

February 1 - February 28, 2014	
New PRAs received	30
PRAs closed	23

Monthly Averages for Previous 12 Months	
PRAs received	19
PRAs closed	20

Annual Totals	2011*	2012	2013	2014
PRAs received	219	282	215	48
PRAs closed	194	292	242	39

*2011 totals - STRL received the process on 4/15/2011.

Total Active PRAs	
As of February 28, 2014	31

Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description	
1	7/11/2013	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1294	Any and all documents related to Dehesa Charter School's denial of participation in CalPERS pension plan. (This PRA was mistakenly listed as Closed in the November Report.)
2	7/30/2013	Kirby Noonan Lance & Hoge LLP	Christopher Wright	1322	Any and all investment records from January 1, 1992 to present that pertain to CalPERS investments with "Hearthstone" in their name.
3	10/18/2013	N/A	Donna Dowson	1389	Documents related to Jim Glaser's pension.
4	11/11/2013	Joint Venture Silicon Valley	Steve Ross	1405	Actuarial data for all Defined Benefit Pension Plans in the Silicon Valley (Misc, Safety and Other Post Employment Benefits), and all tiers within those plans from 1999-2012.
5	11/13/2013	SAIC	David Arden	1402	Documents associated with the CalPERS Pension System Resumption Project, including the 2005-2006 procurement awarded to Accenture.
6	11/13/2013	Diepenbrock Elkin, LLP	Jennifer Dauer	1412	Documents related to the CalPERS Pharmacy Benefit Manager Request For Proposal and contract with CVS Caremark.
7	12/5/2013	N/A	Ryan Motola	1427	2013 pension data for CalPERS retirees.
8	1/1/2014 (Corrected)	N/A	Keith Bishop	1429	Documents related to Personal Trading Guidelines.
9	1/6/2014	USA Today	John Kelly	1444	Data and budget information related to CalPERS and CalPERS employees.
10	1/14/2014	San Francisco Chronicle	Phil Matier	1433	A listing of the 100 largest monthly pension payouts for 2013.
11	1/14/2014	Bloomberg News	Allison Veksin	1449	Data for each of the last 10 years on the number of disability retirements by the State's police officers and firefighters, along with the average age each year of those retiring.
12	1/15/2014	Holquin Garfield Martinez & Quinonez, Professional Law Corporation	Michael Plank	1450	Seventeen point request for true and correct copies of all letters, memoranda, emails, phone notes, meeting notes and/or other documentation related to CalPERS implementation of PEPRA.
13	2/1/2014	N/A	Rose Santos	1452	Copy of the contract and winning proposal for: 1)Pharmacy Benefit Managers/Management and/or 2) Specialty Pharmacies programs awarded, or otherwise in effect, by any California state agency, during January 1, 2012 to present.
14	2/6/2014	Princeton University	Rebecca Sachs	1453	For all employees contributing to CalPERS who were active during 2004-2013: 1) Name 2) Agency in 2003 through 2013 3) Job Title in 2003 through 2013 4) Annual earnings in 2003 (0 if retired in 2003) through 2013 (0 if retired in 2013) 5) Date of hire
15	2/7/2014	N/A	John Samuelian	1459	Copies of final contracts between the State and various vendors of employee health benefits.
16	2/11/2014	Thum Law	Margaret Thum	1458	Copy of annual valuation reports for City of Pacific Grove safety personnel and miscellaneous employee pensions from June 30, 1999, 2000 and 2001.

Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
2/13/2014	Thum Law	Margaret Thum	1476	Five point request regarding the City of Pacific Grove. Request includes copies of 1999-2001 Annual Valuation Reports, reports of unfunded liabilities from 1999-2013, documents related to cost benefit changes and policies regarding recovering or reducing retirement allowances that were illegally obtained.
2/18/2014	N/A	Kishore Kansal	1470	1. Updated investment performance data for March 2012, June 2012, September 2012, December 2012, March 2013, June 2013 and September 2013. 2. Any Private Equity or investment fund data CalPERS has sent to Preqin.
2/19/2014	N/A	Jason Troia	1471	Pension data regarding City of Long Beach Retirees and Active members. Current information on gross allowance, retirement date, final compensation, years of service and job title. Active members current information on pay rate, years of service and membership date.
2/19/2014	Blue Shield of CA	Heidi Clark	1468	Copy of the health plan contracts for the following vendors: Anthem, Health Net, Sharp, United HealthCare and Kaiser Permanente.
2/20/2014	N/A	Sara Sheller	1469	Copy of CalPERS 2013 Information Technology expenditure data that provides a breakdown where technology funds are being allocated (e.g. services, consulting, hardware, software, communication, etc.).
2/26/2014	N/A	Andrew Combs	1481	Copies of records indicating the initial value of Darrell Richard Fong's pension and any other CalPERS benefits, records showing any and all pension payments or disbursements Mr. Fong has received and records indicating the current value of his pension and any other CalPERS benefits.
2/26/2014	Kane Russell Coleman and Logan PC	David Clem	1482	All proposed, offered or accepted eSecLending Agreements from January 1, 2000 to the present.
2/27/2014	Aurora Advisors	Susan Webber	1485	Copies of all internal and external communications (such as e-mail, internal memos and letters) regarding my PRA #1385 from September 29, 2013 to this date. This will include but not be limited to communications regarding the "extensive search"; your letter to me dated January 27, 2014 claimed was conducted for previous disclosures of the records sought. This correspondence should include any and all referenced to the dates investigated, the records that were reviewed and the reports made internally and externally as to the results of this search.
2/27/2014	Aurora Advisors	Susan Webber	1486	Copies of all emails to or from the domain @sbs.ox.ac.uk from 2008 to 2012, including the full message thread if the email was a reply or forward.
2/27/2014	Aurora Advisors	Susan Webber	1487	Copies of any correspondence with Burgiss regarding the release of CalPERS private equity fund data to third parties.
2/27/2014	Aurora Advisors	Susan Webber	1488	Copies of all current agreements with Burgiss, including non-disclosure agreements.
2/27/2014	Aurora Advisors	Susan Webber	1489	Copy of the contract(s) in force with LP Capital in 2008 and 2009.
2/27/2014	Aurora Advisors	Susan Webber	1490	Between December 1, 2008 and December 31, 2012, copies of all correspondence with LP Capital relating to the release of private equity data to researchers or other third parties.
2/27/2014	Archibong Law Firm	A. Mendie Archibong	1491	Copies of the following contracts: 2014-7027 Labor and Employment 2013-6879 Immigration Law Requesting the actual contract that was awarded and the proposal that was submitted by the winning bid.
2/28/2014	Department of Justice, AG's Office	Cynthia Stafford	1492	Documents that contain the amount of monthly retirement benefits (gross allowance) received by Elizabeth Pierce, to include the pension amount received for her deceased husband, a correctional officer with the State of California.

Closed Public Records Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	2/3/2014	Weightless	Van Vu	1428	Copies of documents related the Request For Proposal for Human Resources Talent Management and Employee Development Spring Fed Pool.	12/23/2013
2	2/3/2014	N/A	William Ott	1419	Copies of documents related to the contract with CalPERS and Health Management Systems, Inc. Employer Solutions.	12/9/2013
3	2/4/2014	California State Assembly	Gus Demas	1355	For the Legislative Retirement System only, the employer contribution rates from 1982-2000 and 2012-2013.	8/27/2013
4	2/5/2014	N/A	Erin Snyder	1406	Copy of the largest dollar HMO contract and the RFP for the Blue Cross/Shield PPO.	11/12/2013
5	2/6/2014	California Public Pension Advisors	James Niehaus	1430	Request to inspect copies of Circular Letters from 1975 to present.	1/1/2014
6	2/12/2014	Timothy Y. Fong Attorney At Law	Timothy Y. Fong	1457	All 2012 Private Equity performance data and all available 2013 Private Equity performance data.	2/8/2014
7	2/13/2014	N/A	Hill Jeffries	1456	Copy of the Investment Partnership agreement between CalPERS and Global Forest Partners, LP.	2/3/2014
8	2/14/2014	N/A	John Seebart	1448	Copies of the rules, laws, tables and all information needed to calculate "hypothetical calculations".	1/29/2014
9	2/18/2014	Acuity Technical Solutions	Darrell Brantingham	1462	A listing of the hourly rates for the awarded contractors of the Information Techonology Consulting Spring Fed Pool Request For Proposal that was awarded previously and still is in effect.	2/12/2014
10	2/18/2014	N/A	Max Holvik	1465	Information about what alternative investment managers CalPERS is invested in. This includes hedge fund managers, private equity managers and any managers investing in real assets such as real estate or timberland.	2/16/2014
11	2/18/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1440	Detailed data formerly available in reports entitled "Contract Activity Bulletins" for the period beginning October 1, 2013 through December 31, 2013.	1/13/2014
12	2/19/2014	N/A	Amy Smith	1461	A copy of all contracts for outside Labor and Employment counsel for the last 5 years.	2/14/2014
13	2/19/2014	California Taxpayers Association	Gina Rodriquez	1464	A copy of the contract and information regarding the Health Management Systems, Inc. Employer Solutions.	2/10/2014
14	2/20/2014	N/A	Kevin Hollingsworth	1455	Copy of contract with Blackrock. Specifically, the public commercial terms for their trading system that is in use today with CalPERS for fixed income trading and portfolio management.	2/3/2014

Closed Public Records Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
15	2/20/2014	California Retired County Employees Association	Dorothy Leuking	1463	Copies of all documents showing the number of current or former employees of the agencies listed below enrolled in the CalPERS Long Term Care insurance program: City of Los Angeles, City of Pasadena, City and County of San Francisco. For the California Counties of: Alameda, Contra Costa, Fresno, Imperial, Kern, Los Angeles, Marin, Mendocino, Merced, Orange, Sacramento, San Bernardino, San Diego, San Joaquin, San Luis Obispo, San Mateo, Santa Barbara, Sonoma, Stanislaus, Tulare and Ventura.	2/13/2014
16	2/20/2014	CalTRANS	Brian Kauth	1467	Monthly Gross retirement allowance for Susan R. Dold from date of retirement to present.	2/19/2014
17	2/21/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1441	Listing of those CalPERS 457 Plan program agencies added and those terminated during the past year beginning January 1, 2013.	1/13/2014
18	2/24/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1439	Listing of Public Employees Medical Hospital Care Act (PEMHCA) program new participating local public agencies and those agencies terminating coverage during calendar year 2013, as well as, a copy of the most current copy of the PEMHCA Agency Listing by Counties, if available.	1/13/2014
19	2/24/2014	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1432	1. Any and all documents from July 11, 2013 to January 9, 2014, discussing or concerning California Charter School Association's (CCSA) July 11, 2013 Public Records Act request (request #1294). 2. Any and all emails, memoranda or correspondence (for example, to/from or between the CalPERS Office of Stakeholder Relations staff) related to CalPERS efforts to search for and produce responsive records and respond to CCSA's July 11, 2013 Public Records request (request #1294).	1/9/2014
20	2/24/2014	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1434	1. The number of total employers currently participating in the CalPERS pension plan. 2. The total number of charter schools currently participating in the CalPERS pension plan. 3. The total number of employees currently participating in the CalPERS pension plan. 4. The total charter school employees currently participating in the CalPERS pension.	1/14/2014
21	2/24/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1436	1. Listing of July 1, 2014 Local Public Agency contribution rates with related June 30, 2012, funding ratios for Non-Pooled plans. 2. Listing of July 1, 2014 Local Public Agency contribution rates with related June 30, 2012, funding ratios for Pooled plans.	1/8/2014
22	2/27/2014	N/A	Trang Nguyen	1478	CalPERS gross of fees returns as of December 30, 2013 for the following time periods including actual and target asset allocation: 3 months, 1 year, 3 years, 5 years, 7 years, 10 years and 15 years.	2/22/2014
23	2/28/2014	N/A	Scott Pettingell	1479	Retiree information on Sacramento Police Department Dispatchers: Patricia McGeary, Jenny McHenry and Melanie Plummer.	2/24/2014