/09 - 0.380 - Reported to Calfers by CSU (08/08 -.06/09)
           0.800 - Posted to your account, and paid for by CSU according to GC 20283 (6/19/06 -
 09/10 - 0.133 - Reported to CalPERS by CSU (07/09 - 09/09)
           0.210 - Posted to your account at no cost for employment with Oakland Unified School District (9/1/05 - 6/30/07)
           2.251 - Total Service Posted To Your Account
           2.499 - SPM Service Credit with CSU that will be posted to your account cace check is
  received (1/21/98 - 6/18/06)
  Currently CSU has you reported under the following positions:
                               01/05 Time Base
  229-069-2359-001
                               04/05 Time Base
  229-019-2358-002
  Between these 2 positions you are working full time. Therefore, if the current quarter runs from 09/22/09 - 12/16/09, and your time base does not change, you should receive approximately 0.283
 years of service for this quarter.
  2.251 - Total Service Posted to your Account
2.499 - SDM Service Credit with CSV that will posted to your eccepat case check is received
 0.283 - Approximation of Service Credit for the current quarter 09/22/09 - 12/16/2009, Assuming 2011
  time service will be worked the entire quarter
  5.033 - Total approximation of Service Credit
       -Original Message-
  From: Liu, Shirley
  Sent: Mednesday, October 21, 2009 9:28 AM
  To: Patton, Charlene
  Subject: Fit: CREENT ERIORY DEADLINE: MY CALPERS RECORD
  Importance: High
  Hi Charlens:
  Ploase email Lisa back today to answer her questions? Thank you.
  Shirloy
       -Original Message-
  From: Lisa Handworker [mailto
  Sent: Wednesday, October 21, 2009 9:11 AM
  To: Liu, Shirley
```

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Shirley,

You have requested me to be patient and I have been trying very hard to be patient. I have been waiting for different information and while I realize that furlough is putting a strain on people, please I do need some information immediately. You now have my money (and requested me to send it in as early as posable and I did based on the information that I was at a minimum of 4.8 years credit without the fall 2009 credit) and I really do need the information about my Calpers record, I would like to know how much total record I have and if you can separate out:

my buy back years

2086-7

2007-B

2008-9

and this fall how much credit I will receive. Clearly, I am trying to teach my 5 years of vestment and I was told information that led me to bolicve it would happen by the end of this quarter !!!!! so I bought back service credit now. I am now being told some different information about my

Cakland job and that is disturbing to me. I also need to know about my credit for my position at Cakland. I was told that I would get service credit for this but naver received a letter.

I do need this information by FRIDRY as I have a VERY important meeting with CSUEB administrators to discuss past and engoing problems with calpara.

I will need to contact your supervisor if I can not get this information by Friday.

Lisa Handwerker, Ph.D., M.P.H. Reall:

low Pal Burns 1702s us doctor discussion this shocking weight less missels mathematica con

Date: Tim, 17 Feb 2011 12:42:17-0800 Subject: RE: CulPERS Thread-Topic: CulPERS

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January 20, 2012 3:16 PM "Cestion Jeseph" -. "Jarzombek, Robert" To: Lisa Handworker Car "DeFlates, Emily . Patton, Charlene' "Extente, Matthew" RE Carette cross Hallo Ma. Handwerker, Unbut mately we were not eitle to complete your service craff breakdown this week, but we will be able to finish it by the end of next week. Please contest me directly if you have any additional questions. Thank you, — Original Museago— Franc Colling, Joseph Sent: Paling, James y 19, 2012 9:05 AM To: Use Handweller: Jamesthek, Rabert On: DeFlores, Emily, Enhants, Matthew Subject REP Cell FERS could Help Mr. Hendworker. We will enable a your excessed and respond to your request each week. Would you like to reache this information wis e-mail as well? Thank you, Joe Calley --- Original Messago---Fronz Lisa Handwarker Proces Construction
Such Theoretic, Jensey 12, 2012 3:39 FM
Te: Jensenbet, Robert
Con Defining, Emby Confley, Joseph; Eubanta, Maithew
Subject RE: ColPERS confit Con you phose tell me how much CALFERS could I have at this point (December 2011) and how much be carned service could versue service could that I bought back? I am excuming this takes into account all the correction that happened (2004, 2010). If this is not the appropriate department to give me that information, can you phases put me in loudy with the correct department. I approaches the information as soon as possible. Thank you. Lina Handwerker, Ph.O., SLP.H. Einell Resolved: from mort segment from (mort segment from [10.181.44.41])

by mortischen (2 segment from with SMTP M AASSANSCHEAVXYOPS

by

sporter The, 17 rep MIT1 TEMENTO 4500 (FET)
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Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 75 of 122

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References: 42010217.112544.8508.6@webmai03.vgs.unbloom>
to-Reply-Te: 420110217.112844.8508.6@webmai03.vgs.unbloom>
 Accept Language: en US
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XUNTD-USB-1
 Good attended-
  Mett Extraction, cord abover, from Cell PERCY Manufact Standard Division, and the stall will be able to provide specific information on your communicati
 and attount due to you.
 As stained in our latter daied 2/14/11, (stitlethed) the everpayment occurred from your purchase of Service Prior to bisombership (SPNQ) for the parted of 56/18/50, which we found to be in execute, thus not eligible to be purchased as SPM.
 Rob Jamanbek, Manager
Municaship Analyab and Design Unit
CasPERS Employer Services Division
 Osfferes, Emby Celley, Joseph
 SAME RECOPERS
I received a cell yesterday from CalPERs. Stat I had overpaid on service could and asking me to cell. Picase could me an email regarding this base.
Vitad did I overpay on and how much referred will I receive? Will I also receive bases on the overpayment? Thank you. I an provide you with the
batemation you mad as eace as possible.
 Lipa Handworker, Ph.D., M.P.H.
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 Good examing-
Plasso land our latter to you establised explaining CasPERS determination of your manuscratip data as March 27, 2003. Should you have any
         astions, plasses contact one or Ently.
   Thank you
  Rob.laminbek, Manager
Municoship Analysia and Design Unit
Call'ERS Employer Services Division
  -- Original Massago---
Fram: Usa Handwarker (mailte.
  Sank Wadnesday, February CS, 2011 6:51 Feb
Tec DeFloors, Emily
Cc: Anna Santabo
                                                                                                                         Jazzembek, Robert; Callroy, Joseph
    Sabet RE CEPERS
   But the basse that was being discussed was whether or not I should be eligible from Winter 2004(11111) I believe I am emitted to that. This is the fasses which I have been waiting close to two years to exacts.
    Lica Handwerker, Ph.D., M.P.H.
    Smilt:
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17:14:09-06:00
From: "DeFlorra, Emby" «
Ter Lina Handwerker
                                                                                                                                                                                                   "Cottoy, Joseph"
      CO: Terrestribet Hobert . .
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      Hillsa
      We have made a determination of your membership date in CalPERS, which has changed to be March 27, 2008 instead of June 19, 2000; this will
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provide more camelle service credit tenend your eligibility to the purchase ARSC. However, we are currently validating the total years of camelle service with our Mander Services Children. Cross we obtain that information we can send you our letter that provides the explanation to the change in your manufactable data.

t will have staff validate that the change to your time base for Spring 2010 has been reflected in your years of service. We will be able to see when the change occurred and that your service crash reflects this change. Let me know if you have any further questions. Thank you.

Emby do Planes, Memberethip Reporting Section, ERSD

Cristasi Mossego From Lisa Handwerker Sent: Wednesday, February CO, 2011 458 PM To: DeFinas, Emily Anna Stausbol' Co: Jazzenbet, Robert Subsect RE Calpers

I am chedding in, as I have not heard anything yet again.

Also, I want to make eare this update is now reflected in my CalPERS manharable.

This was can't to me by CSUEB HR department:

*Aiso, Poyod entered a timebeen increase for Epsing 2010 from 4/18

(2017) to 25 (-4) in Ambuspinings. Phone to solded that Payod can only writy that the transaction was entered into the payod system. The State

Controller's Claice sends a poyod report to Calferia. The information contained in that report is used to update your Calferia contae coult.* is
this change milected yet in my Calferia report for 2003/2010 year.

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Lisa Hendwerker, Ph.D., M.P.H.
   Emaît:
  Received: hom mod2-vgs.unid.com (mod2-vgs.unid.com) (10.191.44.32)
by pandathago21-vgs.unid.com with SMTP M AABEWTKEGAXVLXCJ
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Hi Lesa | just waised to provide you on update regarding your mamberatip oligibility. We have a few mans things to discuss, but hope to issue a decision within the most week as well as economicals our determination with the Namber Sundons Division for any communing constanding issues that need casalwed. Again, I apologies for the delay, but as praylously hadrated I would provide you a status update. Thank you for your continued postance.

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Emby,

Samy to learn that you are eight. I hope you feel better. I am contiming that I received your phane call this manning testing me that as of today, damany 15, 2011, CALPERS that add not made a decision about whether to great me the earlier CALPERS dam date (Winter 2004), or which I bettered an original. Purchasement, you said that there is an atminister by when CALPERS will make the decision. At this point, we decision is a decision As a bettered at CSU East Bay, to a velocation position this causing estimated emotional atmosts. This question about my earlier eligibity was estimated many then one year ago and now close to two years. I believe this base unreasonable amount of time to take to made a decision.

Abo., (in peryour July 2010 email) can you pisase bi me lauw if all the ministee in my centre credit been consected? Additionally, did CALPERS and centre credit for Spring 2010, am entre 2 units created by CSUST. Can you pisase soud me a new statement of how much centre credit currently have state any amused statement from CALPERS was boomed. In Fall 2010 I taught 100% or 18 units (poid 15 units) and Winter 2011 I am teaching 18 units (poid 5 units) and Winter 2011 I am teaching 18 units (poid 5 units).

Lina Handwerker, Ph.D., M.P.H. ------ Original Message Return-Paths Resched: them more representations (motter representations) (10.191.44.35) by an include representation of the State of AABGEBE CACPSYICE for odds Fil, 18 to 2010 100228-0700 (PU1)
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Helia. I have not beent back from the final decision elecut my Calpern starting data and I relead this leasure more than one year ego. Again, I need to make decisions about references including as possible references date of July and I con still welling to bear from you. Can you please extension II i collect this manth July 2010 what my retirement beneaths would be (starting references August 1) since I may need to do that and can welling to bear

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harb from	A7 TI	ALC:	watt.

Lisa Handarder, Ph.D., MP.H.

Proce "Defices, Emily" To: Lies Handwarker SANGE RE COPERS

Date: Tea. 13 Apr 2010 18:04:10-0700

FU LISE
Who continue to review the membership eligibility. Shall is weeking with our MBSD shall to provide you the connect years of covide cools as the figures
you were provided wis creati were incorrect. It appears ofter reviewing your account, the way in which your payond in repented and creative
you are coming more careful careful than you were given in the entail from Charleson. This information about to be furtherning.

Settlet RE CEPERS

I just received it on Transity. Thank you, I am all under shout some of the titings you will be it. I would like to know what my hind crosh is right now (including the cooks I bought bank and almo I have become a member). Also, I would like to know when this lease is going to be resolved. I have weight a very long time and I can bying to make contain disclaims each and every quarter bessed on this each cannot. Thank you.

Lisa Handwerker, Ph.D., M.P.H.

Colored Message France 'Oct-Broon, Embly Too Line Hendwarken 8454: RE-CaPERS Date: Visd. 7 Apr 2010 18408:37 -0760

on the delay in responding. The extended a copy of the later that was east and that you should have received, please int me know 5 it has not yet resulted you. I need to determine 5 that on my leases with our mailtean and delays in sanding correspondence. Thank you.

— Oddinal Massago— Franc Use Handworker (Start: Sanday, April 04, 2010 St17 FM The Defines, Godly

Halis. I was out of the country and was unable to return your eal unil now. I understand that you left a value mail and wented to talk to ma. I protest you send me an amail. You said I would mached a latter but I have not received that letter. Thank you.

Lisa Hambucker, Ph.D., M.P.H. Graff

Please note: message attached

From DeFores, Emby ALCOPERS i:Mon, 22 Mar 2010 10:21:31 -0700

Gel Fixe Bisell with Video Mell & Video Chail http://www.hmo.com/isecomelificides/NJTAGCUT1FREM0210

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Lisa Handwarker • To: Stildey Lit. Co: Staven_Propt

V, Linda_Con

Y. Lynn_Famil



December 2, 2009 12:40 PM

PLEASE I need everyone on the same page. I do not know who is in charge but I feel like I am being sent around in cludes. I am esting for the top manager to review my case and to be hald accountable for any error. My understanding from Stately Liu is that it is not Linda Cox but now Staten Propp who is responsible now. Is that trus? Staven will you be reviewing my case. I need a point person and commons who is held accountable. I also meet this expectable. Please on everyone so that everyone is on the same page about who is handling and responsible for this. Thank you.

Usa Handwecker, Ph.D., M.P.H.

PW: EMPORTANT Handwarker Follow-up

Th:

Cu: Propp, Steven Subtect: Fift: IMPCh: (ANT): Handwerker Followup

Date: Wed, 2 Dec 2009 11:12:24 -0800

Hello Lisa:

The membership review process may take some time to complete. So far, MBSD did not receive any law from you regarding the possible correction of your membership date. Places let Steven Propp Instruct you lead the paperson to AESD staff, Steven Propp is the manager in AESD membership raview unit. If you need any urgent assistance, places consul Steven Propp at 918-785-8127.

Thank you for your patient,

Shiftey

— Odginal Massago— Front Lisa Handwitter, Sect: Wednesday, December 02, 2009 1822 AM Tot Liu, Shirisy; Patton, Charleno; Edvanic, Mathew Co: Fault-Daniano, Lynn; Propp, Stoven; Edvanic, Mathew Subject IMPORTANT: Handworker Paline-up

I was contacted on Thursday by nomence and I lich a return message but since than created certifing from the manufactuit department about the new information I kneed in and any negrest to have them cadew any 2008A year in which I new believe I am eligible for Cathern stanting in which 2004. I had exquested committing in writing by Doe 1 as I am having important effections with CSUEB estimated on about the errors in any teaching securis. Can come please contact one today by each and int one how what is going on. Thenk you.

Lisa Handsonker, Ph.D., M.P.H. Book.

Some She it hot. Click now for a reliable new vater beated

http://document.com/Tel 21414/2017_YALGEGA75/boTts/FebAA11BeRtocoGU-http://document.com/Tel 21414/2017_YALGEGA75/boTts/FebAA11BeRtocoGU-http://document.com/Tel 21414/2017_YALGEGA75/boTts/FebAA11BeRtocoGU-

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"Enbarks, Maithers" "for Lies Handwarker" • Cer Lieszembek, Robert •

. DeFlores, Emby <

March 22, 2011 4:37 PM

"Cestroy, Joseph"

RIE: Call'ERS Second Overpayment for Service Prior to Membership

Good afternoon Dr. Handwerker,

I believe you are referring to the letter from our Refunds Unit. Box #3 was checked, which states you are receiving partial refund. This is correct, you are receiving only a portion of the money you paid to us for your SPM purchase for this refund. As stated in my email below:

"The original cost for the SPM was \$4,084.58, and now that the period of 03/27/2008 to 08/18/2008 has been removed from the SPM calculation, the new cost for the SPM is \$3,600.48. This caused an overpayment of \$184.10, which is being refunded to you."

1. The enclosed warrant is payment to you in scoordance with the California Public Employees' Retirement Law. Any Interest shown was earned from date of membership through the date of refund. The taxable contributions and interest may be reportable on your Federal or State income tax return. For tax information contact the United States Internal Revenue Service or the State Franchise Tax Board.

CONTRIBUTIONS + Non-Taxable Taxable INTEREST -

TAX VITHKOLDING = State Federal

NET REFUND

2. The enclosed warrant represents payment of your total occumulated retirement contributions. Your membership to California Public Employees' Retirement System (CalPERS) is terminated. YOU ARE NO LONGER ELIGIBLE FOR RET

8. The enclosed warrant represents a partial refund of your accumulated retirement contributions.

—Original Message—
From: Lisa Handwerker
Sent: Sahuday, Merch 19, 2011 3:01 PM
To: Eubardes, Matthew
Co: Jazzombek, Robert: DeFlores, Emily: Caffrey, Joseph
Sublect: RE: Call'ERS Second Overpayment for Service Prior to Membership

But the letter detect March 14 states this is a partial returd and also shows it as taxable. Why was it not directly reflect over back into my account? This is all new to me and I still need more clarification of what you are doing become

Lisa Hendwerker, Ph.D., M.P.H. Emelt

Good afternoon Dr. Handwerker.

The two letters I believe you referred to are from February 11th and 15th. Below are two excerpts that I hope I can clarify for you. Both letters speak to the period for which you are receiving a single refund of \$184.10. This

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refund amount should have been included in both letters so that it was clear that both letters speak about the same refund.

The \$414.09 stated in the February 16th letter is the amount transferred from your employer's account into your account, which is why you are receiving a refund of \$184.10. This refund is to reimburse you for payment you, previously made on a Service Prior to Membership purchase, which has now been determined to be time your employer should have paid for.

The original cost for the SPM was \$4,084.68, and now that the period of 03/27/2008 to 08/18/2008 has been removed from the SPM calculation, the new cost for the SPM is \$3,900.48. This caused an overpayment of \$184.10, which is being refunded to you.

I applicate for this confusion and hope this provides the clarification you were seeking.

Lettere:

February 15, 2011

Verification of your employment from 03/27/2008 to 08/18/2008 has been received. CalPERS has posted 0.138 years of service credit and 3414.09 in retirement contributions for the employers and employer contributions at no cost to you. CalPERS will transfer these funds out of the employer's reserve account to the member account as pre-tax contributions whether or not the employer reports tax deferred contributions. This period of employment was originally purchased as part of your Service Prior to Mambership election. Because you purchased this service credit with a rollover, CalPERS will refund you these funds, with a rollover, back to the account from which it was sent. We have also removed 0.113 years of service credit from your Service Prior to Membership election, and will be replacing it with 0.138 years of service credit, due to your change in membership date.

February 11, 2011

CalPERS finds the period of March 27, 2008 through June 18, 2008 to be in ameans under G.C. section 20283, requiring the employer to be charged for this arrears period. Since you have already purchased this time as Santos Prior to Membership (SPM), a refund for that period will be issued to your financial institution. No action on your part is required for this to happen.

Yes, please do and the two different letters with two different amounts.

Lisa Handwerker, Ph.D., M.P.H.
Email:

———— Original Message ————
Return-Patit <

Received: from mort5.dea.unid.com (mort5.dea.unid.com [10.171.44.45])
by maildeliver07.wga.unid.com with SMTP to AABG2BYRGAACKOBA
for - inder
Wed, 18 Mar 2011 08:40:22 -0700 (PST)

Lisa Handwerker, Ph.D., M.P.H.

Cal State Hayward, Department of Public Administration

Summer 2003, Contra Costa Campus, CCLB 250

Best way to reach me:

1 or leave message at office (925) 602-6775

Lizzie Mayo Faculty Support (Public Safety X6737)

Priad 6831.90: RESEARCH METHODS IN PUBLIC ADMINISTRATION I

COURSE DESCRIPTION: This course focuses on interpretive methodology and methods. We go beyond collecting statistics and conducting surveys and will explore many other forms of interpretive research or "qualitative" research including focus groups, interviews, collaborative inquiry and participant-observation. As such, this course is a compliment to PuAD 6832 which focuses on statistical analyses of data produced through survey design.

The learning experience will be bimodal. It will stress both theory and practic, we will read about theoretical issues and concerns and then we will immense ourselves in direct practice. The class will begin with an overview of the historical and epistemological debates in social science about research, researcher objectivity, and ethics. We will explore gaining entry, collecting and analyzing date. We will also discuss what an administrator or analysis needs to understand and each of you will conduct an interpretive research project

In general, research needs to be driven by what the researcher wants to know—the research question—rather than the choice of method. Some methods are more appropriate to some questions than others. However, in this course the exercises in specific methods will often influence the choice of the research topic.

COURSE GOALS: At the completion of this course, students will be able to:

- 1) Understand different research methodology and methods that include meaning making or interpretive research.
- 2) Develop skills that will be useful to policy analysis, agency administrators, and those in other roles.
- Learn through lecture, videos and experiential learning.

COURSE REQUIREMENTS AND EVALUATION:

1. Attendance/Participation

25 points

Students are expected to attend lectures, to keep up with assigned readings, and to
participate actively in the discussions. Regular Attendance and participation is necessary to
receive a passing grade. Each class meeting (5) is worth 5 points including attendance and
participation. Any student who misses more than one of the 5 class meetings is subject to a
failed grade and must have a written medical excuse. You must notify both the department
and instructor in advance if you will miss a class. Lateness and early departme will result in
a 2.5 point deduction for each class. Since the course relies on a combination of teaching
methods such as discussions/films/lecture, success depends on your consistent attendance,
preparation, and participation. Students may be asked to lead discussions on readings. Please

be on time and courteous to each other to create an optimal atmosphere for learning.

Differences of opinion are fine as long as people listen and differ in a respectful manner.

Please turn off all electronic devices.

Course Meeting Times: 6/28, 7/12, 8/16, 8/23 - 9:30-5:00 and 9/6 - 9:30-1:00 p.m.).

2. Three Exercises (each worth 10 pts)

30 points

There will be a separate descriptive hand-out for each exercise.

3. Final Presentation/Paper

45 points

Students will write a final paper based on your observation. DETAILS TO FOLLOW. On the third class students will present their work in progress and on the final day of class students will present their completed material to the class and hand in paper. The final paper is 10-12 pages, both double-spaced and typed. Students have the option to work collaboratively (but each person must hand in their own unique paper for grading purposes) and/or create a visual project (video, slides, or photographs) with a 6-page paper accompanying it. I encourage you to be creative and work on a project that is personally relevant and significant to you. Due final day of class 9/6. No exceptions.

Late Paner Policy

Please treat coursework due dates seriously as you would your work deadlines. Papers are due on time. Only in a medical emergency, can emercises be handed in late. Unexcused late emercises will lose % grade immediately and can earn no more than a "B". Please contact the professor and the department in advance. For each subsequent day the grade is late it will lose a complete grade (B to C) and (C to D). Sonv. no late final papers will be accented.

EVALUATION AND GRADING SYSTEM

On the first day of class, I will have students write out what you expect of yourself in the class: what do you hope to accomplish, what will you contribute and put into it, and how will you do that? Please keep this. At the end of the quarter and as part of the final paper, you will evaluate your performance in this course. A "B" grade requires mastery of the material, with clear and logical thinking, introduction and conclusion, correct grammar and punctuation. Work that does not demonstrate that receives a lower grade. An "A" grade requires reflection, insight and analysis that is original and beyond mastery of the subject matter.

Grading is done on a point system as follows:

Class Participation/Attendance 25 points 30 points Final Paper 45 points Total: 100 points

Grades will then be awarded on the basis of points earned as follows: If you take the class pass/no pass you must get a C or better to pass.

A 94-105	D+ 67-69
A-90-93	D 63-66
B+ 87-89	F 0-62
B 84-86	
B-80-83	
C+77-79	
C 74-76	
C-70-73	

PLAGIARISM AND CHEATING ARE BOTH UNACCEPTABLE AND EITHER RESULTS IN AN AUTOMATIC F IN THE COURSE. It is your responsibility to conduct yourself with academic integrity and honesty. Any questions or doubts about plagiarism, paraphresing, quoting or collaborating, please consult me. Academic Honesty is integral to this class, if you do not understand what constitutes plagiarism it is your responsibility to find out.

OFFICE HOURS: You are welcome to meet with me after class. I will be happy to discuss any problems, questions, or concerns that you have about the course. Also, feel free to discuss your progress in class and how well this class meets your needs and interests. Feel free to contact me by email at: lisaband@inno.com.

ADA: Any student who has a special need as addressed by the Americans with Disabilities Act (ADA) and needs assistance, please notify both the Student Disability Resource Center and me on the first day of class. This is very important. If I do not know about your disability, I can not anticipate or make special arrangements. It is your responsibility to provide me with the forms from the Center at the beginning of this class. I will work with the Center and reasonable efforts will be made to accommodate your special needs.

REQUIRED BOOKS AND ARTICLES:

- 1) Conducting Interpretive Policy Analysis. Dworn Yenow. Sage Press, 2000. (paperback)
- Methods, Sex and Madness by Julia O'Connell Davidson and Derek Layder. New York: Routledge Press (29 East 35th Street, NY, NY), 1994. Isbn 0415-09764-9
- 3) Between Craft and Science: Technical Work in the U.S. By Stephen Barley and Julian Orz, eds. Ithaca: Cornell University Press. 1997 (paperback)
- 4) Articles TBA

Recommended Readings

Talking About Machines: An Bilmography of A Modern Job. By Julian Orr. Ithera: Cornell University Press, 1996.

RECURRED READING LIST (to be handed out on first day of class along with avilabi and exercise one)

Due Second Meeting

- 1. Yanow, complete readings p. 1-41.
- 2. Davidson and Layder p. 1-147 (recommended only p. 83-115)
- 3. Barley and Orr-TBA

Due Third Meeting

- 1. Yanow p. 42-93 (complete book)
- 2. Davidson and Layder p.147-224 (complete book)
- 3. Barley and On-TBA

Due Fourth Meeting

- 1. Barley and Orr-TBA
- 2. Catch up on all readings.

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George Distr 🗢 To: Lisa Handwerker «

RE-Carrenson

* SCountre · Totale karolina October 25, 2009 12:12 PM

Life should be simpler. But here is my understanding:

ticioso the commer renk was to fulfil an entificanent due to inverticas entificacent during non-commer terms, then commer dues entirectly extended extended on the commercial extended

Do I continue and then be NOT in PERSY Science to one six of scient tipe 460% time-base in summer has interrupted her eligibity, then stop should expect.

Perference of Management Science, GSU San Marcos Manufest, Beard of Administration, Gel PERS

From: Line Handwelter Sent: Thursday, October 22, 2009 12:4/ Pto The Milesylvan CorGoogja Chitz, Subject: HE: Coffeets qu markkeptus

in addition, these is excellent issue and mandamed her about quarter systems which is when you do not have a year combant and work quarter to quarter Calpura cognumbes you either couch quarter and you get less condes credit, as a result. Thank you.

Use Handwater, FAD., MP.H. Base 1

Rom: Takunom Laughant -Te: "Occupa Distr D. The reconstant

Thanks Googs bryour answer on the farbughs. That makes some.

Utilish the summer question is a bit more complicated. East Bay is a quarter compas, so Lisa worked Fail, Wilder & Spring quarters at over a 50% the chose and then worked that historing commerce at under a 60% the chose. Then also worked again the billowing Fail at over 60%. Once working that the committee quarters (purposed at under 60% and to be been to extend a committee quarter at over 60% the bases the billowing Fail of the summer over 60% the base has been in FEHS at any bosons at the world have been in FEHS at any broaded Fail, White, Goring, Fail, sight? I am combined about when commer counts and when it describely you are bying to get him FEHS and haven't quarter to become a manufar yet.

Therito. Marrien Loughten CFA Fast Representative 610-208-1289 ghanGerikaan kerikaan diipahuwanikaan b

www.collen.org.dripel/www.collen.org/>
tuline.com/CFA_Hows
youtube.com/CFALeos/1989

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George Dietr To: Lisa Handwarker RE: CALPER LETTER TO HANDWERKER January 15, 2010 3:19 PM

And, the cancel service credit for Winter quarter will be 0.555, act 0.265. Correcting all of your service time records—using the paper CSU method, not the 10 month method—chould put you well over 8 years.

Gaesso

Prom: Lies Handworker Sent: Priday, Jamery 15, 2010 0x10 AM To: George Utlar, Schlact: GALPER unt LEH TO HANDWERKER

This latter was sent in Onliner but then they taid me the extensions were using based on an error of reporting by GSUEB (see Charless Patients lang latter) and reduced it. I thought I had 5 years but then was told opposing you don't. But my credit sill coemed out and I could not understand they are extensioning it. Site could me a long explanation before and new I would like to new if the way they are extension; my credit is accurate or not.

The inflowing is a breakdown of your CalPERS control credit:

CSO7 - 0 - Reported to CoPERS by CSU

07/03 - 0.226 - Reported to CalPERS by CSU (96/06)

08/09 - 0.650 - Reported to Califernia by CSU (08/08 - 06/05)

0.800 - Posted to your account, and paid for by CSU according to GC 20233 (8/18/00 - 6/17/03)

02/19 - 0.128 - Reconsol to CalPERS by CSU (07/09 - 02/09)

0.210 - Posted to your assessmi at no cost for employment with

Coldend United School Clather (9/1/03-66007)

2.261 - Total Sendon Posted To Your Account

2,499—SPM Service Creativalish CSU that will be provied to your excount case abook to received (1,21,553—611,673).

Currently CSU has you reported under the following positions:

Subsect these 2 positions you are working that time. Therefore, if the current quarter care from 09/2209 — 12/1909, and your time base chosent change, you should exculse approximately 0.223 years of service for this quarter.

2.281 - Total Sendo: Posted to your Account

2.489 — SPM Stardes Credit with CSU that will posted to your account case check to received

Q289—Approximation of Service Credit for the correct quarter 08/22/09—12/16/2009, Assuming full time corvice will be worked the emiss quarter

8.039 - Total approximation of Service Credit

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George Dieh The Lieu Hambacker RECALPERS Calculation

markultarphys

January 15, 2010 3:28 PM

lithink the PERL, section 2009(E)) is clear, how clear? Crystal. CBU ecolomic employees are not employed on a monthly basis; they are employed for condemic forms. (As conseption might be locally employed on a 12-contil basis, such as department chains. But it is most for const of them because they will easily quality for this limit.)

So clearleand end desire should be most. Service credit should be based on time-base for each constants term; not time-base AHD fractions of contribu.

George

Proce Lisa Hendworker ₁ Sent: Fildey, January 18, 2010 10:22 AM Ta. Salgrate CALPERS Calculation

This was meanly each to me in hums of how they extends, bly observation is that they are extending it efficiently when you are full-dimeripant time as a many partners and an a quadar by quadar compas. Is that a count observation? In my earlier recents I was not always had time and had come quadar to quadar appointments and examed to get very time service could be between quadars one. Also, exciter interesting thing I observed in that CSUES reports the challeg and cooling dates and the earling dates they report are oven before your grades are banded in.

Prome Charleso Politon:

For the peoble of 05/2009 time 11/2009 your employer repeated you FRAL TIME for 9 membro, which given you 0,500 years of service cross. If you wish 12/13 time base for the whiter of \$000, your will receive 0,600 membro, or 0,000 of a year of service cross for each membro you wish.

Line Handworker, Ph.D. MPH 8-8

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George Dieter		January 15, 2010 3:31 PM
To:	•	•
rer: LSSB Histolication-exhibitional listics #1		
		•
Accept the you, also, Producely and to the and Asses	ton.	
George	·	
France Gauge Delay Special Relay, Sammy 15, 2010 2/21 FM The Line Heinberdere Jesustan Hand Subjects Fifth Line Heinberder-outstand brane #1.		·
the temperature fundamento tuno al alighing	the ARSG (air thrai) purchaso.	•
Googo		
Prome George Dichr Sends (Hilles, Jensey 18, 2010 11:02 AM Ten Hamilton, Rathbon Subjects this Hamilton-collisional have #1		
HS Krathbon,		
(What a mass)		•
First, lets sateshis to now the issue of whatesmis is seeming and not relevant to two is a cohorquent email.	n Lisa gained mambandip in FERS-duc issue of inter ager issuesa. The first is eligibilly in pandassa "atr fina	proteilon of "commonthin quanter." For com, that I' which I entiress hero. I will entiress the second in
There are 3 considerated below, each incorporate relevant communic in each letter.	ice other ceedit, many of which we not relevant but include	d Orriso sake of completeness. I have underlined
L. Proza Shistay Life, Doc. 31.		
2.Lindstown Propp, Doc. 31.		
3. From Charless Patton, Oct. 22.		
	ter eintement: "To be eligible to punchase AFRIC, the n the used to meet this the years requirement. Therefor I carrier credit." EPhi punchased that to earned sarrie adil.	
This email from Stayon Propp cooms conto	t and seems to allow purchase of air time.	·
Personal variation for the property of the control	MAIN CATH-IN LEGISLATION OF PROCESSES OF PARTY PROPERTY.	hat and said the first of Carolina and the member
Thank you,		
George Dishr Professor of Management Schuses, CSU & Mamber, Beard of Administration, CalPERC	an Marcos	
Forwarded Message		
From: "Lisa States" To: "Lisa Handwester"		•
Oct Propp. Storen	y Patton, Charleng*	» "Exharics, Mathew"

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Subject RE: DEPORTANT: HANDWERKER PDAS REPORT UPDATED? Date: The, 31 Dec 2009 09:34:39 -0800

HI LEGAL

To be effected to countere ARSC. The member must have at least the vacua of camed contine code. SPM much seed through not be used to meet this they warm contine and the contine code. Therefore, you will not be effected to make the ARSC numbers until you have two vacua of comed contine code.

Thank you,

Shirtey

Abel This is becoming distrer, now.

Shirleys Com you ensurer her question about eligibility for Additional Retirement Service Cools (ARSC, also "Air Timo")? Would either of these securation qualific.

- 1. She has thre CALENDAR years of service in mambership (s.g., from September 2004 September 2009), but has then then years of SERVICE CREDIT.
- 2. She has been then the yours of service could be MEMEERSHEP, but when her 2.500 years of SPM are considered, she has more than the yours of TOTAL SERVICE CREAT.

No. Handwoler: Elighthy for health benefile I'm not qualified to headle, so I would call our Centert Center about that, also you started working after 1989, however, there will be an existional question you need to have entered about whether your employer will pay any portion of the premiums ofter you raths.

Stene Propp, Manager (Manbership Analysis & Vesign Unit Employer Serdoes Unision

----Cripinal Minusigo----Roune Lisa Mandworkov, Bash Thureday, Docember 31, 2009 7:48 AM The Propp, Stavan

SERVICE HES DEPUREMENT HANDWERKER PENS REPORT UPDATED?

There you for this behavanion. I had bought back condo could from CALPERS from Shirty Live office but was not will chout that.

This is a bit different behavanion than has been explained to me. I may have some additional quantions about this. First, I don't know 8 Shirty Live
tall you I already brought bent 2.689 years of condo coold. (I did not brow which any other opining from Shirty Live office with the understanding
that it mixed a would be administed. Second, there is one VERY important expect you are not maniforing have which is beauth
volument for report and any daughter. My understanding other much assembly to that the order to be vested for health forwards be the best to
to have a minimum of two discussed years ADD, whose you deadle to notice and a minimum of cools from Catpens (mough both buy brack
to have a minimum of two discussed years ADD, whose you deadle to notice and a minimum of second from Catpens (mough both buy brack
service creatly and Catpens (mough both buy brack
service creatly and Catpens for the years and I would have a case than discuss to be been for one. Also, if I om to CALPERS standing of the critical properties of the conditional years of Catpens creatly whose I did
rathe. Without any Catpens during beats to whiter 2004 I cannot have that appointmily. In any understanding connect? Thank you again for your time.

Have a wonderful and leadily New Year to you and your limity.

Usa Handwerker, Ph.D., M.P.H.

RE IMPORTANT: HANDISERICER PESS REPORT UPDATED? Props, Sonoi. Son: Thursday, Uccomber 51, 2010 /222 /cm To: Usa Handised: Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 93 of 122

Let me ensure the second question first, if you are trying to reach 6.000 years in order to qualify to ratin, for example, you probably don't need to base 8.000 years of coefficient question or the second coefficient of the se she was required by his or her employment to be so engaged."

To overshapily, latin say that a member has varied for 6 calaster years at 15 time, and thereine has 2.000 years of enturi carries craft. For purposes of qualification to rates, however, this mamber would have six years, since she has worked the that see not not be partition or quived. (Her actual penatus would be based only on cradical carries, of course; but the point is that she could rate without having 8.000 years of carries crafted sarries.) So if you are bying to declate by next blanday if you need to, say, teach two classed indicated of one, because you currently have 4.600 years of sarries cradit, you may not need to teach the two classes in order to caline. (Our Customer Contact Center or a Field Clibe can explain in more detail about a live-year convention, if you wish.)

For the first question, Ameson is when a person worked enough hours to qualify for PERS membership, but the emphyer isled to enroll the person him membership; in such a case, the member is required to pay the enforced continuous also about have paid (normally 6% of actual comings over \$615 per manufat; no interest is charged, however. We do med to obtain the entered comings information to do such a catacidate, which may be a beliefur attenuate PARS has been conscioud to reflect an \$715 time base, my enabled is checking with \$200 to see whether they are changing your reported EARNINGS as well. (If they just changed the time base to \$715, but him your orbital EARNINGS the same, it wont work.

Service Prior to Mambership (SPRG), is whose the person duln't work enough house to qualify to rathe, but has endescentify conflict for membership, and wented pay to reache conflict of the SPM period. For SPM, all we need is your Pay Rate on them of membership (which we decay have), and your flare base (p.g., GPIG, GPIG, deca), which we doe have. Two Cottons can make SPM costs eligibly higher than Acreses Cost, if your pay with was higher all these of membership than during your SPM period; Two, thereat (9% compounded exceeding is charged an SPM, from your date of membership until the date the administration is done. Self your membership was, any, in 2004 enther from in 2005, that would be two yours less because (på GM) your would pay. Self, hypothesiscally, a member is America cost was \$2000, the GPM cost might be \$2200, or constitute along those

Ward good basely to your servoors servoor hour from the Champellar's Cilips and SCO next week.

Steve Propp, Manager Memberskip Analysis & Design Unit Employer Services Division

-- Odglad Messego---Proce: Usa Handwater (Book Wednesday, December SD, 2009 9:15 FM The Propin Filmen To: Pupp, Pine SOURCE, FOR INFORTANT: HAVE MERKER FINE REPORT UPDATED?

Can you please explain more clearly what you mean by Assess va. Service Prior to Mamberolip. I want to make sero I fully understand what you are

Consuly, I have several concerns including but not finited by: 1) waiting own my Colpum resents are correct 2) Getting the correct credit by my COLUMN installag and 3) considing a contain breakfuld of searless credit. Why would this make a difference? I am consider.

Lies Hendwerker, Ph.D., M.P.H.

Cate: Wed, 50 Dec 2009 10:29:13 -0500

California Mossoco Rome People, Stavent To: Use Hemburder MICH RE: BEPORTANT: HANDWERKER PLMS REPORT UPDATED?

No blad calling Pern Chapte from the Chancellar's Cities, but their cities is classed until next week.

However, my energist who coviewed your case has species with life. Chapte, who agreed with the principle that "for an employee who weder during the summer, the time base its counted toward eligibility."

For my own information, in the thoused your consern purchasing credit for your pre-2008 service as "Ameste" rether than as "Service Prior to Manhamity" (Since an interest in charged on Ameste, the cost would be exceeded lower than for Survice Prior to Manhamity.) Or do you have some other palmary consern (e.g., reacting a contain threshold of service credit, sto.)?

Stave Propp, Manage Membership Analysis & Decigo Unit Emphyar Services Division

--- Odginal Messaga---Franz Usa Handwalter

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Best: Wednesday, December SQ, 2009 10:21 AM Tor Press. Steven

SALISCE RECIMPORTANT: HANDWERKER PAIS REPORT UPDATED?

Histo. My understanding exceeding to GalPERS Board Director Goorge Dishr is that summer does not interrupt my march toward eligibility, it is an extra term. Could you please check on this. Thank you.

Liss Handwelter, Ph.D., M.P.H. Emil: Sestand@juncom

two given the partiage back to my enabyst; perhaps she was including the 4/15/02303-0/10/03 parted (which passumetry was the eximmer cossing) as intermpting the 60% times.

Stove Propp, Manager Manaberskip Analysis & Design Unit Employer Sendons Dhéskin

Tex Penns State

School HEL DOWNLANT: HANDWERKER PINS REPORT UPDATED?

Thank you. I proched the feat that conformately errors to belt also and all. Thank you. Again, I have conformed the PUAS report energy times and with the change final 2003 from 4116 to 2116). I chande have a minimum of 2014 in the belowing four quarters:

White 2003 1/503 1/0RV 4/15 and Action 4/15 total 6/15

NDEV 4/15 and Anthro 4/18 total 6/19 Scaling 2003 4/1/03

HIDEV 4715 and with new PIMS report change is 6715 Rai 2003 82503

8118 and 4118n 12/18 William 2004 15504

THER IS THE PERRIM CONSECUTIVE CHARITER EMPLOYED BY MORE THAN SO'N.

Can you please tall me specifically which of those quarters you are NOT seeing over 50% or it your records are showing something different for those specific FOUR consecution quarters.

Line Headwerker, Ph.D., M.P.H.

——— Odghei Message From Tropp, Statest ← The Usa Hundwerker

SANGERE REPORTABLE HANDWERKER FAIS REPORT UPCATED? Orac Mad, 50 Doc 2000 GRESSES - GROOT

Fil be glad to true printed copies to your if you'll give me your fax number.

Concerning your BAS note, are you wish to need the agreements of high four columns for your expansis positions) I posted into my mate? If not, 17 liest that new lightness the colors went showup is the fax, chalculy).

Stave Propp, Missager Manhemity Analysis & vesign Unit Employer Services Division

— Odghad Massaga— From: Usa Handwater ent: Treesday, December 29, 2009 8568 Pist Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 95 of 122

SAME: RE: IMPORTANT: HANDWERKER PLAS REPORT UPDATED?

Abo, it just commed to mo.... I have my FIMS round as wal and I am was string it we am boding at the came FIMS round. What is the date on your FIMS record? Can you tex me a copyred the FIMS record you are boding at. If no I can stand you my tex mumber.

Ling Handwerker, Ph.O., SLP.H. Books

Plasso asiat message attached

Proces Propp, Stores To: Uso Handworks

Subject RE: DEPORTANT: HANDWERKEN PORS REPORT UPDATED?

--- Original Missago ---Franc Lina Handwaria Ganh Turusiay, December 20, 2009 8:63 PM Tur Prana Silvera

Sales REPORTANT: HANDWERKER PONS REPORT UPDATED?

Ejust coeffied you sent one connecting in cod below which I connot coeff.

Line Hendwerker, Ph.D., M.P.H.

— Calphul Massago— Rome Live Handwarkor Good: Tourning, Occumber 20, 2009 8:51 PM Toe Penga, Simon

MANUFACE DEPORTANTE MANUFACERICER POMO REPORT UPDATED?

As I continued in the previous emails, I am on a quarter basis and according to my PDES record I worked more than 57% for the 2008, Opening 2008, Fell 2003 and Winter 2004. I die and understand your colonizations. Please copiets. Genel and the internation quarter basis. According to my extenditations and others that base bothed at B., I stands quality in Winter 2004, Thank you.

Lita Hendwater, Ph.D., M.P.H.

Ross: Pattos, Charleso Sent: Thursday, October 22, 2009 1:50 PM

Diriya, Unitay 14 July - Additional Rediscount Bordon Cross Eliphility

Adminest Recisement Bondon Could (ARSC) provides for 1 to 5 years of additional extrement service could at a present value cost. Operand administration are as as follows:

in comparatind employment with a CelPERD-covered employer on the date the asymptite mented in CelPERD; At head then years of CelPERD commits are the condition of the distribution in product. At head then defends years on a CelPERD committee by the line the effective in product.

An extine member in a California manufact who is an author payout the day the ARSC request is received by California.

As inside memberto a Calfern member who has condeposed in Calfern, but is enten payed the day the AFISO exquest is received by Calfern.

Camed contino could be straine could that is posted through reposted employment unfair than a scraine credit pumbase (morpilans: Misselary Amount, 2020 9 Amount, Prior Scraine; and the Endaposited productly posted council contact and its.

Additional Replayment Service Credit can be found in the Public Employees' Restaurant Law under Section 20100.

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January 15, 2010 227 PM George Dieta The Line Handwarker , Jonethan Kerpt FALLing Handwester, Additional issue 62

2 Attachaments, 485 KB

And have been small to Munitive an auropatation of earths small.

Home to horrowposses belowing may first own the

Sensity and reviewing this matter. I have requested a combaning senior level exview, behaling confirmation of all related insura. Will my to receive as quickly as

Labo augustad But hashig a complexid people trained as GSU continuis employee benefits ampents might be a good libra. Nate to minute amanaga, but this has been going on the same time.

George

From Group Dich Soute Rilling January 15, 2000 200 PM The Handloon, Millian Schifeste Line Handworker, Additional Issue 62

This bruss burdes however a small is command for pastions burdy butto CSLL You will see them the standard that the contains special special special standard to be careful to contain the contains that the contains special standard that the contains the contains that the contains the contains that the contains that the contains the contains that the contains the contains the contains that the contains the contains the contains that the contains the contain

1. The fire Terrentation of Starting Confes." et ales formats bettern of that proph

"Currently CSU has you reported under the following positions:

220-063-0559-001 01:05 Time Base | 5 weighted teaching unbe ent of 16 Wille ful final 220-015-0559-052 04:05 Time Base | 12 Wille ent of 16 |

Solven these two positions you are convently working hall thus (a., 49 Wills around a food on containing part of Squarters). Therefore, if the current quarter mass from Sept 22, 2029 to Dec 19, 2029, ... you check! excels appear 0.223 years of condox for this quarter."

 $\underline{\underline{Bearing Milden constraints and black on mathematical areas have a discontinuous stability 0.333 areas of scaling. \\$

The least designees on the state (page 2):

"A manufacressa escenso e mandaman 1,000 cervico carelli in twelve months, er 0,1000 el a year of cervico carelli esch month."

Acrin, this is consultaren employeecating on a constity book, but is not consultar on exact solven employeecal tim CSSA.

ghis may this how who want the chair that elightly for ARSC marker with builden exhader years ex-QCPERS manher by the time the criscion is moderal Box gaps \$3.

2. The seconding "Albehand calculation of ..." a compare member such a mall in 1920 is though 200500. Consider constantly part 200504. The second to consider each of the constant part 200504. The second to consider each of the constant part 200504. The second to consider each of the constant part 200504. The second to consider each of the constant part 200504. The second to consider each of the constant part 200504. The second to constant part 200504. The second to consider each of the constant part 200504. The second to constant part 200504.

he GSU academby for expensely company scales and as believe: Fild quades GSD9 (4) William out of 15 William believe; William (1979) Cymry (1974)

1.534 contains (EUG Willist = 0.614 contains pour faithy bit has by finance to constitution of

9. The amountabout for 196599 about a total of 2.7 months, or 0.27 contro your, busines, the appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, appointment was 9 YFR to at a consider comput, or difficient a suinatur, and a suinature comput.

Thickyou,

George Cistr'

Professor of Management Science, CSU Sun Marces Mamber, Board of Administration, Cat PERS

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WEN® Hair Care

No more subbles. No more delegants, Join the exclution.





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Lisa Handwerker

December 31, 2009 1:27 PM

To:

markileanskis

PAS FIES EMPORTANT: HANDWERKER PIMS REPORT UPDATED?



Liea Handwerker, Ph.D., M.P.H.

Email

- Forcerdad Massago -

From: "Lisa Handwarker"

To: Shirtny Lib

W. Matthew Echanics

C:: Stover Propr.
Stational Pation®
Station: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

Date: The, S1 Dec 2009 21:24:31 GMT

So if I had valied to buy my service credit it would have been cheaper? I am unclear what is being early hare.

Lisa Handwerker, Ph.D., M.P.H.

——— Crighel Message -From: "Lin, Shiftey" To: "Lise Hendwerker" <

Cz: "France, Steven"

Patton, Charlesof

, "Exhante, Matthew"

Subject RE: BUPCRTANT: HANDWENGEN PONS REPORT UPDATED? "Debt: Tim, 31 Dec 2009 09:34:39 -0800

To be eligible to punchase ARSC, the member must have at least tive years of earned service credit. SPM purchased time can not be used to meet take tive years requirement. Therefore, you will not be eligible to make the ARSC purchase until you have the years of corned service credit.

Thank you,

Shilloy

Original Massages From: Props, Sizes
Sent: Thursday, December St., 2009 8:50 AM
To: "Lisa Handwester"; Lin., Shidoy
Subject: RE: EMPORTANT: HANDWERKER PLMS REPORT UPDATED?

Alter This is becoming clearer, now.

Shiftey: Can you amover her question about eligibility for Additional Retirement Service Credil (ARSC, also "Air Time")? Would either of these sometime qualify:

- 1. She has the CALENDAR years of sordes in membership (e.g., from September 2004-September 2005), but less than the years of SERVICE CREDIT.
- 2. Sho has been than they years of survice condu in MEMSERSHIP, but when her 2,500 years of SPM are considered, ohe has more than they years of TOTAL SERVICE CREDIT.

Ma. Handwarker: Eighlifty for health beneith fin not qualified to handle, so I would call our Contact Center about that; since you started working after 1889, however, there will be an additional quantion you need to have answered about whether your employer will pay any portion of the cremiums after you rette.

Stave Pupp, Manager Membership Analysis & Dosign Unit Employer Serdees Division

Attachment I

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ

99 of 122

Thenk you for this information. I had benefit back convice credit from CALPERS from Shiftsy Livis edited but was not told object that.
This is a childinared information of the host bean explained from. I may have come editional questions about this. First, I don't know if Shiftsy Living to on I although benefit beach of Shiftsy Living from Shiftsy Livin edited with the understanding that if missions were easily avoid be reinformed. Second, there is now VERY important expect you are not manufacting have which is beach vectored for mass of great my daughter. My understanding other much research, is that is order to be vectod for beach incomes in CRUEB you need to have a minimum of two extracts (your .50) when you do do to have a minimum of two eases of could from Calpers (though both bey heart to have a confirm of Calpers (the properties). Since I do not yet have that it does have for my Abo, It am in CALPERS starting in Winter 2004 would also put me in Calpers for the years and I would have a case time chance to buy beak from additional years of Calpers could when I did not a. Willoud my Calpers dother to whater 2004 I caused have that apportunity. Its my understanding connect? Thank you again for your time. Howe a wonderful and healthy New Year to you and your tarrily.

Usa Hambierker, Ph.D., M.P.H.

Places refermessage affected

Rom: "Pupp, Storen"
The Una Handwinter
Station: RE: BUPORTANT: HANDWERKER PUAS REPORT UPDATED?
Date: This, St Dec 2009 07:22:02 4800

Chair Mac Chair Milithigh Tips, Click hars, Impublished to Tips, Click hars, Impublished to Tips, Click hars, Impublished to Tips, Click hars, Insufficient to Tips, Click hard, Lisa Handwarka.

December 31, 2009 1:27 PM

Th:

gark.karpter PRENEE INPUHENNE NANDWERKER PLAS REPORT UPDATED?

Liga Handwaker, Ph.D., M.P.H.

Provended Massage --

Front Usa Handw

The Shiftey Lives
Cas Seven Prope
Chadens Patter
Subject RE REPORTANT: HANDWERKER PLAS REPORT UPDATED!

V, Matthew_Exhants

Date: Thm, 91 Dec 2009 21:24:51 GMT

So If I had valid to buy my service credit it would have been cheaper? I am unclear what is being said here.

Live Hendwerker, Fis.D., M.P.H.

Emai

Orleant Massacon

From: "Lin, Statey
The Line Handwerker

. Patten, Charlens'

, "Extractes, Matthew"

SEMPET RECUPERTANT: HANDWERKER PLAS REPORT UPDATED? Date: Tax, 31 Doc 2009 08:34:39 -6800

To be eligible to purchase ARSC, the member must have at least the years of camed service credit. SPM purchased time can not be used to mast title tipe years experimented. Therefore, you will not be eligible to make the ARSC purchase until you have five years of earned service credit.

Thank you,

Statey

Original Massage

Front Popp, Staten Sent: Thursday, December 31, 2009 8:50 AM The Una Handwidter', Un. Shiday

To: Una Handworker's Un, Skilley Subject: RE: OKPORTANT: HANDWERKER POMS REPORT UPCATED?

Abel This is becoming clearer, now.

Shintegs: Cass your ensurer her question about eligibility for Additional Rationant Service Credit (ARSC, also "Air Time")? Would either of these

- 1. She has the CALENDAR years of sardoe in mambaship (a.g., imm Saptambar 2004-Septambar 2009), but lasa than five years of SERVICE
- 2. She has less than the years of sander credit in MEMBERSHIP, but when her 2.500 years of SPM are considered, she has more than two years of TOTAL SERVICE CREDIT.

his. Handweiter: Eligibility for besith beneith I'm not qualified to bandio, so I would cell our Centeri Center about that; since you stanted working after 1889, however, there will be an additional quasilon you need to have answared about whether your employer will pay any partien of the

Stave Propp, Manager Memberside Analysie & Design Unit Employer Services Ohtsion

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Thesis you for this binimention. I had bought back conductored from CALPERS from Shirty Live office but was not told about that.

This is a bit different information than has been explained to me. I may have some additional questions about this. First, I don't know it Shirty Live but you I diseastly bought back 2460 years of cardeo cools. (I did not know about any other options) from Shirty Live other with the understanding that it missakes was made I would be relationed. Second, there is one VERY important expect you are not mentioning here which is beauth vestioned for locally did not for which is beauth a state in the vested for boath humanoo in CALPERS of the beauth to have a missam of the classes (over .60) when you decide to retain and a missam of the years of carde from Calpers (freezy) but have been carded accident of the classes (over .60) when you decide to retain and a missam of the years of carde from Calpers (freezy) but the sarries credit and Calpers (freezy). Show I do not yet have been been been for me. Also, if I am in CALPERS deciding it Vision 2004 would also put me in Calpers for the years and I would have a one time chance to buy beat the additional years of Calpers credit with I did retain any Calpers deciding beat to white 2004 count have that appointing, is my understanding consect? Thank you again turyour time. I time a ventical and healthy New Year to you and your landly.

Lina Handwerker, Ph.D., M.P.H. Emeli

Pisasa nota: massaga attachad

Proce "Peops, Sizes To: Lina Handwider Subject: RE: DEPORTMENT: HANDWERKER FISHS REPORT UPDATED? Date: Tixt, 31 000 2009 07:2202-0500

Chie Heip Tipe. Click bero.

Chesp Diet Heip Tipe. Click bero.

Impeliation of the Description beneates 1814 the property of the Chief t

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 102 of 122

Lica Handwerke

December 31, 2009 1:27 PM

To: markkarpto

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PAY, RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

Lisa Handwerker, Ph.D., M.P.H.

- Forwarded Massaco -

France "Lisa Handasahar"

Print Tust Hallmand.
Print Tust Hallmand.
Print Tust Hallmand.
Print Tust Hallmand.
Print N., Charleng. Print Subject RE: BUPCH (ANT): HARDWERKER PIMB REPORT UPDATED?
Date: Thu, 31 Dec 2009 21:24:51 GMT

Matthew Educates

So II I had waited to buy my service credit it would have been cheaper? I am unclear what is being eated here.

Lisa Handwerker, Ph.D., M.P.H.

Finellt

Odginal Message — Rume "Un, Shirtey" The Line Handworker Car Peters Stores

"Patton, Charleson"

», "Erhantes Matthew"

tratest RE: IMPORTANT: HANDWERKER PINS REPORT UPDATED? Date: Thu, 31 Dec 2009 09:34:39 -0800

To be eligible to purchase ARSC, the mamber must have at least the years of earned service credit. SPM purchased time can not be used to make this the years experienced. Therefore, you will not be eligible to make the ARSC purchase until you have the years of earned service credit.

Therst you,

Statley

— Crigital Mossego— Flam: Propp, Steven Sent: Thursday, December 31, 2009 8:50 AM Th: "Lisa Handricker", Lib, Shiftey Subject: RE: BOPCRTANT: HANDWERKER PIMS REPORT UPDATED?

Ahat This is becoming clearer, now.

Shifter; Can you answer her question about eligibility for Additional Retirement Service Credit (ARSC, also "Air Time")? Would either of these connectes questly:

- 1. She has the CALENDAR years of savice in membership (s.g., from September 2004-September 2009), but less than the years of SERVICE
- 2. She has been then two years of service credit in MENEETSKIP, but when her 2,500 years of SPM are considered, she has more than the years of TOTAL BERNICE CREDIT.

like. Handershar: Eligibility for health benefits firm not qualified to handle, so I would cell our Contact Center about that; since you started working after 1989, however, there will be an existing quantitien you need to have answared about whether your employer will pay any portion of the premiums effer you refine.

Stave Propp, Manager Membership Analysis & Design Unit Employer Sendoes Division

Attachment I
Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ
103 of 122

Thesis you for this bidomention. I had bought back corder credit from CALPERS from Stating Lists edited but was not hald about that.

This is a bit diseased bidomention than has been explained to me. I may have some antificinal questions about this. First, I don't know it Shisby List had you I cheenly bought back 2.459 years of service credit. (I did not know cheen explained) from Shisby Lists edited with the understanding that which is hearth that it is a state of the service of t

Lisa Handwaker, Ph.D., M.P.H. Penell

Plazza notac messaga attached

From 'Propp, Storat'
To: 'Usa Handwater'
Subject RE: MPCRIAN & HANDWERREN ruds REPORT UPDATED?
Date: Tha, 31 Dec 2009 07:22:02 -0800

Dist Help
Cheep Dist Help Tips. Click here.
there Dist Help Tips. Click here.
The Dist Help Tips. Click here.

Lisa Hendwerker 1 Cc: Fix RE: IMPORTANT: HÄNDWERKER FRAS REPORT UPDATED? December 29, 2009 8:41 PM



1 Attachment, 9210B

This is the email from the CALPERIS person, Staven Propp, sent belay after I emailed birn beak today unged him to piezes get back to me on this before January 4 chaor I was trying to make some decisions about whiter quarter. I cannot see what he cent me in met. Can you? He is all straing that I am most eligible (but I don't get how he calculates this at all) and on what basis he is stating this. I sent him back on email stating that I all believed I was eligible starting in whiter 2004 alone I had over 50% four quarters hadroing Whiter 2004, spring 2003, tail 2003 and whiter 2004. But he day emisse at the end there might be emailer possible mission regarding Carpen provious calculations???!!!!! I don't know.

The year think it is assumptiate to get George Diehr, Calpere board member involved yet?

Lisa Handwerker, Ph.D., M.P.H.

Places note: Isrwarded massage attached

From: "Propp, Staten"
The Use Hendworker'
Subject: RE: IN/PORTANT: HANDWERKER FIMS REPORT UPDATED?
Date: Too, 29 Dec 2009 18:39:17-0800

The chart below summarizes your employment history, for your various positions (identified by their state Position Number).

Here's what my staff is seeing: Although between 1/6/03 and 3/22/05 you were working at least half-time on several occasions, you had three periods (indicated in RED below; 6/23/03-9/10/03, 3/29/04-8/31/04, and 3/26/05-6/14/05) during which your time base dropped below half-time, which prevented you from getting the four consecutive quarters needed to qualify for membership.

You did begin to work half-time for four consecutive quarters beginning 6/20/05, and our original determination was that you qualified for manufembly effective 6/19/06.

So (unless some additional employment is missing from the chart below, that was extracted from FIMS), you would not have qualified for mambership in 2003.

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Now, I'm not sure why our staff person who made the original determination didn't determine that you were eligible for membership at the start of your fourth qualifying quarter, rather than other than other qualifying quarter. She's out of the office this work, so I won't be oble to speak to her until next bloodry.

Stove Propp, Manager Membership Analysis & Design Unit Employer Services Division

— Original Messago——
France Lina Handwerker
Seni: Tuusday, December 29, 2009 7:35 AM
Tu: Propp, Steven
Co:

Salicat: RE: IMPORTANT: HANDWERKER PIMS REPORT UPDATED?

I would greatly appreciate anything you could do to expedite this. I had let you know over a mouth ago that this would be happening and you were just waiting to see the actual FIMB change. I actually would have thought the calculations would have aboutly been dose. Thank you again for anything you can do to expedite this. As I said I need to make some important decisions about my teaching based on this.

Lisa Handwerker, Ph.D., M.P.H. Russik

Prom: "Propp, Stoven"
To: Lisa Handwerker

Subject: RE: EMPORTANT: HANDWERKER PIMS REPORT UPDATED?

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Date: Tue, 29 Dec 2009 07:27:07 -0800

It will be done on a priority basis, but having it done BEFORE January 4th is probably not possible.

Steve Propp, Manager
Membership Analysis & Design Unit
Employer Services Division
staven_propp@culpers.ca.gov

— Original Massago

From: Lies Handworker

Sont: Tunsday, December 29, 2609 7:21 ĀM

To: Propp, Staven

Co: Liu, Shirley;

Subject: RE: DAPORTANT: HANDWERKER PIMS REPORT UPDATED?

Dear Stewen.

Thank you for letting me know. I would very much appreciate if the calculations could be done before January 4 which is when CSUIBS when quarter starte? I would like to know so I can make a decision about my course lead for this quarter. I very much appreciate if you could reak this, given all my unusual circumstance. Thank you.

Lisa Handworker, Ph.D., M.P.H. Emelt

Criginal Massage ————
From: "Propp, Storen"
The Lies Hendwelter"
Co: "Lie, Shirtor"
Subject RB: IMPURITANT: HANDWERKER PB4S REPORT UPDATED?
Date: Ten. 29 Dec 2009 07:01:41 -0300

A connection was made to the FTMS database on December 21, 2009, changing your time base from 4/15 to 8/15, effective 9/23/03.

Therefore, I will have a member of my staff do a necesiusion of your membership offictive date; you should hear from us next week about this.

Steve Propp, Manager Mambership Analysis & Design Unit Employer Services Division states propp@calpers.ca.gov

Hello Stoven.

I am following up and checking in to see if my CSLIEB PIMS report has been corrected and now reflects the change in my teaching records. The correction is from 4/15 to 3/15 for fail quarter 2003. Please let me know as seen as possible if the PIMS report has been corrected. If this has not yet happened, can you please let me know where the held up process is. Thank you.

Lisa Hendwerker, Fh.D., M.P.H. Emeil From: Propp, Staven
Sents Thursday, December 03, 2009 4:06 PM
To: Propp, Staven; "Lisa Handwerter"
Ce: Lio, States; Deflores, Entity
Subfacts RE: Handwerter DPCRTANT RUSH Follow-up

Just to clarify the issue; if you didn't work "half-time or more" for three consecutive quarters, and then receive an appointment in the fourth quarter for "half-time or more," you would not be eligible to have your membership date changed.

However (and this may be the subject of your meeting anot Monday), if there are additional positions that are not showing on the PBAS database that need to be corrected (such as will presumably take place with your 9/23/03 appointment), this could change this status.

I will be here until 5:00 this afternoon, and be in at 7:00 Monday morning.

Stave Propp, Manager Membership Analysis & Design Unit Employer Services Division

From: Propp, Staten Sents Thursday, December G3, 2009 2:52 F74 To: "Uko Handwerker" Oc: Lin, Station Definion, Emily Subtracts RD: Handwerker DEFCETART RUSH Fallower

I was able to get in touch with Linds Dobb (519-731-7519), we discussed the matter, and she confirmed that they had forwarded the jetter dated Nevember 16th reflecting the corrected time base for 922473 to 8/15.

However, they have apparently not worked with the Human Resources Department at CSUEB to have the necessary corrections made to the FD6S database; she said that she would content the HR department today, and see what was required to have this correction made. In the meantime, I have a question.

The requirement for CoPERS membership in Government Code section 20305 for CSU temperary faculty appointments is as follower:

4) He or she is a temporary faculty member of the California State University and mosts one of the following conditions: (A) He or she works two consecutive summains or three consecutive quarters at half-time or more, and is not otherwise excluded pursuant to this article, in which case, membership shall be effective with the start of the most consecutive sensets or quarter if the appointment requires service of half-time or more.

Here is an except from the history on PIMS for your positions around this time:

03/22/05 831 229-065-2358-001 EASTEAY	09/05/05 TM 04/15
01/03/05 AS2 229-065-2358-091 HAYWARD	OLILIOS TIM OA/IS
09/97/04 831V 229-065-2358-001 HAYWARD	08/23/94 TM 07/15
08/31/94 S31 229-065-2358-601 HAYWARD	03/11/05 TM 07/15
03/29/04 405 229-065-2358-001 HAYWARD	04/16/04 TM 07/15
01/05/04 405 229-065-2358-001 HAYWARD	01/21/04 TM 08/15
09/23/03 AS2 229-065-2358-001 HAYWARD	* 09/18/03 TM 04/15
09/10/03 S31 229-099-2358-221 HAYWARD	09/08/03 TM 04/15 (This is the position that Ms. Dobb
said should be 8/15, not 4/15).	
66/23/03 A52 229-090-2358-221 HAYWARD	06/13/03 TM 04/15

Therefore, you were working 8/15 on a quarterly basis from 9/23/30, as well as on 1/3/04; however, the CSU PIMS detabase currently shows you as having been reduced to a 2/15 time base (i.e., has than half-time) as of the 3/29/04 quarter.

For temporary family employed on a quarterly basis (Ms. Dobb confirmed to me on the phone that you were employed on a

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quarterly basis), the third consecutive quarter must also be at "half-time or more" in order to qualify for membership. Was there also a similar error made (e.g., a second position left off), that would have shown you as working 8/15 or greater for that third quarter?

Steve Propp, Manager Membership Analysis & Design Unit Employer Services Division

We are playing phone tog. I just called you bank and discussed the importance of why I needed something in writing by end of today (my first is

expecially if your office is closed tomorrow. Thank you.

Lim Handwerker, Ph.D., M.P.H.

— Criginal Massage — France "Propp, Storen"
To: "Lito Handwerker"
Co: "Lito, Shirley"

"DeFlores, Brilly" .

Subject RIP: Handwerker IMPORTANT RUSH Pellow-up

Date: Tim. 3 Dec 2009 11:29:14-6800

Lists called, but got your Velocabial massage; please call one back at your earliest opportunity to discuss your concerns.

Strve Papp, Manager Membership Analysis & Design Unit Employer Services Division

Dear Stoven Propp,

I am very suspined that you did not address any of my concerns from my last omail and in fact, ignored them. My concerns were about my interaction with Jamilla. To ignore my concerns, is a starge way for a manager to address them. While I understand she may be your most experienced analyst, if she is rude to a client (which I find she was to me) or does not provide the information that I client asis. (I eaked for the my data when she makes her exhalkions) that is a publism that needs to be resolved. As the manager of that department you need to address that, as well and not just her calculations. She also eaked me to come to Securemento to meet with her in person—until I taid her I lived in Berkeley. It is very uncomfortable now for me to deal with herespecially also the hours I have complained about her. I can requesting that whoever contact me does so by written form and I believe it is my right to sak for the "new data". If there is a problem saking for row data, please let me know what it is. Missakes have been made by both CSUEEB and Calpers with respect to my account and I am trying to provent a similar problem from lappening. Also you did not mention when I would her back from your department. I had requested a response by December I and Clearly that did not happen alone me one emailed me that they fax was lost in Calpers maze. I appreciate you following up with me. Thank you.

Attachment I

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Lisa Handwerker, Ph.D., M.P.H. Email:

Please note: message attached

From: "Propp, Steven" •
To:
Co: "Pounley, Jamila"
"DeFlores, Emily"
Subject: RE: Handweder Pollow-up
Date: Wed, 2 Dec 2009 14:56:30 -0800

"Fanik-Damieno, Lyan"

Attachment I

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 110 of 122

Usa Handwerker To: Mark Kerptus Lisa Handwerker Part: Additional Retirement Service Credit Eligibility

November 14, 2013 S:41 PM



M		
150000	-	 CORRECTO:

Prom: "Lisa Handwerker" -Schjeet: Per Additional Retirement Service Credit Eligibility Data: October 22, 2009 7:49:59 PM PDT

To:

Sing is niming that even if I make 5 years I can not buy back 1-6 years. When I went into calpers walnut creak effice they made it sound like I could. Which is correct?

Lisa Hendwerker, Ph.D., M.P.H.

Please note: forwarded message attached

From: "Petton, Charlene" .

Curum, samey Subject Additional Rethrement Service Credit Eligibility

Date: Thu, 22 Oct 2009 13:57:32 -0700

House Rescue BZI Passed

\$189,000 merigans under \$678/ms. Compare miss and savel

From: "Petics, Chalend" Subject: Additional Refirement Servico Green unquanty

Date: October 99 2000 1-87:39 PM PDT To:

Co: The Shalloy

Adminusi Resissancii Sarches Crock (ARSC) provides for 1 to 5 years of additional retirement service crock at 0 provint within costs. General eligibility requirements are as factories.

Incomposated employment with a CaPERS consent employer on the date the request is received in CaPERS;
 At beed the grant of CaPERS camed contac exult; and
 Milesel the extender yours as a CaPERS exceler by the tree the checken is received.

An extino member is a Carperia member who is on eather paymil the day the ARSC request is member by Carperia.

An transfer mounter is a Cust ERS member who has credit posted in Cust ERS, but is not on prignificial day the ARSC cognist is received by Cust ERS.

Chined contine and its contro cruft that is posted through reported employment axino than a contro cruft puntame (margifican; Mandalory America, 2000) Accura, Price Shrukay and the Reduçcia of puntamity posted comed sunter emily.

<u>Additional Resistancial Sarelice Greeki can be brand in the Public Employees' Resistancial Learusaint Section 20909.</u>

Our recents show that when you excite to Michello Gessa on blay 20, 2000, she informed you that you could not purchase ARSIG because you have to be in Corrests commercials 6 Years and have active payorid. Because your memberatip date with Corrests is Luin 19, 2000, you have not been in Corrests memberatip for 5 years.

LifeLock® Official Site incies color Ion cosson & stry protected with Life Lock® protection. Locan town allere Chille see

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Mark Kaphas To: Lisa Hannwerker RC: Lisa Handwarker-edictional Issue #1

June 17, 2014 10:57 AM

From the identical (Estandition count) Sente Meeting, Lore 15, 2014 225 FM The Real Meetin Schipete Real the Handacker-colditional issue #1

Begin forwarded message:

From: Use Handworker Subject: Peds Use Handworker-eddilloud Issue #1 Oute: Hansaber 14, 2013 5:59:20 PM PST To: Mark Hapter

Begin forwarded message:

Promi Googo Oldor Subjects Fife Uses Homercone-commons assure of Custo James y 15, 2010 2:21:37 FM PET Ter Uses Hendwides , Jamesten Kapil

eters being consil to bismilion on the basis of eligibility for APSC (als limit) purchase.

C200030

From George Cirir Santa Ridge, Lenstry 15, 2010 11:02/AM Ten Handhan, Maldein Subjects Line Handwarker-colditional base #1

Ki Kethinen.

(#8:st a mess?)

First, buts set exide for now the issue of when Lisa gained membership in PERS—the issue of interpretation of "compension quarter." For now, that issue is eccondary and not relevant to two larger issues. The first is eligibility to purchase "air time" which I eddress have. I will enthese the second is a cubesquart email.

There are 3 camells capital below, each becaperates other casels, many of which are not relevant but helicided for discipline of completeness. I have underlised extract community in each latter.

L. From Shirley Lin, Don. 31.

2. Lies to Stoven Propp, Dec. 31.

3. From Charleso Patting, Oct. 22.

I am quite certain Shiftay Like in incornect in har etatament: "To be eligible to purchase ARSC, the manufar must have at beast time years of canad cardes cooks. GPM purchased time one not be used to mad this the years requirement. Therefore, you will not be eligible to make the ARSC purchase until you have thre years of carned cardes credit." GPM purchased time is carned cardes card therefore qualifies beautin the requirement for 8 years of carned cardes credit.

The email from Staven Proces seems correct and seems to allow purchase of air time.

Chadeno Petion adds a requirement for "At least the extender your as a Casteria member by the time the election is received." And notice "Because your membership date with California is shown 10, 2019, you have not been in Casteria membership for 6 years." I can find no requirement in the PERIL that you have been a member for 5 calendar years.

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I conclude that assuming Lits has 5 years of service credit—as represented by purchase of prior part-time service (SPAI) and service credit since the became a member—the is eligible to purchase air time.
Thank you,
George Blahr Professor of Management Schance, CSU Sen Marcos Mamber, Scard of Administration, CaiPERS
Formerford Messages —— From "Lin, Shiring" • To: Lina Handwerker Co: "Prenon, Sharen" Patton, Charless" "Euroarke, Manthew"
Subject: REI DUPCHTANT: MANDWERGER PINS REPORT UPDATED? Dobr Tim, S1 Dobr 2010 00:00:00
HI Use:
To be elicite to contess ARSC, the member must have at less the vesus of earned contro cools. SPM combined time can not be used by cools the first the vesus manhament. Therefore, was will not be elicited to make the ARSC constant until you have the vesus of earned steelers and
Theretayou,
Statesy
— Odnici Massago— From Props, Staten Sant: Thursday, Occamber St., 2009 8:50 AM To: Usa Handwater; Lts., Shiday Satisat: RS: OFFORTANT: HANDWERKER PUMS REPORT UPDATED?
Abel Title is becoming classes, now.
Shiring Con you encuer her question about eligibility by Additional References Service Credit (ARSC, etc. "Air Time")? Would other of these sometics quality:
1. She has the CALENDAR years of service in membership (s.g., from September 2004-September 2005), but from them then then press of SERVICE CREDIT.
2. Sto has basetian the years of cardes credit is MENGERSHIP, but when her 2.500 years of SPM are considered, she has more than the years of TOTAL SERVICE CREDIT.
th, Nandreden: Enthing for health benefits fin not qualified to hands, so I would end our Context Cunter about that; alone you started working after 1998, however, there will be an additional quantity you need to have ensured about whether your employer will pay any portion of the premiums after your entities.
Sizes Propo, Manager Membership Asalysis & Design Unit Employer Standard Philippe
CO. Statistic RE: TRP CHICANO: MARGOMERICEN PINS REPORT UPDATED?
Thank you for this information, I had bought back cardio credit hom CALPERS from Shiftsy Liufe cities but was not table about that. This is a bit different information than has been explained to me. I may have some entitlent questions about this. First, I don't know if Shiftsy Liu tably you I already bought back 2.480 years of sarvice credit. (I did not know about any other explaints) from Shiftsy Liufe cities with the

CSUED you need to have a minimum of two classes (over .60) when you deckie to retire end a minimum of two years of credit from Calpers (farmely) both bury back corvice credit and Culpers manthenthip). Since I do not yet have that, there is a but at state here for me. Also, if I am in CALPERS starting in Winter 2004 would also put me in Culpers for five years and I would have a one time chance to tmy back five additional years of Calpers credit when I did retire. Without my Calpers duting back to whier 2004 I cannot have that opportunity. In my understanding correct? Thank you again for your time, Have a wonderful and healthy New Year to you and your tamily.

Lisa Handwerker, Ph.D., M.P.H.

RE-IMPORTANT: HANDWERKER PINS REPORT UPDATED?

Propp, Steven Sent: Thursday, December \$1, 2009 7:22 AM To: Usa Handweller

Let me answer the counted question first; if you one tying to reach 6.000 years in order to qualify to retire, for example, you probably don't meet to have 6.000 years of condition of conditions as a "thro-year consented" (consider Government Code 20070), which seaso that, for qualification proposes, "a year of condition into the condition of condition the period by code year on a particle state and was engaged in this or her duties the full amount of time to or she was required by this or her employment to be so engaged."

To eventinglify, is the cay that a member has worked for 8 calendar years at 14 time, and themicon his 2,000 years of extual corridor cooks. For purposes of qualification to critica, however, this member would have air years, alree the has worked the full amount of time has position required. (For contain persons would be based only on cookies corridor, of course but has point to their date contained without having 5,000 years of entured contained contained as byting to clothic by need blandary if you need to, say, teach two classes in the classes in color to retire. (Cur Custamer Contact Container or a containly flavor 4,500 years of service contain you may not need to teach the obsesses in order to retire. (Cur Custamer Contact Container or a Field Citics can explain to more detail about a five-year convention, if you wish.)

For the first question, Arease is where a person we shall enough hours to quality for PERS manufaceable, but the employer tailed to ensel the person late manufaceable; in custo a case, the member is required to pay the referenced conductations also should have paid (normally 9% of catend conductations are should have paid (normally 9% of catend conductations) and the person of the person of

Sortion Prior to Mandacable (SPNG), is where the person didn't work enough boom to quality to reduc, but has endesquently qualited for membership, and wants to pay to receive service credit for the BPM period. for SPN, all we could be your Pay Fixto at time of membership (which we also have, "Two booms and as BPM could adjuly higher than Armonic Class, if your pay sale was higher of time of membership than during your SPM period. Two, binness (SN compounded actually) is changed on SPN, from your date of membership took the obstacles is done. So if your membership was, any, in 2004 enther than he 2008, that would be two years less interest (all 6NG) you would pay. So if, bypethethody, a member's Armonic cost was \$2000, the SPM cost might be \$2500, or connecting should those less.

We'll get beak to you as soon as we have from the Chemelor's Office and SCO and week.

Simo Propp, Manager Membership Analysis & Design Unit Employer Services Chitaton

— Original Missesgo Franc Lina Handwalter Sent: Wednesdry, Coosmber 80, 2009 8:15 PM

School: RE-DEPORTANT: HANDWERKER PRIES REPORT UPDATED?

Can you places explain more elserly what you mass by Americ vo. Service Prior to Membership. I want to make sure I fully understand what you are earling.

Commity, I have covered concerns including but and limited for: 1) making sure my Calpers records are corned 2) Gesting the corned credit for my Calpers breaking and 3) recording a corner breaking corned credit. Why would this make a difference? I am undeer.

Lisa Hambueiker, Ph.D., M.P.H.

Colored Massage Frame "People, Steven" To: Use Handworker

Subject: RIS: IMPORTANT: HANDWERKER PILES REPORT UPDATED?

Date: Wed, SO Dec 2009 10:29:19-0800

two tried calling Form Chaplin from the Champellor's Office, but their office is chosed until meet week.

flowerer, my analysi who reviewed your case has apoken with Ms. Chapin, who agreed with the principle that "for an employee who works during the summer, the time base is counted toward elightily."

For my own information, is the focus of your concern purchasing cradit for your pre-2008 service as "Amenia" rather than as "Service Prior to Manhamathy" (Since no Interest is charged on Amenia, the cost would be consented lower than for Service Prior to Manhamath). Or do you have some other primary concern (e.g., reaching a codein threshold of service credit, etc.)?

Stovo Propp, Manager Mendembip Analysis & Design Unit Employer Services Obvision

--- Original Massago Front: List Handwick Sent: Wednesday, December 50, 2009 10:21 AM To: Propp. Steven

Co School: RE-DAPORTANT: MAKDWERKER PEAS REPORT UPDATED?

Helbs, My understanding according to Cell PERS Board Ottocher George Clebr to that summer does not belampt my much traced elighting, it is an earling terms. Cellif you please check on this. Thank you.

Lisa Handwerker, Ph.D. M.P.H. Back:

- Odglad Massage -From Props States? The Lies Handwerker

Grégot: RE: DOPCHTANT: HANDWERKER POSS REPORT UPDATEO? Desix Wed, SO Doo 2009 62:0009-6200

Two given the positoge back to any enalysis, perhaps she was including the 47.5 GZ2200-G72009 period (which presumably was the summer conduct) as informating the 60% date.

Stove Propp, Manager Manhamide Analysie & Destyn Unit Employer Services Division

Co.______ Subject his: Gepun Labris HAKOWERICEN PRAS REPORT UPCATED?

Thank you. I exceled the fax had embehanishy arrest to led also cal off. Thank you. Again, I have reviewed the PDAS report many times and with the change (fall 2003 from 4/18 to 6/18). I should have a minimum of 60% in the following that quarkers:

Visitor 2009 1/2/03 "ROEV 4/15 and Anthro 4/15 total 8/15

Spring 2003 4/1/03 HDEV 4/15 and Anthro 4/18 total 8/15

HDEV 4/15 and with new PDAS report change is 8/15 Pall 2003 922503

tior 2004 1/5/04 8/19 cm4 4/19= 12/18 THIS IS THE FOURTH CONSECUTIVE QUARTER EXPLOYED BY MORE THAN SOX.

Can you please tail one specifically which of those quarters you are NOT seeing over 60% or it your records are showing cometting efficient for these specific FOUR consecutive quarters.

Lisa Handwerker, Ph.D., M.P.H.

------ Original Mossage -Franc "Propp, Steven"

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To: Usa Handwerker 16: 188 Hasserhat Subject RE: IMPOHTANT: HANDWERKER PIMS REPORT UPDATED? Data: Wed, 30 Data 2009 69:51:58-6800 FII the glad to fax printed copies to you, if you'll give me your fax number. Concerning your 833 male, are you give to east the agreemble of (with how columns for your separate positions) I pasted into my note? If east, the that as well (eithough the colors worll show up in the lax, obviously). Stave Propp, Manager Montherstip Analysia & Design Unit Employer Services Division --- Original Massago----Prom: Lisa Handwarks: .-Sent: Tussiny, December 29, 2009 8:48 PM To: Propa, Sibran Butget: Fit: Outpertant: Handwerker Pins Report upgated? Lien Handwerter, Ph.D., M.P.H. **Bnail** Please note: message attached Front Tropp, Sowiat* To: Usa Hissandar* Schjed: HE: SIPORTANT: HANDWERKER FINS REPORT UPDATED? Dale: Tsa, 29 Dec 2009 18:39:17 -0800 --- Colphal Massago--Pronz Lisa Handwarker rot: Tuesday, December 29, 2009 0:13 PM To: Propp, Storen Oct School He, Deput Hawit: Handwerker Piass Report Updated? I bust coolined you count may comercing in root below which I control cool. Line Handweller, Ph.D., M.P.H. Breit The Proce Stores SAME REQUIPORTANT: HANDWERKER PINS REPORT UPDATED? As I mentioned in the provious emails, I am on a quarter basis and according to my POUS cound I worked more than 60% for four quarters. Whiter 2003, Spring 2003, Fell 2009 and Winter 2004. I do not understand your calculations. Planse empiais, Send me the information on quarter by quarter basis. According to my calculations and others that have booked at it, I should qualify in Winter 2004. Thank you. Line Handwerker, Fh.D., M.P.H. Front Patton, Charleso Sent: Thursday, October 22, 2009 1:58 PM r et Liu, Shirley dujact: Additional Redrement Gervice Credit Eligibility

Attachment I

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 116 of 122

Additional Retirement Service Credit (ARSC) provides for 1 to 5 years of additional retirement service credit at 8 present vetue cost. General eligibility requirements are as follows:

in compensated employment with a CalPERS-covered employer on the date the request is received in CalPERS; At least they years of CalPERS earned service credit; and At least they episation veems as a CalPERS member by the time the election is received.

An eather member is a CalPERS member who is on eather payout the day the ARSC request is received by CalPERS.

An bactive member is a CelPERS member who has could posted in CelPERS, but is not on payed the day the ARSC request is received by CelPERS.

Extract sender credit is condoccredit that is posted through reported employment rather than a condoccredit purchase (exceptional Mandalary America 2020) America; Prior Sender; and the Redupesh of produciny posted condo

Additional Retirement Service Credit can be found in the Public Employees' Retirement Leavunder Section 20003.

Our exceeds about that when you exche to Albheilo Gazn on May 28, 2009, she belonned you that you could not purchase ARSC because you tank to be in GelFERS manufacable 5 Years and have asthe payors. <u>Recesse your manufacable size with CatPERS is the</u> and 18, 2008, you have cothered in CatPERS manufacable by 6 years.

Balla Auto Carlinamento Cala cortescama quale la Salepe S payedy state alideum coverny: Salekan com

WEND Hair Care

No more suitable. No more detergents, John the revolution, were Winness

Documents Marked for Identification and Included in the Record but Not Conseidered by the ALJ 117 of 122

January 18, 2010 8:53 AM

George Diehr To: œ KE CALPERS EMALE Espain. We have planty of information to make the case with CaPERS that a therough review of your recent and PERS' mathed of computing sanito-craft is in enter. Gaergo Diehr Professor of Management Science, CSU Sim Murces Member, Beard of Administration, CalPERS Promi Josephen Kingd Some Ridding, Jamesny 16, 2010 10x85 PM The Unia Handwester Cor George District merk kemplan Sedjock Ros CALPERS EMAILS the need to cash Liber, whenever you can get to it will be then. Sent term my lPtoso Coulon 15, 2010, at 8:13 PM, "Use Handwerker" CHAY BUT IT MIGHT NOT HAPPEN UNTIL MEXT WEEK WHEN I HAVE SOME MORE TIME, IS THAT CHAY OR IS THIS SOMETHING THAT YOU KEED ME TO RUSH? Lite Handwerker, Ph.D., M.P.H. Constant Name of Total Line Handwide Suspect Par CALPERS EMAILS Date: FA, 15 Jun 2010 14:59:05 - 6600 ELUsa, I, the erra, would approviate if you did just that; print them out and fact them to me at: Pisase put my name on the cover sheet, as this is the departmental lax machine, as they'd know whose malbox to put them in, Jonathan Sent tem my (Phone Co.Jan 15, 2010, at 10:00 AM, "Lina Handwarker" lementaling I have LOTS of emails here and I am woodsing I'th would make more sense to print them all out and then far them to you in chanalogical order. I placed covered of the key once but there are arrow more. These are arrells about:

2) condes conél consums 3) cincling data consums 4) condes conél prior to mambership issues and mistaires that were

HP Officejet Pro 8600 N911g Series	Fax Log for Handwerker
	Jun 17 2014 2:38PM

Last Transaction

Date	Time	Тура	Station ID	Duration	Pages	Result
			<u> </u>	Digital Fex		
Jun 17	2:34PM	Fax Sent	19167953869	1:15 N/A	2	OK

•	Fax Log for Handwerker
	Jun 17 2014 2:34PM

Last Transpollar

Date	Time	Тура	Station (D	Duration	Pages	Result
				Digital Fax		
Jun 17	2:33PM	Fax Sent	19167953659	0:43 N/A	1	CK

HP Officejet Pro	8600 N91 [,]	lg Series
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Fax Log for Handwerker

Jun 17 2014 2:22PM

Last Transaction

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				Digital Fax			
Jun 17	2:08PM	Fax Sent	19187953859	16:17 N/A	38	OK	

451.39 hours

Tony Tipeso		June 17, 2014 3:49 PM
To: Lisa Handweller Co:	Lisa Handwerker	Tea.handwerker
(PhD*- Reg Please respond: second attempt to get information		
MGC Littles resistant recents arrows as the manufacture.		
•		
Hittia,		
1. Our recents show your side teases teateness as of SI1/2014 (57	S1.39 hours. May a execute have	not posted to give you through June tal.
Til have to get back to you on questions 2 through 4. I anticipate	on later than the end of this week	k.
Thanks,		
Tony Tipeo Director, Payoli Sandos		
Co Wiled, Jun 11, 2014 at 8x80 PMA, Lina Handwarker	wrete	
. Hallo Tany,		
Congratuational I beautyou had a new being and were out on you can not get back to me someone also in the Payroll Office	869.	
ं । क्या का कारों के प्रथा क कारोंक्ष की अवसंघ बनुक, हासकारी है हा		
- 1) update my olds teams and let me force how many hours I f	now have based on my work in al	I my departments through June 2014.
2) Let ma know when I received my general salary adjustmen Department.	nt in the AGES Department (form	cdy Anthropology) and HDEV and Women's Studies
S) I commity found two contracts in may PAF for HDEV that of been compense. I mode an output time for this.	neved my salary was the same to	2003 and 2011 and I am concerned that there has
: 4) CAPERS has made many mistakes in girling me my servi ; and them Reynolds stated it was an ome at the CRV and a it was being from . This past work I bedned again at my Call expect. Atthough I taught 10 courses which should be 1.0 cas	ico credit but in particular my sani nd 1933 commet construent and this we	ice cresii in 2010-2011. I had pointed this cut in HA
: become and I want mis creamed at the because and in edition.		
people impacted by life. I went to know when this will be corrected. Can you please to	o need as it to rece eith it word ean tr	nomented and when?
: Legandaio II I receivo a responso no laisr than Juno 19, 20	14.	,
Thereferen.		



Human Resources, Safette and Risk Management 1600 Hollowar Aronse San Francisco, CA 94132 4324 Phone 415/338-0321 Fare 415/338-0321

August 13, 2008

To Whom It May Concern

This letter is to venify employment of Lisa Handwerker. Ms. Handwerker began her employment, January 21, 1998, in the department of Anthropology at San Francisco State University for the following semesters (16-week terms)

Spring 1998 27 4 00 WTU's (Weighted Teaching Units)

Fall 1998 60 9 00 WTU's

Ms Handwerker's position title is "Lecturer", which is used to cover a temporary academic assignment. Lecturers are appointed on a semester-by-semester basis, determined by the hinning department.

If you have further questions please feel free to contact me at (415) 338-1508

Succeedy.

S Henry McCoy

Director, Academic Personnel & HR Management Systems

cc Lisa Handwerker