

August 1 - August 31, 2014	
New PRAs received	32
PRAs closed	25

Monthly Averages for Previous 12 Months	
PRAs received	20
PRAs closed	21

Annual Totals	2011*	2012	2013	2014
PRAs received	219	282	215	183
PRAs closed	194	292	242	183

*2011 totals - STRL received the process on 4/15/2011.

As of August 31, 2014	36
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Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
7/11/2013	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1294	Any and all documents related to Dehesa Charter School's denial of participation in CalPERS pension plan.
1/15/2014	Holguin Garfield Martinez & Quinonez	Michael Plank	1450	Seventeen point request for true and correct copies of all letters, memoranda, emails, phone notes, meeting notes and/or other documentation related to CalPERS implementation of PEPRA.
2/6/2014	Princeton University	Rebecca Sachs	1453	For all employees contributing to CalPERS who were active during 2004-2013: 1. Name 2. Agency in 2003 through 2013 3. Job title in 2003 through 2013 4. Annual earnings in 2003 (0 if retired in 2003) through 2013 (0 if retired in 2013) 5. Date of hire
4/3/2014	MB Public Affairs Inc.	Mark Bogetich	1541	Number of retirement benefit recipients and total amount of retirement payments, broken down by State, made for the December benefit month for each year from 2000 through 2013.
4/18/2014	Simon Rochester	Robert Arscott	1556	The cash flows and respective fund names of all private equity and private real estate funds in which CalPERS has invested since inception, as well as, the latest reported net asset values (NAVs) of these funds.
4/22/2014	Thompson Reuters	Robin Respaut	1558	1. Any and all documents and email correspondence pertaining to missed pension payments by any/all California municipalities from January 2009 to present. 2. Any and all documents and email correspondence pertaining to a California municipality requesting short- or long-term relief from pension payments from January 2009 to present.
5/5/2014	Law Offices of John Michael Jensen	John M. Jensen	1575	Copies of preliminary, draft, and final Actuarial, Valuation, Compliance Review, Public Agency Review and Audit reports for the City of Vernon for the period of 1990 to 2014.
5/5/2014	Law Offices of John Michael Jensen	John M. Jensen	1577	26 point request for various manuals, publications, circular letters and employer bulletins from 1992 to 2014.
6/12/2014	First Investors	Stuart Johnson	1620	A listing of all active CalPERS members and their work location.
6/19/2014	Source Media	Keeley Webster	1624	A list of local agencies that have utilized the CalPERS hardship policy from the year 2000 forward.
6/26/2014	CSEA	Debb Jachens	1631	A listing of names of persons enrolled in CalPERS retirement system at Val Verde Unified School.
7/9/2014	First Investors	Cheryl Cousino	1647	A listing of all active CalPERS members that include employer and membership date.
7/21/2014	Setter Capital Inc.	Sara Li	1655	A listing of the alternative investment holdings regarding private equity, real estate, infrastructure, timber and other hedge fund holdings.
7/24/2014	N/A	Keli Caldwell-Reed	1665	Documents related to Lon Caldwell and Jourdan Thompson.

Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description	
15	8/3/2014	N/A	Paul Mapes	1668	All documents containing or summarizing communications to CalPERS from Bonnie Schindhelm regarding her claim for death benefits from the account of Martin O' Donnell.
16	8/7/2014	Thomson Reuters	Sam Sutton	1688	Any and all reports, memorandums, capital call requests, emails or communications between the Pension staff and the general partners/personnel managing Yucaipa American Alliance Fund II and Yucaipa Corporate Initiatives Fund II.
17	8/7/2014	N/A	David Ciapponi	1691	Copies of documents that support CalPERS' assertions regarding GC section 20636, as well as, copies of documentation that support CalPERS' calculations regarding COLA increase and New Rate of Pay.
18	8/9/2014	Public Sector Credit	Marc Joffe	1675	A listing of the annual employer contributions made by all Cities and Counties that contract with CalPERS for each fiscal year between 2001/02 and 2012/13.
19	8/12/2014	N/A	Anjeli Kapal	1678	A listing of the CalPERS gross returns as of June 30, 2014 for the following time periods: 3 Month, 1 Year, 3 Year, 5 Year, 7 Year, 10 Year and 15 Year.
20	8/12/2014	The Wiens Law Corporation	Randall L. Wiens	1689	All communications, including emails, about or pertaining to CalPERS employee James W. Brentlinger; and all non-exempt investigations about or pertaining to CalPERS employee James W. Brentlinger.
21	8/17/2014	N/A	Roberta Almeida	1682	Copy of the letter to Mr. David Rudat, Interim Fire Chief for City of Stockton, from CalPERS employee Liz Burke.
22	8/17/2014	N/A	Roberta Almeida	1683	Copy of the CalPERS letter to Mr. Glen Kramer, former personnel director for City of Menlo Park, regarding his contract work for that city, and referenced by article in The Almanac under the following headline "CalPERS rules that contract work by retired City of Menlo Park personnel director is illegal".
23	8/17/2014	N/A	Roberta Almeida	1684	Copies of letters from CalPERS to Mr. Bill D. Carnahan, Executive Director of Southern California Public Power Authority (SCPPA).
24	8/18/2014	N/A	Leyne Millstein	1714	First and last name of public agency active CalPERS members and the name of the public agency of which they are an active member.
25	8/21/2014	FundFire	Tim Sturrock	1694	The most recent Due Diligence Questionnaires (DDQ) sent to an asset manager in each of the following designated asset classes: global fixed income, global equities, absolute return strategies, real estate, infrastructure, commodities, forestland and private equity.
26	8/21/2014	ILPA	Tyler Burton	1692	A copy of the most current list of all private equity funds held in CalPERS portfolio (active and liquidated/exited funds), including funds held in separate account vehicles.
27	8/21/2014	Xerox	Mitchell Gorsen	1693	Copies of contracts or purchase orders executed between 2012 and 2014 that describe, explain, or list the hourly rates paid to vendors of information technology technical and/or consulting services.
28	8/22/2014	N/A	Yale Wichick	1696	Copy of the winning bid for Associate Pension Actuary/Senior Pension Actuary and: Senior Life Actuary Search. Contract Number 2013-7055.
29	8/25/2014	N/A	Lucas Ross	1700	Documents related to the Real Estate portfolio, and listings of all the properties (either owned fully by CALPERS or owned partially through commingled vehicles like REITs), their dates of acquisition, their initial investment cost, their locations, their account managers and their category (e.g. industrial, residential, agricultural, etc.) that have been sold in the last five years, to whom, and for how much profit compared to original purchase price.
30	8/26/2014	N/A	Jeffrey Jensen	1710	Copies of the individualized reports, data sets and/or worksheets and any other information, showing exactly how CalPERS calculated the three specific, individualized AER dollar estimates for Jeffrey G. Jensen. This would include, but not be limited to, the actual formula, specific work history, actuarial assumptions and any other information that was used as an input, and informs or otherwise influences the specific individual AER dollar amounts generated by CalPERS for Jeffrey G.Jensen, as an individual member, on May 10, 2002, July 11, 2014, and July 14, 2014.
31	8/26/2014	N/A	John Moore	1701	Hypothetical Termination Liability for City of Pacific Grove.

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
32	8/27/2014	N/A	Steven Koyasako	1711	Complex multi-point request regarding Pay Differentials for any and all Assistant Chief Counsels working from 1993 to the present.
33	8/27/2014	Pitchbook	Michelle Yonce	1712	Copies of the public records from March 1, 2014 through August 27, 2014 for: 1. Investment memorandum used by CalPERS investment committee and investment consultants providing consultation to CalPERS regarding private equity, venture capital, mezzanine, distressed, real estate/REIT, debt and infrastructure partnerships being considered for investment by the CalPERS portfolio; 2. Due diligence materials and presentation materials produced by the General Partners in the course of CalPERS conducting due diligence on investments into any private equity, venture capital, mezzanine, distressed, real estate/REIT, debt and infrastructure partnerships.
34	8/28/2014	First Amendment Coalition	Peter Scheer	1713	Complex multi-point request regarding Apollo Fee Reductions, Confidentiality Provisions, Tax Structure and Tax Treatment of Waivers, LPAs of Non-Private Equity Funds.
35	8/29/2014	Pension 360	Ted Ballentine	1707	The individual total compensation packages received by all fund investment staff in 2013. Including but not limited to annual salary, bonuses, pensions, deferred compensation, and matched profit sharing. Also requesting the individual total compensation packages received by the 10 highest compensated employees not part of the investment staff in 2013. Including but not limited to annual salary, bonuses, pensions, deferred compensation, and matched profit sharing.
36	8/29/2014	KPMG	Victoria Martin	1706	All contracts pertaining to the HR Talent Management Spring-Fed Pool Number 2013-6895 and the contracts from the pool expiring before Number 2013-6895.

Closed Public Records Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	8/1/2014	N/A	Lisa Handwerker	1664	Copies of membership records related to the California State University System.	7/26/2014
2	8/4/2014	Accessible Technology Services	Accessible Technology Services	1661	A copy of the documentation that fully describes each of the elements of CalPERS "Voluntary Action Plan for Accessible Website".	7/24/2014
3	8/5/2014	California Public Pension Advisors	James Niehaus	1666	A copy of the current contract between the Town of Fairfax and CalPERS.	8/1/2014
4	8/5/2014	N/A	Matt Chircop	1654	The actual contribution rates for the City of Santa Maria for each of the pension plans (safety and non-safety) since 2000. Also, any projected contribution rates that are available for each of the plans.	7/19/2014
5	8/8/2014	PERS Retirement Betterment Committee	Jake Petrosino	1642	A copy of the report formerly known as the Contract Activity Bulletins, covering the second quarter of calendar year 2014.	7/3/2014
6	8/8/2014	Mastagni Holstedt, APC	David Mastagni	1662	Documents related to PEPRAs rates for specific cities and counties.	7/24/2014
7	8/11/2014	Bloomberg	Zeke Faux	1667	Any information related to Vector Capital, a private equity firm which manages money for CalPERS. Specifically, lists of the holdings of Vector Capital IV LP, presentations given by Vector Capital, information about Vector Capital's returns and communication with Vector Capital.	8/1/2014
8	8/12/2014	N/A	David Chey	1671	A listing of pension payment/benefit amount from CalPERS to former Los Angeles Unified School District (LAUSD) Police Chief, Larry Hutchens.	8/6/2014
9	8/12/2014	Pacific Business Group on Health	Emma Hoo	1672	A copy of the January 2013 Generation 3 Data Warehouse (GEN3) Request for Proposal No. 2012-6367.	8/7/2014
10	8/13/2014	TIAA-CREF	Michael McAtamney	1657	A listing of the CalPERS eligible employers who currently offer the CalPERS 457 Deferred Compensation Plan.	7/24/2014
11	8/13/2014	Department of Finance	Matthew Fong	1652	A report with the name and position numbers of the members enrolled in POFF from California Department of Corrections and Rehabilitation.	7/14/2014
12	8/13/2014	Fossil Free Indexes	Tom Francis	1639	Copy of CalPERS Domestic Equity and Options Holdings & International Equity and Options Holdings as presented in the Annual Investment Report with number of shares, book value and market value. In addition to the this information, an industry indicator (SIC or GIC as used by CalPERS portfolio managers) and a country indicator for each security.	7/2/2014

Closed Public Records Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
13	8/15/2014	N/A	Jeffrey G. Jensen	1649	Copies of organization charts for several CalPERS divisions; a roster listing the name, title, direct phone number, physical mailing address and email address for all Staff Services Manager 1 (SSM1) classifications and higher, for each of the divisions providing an organization chart; copies of written correspondence between SSM1 staff or higher and Mr. Jeffrey G. Jensen from June 1, 2014 to current.	7/9/2014
14	8/19/2014	Covered California	Jeff Rideout	1690	A copy of the current contract between CalPERS and Milliman, Inc..	8/6/2014
15	8/20/2014	RPEA	Tanya Rakestraw	1656	A listing of names of all Judges (active and retired) in the CalPERS system.	7/22/2014
16	8/20/2014	N/A	Thomas Simms	1687	A copy of the specific contract in effect between the CSU/Cal Poly Pomona and CalPERS covering retirement benefits for CSU/Cal Poly Pomona employees.	8/1/2014
17	8/20/2014	Euro Pacifica	Naomi Fink	1674	A complete list of indications of interest for Request for Proposal 2014-7111 General Pension Board Investment Consulting Services. Additionally, a complete list of awardees for General Pension Board Consulting Services in the past.	8/9/2014
18	8/21/2014	Productive Impact.com	Patrick Mayeda	1616	A listing of base allowance, COLA and Medicare reimbursement for all retirees of California Polytechnic State University. This data did NOT list names.	6/9/2014
19	8/25/2014	N/A	Jess Remp	1669	Data relating to the average number of paychecks a retired firefighter receives until the account or payments are terminated (death).	8/5/2014
20	8/25/2014	Activist Insight.com	Kerry Pogue	1681	A listing of the monthly net returns of each of the funds (either currently or historically) included in CalPERS` corporate governance equity fund portfolio, since and including April 2014.	8/15/2014
21	8/29/2014	Pension 360	Edward Ballentine	1606	2013 pension data for all CalPERS retirees.	6/3/2014
22	8/29/2014	N/A	Melissa Horvath	1622	2013 pension data for CalPERS retirees including names.	6/16/2014
23	8/29/2014	N/A	Hal Danby	1653	2013 pension data for CalPERS retirees to include all fields allowed by the California Public Records Act.	6/19/2014
24	8/29/2014	Transparent California	Robert Fellner	1705	Publically available pension data for 2013.	8/28/2014
25	8/29/2014	San Diego Union Tribune	Joel Hoffman	1608	Pension data for members of CalPERS that received payments in 2013 and/or 2014. Data to include the full name, date of retirement/benefit effective date, hire date, department retired from, last position held, final average salary, title of plan enrolled in, benefit type, birth month and year and years of creditable service at retirement.	5/27/2014