

May 1 - May 31, 2014	
New PRAs received	29
PRAs closed	24

Monthly Averages for Previous 12 Months	
PRAs received	21
PRAs closed	20

Annual Totals	2011*	2012	2013	2014
PRAs received	219	282	215	130
PRAs closed	194	292	242	119

*2011 totals - STRL received the process on 4/15/2011.

Total Active PRAs	
As of May 31, 2014	45

Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description	
1	7/11/2013	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1294	Any and all documents related to Dehesa Charter School's denial of participation in CalPERS pension plan.
2	11/13/2013	SAIC	David Arden	1402	Documents associated with the CalPERS Pension System Resumption Project, including the 2005-2006 procurement awarded to Accenture.
3	1/6/2014	USA Today	John Kelly	1444	Data and budget information related to CalPERS and CalPERS employees.
4	1/15/2014	Holguin Garfield Martinez & Quinonez, Professional Law Corporation	Michael Plank	1450	Seventeen point request for true and correct copies of all letters, memoranda, emails, phone notes, meeting notes and/or other documentation related to CalPERS implementation of PEPRAs.
5	2/1/2014	N/A	Rose Santos	1452	Copy of the contract and winning proposal for: 1) Pharmacy Benefit Managers/Management and/or 2) Specialty Pharmacies programs awarded, or otherwise in effect, by any California state agency, during January 1, 2012 to present.
6	2/6/2014	Princeton University	Rebecca Sachs	1453	For all employees contributing to CalPERS who were active during 2004-2013: 1. Name 2. Agency in 2003 through 2013 3. Job Title in 2003 through 2013 4. Annual earnings in 2003 (0 if retired in 2003) through 2013 (0 if retired in 2013) 5. Date of hire
7	2/7/2014	N/A	John Samuelian	1459	Copies of final contracts between the State and various vendors of employee health benefits.
8	2/18/2014	N/A	Kishore Kansal	1470	1. Updated investment performance data for March 2012, June 2012, September 2012, December 2012, March 2013, June 2013 and September 2013. 2. Any Private Equity or investment fund data CalPERS has sent to Preqin.
9	3/7/2014	Los Angeles/San Francisco Daily Journal	Emily Green	1531	Copies of documents and questions related to retired annuitants in the State Court system.
10	3/13/2014	Center for Investigative Reporting	Corey Johnson	1513	A listing of active and inactive school employees, as of March 2014, with the following information included: A. First, middle and last name B. County of residence C. Job title D. Name of current employer, as well as, all previous CalPERS covered employers E. Begin date of membership F. Separation date for inactive members
11	3/14/2014	Aurora Advisors	Susan Webber	1514	Any records of communication between CalPERS and any of its private equity managers, their counsel or any other party external to CalPERS, since October 1, 2013, that mention any of the following: 1. Previous PRA #1385 2. The possibility that CalPERS private equity returns data may be released publicly 3. The existence of the current lawsuit seeking disclosure of CalPERS private equity returns data
12	3/14/2014	Aurora Advisors	Susan Webber	1515	Copies of documentation or other similar user instructions for applications that store information generated by CalPERS or its agents, such as its custodian State Street, for purposes of monitoring CalPERS investments in private equity funds or direct investments or co-investments in private equity deals.

Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description	
13	3/15/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1523	1. Documents related to City of Torrance contracting for 2% at 55 supplemental/modified formula, as well as, any and all resolutions or requests to amend the contract. 2. CalPERS correspondence documents between CalPERS and Mr. Leroy Jackson, acting and current City of Torrance City Manager. 3. CalPERS correspondence documents between CalPERS and Mr. John Fellows - Current Senior Legal Counsel or his predecessor that might have engaged in this amendment action.
14	3/15/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1524	1. Documents related to City of Torrance contracting for 3% at 50 full formula (Police), as well as, any and all resolutions or requests to amend the contract. 2. CalPERS correspondence documents between CalPERS and Mr. Leroy Jackson, acting and current City of Torrance City Manager. 3. Any and all CalPERS correspondence documents between CalPERS and Mr. John Fellows - Current Senior Legal Counsel or his predecessor that might have engaged in this amendment action.
15	3/15/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1526	1. Documents related to City of Torrance contracting for 3% at 50 full formula (Fire), as well as, any and all resolutions or requests to amend the contract. 2. CalPERS correspondence documents between CalPERS and Mr. Leroy Jackson, acting and current City of Torrance City Manager. 3. Any and all CalPERS correspondence documents between CalPERS and Mr. John Fellows - Current Senior Legal Counsel or his predecessor that might have engaged in this amendment action.
16	3/21/2014	N/A	Hobson Vaught	1528	Copy of all proposals, contract (including all amendments) and the evaluation report related to the Request for Proposal for the Health Analytics System.
17	3/23/2014	Aurora Advisors	Susan Webber	1530	1. Copy of PRA request # 1456 and follow-up correspondence from the requester, as well as, all CalPERS responses listed in the PRA log presented at the February 2014 Board meeting. 2. Copy of the Limited Partnership Agreement (LPA) or other contracts for CIM Infrastructure Fund, L.P. 3. Copy of the Limited Partnership Agreement (LPA) or other contracts for Relational Investors LP. 4. Copy of the confidentiality provisions contained in the contracts, limited partnership agreements or any other governing documents that restrict or otherwise limit CalPERS or any other investors from releasing information about investment in the following vehicles: CIM Fund III, L.P., Fortress Investment Fund IV (FundA) L.P. and Page Mill Properties II, L.P.
18	4/3/2014	MB Public Affairs Inc.	Mark Bogetich	1541	Number of retirement benefit recipients and total amount of retirement payments, broken down by State, made for the December benefit month for each year from 2000 through 2013.
19	4/16/2014	Samuelsen, Gonzalez, Valenzuela & Brown LLP	Rita Quihuis	1553	Memorandum of understanding, board resolution and invoices from CalPERS (or other documentation) to prove payment by the North County Fire Protection District to CalPERS, as well as, copies of the contracts and billing between CalPERS and Anthem Blue Cross.
20	4/18/2014	N/A	Jeff McDonald	1555	Information related to individuals who forfeited benefits before PEPRA took effect in 2013.
21	4/18/2014	Simon Rochester	Robert Arscott	1556	The cash flows and respective fund names of all private equity and private real estate funds in which CalPERS has invested since inception, as well as, the latest reported net asset values (NAVs) of these funds.
22	4/22/2014	Thompson Reuters	Robin Respaut	1558	1. Any and all documents and email correspondence pertaining to missed pension payments by any/all California municipalities from January 2009 to present. 2. Any and all documents and email correspondence pertaining to a California municipality requesting short- or long-term relief from pension payments from January 2009 to present.
23	4/28/2014	N/A	Donna Dowson	1563	Copies of documentation (agendas etc.) related to James E. Glaser and his pension with the City of Stockton from 2002-2007.
24	5/1/2014	Duane Morris, LLP	Kristina Pfeifer	1570	All communications, from January 1, 2010 to present, regarding the State Controller's Office and the 21 Century Project.
25	5/5/2014	California Department of Justice	Cece Velez	1576	Documents related to pension and retirement for Thomas F. Avenall.

Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description	
26	5/5/2014	Law Offices of John Michael Jensen	John M. Jensen	1575	Copies of preliminary, draft, and final Actuarial, Valuation, Compliance Review, Public Agency Review and Audit reports for the City of Vernon for the period of 1990 to 2014.
27	5/5/2014	Law Offices of John Michael Jensen	John M. Jensen	1577	26 point request for various manuals, publications, circular letters and employer bulletins from 1992 to 2014.
28	5/16/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1583	Copies of documents reflecting that the City of Torrance has been receiving the Annual Lump Sum Payment discount and the amount of this Annual Lump Sum Payment discount for the last six fiscal years.
29	5/16/2014	CalAware, Friends of Torrance Chapter	Juun Hu	1584	Documents related to the amended contract between the City of Torrance and CalPERS effective November 27, 2005, as well as, any Amended Cost Analysis reports from November 27, 2005 to present.
30	5/26/2014	CalAware, Friends of Torrance Chapter	Yeshica Ashton	1607	Copies of any correspondence from any City of Torrance employee or City of Torrance Council member as it refers to the November 27, 2005 amended contract that awarded California Government Code Section 21362.2 or 3% at 50 benefits to the Torrance Fire Department personnel.
31	5/26/2014	CalAware, Friends of Torrance Chapter	Yeshica Ashton	1609	Copy of the amended contract and relating correspondence between CalPERS and the City Council of the City of Torrance that added California Governmental Code Section 21362.2 (3% at 50 full formula) optional pension enhancements for Torrance's Local Police members on June 30, 2002.
32	5/26/2014	CalAware, Friends of Torrance Chapter	Yeshica Ashton	1610	Copy of the amended contract and relating correspondence between CalPERS and the City Council of the City of Torrance that added California Governmental Code Section 21354 (2% at 55 Supplemental or Modified Formula for Local Miscellaneous members.
33	5/27/2014	N/A	Nicholas Rodriguez	1594	A copy of all writings from CalPERS staff pertaining to the calculation of Nicholas George Rodriguez' pension.
34	5/27/2014	San Diego Union Tribune	Joel Hoffman	1608	Pension data for members of CALPERS that received payments in 2013 and/or 2014. Data to include the full name, date of retirement/benefit effective date, hire date, department retired from, last position held, final average salary, title of plan enrolled in, benefit type, birth month and year, years of creditable service at retirement.
35	5/28/2014	PERS Retirement Betterment Committee	Jake Petrosino	1589	A listing of the new PEPRA-related safety member pension formulas for local public agencies listed in alphabetical order for 2% @ 57, 2.5% @ 57 and 2.7% @ 57.
36	5/28/2014	Ottosen Britz Kelly Cooper Gilgert & DiNolfo, LTD	Thomas Gilbert	1590	A copy of the final offer of Purchase Agreement between Centerpoint Intermodal LLC (a/k/a Centerpoint Properties), CalEast Global Logistic LLC and LaSalle Investment Management, as well as, all agreements between and among CalPERS, CalEast Global Logistics LLC, LaSalle Investment Management and Centerpoint Intermodal LLC (a/k/a CenterPoint Properties).

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
37	5/29/2014	Pension 360	Edward Ballentine	1591	Copies of previous PRA requests and responses from the past two years from the following entities: Thomson Reuters, Preqin, Morningstar, Inc., Pitchbook, S&P Capital IQ, Bloomberg L.P., Evestment, The Motley Fool, Zacks Investment Research, Hedge Fund Research, Inc., Callan and Fact Set.
38	5/29/2014	N/A	Sala Ponnoch	1593	A copy of the Memorandum Of Understanding between CalPERS and the Riverside County Flood Control and Water Conservation District.
39	5/29/2014	My Public Pension	Jim Niehaus	1596	Copy of the employer contract between the City of Norwalk and CalPERS that was in effect on January 1, 1982 and January 1, 1993.
40	5/30/2014	City of Oakland	Deborah Grant	1597	Data related to types of retirements, broken down by cities.
41	5/30/2014	CalAware, Friends of Torrance Chapter	Friends of Torrance	1598	Documents related to the amended contract between the City of Torrance and CalPERS effective November 27, 2005, as well as, any Amended Cost Analysis reports from November 27, 2005 to present.
42	5/30/2014	CalAware, Friends of Torrance Chapter	Californians Aware	1599	Copies of any correspondence from any City of Torrance employee or City of Torrance Council member as it refers to the November 27, 2005 amended contract that awarded California Government Code Section 21362.2 or 3% at 50 benefits to the Torrance Fire Department personnel.
43	5/30/2014	CalAware, Friends of Torrance Chapter	Californians Aware	1600	Copy of the amended contract and relating correspondence between CalPERS and the City Council of the City of Torrance that added California Governmental Code Section 21362.2 (3% at 50 full formula) optional pension enhancements for Torrance's Local Police members on June 30, 2002.
44	5/30/2014	CalAware, Friends of Torrance Chapter	Californians Aware	1601	Copy of the amended contract and relating correspondence between the CalPERS and the City Council of the City of Torrance that added California Governmental Code Section 21354 (2% at 55 Supplemental or Modified Formula for Local Miscellaneous members.
45	5/31/2014	N/A	Hans Westerberg	1602	List of CalPERS Swedish Equity holdings as of March 31, 2014, both Active and Passive holdings.

Closed Public Records Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	5/2/2014	N/A	Jason Troia	1471	Pension data regarding City of Long Beach Retirees and Active members. Current information on gross allowance, retirement date, final compensation, years of service and job title. Active members current information on pay rate, years of service and membership date.	2/19/2014
2	5/6/2014	LA Times	Paul Pringle	1504	Requesting corresponding dollar amounts for unused sick leave that was converted to service credit for those who retired in the calendar year 2013 with a minimum of one year in accrued sick leave.	3/4/2014
3	5/7/2014	ABC News 10 San Diego	Mitch Blacher	1552	Copies of CalPERS office lease agreements, as well as, copies of monthly bills for the office space and checks paid for the office space.	4/14/2014
4	5/7/2014	SEIU	Stephen Cutty	1565	Copy of the Board Of Directors Resolution from North Bay Regional Center establishing CalPERS as the retirement vehicle for employees.	4/29/2014
5	5/7/2014	California Housing and Finance Agency	Misty Miller	1564	Retirement pension data regarding Clint Ingle who retired from California Housing Finance Agency.	4/29/2014
6	5/7/2014	N/A	David Barnhardt	1567	A list of retirees from the California Public Utilities Commission.	4/30/2014
7	5/7/2014	Alston & Bird LLP	Susan Griffin	1566	Copies of the 2013-9815 Federal Principal Representative Request For Proposal Responses for Wexler/Walker and Lussier, Gregor, Vienna & Associates.	4/30/2014
8	5/7/2014	Center for Investigative Reporting	Will Evans	1554	The full name (including middle name) and employment history of the following individual: Frank Ramirez; Special Agent, Department of Corrections.	4/17/2014
9	5/7/2014	FactSet	Lisa Chase	1573	A copy of the June 30, 2014 Private Equity Performance Report.	5/2/2014
10	5/7/2014	N/A	Allen Davis	1571	Pension information related to Jennifer Lynn Davis.	5/2/2014
11	5/13/2014	Stanford Institute for Economic Policy Research	Joe Nation	1581	A physical address for each CalPERS employer.	3/13/2014
12	5/14/2014	Business Advantage Consulting	Nicole Taylor	1569	Copies of awarded contract rates for all verticals/classifications awarded in conjunction with Request For Proposal 2013-6919.	5/1/2014
13	5/14/2014	N/A	Chuck Winkle	1540	List of agencies contracting with CalPERS for 1959 survivor benefit by level.	4/4/2014
14	5/14/2014	PERS Retirement Betterment Committee, Inc.	Jake Petrosino	1578	A listing of the new PEPPA-related pension formulas for local public agencies listed in alphabetical order for Miscellaneous and Safety classifications.	5/5/2014
15	5/14/2014	Grant Street Group	Thomas Joseph	1572	Copies of all documents relating to the appointment of eSecLending to provide securities lending and collateral management services for CalPERS.	4/25/2014
16	5/15/2014	Ernst & Young LLP	Blair Rees	1545	Copy of Request for Proposal 2012-6667, Strategic Management and Operational Business Consulting Services Spring-fed pool, approved vendors signed contract agreements.	4/8/2014

Closed Public Records Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
17	5/16/2014	Kutak Rock LLP	London Burns	1562	Copies of emails and correspondence to and from Anton Orlich.	4/25/2014
18	5/19/2014	N/A	Valerie Ruffcorn	1579	A copy of the CalPERS Service Retirement Election Application Booklet.	5/9/2014
19	5/19/2014	N/A	Ryan Motola	1427	2013 pension data for CalPERS retirees. Included data of approximately 500,000 or more individuals.	12/5/2013
20	5/20/2014	RPEA	RPEA	1568	Copies of campaign finance reports submitted by Priya Mathur, Friends of Priya Mathur and/or Priya Mathur for the CalPERS Board 2014.	4/30/2014
21	5/29/2014	N/A	Robert Nichelini	1561	Pleadings and all related correspondence submitted to CalPERS by or on behalf of Randy G. Adams "In the Matter of the Calculation of the Final Compensation of Randy G. Adams".	4/22/2014
22	5/29/2014	N/A	Roger White	1548	Records of trades in financial securities made by CalPERS from 2000-2013.	4/14/2014
23	5/29/2014	Ask Trak	Jason Braun	1582	Copies of Actuarial Tables for Option Factors.	5/15/2014
24	5/30/2014	MASTAGNI, HOLSTEDT, AMICK, MILLER & JOHNSEN	Jerry Camous	1595	Copies of the contract amendments between CalPERS and the City of Nevada City.	5/28/2014