

**CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM**  
**PRIVATE EQUITY BOARD CONSULTANT SERVICES**  
**PROPOSAL EVALUATION SHEET**

Firm's Name \_\_\_\_\_

**I. MINIMUM QUALIFICATIONS**

Minimum Qualifications reviewed? Yes  No   
 Qualified  Disqualified

**II. TECHNICAL PROPOSAL**

**Maximum Points**      **Proposer's Points**

Technical Proposal Evaluation      200

**TOTAL TECHNICAL POINTS**      **200\***

\* Minimum score of 100 points required to advance to Fee Proposal Evaluation.

**III. FEE PROPOSAL**

**Maximum Points**      **Proposer's Points**

Fee Proposal Evaluation      300

**TOTAL FEE POINTS**      **300**

**COMBINED SECTION II AND III TOTAL POINTS**

**Maximum Points**      **Proposer's Points**

Section II Total Points      200

Section III Total Points      300

**SUB TOTAL SECTIONS I AND II POINTS**      **500\*\***

\*\* The highest scoring proposals, as determined by CalPERS will be Finalists.

Firm's Name \_\_\_\_\_

**BACKGROUND AND REFERENCE CHECKS**

Were background and reference checks satisfactory?

Yes No N/A **IV. INVESTMENT COMMITTEE INTERVIEWS****Maximum  
Points****Proposer's  
Points**

Investment Committee Interviews

500

**TOTAL INVESTMENT COMMITTEE INTERVIEW POINTS****500****GRAND TOTAL COMBINED POINTS****Maximum  
Points****Proposer's  
Points**

Technical Proposal Points

200

Fee Proposal Points

300

Investment Committee Interview Points

500

Preference/Incentive Points (if applicable)

**GRAND TOTAL POINTS****1000**