

<b>July 1 - July 31, 2014</b>	
New PRAs received	21
PRAs closed	39

<b>Monthly Averages for Previous 12 Months</b>	
PRAs received	21
PRAs closed	22

<b>Annual Totals</b>	<b>2011*</b>	<b>2012</b>	<b>2013</b>	<b>2014</b>
PRAs received	219	282	215	151
PRAs closed	194	292	242	158

\*2011 totals - STRL received the process on 4/15/2011.

<b>Total Active PRAs</b>	
As of July 31, 2014	28

Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
7/11/2013	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1294	Any and all documents related to Dehesa Charter School's denial of participation in CalPERS pension plan.
1/15/2014	Holguin Garfield Martinez & Quinonez	Michael Plank	1450	Seventeen point request for true and correct copies of all letters, memoranda, emails, phone notes, meeting notes and/or other documentation related to CalPERS implementation of PEPRA.
2/6/2014	Princeton University	Rebecca Sachs	1453	For all employees contributing to CalPERS who were active during 2004-2013: 1. Name 2. Agency in 2003 through 2013 3. Job title in 2003 through 2013 4. Annual earnings in 2003 (0 if retired in 2003) through 2013 (0 if retired in 2013) 5. Date of hire
4/3/2014	MB Public Affairs Inc.	Mark Bogetich	1541	Number of retirement benefit recipients and total amount of retirement payments, broken down by State, made for the December benefit month for each year from 2000 through 2013.
4/18/2014	Simon Rochester	Robert Arscott	1556	The cash flows and respective fund names of all private equity and private real estate funds in which CalPERS has invested since inception, as well as, the latest reported net asset values (NAVs) of these funds.
4/22/2014	Thompson Reuters	Robin Respaut	1558	1. Any and all documents and email correspondence pertaining to missed pension payments by any/all California municipalities from January 2009 to present. 2. Any and all documents and email correspondence pertaining to a California municipality requesting short- or long-term relief from pension payments from January 2009 to present.
5/5/2014	Law Offices of John Michael Jensen	John M. Jensen	1575	Copies of preliminary, draft, and final Actuarial, Valuation, Compliance Review, Public Agency Review and Audit reports for the City of Vernon for the period of 1990 to 2014.
5/5/2014	Law Offices of John Michael Jensen	John M. Jensen	1577	26 point request for various manuals, publications, circular letters and employer bulletins from 1992 to 2014.
5/27/2014	San Diego Union Tribune	Joel Hoffman	1608	Pension data for members of CALPERS that received payments in 2013 and/or 2014. Data to include the full name, date of retirement/benefit effective date, hire date, department retired from, last position held, final average salary, title of plan enrolled in, benefit type, birth month and year and years of creditable service at retirement.
6/3/2014	Pension 360	Edward Ballentine	1606	2013 pension data for all CalPERS retirees.
6/9/2014	Productive Impact.com	Patrick Mayeda	1616	A listing of base allowance, COLA and Medicare reimbursement for all retirees of California Polytechnic State University. This data listing will NOT list names.
6/12/2014	First Investors	Stuart Johnson	1620	A listing of all active CalPERS members and their work location.
6/16/2014	N/A	Melissa Horvath	1622	2013 pension data for CalPERS retirees including names.
6/19/2014	N/A	Hal Danby	1653	2013 pension data for CalPERS retirees to include all fields allowed by the California Public Records Act.
6/19/2014	Source Media	Keeley Webster	1624	A list of local agencies that have utilized the CalPERS hardship policy from the year 2000 forward.

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
16	6/26/2014	CSEA	Debb Jachens	1631	A listing of names of persons enrolled in CalPERS retirement system at Val Verde Unified School.
17	7/3/2014	PERS Retirement Betterment Committee	Jake Petrosino	1642	A copy of the report formerly known as the Contract Activity Bulletins, covering the second quarter of calendar year 2014.
18	7/9/2014	N/A	Jeffrey G. Jensen	1649	Copies of organization charts for several CalPERS divisions; a roster listing the name, title, direct phone number, physical mailing address and email address for all Staff Services Manager 1 (SSM1) classifications and higher, for each of the divisions providing an organization chart; copies of written correspondence between SSM1 staff or higher and Mr. Jeffrey G. Jensen from June 1, 2014 to current.
19	7/9/2014	First Investors	Cheryl Cousino	1647	A listing of all active CalPERS members that include employer and membership date.
20	7/14/2014	Department of Finance	Matthew Fong	1652	A report with the name and position numbers of the members enrolled in POFF from California Department of Corrections and Rehabilitation.
21	7/19/2014	N/A	Matt Chircop	1654	The actual contribution rates for the City of Santa Maria for each of the pension plans (safety and non-safety) since 2000. Also, any projected contribution rates that are available for each of the plans.
22	7/21/2014	Setter Capital Inc.	Sara Li	1655	A listing of the alternative investment holdings regarding private equity, real estate, infrastructure, timber and other hedge fund holdings.
23	7/22/2014	RPEA	Tanya Rakestraw	1656	A listing of names of all Judges (active and retired) in the CalPERS system.
24	7/23/2014	N/A	Lisa Handwerker	1664	Copies of membership records related to the California State University System.
25	7/24/2014	TIAA-CREF	Michael McAtamney	1657	A listing of the CalPERS eligible employers who currently offer the CalPERS 457 Deferred Compensation Plan.
26	7/24/2014	N/A	Keli Caldwell-Reed	1665	Documents related to Lon Caldwell and Jourdan Thompson.
27	7/24/2014	Mastagni Holstedt, APC	David Mastagni	1662	Documents related to PEPRAs rates for specific cities and counties.
28	7/24/2014	Accessible Technology Services	Accessible Technology Services	1661	A copy of the documentation that fully describes each of the elements of CalPERS "Voluntary Action Plan for Accessible Website".

**Closed Public Records Act Requests**

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	7/1/2014	N/A	Matthew Toepel	1636	A listing of who has had access to Jennifer Alves and Matthew Toepel's account information and when their account was accessed.	6/26/2014
2	7/3/2014	N/A	Kishore Kansal	1470	1. Updated investment performance data for March 2012, June 2012, September 2012, December 2012, March 2013, June 2013 and September 2013. 2. Any Private Equity or investment fund data CalPERS has sent to Preqin.	2/18/2014
3	7/3/2014	N/A	Stephanie Hueg	1638	Copies of the minutes and transcripts to the June 18, 2014 CalPERS Board of Administration meeting, as well as, the June 17, 2014 Pension and Health Benefits Committee meeting.	7/2/2014
4	7/7/2014	Runyon, Saltzman & Einhorn	Paul McClure	1641	A copy of the proposal scoring for Request For Proposal 2013-6888 in the service categories of: 1.Graphic Design 2.Web Design 3.Interactive Design 4.Brand Strategy	6/27/2014
5	7/9/2014	Mastagni, Holstedt, Amick, Miller & Johnsen	David Mastagni	1640	Copies of the letter mailed from CalPERS to employers in late 2012/early 2013 containing the subject line "Benefit Formula and Contribution Rates for New Members Effective January 1, 2013".	6/16/2014
6	7/9/2014	California Administrative Office of the Courts	Monica LeBlonde	1630	A copy of the contract for the Administrative Office of the Courts.	6/25/2014
7	7/9/2014	SAIC	David Arden	1402	Documents associated with the CalPERS Pension System Resumption Project, including the 2005-2006 procurement awarded to Accenture.	11/13/2013
8	7/9/2014	Center for Investigative Reporting	Corey Johnson	1513	A listing of active and inactive school employees, as of March 2014, with the following information included: A. First, middle and last name B. County of residence C. Job title D. Name of current employer, as well as, all previous CalPERS covered employers E. Begin date of membership F. Separation date for inactive members	3/13/2014
9	7/9/2014	N/A	Nicholas Rodriguez	1594	A copy of all writings from CalPERS staff pertaining to the calculation of Nicholas George Rodriguez' pension.	5/27/2014
10	7/10/2014	N/A	Sala Ponnech	1593	A copy of the Memorandum of Understanding between CalPERS and the Riverside County Flood Control and Water Conservation District.	5/29/2014

**Closed Public Records Act Requests**

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
11	7/10/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1523	<ol style="list-style-type: none"> <li>1. Documents related to City of Torrance contracting for 2% at 55 supplemental/modified formula, as well as, any and all resolutions or requests to amend the contract.</li> <li>2. CalPERS correspondence documents between CalPERS and Mr. Leroy Jackson, acting and current City of Torrance City Manager.</li> <li>3. CalPERS correspondence documents between CalPERS and Mr. John Fellows - Current Senior Legal Counsel or his predecessor that might have engaged in this amendment action.</li> </ol>	3/15/2014
12	7/10/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1524	<ol style="list-style-type: none"> <li>1. Documents related to City of Torrance contracting for 3% at 50 full formula (Police), as well as, any and all resolutions or requests to amend the contract.</li> <li>2. CalPERS correspondence documents between CalPERS and Mr. Leroy Jackson, acting and current City of Torrance City Manager.</li> <li>3. Any and all CalPERS correspondence documents between CalPERS and Mr. John Fellows - Current Senior Legal Counsel or his predecessor that might have engaged in this amendment action.</li> </ol>	3/15/2014
13	7/10/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1526	<ol style="list-style-type: none"> <li>1. Documents related to City of Torrance contracting for 3% at 50 full formula (Fire), as well as, any and all resolutions or requests to amend the contract.</li> <li>2. CalPERS correspondence documents between CalPERS and Mr. Leroy Jackson, acting and current City of Torrance City Manager.</li> <li>3. Any and all CalPERS correspondence documents between CalPERS and Mr. John Fellows - Current Senior Legal Counsel or his predecessor that might have engaged in this amendment action.</li> </ol>	3/15/2014
14	7/10/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1583	Copies of documents reflecting that the City of Torrance has been receiving the Annual Lump Sum Payment discount and the amount of this Annual Lump Sum Payment discount for the last six fiscal years.	5/16/2014
15	7/10/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1584	Documents related to the amended contract between the City of Torrance and CalPERS effective November 27, 2005, as well as, any Amended Cost Analysis reports from November 27, 2005 to present.	5/16/2014
16	7/10/2014	CalAware, Friends of Torrance Chapter	Yeshica Ashton	1607	Copies of any correspondence from any City of Torrance employee or City of Torrance Council member as it refers to the November 27, 2005 amended contract that awarded California Government Code Section 21362.2 or 3% at 50 benefits to the Torrance Fire Department personnel.	5/26/2014
17	7/10/2014	CalAware, Friends of Torrance Chapter	Yeshica Ashton	1609	Copy of the amended contract and relating correspondence between CalPERS and the City Council of the City of Torrance that added California Governmental Code Section 21362.2 (3% at 50 full formula) optional pension enhancements for Torrance's Local Police members on June 30, 2002.	5/26/2014

**Closed Public Records Act Requests**

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
18	7/10/2014	CalAware, Friends of Torrance Chapter	Yeshica Ashton	1610	Copy of the amended contract and relating correspondence between CalPERS and the City Council of the City of Torrance that added California Governmental Code Section 21354, 2% at 55 Supplemental or Modified Formula for Local Miscellaneous members.	5/26/2014
19	7/10/2014	CalAware, Friends of Torrance Chapter	Friends of Torrance	1598	Documents related to the amended contract between the City of Torrance and CalPERS effective November 27, 2005, as well as, any Amended Cost Analysis reports from November 27, 2005 to present.	5/30/2014
20	7/10/2014	CalAware, Friends of Torrance Chapter	Californians Aware	1599	Copies of any correspondence from any City of Torrance employee or City of Torrance Council member as it refers to the November 27, 2005 amended contract that awarded California Government Code Section 21362.2 or 3% at 50 benefits to the Torrance Fire Department personnel.	5/30/2014
21	7/10/2014	CalAware, Friends of Torrance Chapter	Californians Aware	1600	Copy of the amended contract and relating correspondence between CalPERS and the City Council of the City of Torrance that added California Governmental Code Section 21362.2 (3% at 50 full formula) optional pension enhancements for Torrance's Local Police members on June 30, 2002.	5/30/2014
22	7/10/2014	CalAware, Friends of Torrance Chapter	Californians Aware	1601	Copy of the amended contract and relating correspondence between the CalPERS and the City Council of the City of Torrance that added California Governmental Code Section 21354, 2% at 55 Supplemental or Modified Formula for Local Miscellaneous members.	5/30/2014
23	7/11/2014	California Department of Justice, Attorney General's Office	Cece Velez	1576	Documents related to pension and retirement for Thomas F. Avenall.	5/5/2014
24	7/11/2014	Wise Management	Sherrie Wise	1628	Copies of all submissions and responses to the following Requests For Proposals: 2008-4863 Private Equity Consulting Services and 2011-6149 Real Assets Valuation Management and Consulting Services.	6/20/2014
25	7/16/2014	California Department of Justice, Attorney General's Office	Cynthia Stafford	1637	Copies of documents that confirm the amount of monthly retirement contributions by Helen Riddle.	7/1/2014
26	7/17/2014	FOIA Group	Rose Santos	1648	Copies of all contract amendments identified to the Pension System Resumption Project.	7/11/2014

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	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
27	7/17/2014	N/A	Tray Spilker	1621	Performance of underlying hedge fund managers in the CalPERS portfolio.	6/13/2014
28	7/21/2014	Fund Fire-Financial Times Publication	Tim Sturrock	1635	Copies of public records that describe the standard set of sustainability questions CalPERS uses in its due diligence process for external managers.	7/1/2014
29	7/21/2014	My Public Pension	Jim Niehaus	1634	A listing of Public Agencies who have contracted for the Post Retirement Survivor Allowance benefit.	7/1/2014
30	7/23/2014	PERS Retirement Betterment Committee	Jake Petrosino	1623	Copies of local Public Agency contract summaries (miscellaneous and/or safety member plans) for new and merged agencies that occurred during the 2012 and 2013 calendar year.	6/9/2014
31	7/23/2014	N/A	Rose Santos	1452	Copy of the contract and winning proposal for: 1) Pharmacy Benefit Managers/Management and/or 2) Specialty Pharmacies programs awarded, or otherwise in effect, by any California state agency, during January 1, 2012 to present.	2/1/2014
32	7/23/2014	N/A	John Samuelian	1459	Copies of final contracts between the State and various vendors of employee health benefits.	2/7/2014
33	7/23/2014	N/A	Stephen Blagden	1646	Copies of documents related to investigations on the City of La Habra Heights, including conclusions, decision letters, penalties, etc.	7/7/2014
34	7/25/2014	Samuelson, Gonzalez, Valenzuela & Brown LLP	Rita Quihuis	1553	Memorandum of understanding, board resolution and invoices from CalPERS (or other documentation) to prove payment by the North County Fire Protection District to CalPERS, as well as, copies of the contracts and billing between CalPERS and Anthem Blue Cross.	4/16/2014
35	7/29/2014	Mastagni, Holstedt, Amick, Miller & Johnsen	Erich Knorr	1625	Copies of documents related to City of Nevada City contract and resolutions.	6/20/2014
36	7/29/2014	VanGuardians	Barry Allen	1617	Documents demonstrating the names and annual pension of all City of Glendale annuitants, as well as, a listing of all City of Glendale annuitants that are disabled or retired on a disability.	6/10/2014
37	7/30/2014	N/A	Stephen Blagden	1645	Documents related to the appeal of City of La Habra Heights, including the appeal decision.	7/7/2014
38	7/31/2014	My Public Pension	Jim Niehaus	1660	A copy of the current retirement contract between City of Chino and CalPERS.	7/26/2014
39	7/31/2014	International Mailing	Dave Curran	1663	A copy of all purchase orders made to Pitney Bowes for the fiscal years 2012 to present.	7/28/2014