

CalPERS Board of Administration PRA Summary Report, January 2014

January 1 - January 31, 2014	
New PRAs received	18
PRAs closed	16

Monthly Averages for Previous 12 Months	
PRAs received	17
PRAs closed	20

Annual Totals	2011*	2012	2013	2014
PRAs received	219	282	215	18
PRAs closed	194	292	242	16

*2011 totals - STRL received the process on 4/15/2011.

Total Active PRAs	
As of January 31, 2014	22

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Closed Public Records Act Requests

	Closed Date	Requesting Organization	Requestor's Name	PRA #	Brief Description	Date Received
1	1/2/2014	California Retired County Employees Association	Dorothy Lueking	1420	The claim filed by Holly Wedding on or about March 18, 2013, seeking damages and other relief related to premium increases under the CalPERS long term care insurance program.	12/6/2013
2	1/9/2014	N/A	Hobson Vaught	1407	A copy of the contract with Accenture, including all amendments, and the original proposal, for the implementation of the Pension System Resumption project.	11/19/2013
3	1/9/2014	CalOptima	Ngoc-Tram Tran	1403	Requesting all CalPERS policies, guidance, procedures, directives, and/or documents applicable to public agencies concerning the administration of retiree health benefits in effect during the 2003 and 2004 time period.	11/11/2013
4	1/16/2014	Document Security Solutions	Parish Morris	1431	The previous contract to the Request For Proposal for Mobil Shredding Service.	1/10/2014
5	1/17/2014	Law Office of John Michael Jensen	John M. Jensen	1273	Any and all documents referring or relating to financial bonuses, financial incentives or monetary enhancement offered and/or paid directly or indirectly by CalPERS to any entity, employee, or individual associated with deadline, delivery date, timeliness, or implementation date related to computer software, computer hardware, information processing, database, or related systems.	6/28/2013
6	1/17/2014	N/A	Deirdre H. Hill	1388	Complex 28 point PRA relating to Senator Teresa P. Hughes and death benefit payments.	10/7/2013
7	1/20/2014	San Diego Tax Payers Association	Chris Cate	1451	Copies of the 2012 Actuarial Valuation Reports for the following cities: Carlsbad, Chula Vista, Coronado, Del Mar, El Cajon, Encinitas, Escondido, Imperial Beach, La Mesa, Lemon Grove, National City, Oceanside, Poway, San Marcos, Santee, Solana Beach, and Vista.	1/2/2014
8	1/21/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1384	Detailed data formerly available in reports entitled Contract Activity Bulletins, covering the period July 1, 2013 thru September 30, 2013 (third quarter of calendar year 2013).	10/8/2013
9	1/27/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1438	A listing of public agency employers added and terminated in the California Employers Retiree Benefit Trust during the calendar year 2013.	1/8/2014
10	1/27/2014	Aurora Advisors Incorporated	Susan Webber	1385	A copy of the data that was provided by CalPERS to the authors of the article at this link http://papers.ssrn.com/sol3/papers.cfm?abstract_id=2229547 and that is the basis for that article. The data is a set of private equity returns over time for funds in which CalPERS is an investor.	10/15/2013

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11	1/29/2014	The Union Newspaper of Grass Valley	Christopher Rosacker	1446	Anonymous complaint regarding James Wickham, police chief, Nevada City.	1/21/2014
12	1/29/2014	Transparent California	Robert Fellner	1445	<ul style="list-style-type: none"> • Employee Name • Employee Position • Employee Age • Employer • All forms of remuneration • Health care benefits • Deferred Retirement Option Plan (DROP) • Any preservation of benefits dealt with outside the PERS • W-2 data for total pension distributions per recipient. • Years of full-time service. • Year of retirement. • What formula governed the pension? • What COLA formula affects the pension? <p>Included data of approximately 100,000 or more individuals.</p>	1/13/2014
13	1/29/2014	N/A	Cindy Barrett	1447	December Gross allowances from 2008-2013 for Brett A. Smith.	1/16/2014
14	1/30/2014	Simon Rochester	Robert Arscott	1424	The private placement memos (PPMs) associated with all private equity and private real estate funds in which CalPERS has invested since inception.	12/20/2013
15	1/31/2014	Open The Books Portal	Laura Reigle	1274	An electronic copy of all active employee data broken down by name, employer, years of service, employer zip code, membership contributions. Included data of approximately 500,000 or more individuals.	6/28/2013
16	1/31/2014	N/A	John Seebart	1448	Rules, laws, tables and all information needed so that I can calculate my own "hypothetical calculations".	1/29/2014

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Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description	
1	7/11/2013	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1294	Any and all documents related to Dehesa Charter School's denial of participation in CalPERS pension plan. (This PRA was mistakenly listed as Closed in the November Report.)
2	7/30/2013	Kirby Noonan Lance & Hoge LLP	Christopher Wright	1322	Any and all investment records from January 1, 1992 to present that pertain to CalPERS investments with "Hearthstone" in their name.
3	8/27/2013	California State Assembly	Gus Demas	1355	For the LRS only, requesting the employer contribution rate from 1982-2000 and 2012-2013.
4	10/18/2013	N/A	Donna Dowson	1389	Documents related to Jim Glaser's pension.
5	11/11/2013	Joint Venture Silicon Valley	Steve Ross	1405	Actuarial data for all Defined Benefit Pension Plans in the Silicon Valley (Misc, Safety, and Other Post Employment Benefits), and all tiers within those plans from 1999-2012.
6	11/12/2013	N/A	Erin Snyder	1406	A copy of the largest dollar HMO contract and the Request For Proposal for the Blue Cross/Shield PPO.
7	11/13/2013	SAIC	David Arden	1402	Documents associated with the CalPERS Pension System Resumption Project. Including the 2005-2006 procurement awarded to Accenture.
8	11/13/2013	Diepenbrock Elkin, LLP	Jennifer Dauer	1412	Documents related to the CalPERS Pharmacy Benefit Manager Request For Proposal and contract with CVS Caremark.
9	12/5/2013	N/A	Ryan Motola	1427	2013 Pension data for CalPERS retirees. Will likely include data of approximately 100,000 or more individuals.
10	12/9/2013	N/A	William Ott	1419	Documents related to the contract with CalPERS and Health Management Systems, Inc. Employer Solutions.
11	12/23/2013	Weightless	Van Vu	1428	Copies of documents related to the Request For Proposal for Human Resources Talent Management and Employee Development Spring Fed Pool.
12	1/1/2014	California Public Pension Advisors	James Niehaus	1430	Request to inspect copies of CalPERS Circular Letters from 1975 to present.
13	1/6/2014	USA Today	John Kelly	1444	Data and budget information related to CalPERS and CalPERS employees. Will likely include data of approximately 1,000 or more individuals.
14	1/8/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1436	A CD of July 1, 2014 Local Public Agency contribution rates and Funding Ratios as follows: 1. Listing of July 1, 2014 Local Public Agency contribution rates with related June 30, 2012, funding ratios for Non-Pooled plans. 2. Listing of July 1, 2014 Local Public Agency contribution rates with related June 30, 2012, funding ratios for Pooled plans.
15	1/9/2014	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1432	1. Any and all documents from July 11, 2013 to January 9, 2014, discussing or concerning California Charter Schools Association's (CCSA) July 11, 2013 California Public Records Act request (request #1294). 2. Any and all emails, memoranda, or correspondence related to CalPERS efforts to search for and produce responsive records and respond to CCSA's July 11, 2013 Public Records request (request #1294).
16	1/13/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1439	Listing of the Public Employees Medical and Hospital Care Act (PEMHCA) Program new participating local public agencies and those agencies terminating coverage during calendar year 2013, as well as, the most current copy of the PEMHCA Agency Listing by Counties, if available.

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[Open Public Records Act Requests](#)

	Date Received	Requesting Organization	Requestor's Name	PRA #	Brief Description
17	1/13/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1440	Detailed data formerly available in reports entitled, Contract Activity Bulletins for the period beginning October 1, 2013 through December 31, 2013.
18	1/13/2014	PERS Retirement Betterment Committee Inc.	Jake Petrosino	1441	Listing of those CalPERS 457 Plan Program agencies added and those terminated during the past year beginning January 1, 2013.
19	1/14/2014	Procopio, Cory, Hargreaves and Savitch, LLP	Adriana Sanchez	1434	<ol style="list-style-type: none"> 1. The number of total employers currently participating in the CalPERS pension plan. 2. The total number of charter schools currently participating in the CalPERS pension plan. 3. The total number of employees currently participating in the CalPERS pension plan. 4. The total charter school employees currently participating in the CalPERS pension.
20	1/14/2014	San Francisco Chronicle	Phil Matier	1433	A listing of the 100 largest monthly payouts (or however the pensions are paid) for 2013. Will likely include data of approximately 10,000 or more individuals.
21	1/14/2014	Bloomberg News	Allison Veksin	1449	Data for each of the last 10 years on the number of disability retirements by the State's police officers and firefighters, along with the average age each year of those retiring.
22	1/15/2014	Holguin Garfield Martinez & Quinonez, Professional Law Corporation	Michael Plank	1450	Complex 17 point request for true and correct copies of all letters, memoranda, emails, phone notes, meeting notes and/or other documentation related to CalPERS implementation of PEPR.